

Global Oversized Cargo Transportation Market, By Type (Road Transportation, Rail Transportation, Sea Transportation & Air Transportation), By Application (Construction, Energy & Petrochemicals, Metal & Mining & Others), By Region, Competition, Forecast & Opportunities, 2024

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Abstracts

Global oversized cargo transportation market stood at around \$ 233 billion in 2018 and is projected to cross \$ 315 billion by 2024 on account of increasing global trade. Oversized cargo transportation refers to moving overweight and bulky loads that exceed the authorized weight limits and dimensions from a point of origin to a desired destination. Transporting oversized cargo is not feasible through standard containers or standard road vehicles, as it involves high risks and requires efficient planning and execution.

In terms of type, oversized cargo transportation market is categorized into road transportation, rail transportation, sea transportation and air transportation. Among these types, road transportation category is anticipated to hold a significant portion of the global market for oversized cargo transportation during the forecast period. Major factors driving the growth of the market for oversized cargo transportation in the road transportation category is due to the cost-effectiveness, high loading capacity, technological advancements in logistics industry and improved connectivity of road transportation because of development of trade routes.

Regionally, global oversized cargo transportation market is categorized into Asia-Pacific, Europe, North America, Middle East & Africa and South America. North America oversized cargo transportation market leads the market owing to growing investments in



heavy equipment and mining industries.

Years considered for this report:

Historical Years: 2014-2017

Base Year: 2018

Estimated Year: 2019

Forecast Period: 2020-2024

Objective of the Study:

To analyze and forecast the market size of global oversized cargo transportation market

To forecast global oversized cargo transportation market based on type, application and regional distribution

To identify drivers and challenges for global oversized cargo transportation market

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in global oversized cargo transportation market

To conduct pricing analysis for global oversized cargo transportation market

To identify and analyze the profile of leading players operating in global oversized cargo transportation market

Some of the leading players in global oversized cargo transportation market are Kuehne + Nagel, DSV, DHL, OOCL, DB Schenker, Panalpina, IB Cargo, APL, Bohnet GmbH, Deugro, etc.

TechSci Research performed both primary as well as exhaustive secondary research



for this study. Initially, TechSci Research sourced a list of service providers across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the players which could not be identified due to the limitations of secondary research. TechSci Research analyzed the service offerings, distribution channels and presence of all major service providers across the globe.

TechSci Research calculated the market size of global oversized cargo transportation market using a top down and bottom-up approach, wherein data for various application across various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Oversized cargo transportation service providers

Organizations, forums and alliances related to oversized cargo transportation market

Government bodies such as regulating authorities and policy makers

Key industrial customers for oversized cargo transportation

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as solution providers and partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:



In this report, global oversized cargo transportation market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Market, By Type:		
Road Transportation		
Rail Transportation		
Sea Transportation		
Air Transportation		
Market, By Application:		
Construction		
Energy & Petrochemicals		
Metal & Mining		
Others		
Market, By Region:		
North America		
United States		
Mexico		
Canada		
Asia-Pacific		
China		
la dia		

India



I	Indonesia
	Thailand
ļ	Malaysia
Europe	
(Germany
ı	United Kingdom
I	Norway
١	Russia
I	Denmark
Middle I	East & Africa
;	South Africa
;	Saudi Arabia
I	UAE
I	Nigeria
South America	
I	Brazil
,	Argentina
(Chile

Competitive Landscape



Company Profiles: Detailed analysis of the major companies present in the global oversized cargo transportation market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Profit Margin Analysis

Profit margin analysis in case of direct and indirect sales channel.



