

# **Global Osteoporosis Drugs Market, By Drug Class (Bisphosphonates, Selective Estrogen Inhibitors Modulator (SERM), Parathyroid Hormone Therapy, Calcitonin, Rank Ligand Inhibitors, and Others), By Osteoporosis Disease Type (Primary Osteoporosis, Secondary Osteoporosis), By Route of Administration (Oral, Injectable, and Others), By Gender (Female, Male), By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Online Pharmacies), By Region, Forecast & Opportunities, 2026**

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## **Abstracts**

The global osteoporosis drugs market stood at USD13.36 billion in 2020 and is projected to grow at a CAGR of 6.83% to cross USD20.17 billion by 2026. The increase in the prevalence of osteoporosis in postmenopausal women and rising awareness among the public about osteoporosis care are some key factors propelling the market growth. Moreover, growing investment in R&D activities for the development of advanced new drug classes and a wide range of pipeline drugs for approval in clinical trials are expected to provide lucrative growth opportunities for osteoporosis drug manufacturers.

Osteoporosis drugs are used to treat osteoporosis, which is a bone disease. Osteoporosis may occur due to lower than normal peak bone mass and greater than normal bone mass loss. Other reasons behind this disease include a number of diseases or treatments such as anorexia, surgical removal of the ovaries, hyperthyroidism, alcoholism, and kidney disease. Moreover, lifestyle associated factors

such as smoking and alcohol abuse can also promote osteoporosis. Hence these factors are leading to a spike in demand for osteoporosis drugs around the world.

The global osteoporosis drugs market can be segmented based on disease type, drug class, route of administration, gender, distribution channel and region. Based on the route of administration, the market can be segmented into oral, injectable, and others. Among them, the injectable segment is expected to witness high CAGR during the forecast period owing to the growing need for drugs that exhibit improved bioavailability rapid mode of action.

Regionally, North America dominated the global osteoporosis drugs market in 2020 owing to the rising prevalence of osteoporosis and easy availability of osteoporosis drugs in the region. However, Asia Pacific is expected to witness the fastest growth through 2026 owing to growing awareness about the benefits of osteoporosis drugs and thriving life science industry.

Major companies operating in the global osteoporosis drugs market include F. Hoffmann-La Roche Ltd, Pfizer, Inc., Teva Pharmaceuticals Industries Ltd., Novartis International AG, GlaxoSmithKline Plc, Merck & Co. Inc., Amgen, Inc., Allergan plc, Eli Lilly and Company, Radius Health, Inc., Sun Pharmaceutical Industries Ltd. and Takeda Pharmaceutical Company Limited, Sanofi S.A., Abiogen Pharma S.p.A., Merrion Pharmaceuticals Plc., among others. The market players are taking up growth strategies like collaborations, new product launches, partnership & acquisitions.

Years considered for this report:

Historical Years: 2016-2019

Base Year: 2020

Estimated Year: 2021

Forecast Period: 2022-2026

Objective of the Study:

To analyze the historical growth in the market size of the global osteoporosis drugs market from 2016 to 2019.

To estimate and forecast the market size of the global osteoporosis drugs market from 2021 to 2026 and growth rate until 2026.

To forecast global osteoporosis drugs market based on drug class, route of administration, company and regional distribution.

To identify drivers and challenges for global osteoporosis drugs market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions etc. in global osteoporosis drugs market.

To identify and analyze the profile of leading players operating in the global osteoporosis drugs market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of osteoporosis drug manufacturers across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the companies which could not be identified due to the limitations of secondary research.

TechSci Research calculated global osteoporosis drugs market size using a bottom-up approach, where data for various end user industries and its application across various product types were recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analysing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also used by TechSci Research.

Key Target Audience:

Osteoporosis drugs manufacturers, companies/partners and other stakeholders

Government bodies such as regulating authorities and policy makers

Organizations, industry associations, forums and alliances related to osteoporosis drugs

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as osteoporosis drug manufacturing companies, end users etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, global osteoporosis drugs market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Global Osteoporosis Drugs Market, By Osteoporosis Disease Type:

Primary Osteoporosis

Secondary Osteoporosis

Global Osteoporosis Drugs Market, By Drug Class:

Bisphosphonates

Selective Estrogen Inhibitors Modulator (SERM)

Parathyroid Hormone Therapy

Calcitonin

Rank Ligand Inhibitors

Others

Global Osteoporosis Drugs Market, By Route of Administration:

Oral

Injectable

Others

Global Osteoporosis Drugs Market, By Gender:

Male

Female

Global Osteoporosis Drugs Market, By Distribution Channel:

Hospital Pharmacies

Retail Pharmacies

Online Pharmacies

Global Osteoporosis Drugs Market, By Region:

North America

United States

Mexico

Canada

Europe

France

Germany

United Kingdom

Italy

Spain

Asia-Pacific

China

Japan

India

South Korea

Australia

Singapore

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

## Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in global osteoporosis drugs market.

