

Global Paralleling Switchgear Market by Application (Prime, Standby, Peak Shave, Others), By Transition Type (Open Transition, Closed Transition), By Voltage Type (Low Voltage, Medium Voltage), By End User (Industrial, Utilities, Commercial, Others), By Region, Competition, 2018-2028

<https://marketpublishers.com/r/G3227FD14AEEEN.html>

Date: November 2023

Pages: 180

Price: US\$ 4,900.00 (Single User License)

ID: G3227FD14AEEEN

Abstracts

The projected market size for the global paralleling switchgear market is expected to reach USD 1.67 billion by the end of 2022, with a compound annual growth rate (CAGR) of 5.82% during the forecast period. The global paralleling switchgear market is a critical player in ensuring reliable power distribution across industries. Paralleling switchgear facilitates seamless synchronization and distribution of electricity from multiple sources, meeting the demand for uninterrupted power supply. Key drivers include the need for resilient power solutions in sectors like healthcare and data centers. The market also addresses scalability, allowing integration of additional power sources without disruptions. Paralleling switchgear plays a role in sustainable energy adoption by efficiently incorporating renewable sources. Challenges include technical complexity and system integration. Overall, the market's significance in providing reliable and adaptable power solutions positions it for sustained growth in an increasingly power-reliant world.

Key Market Drivers

Growing Demand for Reliable Power Supply

The escalating demand for uninterrupted and reliable power supply across industries is a prominent driver fueling the growth of the global paralleling switchgear market.

Industries such as healthcare, data centers, manufacturing, and commercial facilities rely on a constant power source to maintain critical operations. Paralleling switchgear systems play a pivotal role in ensuring a seamless transition between power sources, preventing downtime and potential financial losses. With the increasing digitization of operations and reliance on technology-driven processes, any interruption in power supply can lead to disruptions, making the deployment of paralleling switchgear essential to meet the demand for consistent and high-quality electrical power.

Scalability and Flexibility Requirements

The need for scalable and flexible power solutions to accommodate changing energy demands is driving the adoption of paralleling switchgear systems. As industries expand, modernize, or diversify their operations, the ability to add or remove power sources seamlessly becomes crucial. Paralleling switchgear offers the advantage of modular design, allowing generators to be integrated without interrupting the ongoing power supply. This scalability enables industries to respond effectively to changing energy needs while optimizing efficiency and minimizing downtime. As businesses evolve in response to market dynamics, paralleling switchgear systems provide the adaptability required to keep pace with these changes.

Integration of Renewable Energy Sources

The global push toward sustainable energy solutions are a significant driver propelling the paralleling switchgear market. The integration of renewable energy sources like solar, wind, and biogas into existing power distribution networks presents challenges due to their intermittent nature. Paralleling switchgear systems offer the capability to synchronize and balance these variable energy inputs with traditional power sources, ensuring a stable and consistent power supply. As governments and industries worldwide prioritize the reduction of carbon footprints and adopt renewable energy targets, paralleling switchgear becomes a key enabler for achieving efficient integration and management of diverse power sources.

Increasing Emphasis on Power Resilience

In an era characterized by heightened awareness of business continuity and disaster recovery, the emphasis on power resilience is driving the adoption of paralleling switchgear systems. Critical facilities such as hospitals, data centers, and emergency services cannot afford power interruptions that could jeopardize operations and

endanger lives. Paralleling switchgear enables load sharing and load shedding, ensuring that essential systems remain operational even in the face of power disruptions or failures. As extreme weather events, grid instability, and cyber threats continue to pose risks to power infrastructure, the paralleling switchgear market gains traction as organizations prioritize power resilience to safeguard operations and assets environments.

