

Global PCOS Treatment Market, By Surgery (Ovarian Wedge Resection, Cyst Aspiration, Laparoscopic Ovarian Drilling), By Drug (Ovulation Inducing Agents, Insulin-Sensitizing Agents, Oral Contraceptives, Antiandrogens, Anti-Depressants, Insulin-Sensitizing Agents, Anti-Obesity Drugs, Others), By Diagnosis (Pelvic Examination, Ultrasound, Blood Tests), By End User (Hospitals & Clinics, Ambulatory Surgical Centers, Fertility Clinics), By Region, Forecast & Opportunities, 2025

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# **Abstracts**

Global PCOS treatment market valued around USD 3.39 Billion in 2019 and is expected to grow at a formidable rate of around 8.63% during the forecast period. The global PCOS treatment market is driven by the increasing prevalence of diabetes and obesity among the woman population. Additionally, increasing cases of hormonal imbalances in the women are further expected to propel the market during forecast period. Furthermore, the development of new drugs and treatment options for the treatment of PCOS is expected to fuel the growth of market through 2025.

The global PCOS treatment market is segmented based on surgery, drug, diagnosis, end user, company and region. Based on surgery, the market can be categorized into ovarian wedge resection, cyst aspiration and laparoscopic ovarian drilling. The laparoscopic ovarian drilling segment is expected to dominate the market during forecast years. This can be attributed to the fertility problems faced by the women due to this problem and the response to medications generally weakens over time in



women. Additionally, this procedure is cost effective and easy to perform which is driving the growth of segment across the globe.

Regionally, the global PCOS treatment market has been segmented into Asia-Pacific, North America, South America, Europe, and Middle East & Africa. Among these, North America is expected to dominate the global PCOS treatment market owing to the growing prevalence of overweight and obese women population in the region.

Major players operating in the global PCOS treatment market include Bristol-Myers Squibb Company, Bayer AG, Pfizer, Inc., Abbott Laboratories, Inc., Merck & Co., Inc., Sanofi SA, AstraZeneca Plc, Novartis AG, Teva Pharmaceutical Industries Limited, Ferring Pharmaceuticals, Inc., and others. The companies are developing advanced technologies and launching new services in order to stay competitive in the market. Other competitive strategies include mergers & acquisitions and new product developments.

Years considered for this report: Historical Years: 2015-2018 Base Year: 2019 Estimated Year: 2020 Forecast Period: 2021–2025

#### **Objective of the Study:**

To analyze and estimate the market size of global PCOS treatment market from 2015 to 2018.

To estimate and forecast the market size of global PCOS treatment market from 2019 to 2025 and growth rate until 2025.

To classify and forecast global PCOS treatment market based on treatment, diagnosis, end user, company and regional distribution.

To identify dominant region or segment in the global PCOS treatment market.

To identify drivers and challenges for global PCOS treatment market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in global PCOS treatment market.



To identify and analyze the profile of leading players operating in global PCOS treatment market.

To identify key sustainable strategies adopted by market players in global PCOS treatment market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of hospitals & clinics, ambulatory surgical centers, fertility clinics across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the hospitals & clinics, ambulatory surgical centers, fertility clinics which could not be identified due to the limitations of secondary research. TechSci Research analyzed the hospitals & clinics, ambulatory surgical centers, fertility clinics and presence of all major players across the globe.

TechSci Research calculated the market size of global PCOS treatment market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

#### Key Target Audience:

PCOS treatment hospitals & clinics, ambulatory surgical centers, fertility centers and other stakeholders

Government bodies such as regulating authorities and policy makers

Organizations, forums and alliances related to PCOS treatment

Market research and consulting firms



The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as hospitals & clinics, ambulatory surgery centers, fertility clinics, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

#### **Report Scope:**

In this report, global PCOS treatment market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Global PCOS Treatment Market, By Surgery:

Laparoscopic Ovarian Drilling

Cyst Aspiration

Ovarian Wedge Resection

Global PCOS Treatment Market, By Drug:

**Ovulation Inducing Agents** 

Insulin-Sensitizing Agents

**Oral Contraceptives** 

Antiandrogens

Anti-Obesity Drugs

Anti-Depressants

Others

Global PCOS Treatment Market, By Diagnosis:

**Pelvic Examination** 

Ultrasound



**Blood Tests** 

Global PCOS Treatment Market, By End User:

Hospitals & Clinics

**Ambulatory Surgical Centers** 

**Fertility Clinics** 

Global PCOS Treatment Market, By Region:

North America

**United States** 

Canada

Mexico

Europe

Germany

France

United Kingdom

Italy

Spain

Asia-Pacific

China

Japan



India

South Korea

Australia

Middle East & Africa

South Africa

Saudi Arabia

UAE

South America

Brazil

Argentina

Colombia

#### **Competitive Landscape**

Company Profiles: Detailed analysis of the major companies present in global PCOS treatment market.

#### Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

#### **Company Information**

Detailed analysis and profiling of additional market players (up to five).



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 3.Pfizer, Inc.
 4.Abbott Laboratories, Inc.
 5.Merck & Co., Inc.
 6.Sanofi SA
 7.AstraZeneca Plc

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8.Novartis AG9.Teva Pharmaceutical Industries Limited10.Ferring Pharmaceuticals, Inc.



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| Agents, Anti-Obesity Drugs, Others), By Diagnosis (Pelvic Examination, Ultrasound,                |
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