

Global Poly Vinyl Chloride (PVC) Market Analysis: Plant Capacity, Production, Operating Efficiency, Demand & Supply, End-User Industries, Sales Channel, Regional Demand, Foreign Trade, Company Share, 2015-2030

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Abstracts

Global Polyvinyl Chloride market registered a strong demand with a volume of nearly 42 million tonnes in 2021 and is expected to grow at a CAGR of about 4.71% during the forecast period.

Polyvinyl Chloride (PVC) is a versatile and affordable thermoplastic polymer. PVC has properties like flame retardance, electrical, water & heat resistance. It can withstand pressure or damage and is light weight in nature. Owing to all these properties PVC became the choice of many construction industries in applications like fencing, window frames, flooring, railing & decking.

Increasing population and urbanization are other factors which tend to increase the demand for PVC all around the globe. Since PVC is strong and has good resistance to moisture and abrasion, thus it is an ideal material for cladding, roofing, wall covering etc. It also holds share in packaging industry (like food, medical, & other packaging), textile and transportation as it is durable, flexible, and light weight. Clear PVC film is used in medicine packaging while rigid film is used in blister packaging to protect goods from damage during transportation. It offers superior rigidity than PET thus, can maintain a proper shape and is ideally suited for making of use and throw boxes. PVC being economical than other polymers, attracts many sectors to deploy it in their production process. PVC is also resistant to chemicals thus is used in making different types of cosmetic container. The global Poly Vinyl Chloride (PVC) market is anticipated to reach 65 million tonnes by 2030.

Based on demand by region, the Asia Pacific region is dominating the Poly Vinyl Chloride (PVC) market. Rapidly expanding electrical and electronic sector is a significant driver for the growth of PVC market in Asia Pacific region. Furthermore, Asia Pacific is the most active regions in terms of innovations and production of better-quality product to meet the demand of future market, keeping in mind the cost effectiveness. According to the overall export data analysis, China is found to be the leading exporter as well as producer of Poly Vinyl Chloride (PVC).

Based on the end-user industry, the global Poly Vinyl Chloride (PVC) market is segregated into Pipe and Fittings, Profiles and Tubes, Films and Sheets, Bottles, Wires and Cables, and Other end-use industries. The largest market share of PVC goes with high proportion in Pipes and Fittings about 40% in the year 2021. The Pipes and Fittings industry is followed by end uses such as Films and Sheets. PVC is a flexible and durable polymer and shows resistance to water and abrasion which is further propelling its usage for manufacturing Films and Sheets.

Major players in the production of Global Poly Vinyl Chloride (PVC) are Xinjiang Tianchen Chemical, Xinjiang Huatai Heavy Chemical, Sinopec Qilu Petrochemical, Yibin Haifeng Herui, Tianjin Dagu Chemical, Anhui Huasu Co., Erdos Chemical Group ChlorAlkali Chemical, Inner Mongolia Yili Chemical, Inner Mongolia Jilantai Salt Chemical, Tangshan Chlor Alkali, Xinjiang Zhongtai Fukang Energy, Tianjin LG DAGU, and Nanning Luzhou Chemical.

Years considered for this report:

Historical Period: 2015- 2021

Base Year: 2021

Estimated Year: 2022

Forecast Period: 2023-2030

Objective of the Study:

To assess the demand-supply scenario of Poly Vinyl Chloride (PVC) which covers production,

demand and supply of Poly Vinyl Chloride (PVC) market in the globe.

To analyse and forecast the market size of Poly Vinyl Chloride (PVC)

To classify and forecast Global Poly Vinyl Chloride (PVC) market based on end-use and regional distribution.

To examine competitive developments such as expansions, mergers & acquisitions, etc., of Poly Vinyl Chloride (PVC) market in the globe.

