

Global Perfluoroalkoxy (PFA) Market By Product Type (Aqueous Dispersion, Powder & Pellets), By Application (Oil & Gas, Chemical Processing Industry, Semiconductor, Fiber Optics & Others), By Region, Competition, Forecast & Opportunities, 2024

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Abstracts

Global Perfluoroalkoxy (PFA) Market Overview

Global perfluoroalkoxy (PFA) market is anticipated to reach USD 6.8 billion during the forecast period, mainly driven by increasing demand for high-purity PFA coating in critical fluid transport tubing applications and increasing demand for ultra-high pure (UHP) PFA resin in the semiconductor industry. Among the application segments, optic fiber can be used as a medium for computer networking and telecommunications, as it is flexible and can be bundled as cables.

Global Perfluoroalkoxy (PFA) Market Segmentation

Global perfluoroalkoxy (PFA) market is categorized into product type, application and regional distribution. Based on product type, the market has been segmented into aqueous dispersion, powder and pellets. Based on application, the market has been categorized into oil & gas, chemical processing industry, semiconductor, fiber optics, cookware & bakeware coatings, electrical insulation and others. Notably, among these application segments, semiconductor is anticipated to contribute significantly to the PFA market, as the semiconductor industry is heavily dependent on PFA, which are the only materials that can hold, and transport harsh chemicals used in the process of manufacturing. Chemical processing industry is expected to register fastest growth during forecast period owing to the increasing demand for PFA coatings in transportation of fluids. The ultra-pure PFA is best suited for applications in the

semiconductor industry. Further, special grades of PFA are developed to meet the rigorous demands of the semiconductor industry involved in the production of electronic equipment like cell phones, LCD, personal computers (PCs), plasma and LED displays.

Moreover, fiber optic cables segment is expected to benefit from growing demand for data transmission capacity, making it indispensable to upgrade existing network infrastructure, predominantly in countries such as France and Italy, where the existing network is still mainly in copper cable.

Global Perfluoroalkoxy (PFA) Regional Segmentation

Asia – Pacific dominated global perfluoroalkoxy (PFA) market in 2018 and is expected to continue its market dominance in coming years. This huge demand for perfluoroalkoxy (PFA) is a result of increase in chemical processing and growth in fiber optics and oil & gas industries in the region. Looking ahead over the next 10 years, production from unparalleled investments in emerging economies such as China and India chemical manufacturing is anticipated to continue coming online, with the largest gains expected in 2019 and into 2020.

Competitive Landscape

Some of the leading companies operating in global perfluoroalkoxy (PFA) market are 3M Company (Dyneon GmbH), Arkema, AMETEK Inc., AGC Inc., DAIKIN INDUSTRIES Ltd., HaloPolymer OJSC, Holscot Fluoroplastics, Hubei Everflon Polymer CO. Ltd., INOFLON, Li Chang Technology (Ganzhou) Co. Ltd., etc.

Years considered for this report:

Historical Years: 2014-2017

Base Year: 2018

Estimated Year: 2019

Forecast Period: 2020-2024

Objective of the Study:

Global Perfluoroalkoxy (PFA) Market By Product Type (Aqueous Dispersion, Powder & Pellets), By Application (Oi...

To analyze and forecast global perfluoroalkoxy (PFA) market size.

To forecast global perfluoroalkoxy (PFA) market based on product type, application and regional distribution.

To identify drivers and challenges for global perfluoroalkoxy (PFA) market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in global perfluoroalkoxy (PFA) market.

To conduct the pricing analysis for perfluoroalkoxy (PFA) market.

To identify and analyze the profile of leading players involved in the manufacturing of perfluoroalkoxy (PFA).

Some of the leading players operating in global perfluoroalkoxy (PFA) market are 3M Company (Dyneon GmbH), Arkema, AMETEK Inc., AGC Inc., DAIKIN INDUSTRIES Ltd., HaloPolymer OJSC, Holscot Fluoroplastics, Hubei Everflon Polymer CO. Ltd., INOFLON, Li Chang Technology (Ganzhou) Co. Ltd., etc.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of leading manufacturers across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the product offerings, distribution channels and presence of all major players operating in global perfluoroalkoxy (PFA) market.