Key Market Challenges

Technical Complexity and Expertise

One of the significant challenges facing the global paralleling switchgear market is the technical complexity associated with these systems and the need for specialized expertise for their design, installation, operation, and maintenance. Paralleling switchgear involves intricate electrical and control systems that require precise synchronization, load sharing, and fault protection mechanisms. Ensuring seamless coordination between multiple power sources while maintaining stability and reliability demands a deep understanding of power distribution, electrical engineering, and control theory. As systems become more advanced, incorporating digital monitoring, data analytics, and intelligent features, the complexity only intensifies. Deploying and managing these systems require skilled personnel with expertise in electrical engineering, automation, and software integration. The scarcity of individuals with the necessary knowledge and experience can lead to challenges in acquiring, training, and retaining talent, ultimately affecting the successful deployment and operation of paralleling switchgear systems.

Interoperability and Standardization

Interoperability and standardization pose a significant challenge in the global paralleling switchgear market, especially as systems become more sophisticated and the range of available components widens. Paralleling switchgear systems consist of various components such as generators, switchgear units, control systems, sensors, and communication interfaces. Ensuring seamless compatibility and interaction between components from different manufacturers can be complex, leading to integration difficulties and potential system inefficiencies. The lack of standardized communication protocols, data formats, and interfaces can hinder the interoperability of different components and systems, making it challenging to create cohesive and efficient paralleling switchgear setups. Integrators and end-users often face the task of aligning components from different vendors, necessitating custom solutions and additional

integration efforts. This lack of uniformity can also complicate maintenance and upgrades, requiring specialized knowledge to troubleshoot and optimize system performance.

Key Market Trends

Digitalization and Intelligent Monitoring

One of the prominent trends shaping the global paralleling switchgear market is the increasing integration of digitalization and intelligent monitoring capabilities. As industries embrace the era of the Internet of Things (IoT) and Industry 4.0, paralleling switchgear systems are evolving to offer advanced remote monitoring, diagnostics, and control features. Digital platforms and smart sensors enable real-time data collection, facilitating proactive maintenance and enhancing overall system efficiency. The integration of data analytics and predictive algorithms enables operators to anticipate potential issues and optimize power distribution. This trend not only improves system reliability and performance but also contributes to reduced downtime and operational costs, aligning with the growing demand for smart, data-driven solutions in modern industries.

Energy Efficiency and Sustainability

The global emphasis on energy efficiency and sustainability is significantly influencing the paralleling switchgear market. Industries are increasingly seeking solutions that not only ensure reliable power supply but also align with environmental goals. Paralleling switchgear systems are being designed with energy-efficient features, such as load optimization and demand response capabilities. Furthermore, the integration of renewable energy sources like solar and wind power is gaining traction, allowing industries to reduce carbon footprints and contribute to greener operations. As organizations strive to meet regulatory standards and stakeholder expectations for sustainable practices, paralleling switchgear systems are adapting to enable efficient energy management while minimizing environmental impact.

Modular and Scalable Designs

The trend toward modular and scalable designs is reshaping the global paralleling switchgear market. Industries are increasingly seeking flexible solutions that can accommodate changing energy demands and evolving operational requirements. Paralleling switchgear systems are being developed with modular architectures,

allowing for seamless integration of additional power sources or units without disrupting ongoing operations. This trend aligns with the need for agile solutions that can adapt to business expansion, modernization, and changes in energy consumption patterns. Modular paralleling switchgear not only enhances system flexibility but also optimizes resource utilization, minimizes downtime during installation or upgrades, and facilitates cost-effective scalability.

Segmental Insights

Voltage Type Insights

Based on application, the low voltage segment emerges as the predominant segment, exhibiting unwavering dominance projected throughout the forecast period. Notably prevalent in various industries, the low voltage application of paralleling switchgear finds extensive utility in scenarios where voltage requirements remain within specific thresholds. With applications spanning from commercial and industrial facilities to residential settings, the low voltage segment caters to a diverse array of energy needs. This segment's steadfast dominance reflects its fundamental role in safeguarding power distribution within controlled voltage parameters, ensuring operational stability, and aligning with the sustained demand for precise and reliable electrical distribution across a multitude of sectors.