## Available Customizations:

*Global Osteoporosis Drugs Market, By Drug Class (Bisphosphonates, Selective Estrogen Inhibitors Modulator (SER...*

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

#### Company Information

Detailed analysis and profiling of additional market players (up to five).

#### Profit Margin Analysis

Profit margin analysis in case of direct and indirect sales channel.

## Contents

### 1. PRODUCT OVERVIEW

### 2. RESEARCH METHODOLOGY

### 3. IMPACT OF COVID-19 ON GLOBAL OSTEOPOROSIS DRUGS MARKET

### 4. EXECUTIVE SUMMARY

### 5. VOICE OF CUSTOMER

### 6. GLOBAL OSTEOPOROSIS DRUGS MARKET OUTLOOK

#### 6.1. Market Size & Forecast

##### 6.1.1. By Value

#### 6.2. Market Share & Forecast

6.2.1. By Drug Class (Bisphosphonates, Selective Estrogen Inhibitors Modulator (SERM), Parathyroid Hormone Therapy, Calcitonin, Rank Ligand Inhibitors, and Others)

6.2.2. By Route of Administration (Oral, Injectable, and Others)

6.2.3. By Osteoporosis Disease Type (Primary Osteoporosis, Secondary Osteoporosis)

6.2.4. By Gender (Female, Male)

6.2.5. By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Online Pharmacies)

6.2.6. By Company (2020)

6.2.7. By Region

#### 6.3. Product Market Map

### 7. NORTH AMERICA OSTEOPOROSIS DRUGS MARKET OUTLOOK

#### 7.1. Market Size & Forecast

##### 7.1.1. By Value

#### 7.2. Market Share & Forecast

7.2.1. By Drug Class

7.2.2. By Route of Administration

7.2.3. By Osteoporosis Disease Type

7.2.4. By Gender

7.2.5. By Distribution Channel



#### 7.2.6. By Country

### 7.3. North America: Country Analysis

#### 7.3.1. United States Osteoporosis Drugs Market Outlook

##### 7.3.1.1. Market Size & Forecast

###### 7.3.1.1.1. By Value

##### 7.3.1.2. Market Share & Forecast

###### 7.3.1.2.1. By Drug Class

###### 7.3.1.2.2. By Route of Administration

###### 7.3.1.2.3. By Osteoporosis Disease Type

###### 7.3.1.2.4. By Gender

###### 7.3.1.2.5. By Distribution Channel

#### 7.3.2. Mexico Osteoporosis Drugs Market Outlook

##### 7.3.2.1. Market Size & Forecast

###### 7.3.2.1.1. By Value

##### 7.3.2.2. Market Share & Forecast

###### 7.3.2.2.1. By Drug Class

###### 7.3.2.2.2. By Route of Administration

###### 7.3.2.2.3. By Osteoporosis Disease Type

###### 7.3.2.2.4. By Gender

###### 7.3.2.2.5. By Distribution Channel

#### 7.3.3. Canada Osteoporosis Drugs Market Outlook

##### 7.3.3.1. Market Size & Forecast

###### 7.3.3.1.1. By Value

##### 7.3.3.2. Market Share & Forecast

###### 7.3.3.2.1. By Drug Class

###### 7.3.3.2.2. By Route of Administration

###### 7.3.3.2.3. By Osteoporosis Disease Type

###### 7.3.3.2.4. By Gender

###### 7.3.3.2.5. By Distribution Channel

## 8. EUROPE OSTEOPOROSIS DRUGS MARKET OUTLOOK

### 8.1. Market Size & Forecast

#### 8.1.1. By Value

### 8.2. Market Share & Forecast

#### 8.2.1. By Drug Class

#### 8.2.2. By Route of Administration

#### 8.2.3. By Osteoporosis Disease Type

#### 8.2.4. By Gender

8.2.5. By Distribution Channel

8.2.6. By Country

### 8.3. Europe: Country Analysis

#### 8.3.1. France Osteoporosis Drugs Market Outlook

##### 8.3.1.1. Market Size & Forecast

###### 8.3.1.1.1. By Value

##### 8.3.1.2. Market Share & Forecast

###### 8.3.1.2.1. By Drug Class

###### 8.3.1.2.2. By Route of Administration

###### 8.3.1.2.3. By Osteoporosis Disease Type

###### 8.3.1.2.4. By Gender

###### 8.3.1.2.5. By Distribution Channel

#### 8.3.2. Germany Osteoporosis Drugs Market Outlook

##### 8.3.2.1. Market Size & Forecast

###### 8.3.2.1.1. By Value

##### 8.3.2.2. Market Share & Forecast

###### 8.3.2.2.1. By Drug Class

###### 8.3.2.2.2. By Route of Administration

###### 