Contents

- 1. PRODUCT OVERVIEW
- 2. RESEARCH METHODOLOGY
- 3. ANALYST VIEW
- 4. VOICE OF CUSTOMER
- 5. GLOBAL OVERSIZED CARGO TRANSPORTATION MARKET OUTLOOK
- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
- 5.2.1. By Type (Road Transportation, Rail Transportation, Sea Transportation, Air Transportation)
 - 5.2.2. By Application (Construction, Energy & Petrochemicals, Metal & Mining, Others)
 - 5.2.3. By Company
 - 5.2.4. By Region
- 5.3. Market Map

6. NORTH AMERICA OVERSIZED CARGO TRANSPORTATION MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Type
 - 6.2.2. By Application
 - 6.2.3. By Country
- 6.3. United States Oversized Cargo Transportation Market Outlook
 - 6.3.1. Market Size & Forecast
 - 6.3.1.1. By Value
 - 6.3.2. Market Share & Forecast
 - 6.3.2.1. By Type
 - 6.3.2.2. By Application
- 6.4. Canada Oversized Cargo Transportation Market Outlook
 - 6.4.1. Market Size & Forecast



- 6.4.1.1. By Value
- 6.4.2. Market Share & Forecast
 - 6.4.2.1. By Type
 - 6.4.2.2. By Application
- 6.5. Mexico Oversized Cargo Transportation Market Outlook
 - 6.5.1. Market Size & Forecast
 - 6.5.1.1. By Value
 - 6.5.2. Market Share & Forecast
 - 6.5.2.1. By Type
 - 6.5.2.2. By Application

7. ASIA PACIFIC OVERSIZED CARGO TRANSPORTATION MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Type
 - 7.2.2. By Application
 - 7.2.3. By Country
- 7.3. China Oversized Cargo Transportation Market Outlook
 - 7.3.1. Market Size & Forecast
 - 7.3.1.1. By Value
 - 7.3.2. Market Share & Forecast
 - 7.3.2.1. By Type
 - 7.3.2.2. By Application
- 7.4. Thailand Oversized Cargo Transportation Market Outlook
 - 7.4.1. Market Size & Forecast
 - 7.4.1.1. By Value
 - 7.4.2. Market Share & Forecast
 - 7.4.2.1. By Type
 - 7.4.2.2. By Application
- 7.5. India Oversized Cargo Transportation Market Outlook
 - 7.5.1. Market Size & Forecast
 - 7.5.1.1. By Value
 - 7.5.2. Market Share & Forecast
 - 7.5.2.1. By Type
 - 7.5.2.2. By Application
- 7.6. Indonesia Oversized Cargo Transportation Market Outlook
 - 7.6.1. Market Size & Forecast



- 7.6.1.1. By Value
- 7.6.2. Market Share & Forecast
 - 7.6.2.1. By Type
 - 7.6.2.2. By Application
- 7.7. Malaysia Oversized Cargo Transportation Market Outlook
 - 7.7.1. Market Size & Forecast
 - 7.7.1.1. By Value
 - 7.7.2. Market Share & Forecast
 - 7.7.2.1. By Type
 - 7.7.2.2. By Application

8. EUROPE PACIFIC OVERSIZED CARGO TRANSPORTATION MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Type
 - 8.2.2. By Application
 - 8.2.3. By Country
- 8.3. Russia Oversized Cargo Transportation Market Outlook
 - 8.3.1. Market Size & Forecast
 - 8.3.1.1. By Value
 - 8.3.2. Market Share & Forecast
 - 8.3.2.1. By Type
 - 8.3.2.2. By Application
- 8.4. Norway Oversized Cargo Transportation Market Outlook
 - 8.4.1. Market Size & Forecast
 - 8.4.1.1. By Value
 - 8.4.2. Market Share & Forecast
 - 8.4.2.1. By Type
 - 8.4.2.2. By Application
- 8.5. United Kingdom Oversized Cargo Transportation Market Outlook
 - 8.5.1. Market Size & Forecast
 - 8.5.1.1. By Value
 - 8.5.2. Market Share & Forecast
 - 8.5.2.1. By Type
 - 8.5.2.2. By Application
- 8.6. Denmark Oversized Cargo Transportation Market Outlook