End User Insights

Based on end user, the utilities segment emerges as a formidable frontrunner, exerting its dominance and shaping the market's trajectory throughout the forecast period. With unwavering dominance projected to persist throughout the forecast period, the utilities sector exerts a formidable influence on shaping the market's trajectory. Paralleling switchgear plays an instrumental role in utilities' power distribution networks, ensuring seamless synchronization of power sources and consistent supply to end consumers. As utilities grapple with the imperative of delivering reliable electricity to communities and industries, paralleling switchgear aids in load balancing, fault management, and enhancing grid stability. The segment's resolute dominance underscores its pivotal contribution to maintaining the reliability and efficiency of power distribution, aligning with the increasing demand for consistent and high-quality electrical supply in our energy-dependent world.

Regional Insights

North America stands resolutely as a dominant force within the global paralleling switchgear market, solidifying its preeminent position and underscoring its pivotal role in steering the industry's trajectory. With a robust infrastructure, technological prowess, and industry expertise, the region solidifies its preeminent position, effectively shaping the course of the industry's development. North America's leadership is particularly pronounced in critical sectors like data centers, healthcare facilities, and commercial enterprises that demand seamless power distribution. The region's pioneering contributions to power resilience, load-sharing capabilities, and advanced energy solutions have propelled it to the forefront of the Paralleling Switchgear domain. As North America continues to emphasize energy efficiency and sustainable practices, its resolute stance within the market underscores its integral role in steering the trajectory of power distribution technologies on a global scale.

Key Market Players

ABB Electrification Inc.

Kohler Power Co.

ASCO Power Technologies

Eaton Corporation

Caterpillar Switchgear Inc.

Cummins Inc.

General Electric Power Company

Paramount Power Systems Ltd.

Siemens Aktiengesellschaft

Schneider Electric SE

Report Scope:

In this report, the global paralleling switchgear market has been segmented into the

Global Paralleling Switchgear Market by Application (Prime, Standby, Peak Shave, Others), By Transition Type (...)

following categories, in addition to the industry trends which have also been detailed below:

Global Paralleling Switchgear Market, By Application:

Prime

Standby

Peak Shave

Others

Global Paralleling Switchgear Market, By Transition Type:

Open Transition

Closed Transition

Global Paralleling Switchgear Market, By Voltage Type:

Low Voltage

Medium Voltage

Global Paralleling Switchgear Market, By End User:

Industrial

Utilities

Commercial

Others

Global Paralleling Switchgear Market, By Region:

North America

Europe

South America

Middle East & Africa

Asia Pacific

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Paralleling Switchgear Market.

Available Customizations:

Global Paralleling Switchgear market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

4. IMPACT OF COVID-19 ON GLOBAL PARALLELING SWITCHGEAR MARKET

5. VOICE OF CUSTOMER

6. GLOBAL PARALLELING SWITCHGEAR MARKET OVERVIEW

7. GLOBAL PARALLELING SWITCHGEAR MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Application (Prime, Standby, Peak Shave, Others)
 - 7.2.2. By Transition Type (Open Transition, Closed Transition)
 - 7.2.3. By Voltage Type (Low Voltage, Medium Voltage)
 - 7.2.4. By End User (Industrial, Utilities, Commercial, Others)
 - 7.2.5. By Region
- 7.3. By Company (2022)