To extract data for Global Poly Vinyl Chloride (PVC) market, primary research surveys were conducted with Poly Vinyl Chloride (PVC) manufacturers, suppliers, distributors, wholesalers and Traders. While interviewing, the respondents were also inquired about their competitors. Through this technique, ChemAnalyst was able to include manufacturers that could not be identified due to the limitations of secondary research. Moreover, ChemAnalyst analyzed various segments and projected a positive outlook for Global Poly Vinyl Chloride (PVC) market over the coming years.

ChemAnalyst calculated Poly Vinyl Chloride (PVC) demand in the globe by analyzing the historical data and demand forecast which was carried out considering the historical extraction and supply and demand of Poly Vinyl Chloride (PVC) across the globe. ChemAnalyst sourced these values from industry experts, and company representatives and externally validated through analyzing historical sales data of respective manufacturers to arrive at the overall market size. Various secondary sources such as company websites, association reports, annual reports, etc., were also studied by ChemAnalyst.

Key Target Audience:

Poly Vinyl Chloride (PVC) manufacturers and other stakeholders

Organizations, forums and alliances related to Poly Vinyl Chloride (PVC) distribution

Government bodies such as regulating authorities and policy makers

Market research organizations and consulting companies

The study is useful in providing answers to several critical questions that are important for industry stakeholders such as Poly Vinyl Chloride (PVC) manufacturers, customers and policy makers. The study would also help them to target the growing segments over the coming years (next two to five years), thereby aiding the stakeholders in taking investment decisions and facilitating their expansion.

Report Scope:

In this report, Global Poly Vinyl Chloride (PVC) market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Market, by End-use: Pipe and Fittings, Profiles and Tubes, Films and Sheets, Bottles, Wires and Cables, and Other

Market, by Sales Channel: Direct Sale and Indirect Sale

Market, by Region: North America, Europe, Asia Pacific, Middle East and Africa, and South America.

Available Customizations:

With the given market data, ChemAnalyst offers customizations according to a company's specific needs.

Contents

1. CAPACITY BY COMPANY

On our online platform, you can stay up to date with essential manufacturers and their current and future operation capacity on a practically real-time basis for Poly Vinyl Chloride (PVC).

2. CAPACITY BY LOCATION

To better understand the regional supply of Poly Vinyl Chloride (PVC) by analyzing its manufacturers' location-based capacity.

3. PRODUCTION BY COMPANY

Study the historical annual production of Poly Vinyl Chloride (PVC) by the leading players and forecast how it will grow in the coming years.

4. DEMAND BY END- USE

Discover which end-user industry (Pipe and Fittings, Profiles and Tubes, Films and Sheets, Bottles, Wires and Cables, and Other) are creating a market and the forecast for the growth of the Poly Vinyl Chloride (PVC) market.

5. DEMAND BY REGION

Analyzing the change in demand of Poly Vinyl Chloride (PVC) in different regions, i.e., North America, Europe, Asia Pacific, Middle East and Africa, and South America, that can direct you in mapping the regional demand.

6. DEMAND BY SALES CHANNEL (DIRECT AND INDIRECT)

Multiple channels are used to sell Poly Vinyl Chloride (PVC). Our sales channel will help in analyzing whether distributors and dealers or direct sales make up most of the industry's sales.

7. DEMAND-SUPPLY GAP

Determine the supply-demand gap to gain information about the trade surplus or

deficiency of Poly Vinyl Chloride (PVC).

8. COMPANY SHARE

Figure out what proportion of the market share of Poly Vinyl Chloride (PVC) is currently held by leading players across the globe.

9. COUNTRY-WISE EXPORT

Get details about quantity of Poly Vinyl Chloride (PVC) exported by major countries.

10. COUNTRY-WISE IMPORT

Get details about quantity of Poly Vinyl Chloride (PVC) imported by major countries.

11. PRICING ANALYSIS & FORECAST

Analyze historical prices since 2015 & Forecast on three months rolling period for next 12 months.

Years considered for this report:

Historical Period: 2015- 2022

Base Year: 2022

Estimated Year: 2023

Forecast Period: 2024-2032

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