8.3.2.2.3. By Osteoporosis Disease Type

###### 8.3.2.2.4. By Gender

###### 8.3.2.2.5. By Distribution Channel

#### 8.3.3. United Kingdom Osteoporosis Drugs Market Outlook

##### 8.3.3.1. Market Size & Forecast

###### 8.3.3.1.1. By Value

##### 8.3.3.2. Market Share & Forecast

###### 8.3.3.2.1. By Drug Class

###### 8.3.3.2.2. By Route of Administration

###### 8.3.3.2.3. By Osteoporosis Disease Type

###### 8.3.3.2.4. By Gender

###### 8.3.3.2.5. By Distribution Channel

#### 8.3.4. Italy Osteoporosis Drugs Market Outlook

##### 8.3.4.1. Market Size & Forecast

###### 8.3.4.1.1. By Value

##### 8.3.4.2. Market Share & Forecast

###### 8.3.4.2.1. By Drug Class

###### 8.3.4.2.2. By Route of Administration

###### 8.3.4.2.3. By Osteoporosis Disease Type

###### 8.3.4.2.4. By Gender

###### 8.3.4.2.5. By Distribution Channel

### 8.3.5. Spain Osteoporosis Drugs Market Outlook

#### 8.3.5.1. Market Size & Forecast

##### 8.3.5.1.1. By Value

#### 8.3.5.2. Market Share & Forecast

##### 8.3.5.2.1. By Drug Class

##### 8.3.5.2.2. By Route of Administration

##### 8.3.5.2.3. By Osteoporosis Disease Type

##### 8.3.5.2.4. By Gender

##### 8.3.5.2.5. By Distribution Channel

## 9. ASIA-PACIFIC OSTEOPOROSIS DRUGS MARKET OUTLOOK

### 9.1. Market Size & Forecast

#### 9.1.1. By Value

### 9.2. Market Share & Forecast

#### 9.2.1. By Drug Class

#### 9.2.2. By Route of Administration

#### 9.2.3. By Osteoporosis Disease Type

#### 9.2.4. By Gender

#### 9.2.5. By Distribution Channel

#### 9.2.6. By Country

### 9.3. Asia-Pacific: Country Analysis

#### 9.3.1. China Osteoporosis Drugs Market Outlook

##### 9.3.1.1. Market Size & Forecast

###### 9.3.1.1.1. By Value

##### 9.3.1.2. Market Share & Forecast

###### 9.3.1.2.1. By Drug Class

###### 9.3.1.2.2. By Route of Administration

###### 9.3.1.2.3. By Osteoporosis Disease Type

###### 9.3.1.2.4. By Gender

###### 9.3.1.2.5. By Distribution Channel

#### 9.3.2. India Osteoporosis Drugs Market Outlook

##### 9.3.2.1. Market Size & Forecast

###### 9.3.2.1.1. By Value

##### 9.3.2.2. Market Share & Forecast

###### 9.3.2.2.1. By Drug Class

###### 9.3.2.2.2. By Route of Administration

###### 9.3.2.2.3. By Osteoporosis Disease Type

###### 9.3.2.2.4. By Gender

- 9.3.2.2.5. By Distribution Channel
- 9.3.3. Japan Osteoporosis Drugs Market Outlook
  - 9.3.3.1. Market Size & Forecast
    - 9.3.3.1.1. By Value
  - 9.3.3.2. Market Share & Forecast
    - 9.3.3.2.1. By Drug Class
    - 9.3.3.2.2. By Route of Administration
    - 9.3.3.2.3. By Osteoporosis Disease Type
    - 9.3.3.2.4. By Gender
    - 9.3.3.2.5. By Distribution Channel
- 9.3.4. South Korea Osteoporosis Drugs Market Outlook
  - 9.3.4.1. Market Size & Forecast
    - 9.3.4.1.1. By Value
  - 9.3.4.2. Market Share & Forecast
    - 9.3.4.2.1. By Drug Class
    - 9.3.4.2.2. By Route of Administration
    - 9.3.4.2.3. By Osteoporosis Disease Type
    - 9.3.4.2.4. By Gender
    - 9.3.4.2.5. By Distribution Channel
- 9.3.5. Singapore Osteoporosis Drugs Market Outlook
  - 9.3.5.1. Market Size & Forecast
    - 9.3.5.1.1. By Value
  - 9.3.5.2. Market Share & Forecast
    - 9.3.5.2.1. By Drug Class
    - 9.3.5.2.2. By Route of Administration
    - 9.3.5.2.3. By Osteoporosis Disease Type
    - 9.3.5.2.4. By Gender
    - 9.3.5.2.5. By Distribution Channel
- 9.3.6. Australia Osteoporosis Drugs Market Outlook
  - 9.3.6.1. Market Size & Forecast
    - 9.3.6.1.1. By Value
  - 9.3.6.2. Market Share & Forecast
    - 9.3.6.2.1. By Drug Class
    - 9.3.6.2.2. By Route of Administration
    - 9.3.6.2.3. By Osteoporosis Disease Type
    - 9.3.6.2.4. By Gender
    - 9.3.6.2.5. By Distribution Channel