7.4. Market Map

8. NORTH AMERICA PARALLELING SWITCHGEAR MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Application

8.2.2. By Transition Type

8.2.3. By Voltage Type

8.2.4. By End User

8.2.5. By Country

8.3. North America: Country Analysis

8.3.1. United States Paralleling Switchgear Market Outlook

8.3.1.1. Market Size & Forecast

8.3.1.1.1. By Value

8.3.1.2. Market Share & Forecast

8.3.1.2.1. By Application

8.3.1.2.2. By Transition Type

8.3.1.2.3. By Voltage Type

8.3.1.2.4. By End User

8.3.2. Canada Paralleling Switchgear Market Outlook

8.3.2.1. Market Size & Forecast

8.3.2.1.1. By Value

8.3.2.2. Market Share & Forecast

8.3.2.2.1. By Application

8.3.2.2.2. By Transition Type

8.3.2.2.3. By Voltage Type

8.3.2.2.4. By End User

8.3.3. Mexico Paralleling Switchgear Market Outlook

8.3.3.1. Market Size & Forecast

8.3.3.1.1. By Value

8.3.3.2. Market Share & Forecast

8.3.3.2.1. By Application

8.3.3.2.2. By Transition Type

8.3.3.2.3. By Voltage Type

8.3.3.2.4. By End User

9. EUROPE PARALLELING SWITCHGEAR MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Application
 - 9.2.2. By Transition Type
 - 9.2.3. By Voltage Type
 - 9.2.4. By End User
 - 9.2.5. By Country
- 9.3. Europe: Country Analysis
 - 9.3.1. Germany Paralleling Switchgear Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Application
 - 9.3.1.2.2. By Transition Type
 - 9.3.1.2.3. By Voltage Type
 - 9.3.1.2.4. By End User
 - 9.3.2. United Kingdom Paralleling Switchgear Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Application
 - 9.3.2.2.2. By Transition Type
 - 9.3.2.2.3. By Voltage Type
 - 9.3.2.2.4. By End User
 - 9.3.3. France Paralleling Switchgear Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Application
 - 9.3.3.2.2. By Transition Type
 - 9.3.3.2.3. By Voltage Type
 - 9.3.3.2.4. By End User
 - 9.3.4. Spain Paralleling Switchgear Market Outlook
 - 9.3.4.1. Market Size & Forecast
 - 9.3.4.1.1. By Value
 - 9.3.4.2. Market Share & Forecast
 - 9.3.4.2.1. By Application

- 9.3.4.2.2. By Transition Type
- 9.3.4.2.3. By Voltage Type
- 9.3.4.2.4. By End User
- 9.3.5. Italy Paralleling Switchgear Market Outlook
 - 9.3.5.1. Market Size & Forecast
 - 9.3.5.1.1. By Value
 - 9.3.5.2. Market Share & Forecast
 - 9.3.5.2.1. By Application
 - 9.3.5.2.2. By Transition Type
 - 9.3.5.2.3. By Voltage Type
 - 9.3.5.2.4. By End User

10. SOUTH AMERICA PARALLELING SWITCHGEAR MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value
- 10.2. Market Share & Forecast
 - 10.2.1. By Application
 - 10.2.2. By Transition Type
 - 10.2.3. By Voltage Type
 - 10.2.4. By End User
 - 10.2.5. By Country
- 10.3. South America: Country Analysis
 - 10.3.1. Brazil Paralleling Switchgear Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value
 - 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Application
 - 10.3.1.2.2. By Transition Type
 - 10.3.1.2.3. By Voltage Type
 - 10.3.1.2.4. By End User
 - 10.3.2. Argentina Paralleling Switchgear Market Outlook
 - 10.3.2.1. Market Size & Forecast
 - 10.3.2.1.1. By Value
 - 10.3.2.2. Market Share & Forecast
 - 10.3.2.2.1. By Application
 - 10.3.2.2.2. By Transition Type
 - 10.3.2.2.3. By Voltage Type
 - 10.3.2.2.4. By End User

