

# **Global Organic Farming Market, By Type (Pure Organic Farming v/s Integrated Organic Farming), By Method (Crop Rotation, Polyculture, Mulching, Cutting, Composting, Weed Management, Soil Management, Others), By Source (Plant Based, Animal Based), By Ownership (Inhouse Farming and Contract Farming), By Crop Type (Cereals & Grains, Oilseeds & Pulses & Fruits & Vegetables, Others), By Region, Competition Forecast and Opportunities, 2027**

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## **Abstracts**

The global organic farming market is expected to grow at a CAGR of 8.04% in the forecast period, 2023-2027, to reach USD187.59 billion by 2027. Factors such as growing health consciousness and environmental concerns among the consumers and the rise in awareness about the negative effects of consumption of chemicals present in food items are driving the demand for the global organic farming market. Also, the rapid adoption of advanced technologies and equipment by the agriculture industry and favorable government policies are expected to influence the market demand for the next five years.

Organic farming is an alternative practice of farming livestock produce and crops and does not use pesticides, genetically modified organisms, antibiotics, or artificial fertilizers to boost yield. They are considered beneficial for health and the environment, thereby witnessing massive demand from all over the globe. Consumers prefer to consume certified organic products due to growing consumer awareness and the implementation of strict food safety regulations by leading authorities of several economies. Also, the entry of large market players into the organic food industry is

expected to create lucrative growth opportunities for the global organic farming market in the forecast period.

The global organic farming market is segmented into type, method, source, ownership, crop type, company, and regional distribution. Based on regional analysis, the North American region led the market in 2021 and accounted for a share of 39.24% of the overall market share. The region is expected to maintain its dominance for the next five years. Early adoption of advanced technology by the agriculture industry and the increased demand for organic food are primarily driving the demand for organic farming in the region.

Bayer AG, IFOAM Organics International, BASF SE, Dow Chemical Company, Solvay SA, ZUWA Organic Farms Pvt Ltd, Camson Bio Technologies Limited, The Indian Organic Farmers Producer Company Limited (IOFPCL), Organic Farmers Co., Picks Organic Farm, Italtollina SPA, BioStar Organics, Terramera Plant Health, MycoSolutions AG are the key market players operating in the global organic farming market.

Years considered for this report:

Historical Years: 2017-2020

Base Year: 2021

Estimated Year: 2022

Forecast Period: 2023-2027

Objective of the Study:

To analyze the historical growth and the market size of the global organic farming market from 2017 to 2021.

To estimate and forecast the market size of the global organic farming market from 2022 to 2027 and growth rate until 2027.

To classify and forecast the global organic farming market which is divided into type, method, source, ownership, crop type, company, and regional distribution.

To identify drivers and challenges for the global organic farming market.

To examine competitive developments such as expansions, new product launches, mergers, and acquisitions, etc., in the global organic farming market.

To conduct pricing analysis for the global organic farming market.

To identify and analyze the profile of leading players operating in global organic farming market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of leading organic farming providers across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the organic farming providers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the organic farming providers, distribution channels and presence of all major players operating in the global organic farming market all over the world.

TechSci Research calculated the global organic farming market size using a bottom-up approach, where data for various regions was recorded and forecasted for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Organic farming providers/ suppliers/ distributors

Government bodies such as regulating authorities and policy makers

Organizations, forums, and alliances related to organic farming

## Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for industry stakeholders such as organic farming providers, suppliers, distributors, and other stakeholders. The report would enable the stakeholders in strategizing investments and capitalizing on emerging market opportunities.

### Report Scope:

In this report, global organic farming market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

#### Organic Farming Market, By Type:

Pure Organic Farming

Integrated Organic Farming

#### Organic Farming, By Method:

Crop Rotation

Polyculture

Mulching

Cutting

Composting

Weed Management

Soil Management

Others

#### Organic Farming, By Source:

Plant Based

Animal Based

Organic Farming, By Ownership:

In house Farming

Contract Farming

Organic Farming, By Crop Type:

Cereals & Grains

Oilseeds & Pulses

Fruits & Vegetables

Others

Organic Farming, By Region:

North America

United States

Canada

Mexico

Europe

Germany

France

Italy

United Kingdom

Spain

Denmark

Asia-Pacific

China

Australia

Japan

South Korea

India

Vietnam

Philippines

Myanmar

South America

Brazil

Argentina

Colombia

Paraguay

Middle East & Africa

Turkey

South Africa

Saudi Arabia

UAE

## Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in global organic farming market.

## Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

### 1. PRODUCT OVERVIEW

### 2. RESEARCH METHODOLOGY

### 3. EXECUTIVE SUMMARY

### 4. IMPACT OF COVID-19 ON GLOBAL ORGANIC FARMING MARKET

### 5. VOICE OF CUSTOMERS

#### 5.1. Brand Awareness

#### 5.2. Commonly followed Organic Farming Practice

#### 5.3. Commonly followed methods in Organic Farming Practice

#### 5.4. Commonly grown Crops using Organic Farming Practice

### 6. GLOBAL ORGANIC FARMING MARKET OUTLOOK

#### 6.1. Market Size & Forecast

##### 6.1.1. By Value

#### 6.2. Market Share & Forecast

##### 6.2.1. By Type (Pure Organic Farming v/s Integrated Organic Farming)

##### 6.2.2. By Method (Crop Rotation, Polyculture, Mulching, Cutting, Composting, Weed Management, Soil Management, Others)

##### 6.2.3. By Source (Plant Based & Animal Based)

##### 6.2.4. By Ownership (Inhouse Farming & Contract Farming)

##### 6.2.5. By Crop Type (Cereals & Grains, Oilseeds & Pulses, Fruits & Vegetables, Others)

##### 6.2.6. By Region

##### 6.2.7. By Company (2021)

#### 6.3. Product Market Map

### 7. NORTH AMERICA ORGANIC FARMING MARKET OUTLOOK

#### 7.1. Market Size & Forecast

##### 7.1.1. By Value

#### 7.2. Market Share & Forecast

##### 7.2.1. By Type



- 7.2.2. By Method
- 7.2.3. By Source
- 7.2.4. By Ownership
- 7.2.5. By Crop Type
- 7.2.6. By Country
- 7.3. North America: Country Analysis
  - 7.3.1. United States Organic Farming Market Outlook
    - 7.3.1.1. Market Size & Forecast
      - 7.3.1.1.1. By Value
    - 7.3.1.2. Market Share & Forecast
      - 7.3.1.2.1. By Type
      - 7.3.1.2.2. By Method
      - 7.3.1.2.3. By Source
      - 7.3.1.2.4. By Ownership
      - 7.3.1.2.5. By Crop Type
  - 7.3.2. Mexico Organic Farming Market Outlook
    - 7.3.2.1. Market Size & Forecast
      - 7.3.2.1.1. By Value
    - 7.3.2.2. Market Share & Forecast
      - 7.3.2.2.1. By Type
      - 7.3.2.2.2. By Method
      - 7.3.2.2.3. By Source
      - 7.3.2.2.4. By Ownership
      - 7.3.2.2.5. By Crop Type
  - 7.3.3. Canada Organic Farming Market Outlook
    - 7.3.3.1. Market Size & Forecast
      - 7.3.3.1.1. By Value
    - 7.3.3.2. Market Share & Forecast
      - 7.3.3.2.1. By Type
      - 7.3.3.2.2. By Method
      - 7.3.3.2.3. By Source
      - 7.3.3.2.4. By Ownership
      - 7.3.3.2.5. By Crop Type