## **10. SOUTH AMERICA OSTEOPOROSIS DRUGS MARKET OUTLOOK**

## 10.1. Market Size & Forecast

### 10.1.1. By Value

## 10.2. Market Share & Forecast

### 10.2.1. By Drug Class

### 10.2.2. By Route of Administration

### 10.2.3. By Osteoporosis Disease Type

### 10.2.4. By Gender

### 10.2.5. By Distribution Channel

### 10.2.6. By Country

## 10.3. South America: Country Analysis

### 10.3.1. Brazil Osteoporosis Drugs Market Outlook

#### 10.3.1.1. Market Size & Forecast

##### 10.3.1.1.1. By Value

#### 10.3.1.2. Market Share & Forecast

##### 10.3.1.2.1. By Drug Class

##### 10.3.1.2.2. By Route of Administration

##### 10.3.1.2.3. By Osteoporosis Disease Type

##### 10.3.1.2.4. By Gender

##### 10.3.1.2.5. By Distribution Channel

### 10.3.2. Argentina Osteoporosis Drugs Market Outlook

#### 10.3.2.1. Market Size & Forecast

##### 10.3.2.1.1. By Value

#### 10.3.2.2. Market Share & Forecast

##### 10.3.2.2.1. By Drug Class

##### 10.3.2.2.2. By Route of Administration

##### 10.3.2.2.3. By Osteoporosis Disease Type

##### 10.3.2.2.4. By Gender

##### 10.3.2.2.5. By Distribution Channel

### 10.3.3. Colombia Osteoporosis Drugs Market Outlook

#### 10.3.3.1. Market Size & Forecast

##### 10.3.3.1.1. By Value

#### 10.3.3.2. Market Share & Forecast

##### 10.3.3.2.1. By Drug Class

##### 10.3.3.2.2. By Route of Administration

##### 10.3.3.2.3. By Osteoporosis Disease Type

##### 10.3.3.2.4. By Gender

##### 10.3.3.2.5. By Distribution Channel

## **11. MIDDLE EAST AND AFRICA OSTEOPOROSIS DRUGS MARKET OUTLOOK**

### **11.1. Market Size & Forecast**

#### **11.1.1. By Value**

### **11.2. Market Share & Forecast**

#### **11.2.1. By Drug Class**

#### **11.2.2. By Route of Administration**

#### **11.2.3. By Osteoporosis Disease Type**

#### **11.2.4. By Gender**

#### **11.2.5. By Distribution Channel**

#### **11.2.6. By Country**

### **11.3. MEA: Country Analysis**

#### **11.3.1. South Africa Osteoporosis Drugs Market Outlook**

##### **11.3.1.1. Market Size & Forecast**

###### **11.3.1.1.1. By Value**

##### **11.3.1.2. Market Share & Forecast**

###### **11.3.1.2.1. By Drug Class**

###### **11.3.1.2.2. By Route of Administration**

###### **11.3.1.2.3. By Osteoporosis Disease Type**

###### **11.3.1.2.4. By Gender**

###### **11.3.1.2.5. By Distribution Channel**

#### **11.3.2. Saudi Arabia Osteoporosis Drugs Market Outlook**

##### **11.3.2.1. Market Size & Forecast**

###### **11.3.2.1.1. By Value**

##### **11.3.2.2. Market Share & Forecast**

###### **11.3.2.2.1. By Drug Class**

###### **11.3.2.2.2. By Route of Administration**

###### **11.3.2.2.3. By Osteoporosis Disease Type**

###### **11.3.2.2.4. By Gender**

###### **11.3.2.2.5. By Distribution Channel**

#### **11.3.3. UAE Osteoporosis Drugs Market Outlook**

##### **11.3.3.1. Market Size & Forecast**

###### **11.3.3.1.1. By Value**

##### **11.3.3.2. Market Share & Forecast**

###### **11.3.3.2.1. By Drug Class**

###### **11.3.3.2.2. By Route of Administration**

###### **11.3.3.2.3. By Osteoporosis Disease Type**

###### **11.3.3.2.4. By Gender**

###### **11.3.3.2.5. By Distribution Channel**

## **12. MARKET DYNAMICS**

12.1. Drivers

12.2. Challenges

## **13. MARKET TRENDS & DEVELOPMENTS**

## **14. COMPETITIVE LANDSCAPE**

14.1. Competition Outlook

14.2. Players Profiled (Leading Companies)

14.2.1. F. Hoffmann-La Roche Ltd

14.2.2. Pfizer, Inc.

14.2.3. Teva Pharmaceuticals Industries Ltd.

14.2.4. Novartis International AG

14.2.5. GlaxoSmithKline Plc

14.2.6. Merck & Co. Inc.

14.2.7. Amgen, Inc.

14.2.8. Allergan plc

14.2.9. Eli Lilly and Company

14.2.10. Radius Health, Inc.

14.2.11. Sun Pharmaceutical Industries Ltd.

14.2.12. Takeda Pharmaceutical Company Limited

14.2.13. Sanofi S.A.

14.2.14. Abiogen Pharma S.p.A

14.2.15. Merrion Pharmaceuticals Plc

## **15. STRATEGIC RECOMMENDATIONS**

## **16. ABOUT US & DISCLAIMER**

(Note: The companies list can be customized based on the client requirements.)