TechSci Research calculated global perfluoroalkoxy (PFA) market size using a top-down approach, where data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Perfluoroalkoxy (PFA) manufacturers, suppliers and other stakeholders

Organizations, forums and alliances related to Perfluoroalkoxy (PFA)

Government bodies such as regulating authorities and policy makers

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for industry stakeholders such as manufacturers, partners and end users. The report also provides useful insights about which market segments should be targeted over the coming years in order to strategize investments and capitalize on growth opportunities.

REPORT SCOPE:

In this report, global perfluoroalkoxy (PFA) market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Market, by Product Type:

Aqueous Dispersion

Powder

Pellets

Market, by Application:

Oil & Gas

Chemical Processing Industry

Semiconductor

Fiber Optics

Cookware & Bakeware Coatings

Electrical Insulation

Others

Market, by Region:

Asia-Pacific

China

India

Japan

South Korea

Australia

Singapore

Malaysia

North America

United States

Mexico

Canada

Europe

Germany

France

United Kingdom

Italy

Spain

Rest of the World

Saudi Arabia

Brazil

South Africa

Argentina

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in global perfluoroalkoxy (PFA) market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Profit Margin Analysis

Profit margin analysis in case of direct and indirect sales channel.

Contents

1. PRODUCT OVERVIEW

2. RESEARCH METHODOLOGY

3. EXECUTIVE SUMMARY

4. VOICE OF CUSTOMER

- 4.1. Brand Awareness
- 4.2. Brand Recall
- 4.3. Brand Satisfaction
- 4.4. Factors Influencing Purchase Decision
- 4.5. Challenges/Issues Faced Post Purchase
- 4.6. Unmet Needs

5. GLOBAL PERFLUOROALKOXY (PFA) MARKET OVERVIEW

6. GLOBAL PERFLUOROALKOXY (PFA) MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value & Volume
- 6.2. Market Share & Forecast
 - 6.2.1. By Product Type (Aqueous Dispersion, Powder, Pellets)
 - 6.2.2. By Application (Oil and Gas, Chemical Processing Industry, Semiconductor, Fiber Optics, Cookware & Bakeware Coatings, Electrical Insulation, Others)
 - 6.2.3. By Company
 - 6.2.4. By Region
- 6.3. Market Attractiveness Index

7. ASIA-PACIFIC PERFLUOROALKOXY (PFA) MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value & Volume
- 7.2. Market Share & Forecast
 - 7.2.1. By Product Type
 - 7.2.2. By Application
 - 7.2.3. By Country

- 7.3. Asia-Pacific: Country Analysis
 - 7.3.1. China Perfluoroalkoxy (PFA) Market Outlook
 - 7.3.1.1. Market Size & Forecast
 - 7.3.1.1.1. By Value & Volume
 - 7.3.1.2. Market Share & Forecast
 - 7.3.1.2.1. By Product Type
 - 7.3.1.2.2. By Application
 - 7.3.2. India Perfluoroalkoxy (PFA) Market Outlook
 - 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value & Volume
 - 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By Product Type
 - 7.3.2.2.2. By Application
 - 7.3.3. Japan Perfluoroalkoxy (PFA) Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value & Volume
 - 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. By Product Type
 - 7.3.3.2.2. By Application
 - 7.3.4. South Korea Perfluoroalkoxy (PFA) Market Outlook
 - 7.3.4.1. Market Size & Forecast
 - 7.3.4.1.1. By Value & Volume
 - 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Product Type
 - 7.3.4.2.2. By Application
 - 7.3.5. Australia Perfluoroalkoxy (PFA) Market Outlook
 - 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value & Volume
 - 7.3.5.2. Market Share & Forecast
 - 7.3.5.2.1. By Product Type
 - 7.3.5.2.2. By Application
 - 7.3.6. Singapore Perfluoroalkoxy (PFA) Market Outlook
 - 7.3.6.1. Market Size & Forecast
 - 7.3.6.1.1. By Value & Volume
 - 7.3.6.2. Market Share & Forecast
 - 7.3.6.2.1. By Product Type
 - 7.3.6.2.2. By Application
 - 7.3.7. Malaysia Perfluoroalkoxy (PFA) Market Outlook
 - 7.3.7.1. Market Size & Forecast

- 7.3.7.1.1. By Value & Volume
- 7.3.7.2. Market Share & Forecast
 - 7.3.7.2.1. By Product Type
 - 7.3.7.2.2. By Application
 - 7.3.7.2.3.