- 8.6.1. Market Size & Forecast
 - 8.6.1.1. By Value
- 8.6.2. Market Share & Forecast
 - 8.6.2.1. By Type
 - 8.6.2.2. By Application
- 8.7. Germany Oversized Cargo Transportation Market Outlook
 - 8.7.1. Market Size & Forecast
 - 8.7.1.1. By Value
 - 8.7.2. Market Share & Forecast
 - 8.7.2.1. By Type
 - 8.7.2.2. By Application

9. MIDDLE EAST & AFRICA OVERSIZED CARGO TRANSPORTATION MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Type
 - 9.2.2. By Application
 - 9.2.3. By Country
- 9.3. South Arabia Oversized Cargo Transportation Market Outlook
 - 9.3.1. Market Size & Forecast
 - 9.3.1.1. By Value
 - 9.3.2. Market Share & Forecast
 - 9.3.2.1. By Type
 - 9.3.2.2. By Application
- 9.4. UAE Oversized Cargo Transportation Market Outlook
 - 9.4.1. Market Size & Forecast
 - 9.4.1.1. By Value
 - 9.4.2. Market Share & Forecast
 - 9.4.2.1. By Type
 - 9.4.2.2. By Application
- 9.5. South Africa Oversized Cargo Transportation Market Outlook
 - 9.5.1. Market Size & Forecast
 - 9.5.1.1. By Value
 - 9.5.2. Market Share & Forecast
 - 9.5.2.1. By Type
 - 9.5.2.2. By Application



9.6. Nigeria Oversized Cargo Transportation Market Outlook

9.6.1. Market Size & Forecast

9.6.1.1. By Value

9.6.2. Market Share & Forecast

9.6.2.1. By Type

9.6.2.2. By Application

10. SOUTH AMERICA OVERSIZED CARGO TRANSPORTATION MARKET OUTLOOK

10.1. Market Size & Forecast

10.1.1. By Value

10.2. Market Share & Forecast

10.2.1. By Type

10.2.2. By Application

10.2.3. By Country

10.3. Brazil Oversized Cargo Transportation Market Outlook

10.3.1. Market Size & Forecast

10.3.1.1. By Value

10.3.2. Market Share & Forecast

10.3.2.1. By Type

10.3.2.2. By Application

10.4. Argentina Oversized Cargo Transportation Market Outlook

10.4.1. Market Size & Forecast

10.4.1.1. By Value

10.4.2. Market Share & Forecast

10.4.2.1. By Type

10.4.2.2. By Application

10.5. Chile Oversized Cargo Transportation Market Outlook

10.5.1. Market Size & Forecast

10.5.1.1. By Value

10.5.2. Market Share & Forecast

10.5.2.1. By Type

10.5.2.2. By Application

11. MARKET DYNAMICS

11.1. Drivers

11.2. Challenges



- 12. MARKET TRENDS & DEVELOPMENTS
- 13. COMPETITIVE LANDSCAPE
- 14. STRATEGIC RECOMMENDATIONS



List Of Tables

LIST OF TABLES

Table 1:Thailand Total Road Length, By Road Type, 2016-2019 (Kilometers)

Table 2:India Core Industry Growth Rate at Constant Prices, 2016-2019 (%)

Table 3:Indonesia Road Transport Infrastructure Spending, 2015-2019 (USD Billion)

Table 4: Partial List of Upcoming Construction Projects in Malaysia, By Building Name,

By City, By Height (Meter), By Number of Floors, By End-User, By Completion Year, As of 2018

Table 5: Electricity Transmission Grid Facilities in Norway, As of 2018

Table 6: Nuclear Plants in Germany, As of 2018

Table 7: Middle East Installed Renewable Energy Capacity, (Megawatt) 2014-2018

Table 8:Saudi Arabia Ongoing Mega Construction Projects, As of 2018 (USD Billion)

Table 9:List of Major Construction Projects in UAE, 2018 (USD Million)

Table 10:Partial List of Proposed Construction Projects in Argentina, By Building Name, By City, By Height (Meter), By Number of Floors, By End-User, By Completion Year, As of 2019