## List Of Figures

### LIST OF FIGURES

Figure 1: Global Osteoporosis Drugs Market Size, By Value (USD Billion), 2016-2026F

Figure 2: Global Osteoporosis Drugs Market Share, By Drug Class, 2016-2026F

Figure 3: Global Osteoporosis Drugs Market Share, By Route of Administration, 2016-2026F

Figure 4: Global Osteoporosis Drugs Market Share, By Osteoporosis Disease Type, 2016-2026F

Figure 5: Global Osteoporosis Drugs Market Share, By Gender, 2016-2026F

Figure 6: Global Osteoporosis Drugs Market Share, By Distribution Channel, 2016-2026F

Figure 7: Global Osteoporosis Drugs Market, Market Map, By Region, By Value, 2016-2026F

Figure 8: North America Osteoporosis Drugs Market Size, By Value (USD Billion), 2016-2026F

Figure 9: North America Osteoporosis Drugs Market Share, By Drug Class, 2016-2026F

Figure 10: North America Osteoporosis Drugs Market Share, By Route of Administration, 2016-2026F

Figure 11: North America Osteoporosis Drugs Market Share, By Osteoporosis Disease Type, 2016-2026F

Figure 12: North America Osteoporosis Drugs Market Share, By Gender, 2016-2026F

Figure 13: North America Osteoporosis Drugs Market Share, By Distribution Channel, 2016-2026F

Figure 14: North America Osteoporosis Drugs Market, Market Map, By Region, By Value, 2016-2026F

Figure 15: United States Osteoporosis Drugs Market Size, By Value (USD Billion), 2016-2026F

Figure 16: United States Osteoporosis Drugs Market Share, By Drug Class, 2016-2026F

Figure 17: United States Osteoporosis Drugs Market Share, By Route of Administration, 2016-2026F

Figure 18: United States Osteoporosis Drugs Market Share, By Osteoporosis Disease Type, 2016-2026F

Figure 19: United States Osteoporosis Drugs Market Share, By Gender, 2016-2026F

Figure 20: United States Osteoporosis Drugs Market Share, By Distribution Channel, 2016-2026F

Figure 21: United States Osteoporosis Drugs Market, Market Map, By Region, By

*Global Osteoporosis Drugs Market, By Drug Class (Bisphosphonates, Selective Estrogen Inhibitors Modulator (SER...*



Value, 2016-2026F

Figure 22: Mexico Osteoporosis Drugs Market Size, By Value (USD Billion), 2016-2026F

Figure 23: Mexico Osteoporosis Drugs Market Share, By Drug Class, 2016-2026F

Figure 24: Mexico Osteoporosis Drugs Market Share, By Route of Administration, 2016-2026F

Figure 25: Mexico Osteoporosis Drugs Market Share, By Osteoporosis Disease Type, 2016-2026F

Figure 26: Mexico Osteoporosis Drugs Market Share, By Gender, 2016-2026F

Figure 27: Mexico Osteoporosis Drugs Market Share, By Distribution Channel, 2016-2026F

Figure 28: Mexico Osteoporosis Drugs Market, Market Map, By Region, By Value, 2016-2026F

Figure 29: Canada Osteoporosis Drugs Market Size, By Value (USD Billion), 2016-2026F

Figure 30: Canada Osteoporosis Drugs Market Share, By Drug Class, 2016-2026F

Figure 31: Canada Osteoporosis Drugs Market Share, By Route of Administration, 2016-2026F

Figure 32: Canada Osteoporosis Drugs Market Share, By Osteoporosis Disease Type, 2016-2026F

Figure 33: Canada Osteoporosis Drugs Market Share, By Gender, 2016-2026F

Figure 34: Canada Osteoporosis Drugs Market Share, By Distribution Channel, 2016-2026F

Figure 35: Canada Osteoporosis Drugs Market, Market Map, By Region, By Value, 2016-2026F

Figure 36: Europe Osteoporosis Drugs Market Size, By Value (USD Billion), 2016-2026F

Figure 37: Europe Osteoporosis Drugs Market Share, By Drug Class, 2016-2026F

Figure 38: Europe Osteoporosis Drugs Market Share, By Route of Administration, 2016-2026F

Figure 39: Europe Osteoporosis Drugs Market Share, By Osteoporosis Disease Type, 2016-2026F

Figure 40: Europe Osteoporosis Drugs Market Share, By Gender, 2016-2026F

Figure 41: Europe Osteoporosis Drugs Market Share, By Distribution Channel, 2016-2026F

Figure 42: Europe Osteoporosis Drugs Market, Market Map, By Region, By Value, 2016-2026F

Figure 43: France Osteoporosis Drugs Market Size, By Value (USD Billion), 2016-2026F