8. NORTH AMERICA PERFLUOROALKOXY (PFA) MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value & Volume
- 8.2. Market Share & Forecast
 - 8.2.1. By Product Type
 - 8.2.2. By Application
 - 8.2.3. By Country
- 8.3. North America: Country Analysis
 - 8.3.1. United States Perfluoroalkoxy (PFA) Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value & Volume
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Product Type
 - 8.3.1.2.2. By Application
 - 8.3.2. Mexico Perfluoroalkoxy (PFA) Market Outlook
 - 8.3.2.1. Market Size & Forecast
 - 8.3.2.1.1. By Value & Volume
 - 8.3.2.2. Market Share & Forecast
 - 8.3.2.2.1. By Product Type
 - 8.3.2.2.2. By Application
 - 8.3.3. Canada Perfluoroalkoxy (PFA) Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value & Volume
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Product Type
 - 8.3.3.2.2. By Application

9. EUROPE PERFLUOROALKOXY (PFA) MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value & Volume
- 9.2. Market Share & Forecast

- 9.2.1. By Product Type
- 9.2.2. By Application
- 9.2.3. By Country
- 9.3. Europe: Country Analysis
 - 9.3.1. Germany Perfluoroalkoxy (PFA) Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value & Volume
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Product Type
 - 9.3.1.2.2. By Application
 - 9.3.2. France Perfluoroalkoxy (PFA) Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value & Volume
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Product Type
 - 9.3.2.2.2. By Application
 - 9.3.3. United Kingdom Perfluoroalkoxy (PFA) Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value & Volume
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Product Type
 - 9.3.3.2.2. By Application
 - 9.3.4. Italy Perfluoroalkoxy (PFA) Market Outlook
 - 9.3.4.1. Market Size & Forecast
 - 9.3.4.1.1. By Value & Volume
 - 9.3.4.2. Market Share & Forecast
 - 9.3.4.2.1. By Product Type
 - 9.3.4.2.2. By Application
 - 9.3.5. Spain Perfluoroalkoxy (PFA) Market Outlook
 - 9.3.5.1. Market Size & Forecast
 - 9.3.5.1.1. By Value & Volume
 - 9.3.5.2. Market Share & Forecast
 - 9.3.5.2.1. By Product Type
 - 9.3.5.2.2. By Application

10. REST OF THE WORLD PERFLUOROALKOXY (PFA) MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value & Volume

10.2. Market Share & Forecast

10.2.1. By Product Type

10.2.2. By Application

10.2.3. By Application

10.2.4. By Country

10.3. Rest of the World: Country Analysis

10.3.1. Saudi Arabia Perfluoroalkoxy (PFA) Market Outlook

10.3.1.1. Market Size & Forecast

10.3.1.1.1. By Value & Volume

10.3.1.2. Market Share & Forecast

10.3.1.2.1. By Product Type

10.3.1.2.2. By Application

10.3.2. Brazil Perfluoroalkoxy (PFA) Market Outlook

10.3.2.1. Market Size & Forecast

10.3.2.1.1. By Value & Volume

10.3.2.2. Market Share & Forecast

10.3.2.2.1. By Product Type

10.3.2.2.2. By Application

10.3.3. South Africa Perfluoroalkoxy (PFA) Market Outlook

10.3.3.1. Market Size & Forecast

10.3.3.1.1. By Value & Volume

10.3.3.2. Market Share & Forecast

10.3.3.2.1. By Product Type

10.3.3.2.2. By Application

10.3.4. Argentina Perfluoroalkoxy (PFA) Market Outlook

10.3.4.1. Market Size & Forecast

10.3.4.1.1. By Value & Volume

10.3.4.2. Market Share & Forecast

10.3.4.2.1. By Product Type

10.3.4.2.2. By Application

11. MARKET DYNAMICS

11.1. Drivers

11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

13. COMPETITIVE LANDSCAPE

13.1. Competition Outlook

13.2. Company Profiles (Leading companies)

13.2.1. The Chemours Company

13.2.2. AGC Inc

13.2.3. 3M Company (Dyneon GmbH)