10.3.3. Colombia Paralleling Switchgear Market Outlook

10.3.3.1. Market Size & Forecast

10.3.3.1.1. By Value

10.3.3.2. Market Share & Forecast

10.3.3.2.1. By Application

10.3.3.2.2. By Transition Type

10.3.3.2.3. By Voltage Type

10.3.3.2.4. By End User

11. MIDDLE EAST & AFRICA PARALLELING SWITCHGEAR MARKET OUTLOOK

11.1. Market Size & Forecast

11.1.1. By Value

11.2. Market Share & Forecast

11.2.1. By Application

11.2.2. By Transition Type

11.2.3. By Voltage Type

11.2.4. By End User

11.2.5. By Country

11.3. Middle East & America: Country Analysis

11.3.1. Israel Paralleling Switchgear Market Outlook

11.3.1.1. Market Size & Forecast

11.3.1.1.1. By Value

11.3.1.2. Market Share & Forecast

11.3.1.2.1. By Application

11.3.1.2.2. By Transition Type

11.3.1.2.3. By Voltage Type

11.3.1.2.4. By End User

11.3.2. Qatar Paralleling Switchgear Market Outlook

11.3.2.1. Market Size & Forecast

11.3.2.1.1. By Value

11.3.2.2. Market Share & Forecast

11.3.2.2.1. By Application

11.3.2.2.2. By Transition Type

11.3.2.2.3. By Voltage Type

11.3.2.2.4. By End User

11.3.3. UAE Paralleling Switchgear Market Outlook

11.3.3.1. Market Size & Forecast

11.3.3.1.1. By Value

- 11.3.3.2. Market Share & Forecast
 - 11.3.3.2.1. By Application
 - 11.3.3.2.2. By Transition Type
 - 11.3.3.2.3. By Voltage Type
 - 11.3.3.2.4. By End User
- 11.3.4. Saudi Arabia Paralleling Switchgear Market Outlook
 - 11.3.4.1. Market Size & Forecast
 - 11.3.4.1.1. By Value
 - 11.3.4.2. Market Share & Forecast
 - 11.3.4.2.1. By Application
 - 11.3.4.2.2. By Transition Type
 - 11.3.4.2.3. By Voltage Type
 - 11.3.4.2.4. By End User

12. ASIA PACIFIC PARALLELING SWITCHGEAR MARKET OUTLOOK

- 12.1. Market Size & Forecast
 - 12.1.1. By Value
- 12.2. Market Share & Forecast
 - 12.2.1. By Application
 - 12.2.2. By Transition Type
 - 12.2.3. By Voltage Type
 - 12.2.4. By End User
 - 12.2.5. By Country
- 12.3. Asia Pacific: Country Analysis
 - 12.3.1. China Paralleling Switchgear Market Outlook
 - 12.3.1.1. Market Size & Forecast
 - 12.3.1.1.1. By Value
 - 12.3.1.2. Market Share & Forecast
 - 12.3.1.2.1. By Application
 - 12.3.1.2.2. By Transition Type
 - 12.3.1.2.3. By Voltage Type
 - 12.3.1.2.4. By End User
 - 12.3.2. Japan Paralleling Switchgear Market Outlook
 - 12.3.2.1. Market Size & Forecast
 - 12.3.2.1.1. By Value
 - 12.3.2.2. Market Share & Forecast
 - 12.3.2.2.1. By Application
 - 12.3.2.2.2. By Transition Type

- 12.3.2.2.3. By Voltage Type
- 12.3.2.2.4. By End User
- 12.3.3. South Korea Paralleling Switchgear Market Outlook
 - 12.3.3.1. Market Size & Forecast
 - 12.3.3.1.1. By Value
 - 12.3.3.2. Market Share & Forecast
 - 12.3.3.2.1. By Application
 - 12.3.3.2.2. By Transition Type
 - 12.3.3.2.3. By Voltage Type
 - 12.3.3.2.4. By End User
- 12.3.4. India Paralleling Switchgear Market Outlook
 - 12.3.4.1. Market Size & Forecast
 - 12.3.4.1.1. By Value
 - 12.3.4.2. Market Share & Forecast
 - 12.3.4.2.1. By Application
 - 12.3.4.2.2. By Transition Type
 - 12.3.4.2.3. By Voltage Type
 - 12.3.4.2.4. By End User
- 12.3.5. Australia Paralleling Switchgear Market Outlook
 - 12.3.5.1. Market Size & Forecast
 - 12.3.5.1.1. By Value
 - 12.3.5.2. Market Share & Forecast
 - 12.3.5.2.1. By Application
 - 12.3.5.2.2. By Transition Type
 - 12.3.5.2.3. By Voltage Type
 - 12.3.5.2.4. By End User

