

Global Oversized Cargo Transportation Market, By Type (Road Transportation, Rail Transportation, Sea Transportation & Air Transportation), By Application (Construction, Energy & Petrochemicals, Metal & Mining & Others), By Region, Competition, Forecast & Opportunities, 2024

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Abstracts

Global oversized cargo transportation market stood at around \$ 233 billion in 2018 and is projected to cross \$ 315 billion by 2024 on account of increasing global trade. Oversized cargo transportation refers to moving overweight and bulky loads that exceed the authorized weight limits and dimensions from a point of origin to a desired destination. Transporting oversized cargo is not feasible through standard containers or standard road vehicles, as it involves high risks and requires efficient planning and execution.

In terms of type, oversized cargo transportation market is categorized into road transportation, rail transportation, sea transportation and air transportation. Among these types, road transportation category is anticipated to hold a significant portion of the global market for oversized cargo transportation during the forecast period. Major factors driving the growth of the market for oversized cargo transportation in the road transportation category is due to the cost-effectiveness, high loading capacity, technological advancements in logistics industry and improved connectivity of road transportation because of development of trade routes.

Regionally, global oversized cargo transportation market is categorized into Asia-Pacific, Europe, North America, Middle East & Africa and South America. North America oversized cargo transportation market leads the market owing to growing investments in

heavy equipment and mining industries.

Years considered for this report:

Historical Years: 2014-2017

Base Year: 2018

Estimated Year: 2019

Forecast Period: 2020–2024

Objective of the Study:

To analyze and forecast the market size of global oversized cargo transportation market

To forecast global oversized cargo transportation market based on type, application and regional distribution

To identify drivers and challenges for global oversized cargo transportation market

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in global oversized cargo transportation market

To conduct pricing analysis for global oversized cargo transportation market

To identify and analyze the profile of leading players operating in global oversized cargo transportation market

Some of the leading players in global oversized cargo transportation market are Kuehne + Nagel, DSV, DHL, OOCL, DB Schenker, Panalpina, IB Cargo, APL, Bohnet GmbH, Deugro, etc.

TechSci Research performed both primary as well as exhaustive secondary research

Global Oversized Cargo Transportation Market, By Type (Road Transportation, Rail Transportation, Sea Transport...

for this study. Initially, TechSci Research sourced a list of service providers across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the players which could not be identified due to the limitations of secondary research. TechSci Research analyzed the service offerings, distribution channels and presence of all major service providers across the globe.

TechSci Research calculated the market size of global oversized cargo transportation market using a top down and bottom-up approach, wherein data for various application across various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Oversized cargo transportation service providers

Organizations, forums and alliances related to oversized cargo transportation market

Government bodies such as regulating authorities and policy makers

Key industrial customers for oversized cargo transportation

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as solution providers and partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, global oversized cargo transportation market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Market, By Type:

Road Transportation

Rail Transportation

Sea Transportation

Air Transportation

Market, By Application:

Construction

Energy & Petrochemicals

Metal & Mining

Others

Market, By Region:

North America

United States

Mexico

Canada

Asia-Pacific

China

India

Indonesia

Thailand

Malaysia

Europe

Germany

United Kingdom

Norway

Russia

Denmark

Middle East & Africa

South Africa

Saudi Arabia

UAE

Nigeria

South America

Brazil

Argentina

Chile

Competitive Landscape

Global Oversized Cargo Transportation Market, By Type (Road Transportation, Rail Transportation, Sea Transport...

Company Profiles: Detailed analysis of the major companies present in the global oversized cargo transportation market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Profit Margin Analysis

Profit margin analysis in case of direct and indirect sales channel.

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COMPANIES MENTIONED

- 1.Kuehne + Nagel International AG
- 2.Schenker AG
- 3.CMA CGM SA
- 4.Bohnet GmbH
- 5.IBCargo
- 6.APL Logistics Ltd
- 7.deugro group
- 8.Orient Overseas Container Line Limited
- 9.DSV Panalpina A/S
- 10.Deutsch Post DHL Group

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