13.2.4. Daikin Industries Ltd

13.2.5. Arkema

13.2.6. AMETEK Inc.

13.2.7. .HaloPolymer OJSC

13.2.8. Holscot Fluoroplastics

13.2.9. Hubei Everflon Polymer CO. Ltd

13.2.10. INOFLON

13.2.11. Li Chang Technology (Ganzhou) Co. Ltd.

(Note: The companies list can be customized based on the client requirements)

14. STRATEGIC RECOMMENDATIONS

List Of Figures

LIST OF FIGURES

Figure 1: Global Perfluoroalkoxy Market Size, By Value, 2014-2024F (USD Million)

Figure 2: Global Perfluoroalkoxy Market Size, By Volume, 2014-2024F ('000 Tons)

Figure 3: Global Perfluoroalkoxy Market Share, By Product Type, By Value, 2014-2024F

Figure 4: Global Perfluoroalkoxy Market Share, By Application, By Value, 2014-2024F

Figure 5: Global Perfluoroalkoxy Market Share, By Region, By Value, 2014-2024F

Figure 6: Global Perfluoroalkoxy Market Share, By Company, By Value, 2018

Figure 7: Global Perfluoroalkoxy Market Attractiveness Index, By Application, By Value, 2019E-2024F

Figure 8: Global Perfluoroalkoxy Market Attractiveness Index, By Region, By Value, 2019E-2024F

Figure 9: Asia-Pacific Perfluoroalkoxy Market Size, By Value, 2014-2024F (USD Million)

Figure 10: Asia-Pacific Perfluoroalkoxy Market Size, By Volume, 2014-2024F ('000 Tons)

Figure 11: Asia-Pacific Perfluoroalkoxy Market Share, By Product Type, By Value, 2014-2024F

Figure 12: Asia-Pacific Perfluoroalkoxy Market Share, By Application, By Value, 2014-2024F

Figure 13: Asia-Pacific Perfluoroalkoxy Market Share, By Country, By Value, 2014-2024F

Figure 14: Asia-Pacific Perfluoroalkoxy Market Attractiveness Index, By Application, By Value, 2019E-2024F

Figure 15: China Perfluoroalkoxy Market Size, By Value, 2014-2024F (USD Million)

Figure 16: China Perfluoroalkoxy Market Size, By Volume, 2014-2024F ('000 Tons)

Figure 17: China Perfluoroalkoxy Market Share, By Product Type, By Value, 2014-2024F

Figure 18: China Perfluoroalkoxy Market Share, By Application, By Value, 2014-2024F

Figure 19: Japan Perfluoroalkoxy Market Size, By Value, 2014-2024F (USD Million)

Figure 20: Japan Perfluoroalkoxy Market Size, By Volume, 2014-2024F ('000 Tons)

Figure 21: Japan Perfluoroalkoxy Market Share, By Product Type, By Value, 2014-2024F

Figure 22: Japan Perfluoroalkoxy Market Share, By Application, By Value, 2014-2024F

Figure 23: India Perfluoroalkoxy Market Size, By Value, 2014-2024F (USD Million)

Figure 24: India Perfluoroalkoxy Market Size, By Volume, 2014-2024F ('000 Tons)

Figure 25: India Perfluoroalkoxy Market Share, By Product Type, By Value, 2014-2024F

Figure 26: India Perfluoroalkoxy Market Share, By Application, By Value, 2014-2024F

Figure 27: South Korea Perfluoroalkoxy Market Size, By Value, 2014-2024F (USD Million)

Figure 28: South Korea Perfluoroalkoxy Market Size, By Volume, 2014-2024F ('000 Tons)

Figure 29: South Korea Perfluoroalkoxy Market Share, By Product Type, By Value, 2014-2024F

Figure 30: South Korea Perfluoroalkoxy Market Share, By Application, By Value, 2014-2024F

Figure 31: Australia Perfluoroalkoxy Market Size, By Value, 2014-2024F (USD Million)

Figure 32: Australia Perfluoroalkoxy Market Size, By Volume, 2014-2024F ('000 Tons)

Figure 33: Australia Perfluoroalkoxy Market Share, By Product Type, By Value, 2014-2024F

Figure 34: Australia Perfluoroalkoxy Market Share, By Application, By Value, 2014-2024F

Figure 35: Singapore Perfluoroalkoxy Market Size, By Value, 2014-2024F (USD Million)