Figure 44: France Osteoporosis Drugs Market Share, By Drug Class, 2016-2026F

Figure 45: France Osteoporosis Drugs Market Share, By Route of Administration, 2016-2026F

Figure 46: France Osteoporosis Drugs Market Share, By Osteoporosis Disease Type, 2016-2026F

Figure 47: France Osteoporosis Drugs Market Share, By Gender, 2016-2026F

Figure 48: France Osteoporosis Drugs Market Share, By Distribution Channel, 2016-2026F

Figure 49: France Osteoporosis Drugs Market, Market Map, By Region, By Value, 2016-2026F

Figure 50: Germany Osteoporosis Drugs Market Size, By Value (USD Billion), 2016-2026F

Figure 51: Germany Osteoporosis Drugs Market Share, By Drug Class, 2016-2026F

Figure 52: Germany Osteoporosis Drugs Market Share, By Route of Administration, 2016-2026F

Figure 53: Germany Osteoporosis Drugs Market Share, By Osteoporosis Disease Type, 2016-2026F

Figure 54: Germany Osteoporosis Drugs Market Share, By Gender, 2016-2026F

Figure 55: Germany Osteoporosis Drugs Market Share, By Distribution Channel, 2016-2026F

Figure 56: Germany Osteoporosis Drugs Market, Market Map, By Region, By Value, 2016-2026F

Figure 57: United Kingdom Osteoporosis Drugs Market Size, By Value (USD Billion), 2016-2026F

Figure 58: United Kingdom Osteoporosis Drugs Market Share, By Drug Class, 2016-2026F

Figure 59: United Kingdom Osteoporosis Drugs Market Share, By Route of Administration, 2016-2026F

Figure 60: United Kingdom Osteoporosis Drugs Market Share, By Osteoporosis Disease Type, 2016-2026F

Figure 61: United Kingdom Osteoporosis Drugs Market Share, By Gender, 2016-2026F

Figure 62: United Kingdom Osteoporosis Drugs Market Share, By Distribution Channel, 2016-2026F

Figure 63: United Kingdom Osteoporosis Drugs Market, Market Map, By Region, By Value, 2016-2026F

Figure 64: Italy Osteoporosis Drugs Market Size, By Value (USD Billion), 2016-2026F

Figure 65: Italy Osteoporosis Drugs Market Share, By Drug Class, 2016-2026F

Figure 66: Italy Osteoporosis Drugs Market Share, By Route of Administration, 2016-2026F

Figure 67: Italy Osteoporosis Drugs Market Share, By Osteoporosis Disease Type, 2016-2026F

Figure 68: Italy Osteoporosis Drugs Market Share, By Gender, 2016-2026F

Figure 69: Italy Osteoporosis Drugs Market Share, By Distribution Channel, 2016-2026F

Figure 70: Italy Osteoporosis Drugs Market, Market Map, By Region, By Value, 2016-2026F

Figure 71: Spain Osteoporosis Drugs Market Size, By Value (USD Billion), 2016-2026F

Figure 72: Spain Osteoporosis Drugs Market Share, By Drug Class, 2016-2026F

Figure 73: Spain Osteoporosis Drugs Market Share, By Route of Administration, 2016-2026F

Figure 74: Spain Osteoporosis Drugs Market Share, By Osteoporosis Disease Type, 2016-2026F

Figure 75: Spain Osteoporosis Drugs Market Share, By Gender, 2016-2026F

Figure 76: Spain Osteoporosis Drugs Market Share, By Distribution Channel, 2016-2026F

Figure 77: Spain Osteoporosis Drugs Market, Market Map, By Region, By Value, 2016-2026F

Figure 78: Asia-Pacific Osteoporosis Drugs Market Size, By Value (USD Billion), 2016-2026F

Figure 79: Asia-Pacific Osteoporosis Drugs Market Share, By Drug Class, 2016-2026F

Figure 80: Asia-Pacific Osteoporosis Drugs Market Share, By Route of Administration, 2016-2026F

Figure 81: Asia-Pacific Osteoporosis Drugs Market Share, By Osteoporosis Disease Type, 2016-2026F

Figure 82: Asia-Pacific Osteoporosis Drugs Market Share, By Gender, 2016-2026F

Figure 83: Asia-Pacific Osteoporosis Drugs Market Share, By Distribution Channel, 2016-2026F

Figure 84: Asia-Pacific Osteoporosis Drugs Market, Market Map, By Region, By Value, 2016-2026F

Figure 85: China Osteoporosis Drugs Market Size, By Value (USD Billion), 2016-2026F

Figure 86: China Osteoporosis Drugs Market Share, By Drug Class, 2016-2026F

Figure 87: China Osteoporosis Drugs Market Share, By Route of Administration, 2016-2026F

Figure 88: China Osteoporosis Drugs Market Share, By Osteoporosis Disease Type, 2016-2026F

Figure 89: China Osteoporosis Drugs Market Share, By Gender, 2016-2026F

Figure 90: China Osteoporosis Drugs Market Share, By Distribution Channel, 2016-2026F