List Of Figures

LIST OF FIGURES

Figure 1: Global Oversized Cargo Transportation Market Size, By Value, 2014-2024F (USD Billion)

Figure 2: Global Energy Demand, By Region, 2010 & 2020

Figure 3: Global Rig Count (Total & Offshore), March 2019 (Numbers)

Figure 4: Solar Power Installed Per Capita Capacity, By Country, As of 2018 (kWp/1,000 Population)

Figure 5: Global Oversized Cargo Transportation Market Share, By Type, By Value, 2014-2024F

Figure 6: Global Oversized Cargo Transportation Market Share, By Application, By Value, 2014-2024F

Figure 7: Global Oversized Cargo Transportation Market Share, By Company, By Value, 2018

Figure 8: Global Oversized Cargo Transportation Market Share, By Region, By Value, 2018 & 2024F

Figure 9: Market Map, By Type Market Size (USD Billion) & Growth Rate (%)

Figure 10: Market Map, By Application Market Size (USD Billion) & Growth Rate (%)

Figure 11: Market Map, By Region Market Size (USD Billion) & Growth Rate (%)

Figure 12: North America Oversized Cargo Transportation Market Size, By Value, 2014-2024F (USD Billion)

Figure 13: North America Oversized Cargo Transportation Market Share, By Type, By Value, 2014-2024F

Figure 14: North America Oversized Cargo Transportation Market Share, By Application, By Value, 2014-2024F

Figure 15: North America Oversized Cargo Transportation Market Share, By Country, By Value, 2014-2024F

Figure 16: United States Oversized Cargo Transportation Market Size, By Value, 2014-2024F (USD Billion)

Figure 17: United States Oversized Cargo Transportation Market Share, By Type, By Value, 2014-2024F

Figure 18: United States Oversized Cargo Transportation Market Share, By Application, By Value, 2014-2024F

Figure 19: Canada Oversized Cargo Transportation Market Size, By Value, 2014-2024F (USD Billion)

Figure 20: Canada Oversized Cargo Transportation Market Share, By Type, By Value, 2014-2024F



Figure 21: Canada Oversized Cargo Transportation Market Share, By Application, By Value, 2014-2024F

Figure 22: Mexico Oversized Cargo Transportation Market Size, By Value, 2014-2024F (USD Billion)

Figure 23: Mexico Industrial Production Growth Rate, 2013-2017

Figure 24: Mexico GDP Per Capita at Current Prices, 2013-2018 (USD)

Figure 25: Mexico Oversized Cargo Transportation Market Share, By Type, By Value, 2014-2024F

Figure 26: Mexico Oversized Cargo Transportation Market Share, By Application, By Value, 2014-2024F

Figure 27: Asia Pacific Oversized Cargo Transportation Market Size, By Value, 2014-2024F (USD Billion)

Figure 28: Asia Pacific Oversized Cargo Transportation Market Share, By Type, By Value, 2014-2024F

Figure 29: Asia Pacific Oversized Cargo Transportation Market Share, By Application, By Value, 2014-2024F

Figure 30: Asia Pacific Oversized Cargo Transportation Market Share, By Country, By Value, 2014-2024F

Figure 31: China Oversized Cargo Transportation Market Size, By Value, 2014-2024F (USD Billion)

Figure 32: Number of Buildings Constructed in China, 2013-2017 (Million Units)

Figure 33: China Oversized Cargo Transportation Market Share, By Type, By Value, 2014-2024F

Figure 34: China Oversized Cargo Transportation Market Share, By Application, By Value, 2014-2024F

Figure 35: Thailand Oversized Cargo Transportation Market Size, By Value, 2014-2024F (USD Billion)

Figure 36: Thailand Oversized Cargo Transportation Market Share, By Type, By Value, 2014-2024F

Figure 37: Thailand Oversized Cargo Transportation Market Share, By Application, By Value, 2014-2024F

Figure 38: India Oversized Cargo Transportation Market Size, By Value, 2014-2024F (USD Billion)