Figure 36: Singapore Perfluoroalkoxy Market Size, By Volume, 2014-2024F ('000 Tons)

Figure 37: Singapore Perfluoroalkoxy Market Share, By Product Type, By Value, 2014-2024F

Figure 38: Singapore Perfluoroalkoxy Market Share, By Application, By Value, 2014-2024F

Figure 39: Malaysia Perfluoroalkoxy Market Size, By Value, 2014-2024F (USD Million)

Figure 40: Malaysia Perfluoroalkoxy Market Size, By Volume, 2014-2024F ('000 Tons)

Figure 41: Malaysia Perfluoroalkoxy Market Share, By Product Type, By Value, 2014-2024F

Figure 42: Malaysia Perfluoroalkoxy Market Share, By Application, By Value, 2014-2024F

Figure 43: North America Perfluoroalkoxy Market Size, By Value, 2014-2024F (USD Million)

Figure 44: North America Perfluoroalkoxy Market Size, By Volume, 2014-2024F ('000 Tons)

Figure 45: North America Perfluoroalkoxy Market Share, By Product Type, By Value, 2014-2024F

Figure 46: North America Perfluoroalkoxy Market Share, By Application, By Value, 2014-2024F

Figure 47: North America Perfluoroalkoxy Market Share, By Country, By Value, 2014-2024F

Figure 48: North America Perfluoroalkoxy Market Attractiveness Index, By Application, By Value, 2019E-2024F

Figure 49: United States Perfluoroalkoxy Market Size, By Value, 2014-2024F (USD Million)

Figure 50: United States Perfluoroalkoxy Market Size, By Volume, 2014-2024F ('000 Tons)

Figure 51: United States Perfluoroalkoxy Market Share, By Product Type, By Value, 2014-2024F

Figure 52: United States Perfluoroalkoxy Market Share, By Application, By Value, 2014-2024F

Figure 53: Canada Perfluoroalkoxy Market Size, By Value, 2014-2024F (USD Million)

Figure 54: Canada Perfluoroalkoxy Market Size, By Volume, 2014-2024F ('000 Tons)

Figure 55: Canada Perfluoroalkoxy Market Share, By Product Type, By Value, 2014-2024F

Figure 56: Canada Perfluoroalkoxy Market Share, By Application, By Value, 2014-2024F

Figure 57: Mexico Perfluoroalkoxy Market Size, By Value, 2014-2024F (USD Million)

Figure 58: Mexico Perfluoroalkoxy Market Size, By Volume, 2014-2024F ('000 Tons)

Figure 59: Mexico Perfluoroalkoxy Market Share, By Product Type, By Value, 2014-2024F

Figure 60: Mexico Perfluoroalkoxy Market Share, By Application, By Value, 2014-2024F

Figure 61: Europe Perfluoroalkoxy Market Size, By Value, 2014-2024F (USD Million)

Figure 62: Europe Perfluoroalkoxy Market Size, By Volume, 2014-2024F ('000 Tons)

Figure 63: Europe Perfluoroalkoxy Market Share, By Product Type, By Value, 2014-2024F

Figure 64: Europe Perfluoroalkoxy Market Share, By Application, By Value, 2014-2024F

Figure 65: Europe Perfluoroalkoxy Market Share, By Country, By Value, 2014-2024F

Figure 66: Europe Perfluoroalkoxy Market Attractiveness Index, By Application, By Value, 2019E-2024F

Figure 67: Germany Perfluoroalkoxy Market Size, By Value, 2014-2024F (USD Million)

Figure 68: Germany Perfluoroalkoxy Market Size, By Volume, 2014-2024F ('000 Tons)

Figure 69: Germany Perfluoroalkoxy Market Share, By Product Type, By Value, 2014-2024F

Figure 70: Germany Perfluoroalkoxy Market Share, By Application, By Value, 2014-2024F

Figure 71: France Perfluoroalkoxy Market Size, By Value, 2014-2024F (USD Million)

Figure 72: France Perfluoroalkoxy Market Size, By Volume, 2014-2024F ('000 Tons)

Figure 73: France Perfluoroalkoxy Market Share, By Product Type, By Value, 2014-2024F

Figure 74: France Perfluoroalkoxy Market Share, By Application, By Value, 2014-2024F

Figure 75: United Kingdom Perfluoroalkoxy Market Size, By Value, 2014-2024F (USD Million)