Figure 91: China Osteoporosis Drugs Market, Market Map, By Region, By Value,

2016-2026F

Figure 92: India Osteoporosis Drugs Market Size, By Value (USD Billion), 2016-2026F

Figure 93: India Osteoporosis Drugs Market Share, By Drug Class, 2016-2026F

Figure 94: India Osteoporosis Drugs Market Share, By Route of Administration, 2016-2026F

Figure 95: India Osteoporosis Drugs Market Share, By Osteoporosis Disease Type, 2016-2026F

Figure 96: India Osteoporosis Drugs Market Share, By Gender, 2016-2026F

Figure 97: India Osteoporosis Drugs Market Share, By Distribution Channel, 2016-2026F

Figure 98: India Osteoporosis Drugs Market, Market Map, By Region, By Value, 2016-2026F

Figure 99: Japan Osteoporosis Drugs Market Size, By Value (USD Billion), 2016-2026F

Figure 100: Japan Osteoporosis Drugs Market Share, By Drug Class, 2016-2026F

Figure 101: Japan Osteoporosis Drugs Market Share, By Route of Administration, 2016-2026F

Figure 102: Japan Osteoporosis Drugs Market Share, By Osteoporosis Disease Type, 2016-2026F

Figure 103: Japan Osteoporosis Drugs Market Share, By Gender, 2016-2026F

Figure 104: Japan Osteoporosis Drugs Market Share, By Distribution Channel, 2016-2026F

Figure 105: Japan Osteoporosis Drugs Market, Market Map, By Region, By Value, 2016-2026F

Figure 106: South Korea Osteoporosis Drugs Market Size, By Value (USD Billion), 2016-2026F

Figure 107: South Korea Osteoporosis Drugs Market Share, By Drug Class, 2016-2026F

Figure 108: South Korea Osteoporosis Drugs Market Share, By Route of Administration, 2016-2026F

Figure 109: South Korea Osteoporosis Drugs Market Share, By Osteoporosis Disease Type, 2016-2026F

Figure 110: South Korea Osteoporosis Drugs Market Share, By Gender, 2016-2026F

Figure 111: South Korea Osteoporosis Drugs Market Share, By Distribution Channel, 2016-2026F

Figure 112: South Korea Osteoporosis Drugs Market, Market Map, By Region, By Value, 2016-2026F

Figure 113: Singapore Osteoporosis Drugs Market Size, By Value (USD Billion), 2016-2026F

Figure 114: Singapore Osteoporosis Drugs Market Share, By Drug Class, 2016-2026F

Figure 115: Singapore Osteoporosis Drugs Market Share, By Route of Administration, 2016-2026F

Figure 116: Singapore Osteoporosis Drugs Market Share, By Osteoporosis Disease Type, 2016-2026F

Figure 117: Singapore Osteoporosis Drugs Market Share, By Gender, 2016-2026F

Figure 118: Singapore Osteoporosis Drugs Market Share, By Distribution Channel, 2016-2026F

Figure 119: Singapore Osteoporosis Drugs Market, Market Map, By Region, By Value, 2016-2026F

Figure 120: Australia Osteoporosis Drugs Market Size, By Value (USD Billion), 2016-2026F

Figure 121: Australia Osteoporosis Drugs Market Share, By Drug Class, 2016-2026F

Figure 122: Australia Osteoporosis Drugs Market Share, By Route of Administration, 2016-2026F

Figure 123: Australia Osteoporosis Drugs Market Share, By Osteoporosis Disease Type, 2016-2026F

Figure 124: Australia Osteoporosis Drugs Market Share, By Gender, 2016-2026F

Figure 125: Australia Osteoporosis Drugs Market Share, By Distribution Channel, 2016-2026F

Figure 126: Australia Osteoporosis Drugs Market, Market Map, By Region, By Value, 2016-2026F

Figure 127: South America Osteoporosis Drugs Market Size, By Value (USD Billion), 2016-2026F

Figure 128: South America Osteoporosis Drugs Market Share, By Drug Class, 2016-2026F

Figure 129: South America Osteoporosis Drugs Market Share, By Route of Administration, 2016-2026F

Figure 130: South America Osteoporosis Drugs Market Share, By Osteoporosis Disease Type, 2016-2026F

Figure 131: South America Osteoporosis Drugs Market Share, By Gender, 2016-2026F

Figure 132: South America Osteoporosis Drugs Market Share, By Distribution Channel, 2016-2026F

Figure 133: South America Osteoporosis Drugs Market, Market Map, By Region, By Value, 2016-2026F

Figure 134: Brazil Osteoporosis Drugs Market Size, By Value (USD Billion), 2016-2026F

Figure 135: Brazil Osteoporosis Drugs Market Share, By Drug Class, 2016-2026F

Figure 136: Brazil Osteoporosis Drugs Market Share, By Route of Administration, 2016-2026F



Figure 137: Brazil Osteoporosis Drugs Market Share, By Osteoporosis Disease Type, 2016-2026F