13. MARKET DYNAMICS

- 13.1. Drivers
- 13.2. Challenges

14. MARKET TRENDS AND DEVELOPMENTS

15. COMPANY PROFILES

- 15.1. ABB Electrification Inc.
 - 15.1.1. Business Overview
 - 15.1.2. Key Financials & Revenue

- 15.1.3. Key Contact Person
- 15.1.4. Headquarters Address
- 15.1.5. Key Product/Service Offered
- 15.2. Kohler Power Co.
 - 15.2.1. Business Overview
 - 15.2.2. Key Financials & Revenue
 - 15.2.3. Key Contact Person
 - 15.2.4. Headquarters Address
 - 15.2.5. Key Product/Service Offered
- 15.3. ASCO Power Technologies
 - 15.3.1. Business Overview
 - 15.3.2. Key Financials & Revenue
 - 15.3.3. Key Contact Person
 - 15.3.4. Headquarters Address
 - 15.3.5. Key Product/Service Offered
- 15.4. Eaton Corporation
 - 15.4.1. Business Overview
 - 15.4.2. Key Financials & Revenue
 - 15.4.3. Key Contact Person
 - 15.4.4. Headquarters Address
 - 15.4.5. Key Product/Service Offered
- 15.5. Caterpillar Switchgear Inc.
 - 15.5.1. Business Overview
 - 15.5.2. Key Financials & Revenue
 - 15.5.3. Key Contact Person
 - 15.5.4. Headquarters Address
 - 15.5.5. Key Product/Service Offered
- 15.6. Cummins Inc.
 - 15.6.1. Business Overview
 - 15.6.2. Key Financials & Revenue
 - 15.6.3. Key Contact Person
 - 15.6.4. Headquarters Address
 - 15.6.5. Key Product/Service Offered
- 15.7. General Electric Power Company
 - 15.7.1. Business Overview
 - 15.7.2. Key Financials & Revenue
 - 15.7.3. Key Contact Person
 - 15.7.4. Headquarters Address
 - 15.7.5. Key Product/Service Offered

15.8. Paramount Power Systems Ltd.

- 15.8.1. Business Overview
- 15.8.2. Key Financials & Revenue
- 15.8.3. Key Contact Person
- 15.8.4. Headquarters Address
- 15.8.5. Key Product/Service Offered

15.9. Siemens Aktiengesellschaft

- 15.9.1. Business Overview
- 15.9.2. Key Financials & Revenue
- 15.9.3. Key Contact Person
- 15.9.4. Headquarters Address
- 15.9.5. Key Product/Service Offered

15.10. Schneider Electric SE

- 15.10.1. Business Overview
- 15.10.2. Key Financials & Revenue
- 15.10.3. Key Contact Person
- 15.10.4. Headquarters Address
- 15.10.5. Key Product/Service Offered

16. STRATEGIC RECOMMENDATIONS

17. ABOUT US & DISCLAIMER

I would like to order

Product name: Global Paralleling Switchgear Market by Application (Prime, Standby, Peak Shave, Others), By Transition Type (Open Transition, Closed Transition), By Voltage Type (Low Voltage, Medium Voltage), By End User (Industrial, Utilities, Commercial, Others), By Region, Competition, 2018-2028

Product link: <https://marketpublishers.com/r/G3227FD14AEEEN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G3227FD14AEEEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970