Figure 39: India Oversized Cargo Transportation Market Share, By Type, By Value, 2014-2024F

Figure 40: India Oversized Cargo Transportation Market Share, By Application, By Value, 2014-2024F

Figure 41: Indonesia Oversized Cargo Transportation Market Size, By Value, 2014-2024F (USD Million)



Figure 42: Indonesia Oversized Cargo Transportation Market Share, By Type, By Value, 2014-2024F

Figure 43: Indonesia Oversized Cargo Transportation Market Share, By Application, By Value, 2014-2024F

Figure 44: Malaysia Oversized Cargo Transportation Market Size, By Value, 2014-2024F (USD Billion)

Figure 45: Malaysia Oversized Cargo Transportation Market Share, By Type, By Value, 2014-2024F

Figure 46: Malaysia Oversized Cargo Transportation Market Share, By Application, By Value, 2014-2024F

Figure 47: Europe Oversized Cargo Transportation Market Size, By Value, 2014-2024F (USD Billion)

Figure 48: European Union GDP at Current Prices, 2013-2018 (USD Trillion)

Figure 49: Investment in Emerging & Developing Economies in Europe, 2013-2018 (% of GDP)

Figure 50: Europe Oversized Cargo Transportation Market Share, By Type, By Value, 2014-2024F

Figure 51: Final Energy Consumption In EU28, By Sector, 2017 (MTOE)

Figure 52: Europe Wind Power Installations, By Country, 2018

Figure 53: Europe Oversized Cargo Transportation Market Share, By Application, By Value, 2014-2024F

Figure 54: Europe Oversized Cargo Transportation Market Share, By Country, By Value, 2014-2024F

Figure 55: Russia Oversized Cargo Transportation Market Size, By Value, 2014-2024F (USD Billion)

Figure 56: Russia Oversized Cargo Transportation Market Share, By Type, By Value, 2014-2024F

Figure 57: Russia Oversized Cargo Transportation Market Share, By Application, By Value, 2014-2024F

Figure 58: Russia Goods Transport, By Mode of Transportation, 2018 (Million Travelled Kilometers)

Figure 59: Norway Oversized Cargo Transportation Market Size, By Value, 2014-2024F (USD Billion)

Figure 60: Norway Oversized Cargo Transportation Market Share, By Type, By Value, 2014-2024F

Figure 61: Norway Oversized Cargo Transportation Market Share, By Application, By Value, 2014-2024F

Figure 62: Norway Goods Transport, By Mode of Transportation, 2018 (Million Travelled Kilometers)



Figure 63: United Kingdom Oversized Cargo Transportation Market Size, By Value, 2014-2024F (USD Billion)

Figure 64: United Kingdom Oversized Cargo Transportation Market Share, By Type, By Value, 2014-2024F

Figure 65: United Kingdom Oversized Cargo Transportation Market Share, By Application, By Value, 2014-2024F

Figure 66: United Kingdom Total Construction of Buildings, Percentage Change, 2013-2017

Figure 67: United Kingdom Goods Transport, By Mode of Transportation, 2018 (Million Travelled Kilometers)

Figure 68: Denmark Oversized Cargo Transportation Market Size, By Value, 2014-2024F (USD Billion)

Figure 69: Denmark Oversized Cargo Transportation Market Share, By Type, By Value, 2014-2024F

Figure 70: Denmark Oversized Cargo Transportation Market Share, By Application, By Value, 2014-2024F

Figure 71: Denmark Goods Transport, By Mode of Transportation, 2018 (Million Travelled Kilometers)

Figure 72: Germany Oversized Cargo Transportation Market Size, By Value, 2014-2024F (USD Billion)

Figure 73: Germany Oversized Cargo Transportation Market Share, By Type, By Value, 2014-2024F

Figure 74: Germany Oversized Cargo Transportation Market Share, By Application, By Value, 2014-2024F

Figure 75: Middle East & Africa Oversized Cargo Transportation Market Size, By Value, 2014-2024F (USD Billion)