Figure 138: Brazil Osteoporosis Drugs Market Share, By Gender, 2016-2026F

Figure 139: Brazil Osteoporosis Drugs Market Share, By Distribution Channel, 2016-2026F

Figure 140: Brazil Osteoporosis Drugs Market, Market Map, By Region, By Value, 2016-2026F

Figure 141: Argentina Osteoporosis Drugs Market Size, By Value (USD Billion), 2016-2026F

Figure 142: Argentina Osteoporosis Drugs Market Share, By Drug Class, 2016-2026F

Figure 143: Argentina Osteoporosis Drugs Market Share, By Route of Administration, 2016-2026F

Figure 144: Argentina Osteoporosis Drugs Market Share, By Osteoporosis Disease Type, 2016-2026F

Figure 145: Argentina Osteoporosis Drugs Market Share, By Gender, 2016-2026F

Figure 146: Argentina Osteoporosis Drugs Market Share, By Distribution Channel, 2016-2026F

Figure 147: Argentina Osteoporosis Drugs Market, Market Map, By Region, By Value, 2016-2026F

Figure 148: Colombia Osteoporosis Drugs Market Size, By Value (USD Billion), 2016-2026F

Figure 149: Colombia Osteoporosis Drugs Market Share, By Drug Class, 2016-2026F

Figure 150: Colombia Osteoporosis Drugs Market Share, By Route of Administration, 2016-2026F

Figure 151: Colombia Osteoporosis Drugs Market Share, By Osteoporosis Disease Type, 2016-2026F

Figure 152: Colombia Osteoporosis Drugs Market Share, By Gender, 2016-2026F

Figure 153: Colombia Osteoporosis Drugs Market Share, By Distribution Channel, 2016-2026F

Figure 154: Colombia Osteoporosis Drugs Market, Market Map, By Region, By Value, 2016-2026F

Figure 155: Middle East and Africa Osteoporosis Drugs Market Size, By Value (USD Billion), 2016-2026F

Figure 156: Middle East and Africa Osteoporosis Drugs Market Share, By Drug Class, 2016-2026F

Figure 157: Middle East and Africa Osteoporosis Drugs Market Share, By Route of Administration, 2016-2026F

Figure 158: Middle East and Africa Osteoporosis Drugs Market Share, By Osteoporosis Disease Type, 2016-2026F

Figure 159: Middle East and Africa Osteoporosis Drugs Market Share, By Gender, 2016-2026F

Figure 160: Middle East and Africa Osteoporosis Drugs Market Share, By Distribution Channel, 2016-2026F

Figure 161: Middle East and Africa Osteoporosis Drugs Market, Market Map, By Region, By Value, 2016-2026F

Figure 162: South Africa Osteoporosis Drugs Market Size, By Value (USD Billion), 2016-2026F

Figure 163: South Africa Osteoporosis Drugs Market Share, By Drug Class, 2016-2026F

Figure 164: South Africa Osteoporosis Drugs Market Share, By Route of Administration, 2016-2026F

Figure 165: South Africa Osteoporosis Drugs Market Share, By Osteoporosis Disease Type, 2016-2026F

Figure 166: South Africa Osteoporosis Drugs Market Share, By Gender, 2016-2026F

Figure 167: South Africa Osteoporosis Drugs Market Share, By Distribution Channel, 2016-2026F

Figure 168: South Africa Osteoporosis Drugs Market, Market Map, By Region, By Value, 2016-2026F

Figure 169: South Arabia Osteoporosis Drugs Market Size, By Value (USD Billion), 2016-2026F

Figure 170: South Arabia Osteoporosis Drugs Market Share, By Drug Class, 2016-2026F

Figure 171: South Arabia Osteoporosis Drugs Market Share, By Route of Administration, 2016-2026F

Figure 172: South Arabia Osteoporosis Drugs Market Share, By Osteoporosis Disease Type, 2016-2026F

Figure 173: South Arabia Osteoporosis Drugs Market Share, By Gender, 2016-2026F

Figure 174: South Arabia Osteoporosis Drugs Market Share, By Distribution Channel, 2016-2026F

Figure 175: South Arabia Osteoporosis Drugs Market, Market Map, By Region, By Value, 2016-2026F

Figure 176: UAE Osteoporosis Drugs Market Size, By Value (USD Billion), 2016-2026F

Figure 177: UAE Osteoporosis Drugs Market Share, By Drug Class, 2016-2026F

Figure 178: UAE Osteoporosis Drugs Market Share, By Route of Administration, 2016-2026F

Figure 179: UAE Osteoporosis Drugs Market Share, By Osteoporosis Disease Type, 2016-2026F

Figure 180: UAE Osteoporosis Drugs Market Share, By Gender, 2016-2026F

Figure 181: UAE Osteoporosis Drugs Market Share, By Distribution Channel,  
2016-2026F

Figure 182: UAE Osteoporosis Drugs Market, Market Map, By Region, By Value,  
2016-2026F



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