Figure 76: United Kingdom Perfluoroalkoxy Market Size, By Volume, 2014-2024F ('000 Tons)

Figure 77: United Kingdom Perfluoroalkoxy Market Share, By Product Type, By Value, 2014-2024F

Figure 78: United Kingdom Perfluoroalkoxy Market Share, By Application, By Value, 2014-2024F

Figure 79: Italy Perfluoroalkoxy Market Size, By Value, 2014-2024F (USD Million)

Figure 80: Italy Perfluoroalkoxy Market Size, By Volume, 2014-2024F ('000 Tons)

Figure 81: Italy Perfluoroalkoxy Market Share, By Product Type, By Value, 2014-2024F

Figure 82: Italy Perfluoroalkoxy Market Share, By Application, By Value, 2014-2024F

Figure 83: Spain Perfluoroalkoxy Market Size, By Value, 2014-2024F (USD Million)

Figure 84: Spain Perfluoroalkoxy Market Size, By Volume, 2014-2024F ('000 Tons)

Figure 85: Spain Perfluoroalkoxy Market Share, By Product Type, By Value, 2014-2024F

Figure 86: Spain Perfluoroalkoxy Market Share, By Application, By Value, 2014-2024F

Figure 87: Rest of the World Perfluoroalkoxy Market Size, By Value, 2014-2024F (USD Million)

Figure 88: Rest of the World Perfluoroalkoxy Market Size, By Volume, 2014-2024F ('000 Tons)

Figure 89: Rest of the World Perfluoroalkoxy Market Share, By Product Type, By Value, 2014-2024F

Figure 90: Rest of the World Perfluoroalkoxy Market Share, By Application, By Value, 2014-2024F

Figure 91: Rest of the World Perfluoroalkoxy Market Share, By Country, By Value, 2014-2024F

Figure 92: Rest of the World Perfluoroalkoxy Market Attractiveness Index, By Application, By Value, 2019E-2024F

Figure 93: Saudi Arabia Perfluoroalkoxy Market Size, By Value, 2014-2024F (USD Million)

Figure 94: Saudi Arabia Perfluoroalkoxy Market Size, By Volume, 2014-2024F ('000 Tons)

Figure 95: Saudi Arabia Perfluoroalkoxy Market Share, By Product Type, By Value, 2014-2024F

Figure 96: Saudi Arabia Perfluoroalkoxy Market Share, By Application, By Value, 2014-2024F

Figure 97: Brazil Perfluoroalkoxy Market Size, By Value, 2014-2024F (USD Million)

Figure 98: Brazil Perfluoroalkoxy Market Size, By Volume, 2014-2024F ('000 Tons)

Figure 99: Brazil Perfluoroalkoxy Market Share, By Product Type, By Value, 2014-2024F

Figure 100: Brazil Perfluoroalkoxy Market Share, By Application, By Value, 2014-2024F

Figure 101: South Africa Perfluoroalkoxy Market Size, By Value, 2014-2024F (USD Million)

Figure 102: South Africa Perfluoroalkoxy Market Size, By Volume, 2014-2024F ('000 Tons)

Figure 103: South Africa Perfluoroalkoxy Market Share, By Product Type, By Value, 2014-2024F

Figure 104: South Africa Perfluoroalkoxy Market Share, By Application, By Value, 2014-2024F

Figure 105: Argentina Perfluoroalkoxy Market Size, By Value, 2014-2024F (USD Million)

Figure 106: Argentina Perfluoroalkoxy Market Size, By Volume, 2014-2024F ('000 Tons)

Figure 107: Argentina Perfluoroalkoxy Market Share, By Product Type, By Value, 2014-2024F

Figure 108: Argentina Perfluoroalkoxy Market Share, By Application, By Value, 2014-2024F

COMPANIES MENTIONED

1. The Chemours Company
2. AGC Inc
3. 3M Company (Dyneon GmbH)
4. Daikin Industries Ltd- (Daikin Group Company)
5. Arkema S. A.
6. AMETEK Inc.
7. HaloPolymer, OJSC
8. Holscot Fluoroplastics Ltd.
9. Hubei Everflon Polymer CO., Ltd.
10. INOFLON
11. Li Chang Technology (Ganzhou) Co. Ltd.

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