Figure 76: Middle East & Africa Oversized Cargo Transportation Market Share, By Type, By Value, 2014-2024F

Figure 77: Middle East & Africa Oversized Cargo Transportation Market Share, By Application, By Value, 2014-2024F

Figure 78: Middle East & Africa Oversized Cargo Transportation Market Share, By Country, By Value, 2014-2024F

Figure 79: Saudi Arabia Oversized Cargo Transportation Market Size, By Value, 2014-2024F (USD Billion)

Figure 80: Saudi Arabia Oversized Cargo Transportation Market Share, By Type, By Value, 2014-2024F

Figure 81: Saudi Arabia Oversized Cargo Transportation Market Share, By Application, By Value, 2014-2024F

Figure 82: UAE Oversized Cargo Transportation Market Size, By Value, 2014-2024F



(USD Billion)

Figure 83: UAE Oversized Cargo Transportation Market Share, By Type, By Value, 2014-2024F

Figure 84: UAE Oversized Cargo Transportation Market Share, By Application, By Value, 2014-2024F

Figure 85: South Africa Oversized Cargo Transportation Market Size, By Value, 2014-2024F (USD Billion)

Figure 86: South Africa Oversized Cargo Transportation Market Share, By Type, By Value, 2014-2024F

Figure 87: South Africa Oversized Cargo Transportation Market Share, By Application, By Value, 2014-2024F

Figure 88: South Africa Volume of Exports of Goods (Percentage Change), 2014-2024F Figure 89: Nigeria Oversized Cargo Transportation Market Size, By Value, 2014-2024F (USD Billion)

Figure 90: Nigeria Oversized Cargo Transportation Market Share, By Type, By Value, 2014-2024F

Figure 91: Nigeria Oversized Cargo Transportation Market Share, By Application, By Value, 2014-2024F

Figure 92: Nigeria Crude Oil Production (Thousand Barrels Per Day), 2013-2018

Figure 93: South America Oversized Cargo Transportation Market Size, By Value, 2014-2024F (USD Billion)

Figure 94: South America Oversized Cargo Transportation Market Share, By Type, By Value, 2014-2024F

Figure 95: South America Oversized Cargo Transportation Market Share, By Application, By Value, 2014-2024F

Figure 96: South America Oversized Cargo Transportation Market Share, By Country, By Value, 2014-2024F

Figure 97: Brazil Oversized Cargo Transportation Market Size, By Value, 2014-2024F (USD Billion)

Figure 98: Brazil Oversized Cargo Transportation Market Share, By Type, By Value, 2014-2024F

Figure 99: Brazil Oversized Cargo Transportation Market Share, By Application, By Value, 2014-2024F

Figure 100: Brazil Import & Export of Goods on FOB, 2016-2020F (USD Billion)

Figure 101: Argentina Oversized Cargo Transportation Market Size, By Value, 2014-2024F (USD Billion)

Figure 102: Argentina Oversized Cargo Transportation Market Share, By Type, By Value, 2014-2024F

Figure 103: Argentina Oversized Cargo Transportation Market Share, By Application,



By Value, 2014-2024F

Figure 104: Chile Oversized Cargo Transportation Market Size, By Value, 2014-2024F

(USD Billion)

Figure 105: Chile Oversized Cargo Transportation Market Share, By Type, By Value,

2014-2024F

Figure 106: Chile Oversized Cargo Transportation Market Share, By Application, By

Value, 2014-2024F

Figure 107: Chile GDP from Construction Industry, July 2017 – July 2019 (Billion)

COMPANIES MENTIONED

- 1.Kuehne + Nagel International AG
- 2.Schenker AG
- 3.CMA CGM SA
- 4.Bohnet GmbH
- 5.IBCargo
- 6.APL Logistics Ltd
- 7.deugro group
- 8. Orient Overseas Container Line Limited
- 9.DSV Panalpina A/S
- 10. Deutsch Post DHL Group



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