## **8. EUROPE ORGANIC FARMING MARKET OUTLOOK**

- 8.1. Market Size & Forecast
  - 8.1.1. By Value
- 8.2. Market Share & Forecast

- 8.2.1. By Type
- 8.2.2. By Method
- 8.2.3. By Source
- 8.2.4. By Ownership
- 8.2.5. By Crop Type
- 8.2.6. By Country
- 8.3. Europe: Country Analysis
  - 8.3.1. Germany Organic Farming Market Outlook
    - 8.3.1.1. Market Size & Forecast
      - 8.3.1.1.1. By Value
    - 8.3.1.2. Market Share & Forecast
      - 8.3.1.2.1. By Type
      - 8.3.1.2.2. By Method
      - 8.3.1.2.3. By Source
      - 8.3.1.2.4. By Ownership
      - 8.3.1.2.5. By Crop Type
  - 8.3.2. France Organic Farming Market Outlook
    - 8.3.2.1. Market Size & Forecast
      - 8.3.2.1.1. By Value
    - 8.3.2.2. Market Share & Forecast
      - 8.3.2.2.1. By Type
      - 8.3.2.2.2. By Method
      - 8.3.2.2.3. By Source
      - 8.3.2.2.4. By Ownership
      - 8.3.2.2.5. By Crop Type
  - 8.3.3. Italy Organic Farming Market Outlook
    - 8.3.3.1. Market Size & Forecast
      - 8.3.3.1.1. By Value
    - 8.3.3.2. Market Share & Forecast
      - 8.3.3.2.1. By Type
      - 8.3.3.2.2. By Method
      - 8.3.3.2.3. By Source
      - 8.3.3.2.4. By Ownership
      - 8.3.3.2.5. By Crop Type
  - 8.3.4. United Kingdom Organic Farming Market Outlook
    - 8.3.4.1. Market Size & Forecast
      - 8.3.4.1.1. By Value
    - 8.3.4.2. Market Share & Forecast
      - 8.3.4.2.1. By Type

- 8.3.4.2.2. By Method
- 8.3.4.2.3. By Source
- 8.3.4.2.4. By Ownership
- 8.3.4.2.5. By Crop Type
- 8.3.5. Spain Organic Farming Market Outlook
  - 8.3.5.1. Market Size & Forecast
    - 8.3.5.1.1. By Value
  - 8.3.5.2. Market Share & Forecast
    - 8.3.5.2.1. By Type
    - 8.3.5.2.2. By Method
    - 8.3.5.2.3. By Source
    - 8.3.5.2.4. By Ownership
    - 8.3.5.2.5. By Crop Type
- 8.3.6. Denmark Organic Farming Market Outlook
  - 8.3.6.1. Market Size & Forecast
    - 8.3.6.1.1. By Value
  - 8.3.6.2. Market Share & Forecast
    - 8.3.6.2.1. By Type
    - 8.3.6.2.2. By Method
    - 8.3.6.2.3. By Source
    - 8.3.6.2.4. By Ownership
    - 8.3.6.2.5. By Crop Type

## **9. ASIA-PACIFIC ORGANIC FARMING MARKET OUTLOOK**

- 9.1. Market Size & Forecast
  - 9.1.1. By Value
- 9.2. Market Share & Forecast
  - 9.2.1. By Type
  - 9.2.2. By Method
  - 9.2.3. By Source
  - 9.2.4. By Ownership
  - 9.2.5. By Crop Type
  - 9.2.6. By Application
  - 9.2.7. By Country
- 9.3. Asia-Pacific: Country Analysis
  - 9.3.1. China Organic Farming Market Outlook
    - 9.3.1.1. Market Size & Forecast
      - 9.3.1.1.1. By Value

- 9.3.1.2. Market Share & Forecast
  - 9.3.1.2.1. By Type
  - 9.3.1.2.2. By Method
  - 9.3.1.2.3. By Source
  - 9.3.1.2.4. By Ownership
  - 9.3.1.2.5. By Crop Type
- 9.3.2. Australia Organic Farming Market Outlook
  - 9.3.2.1. Market Size & Forecast
    - 9.3.2.1.1. By Value
  - 9.3.2.2. Market Share & Forecast
    - 9.3.2.2.1. By Type
    - 9.3.2.2.2. By Method
    - 9.3.2.2.3. By Source
    - 9.3.2.2.4. By Ownership
    - 9.3.2.2.5. By Crop Type
- 9.3.3. Japan Organic Farming Market Outlook
  - 9.3.3.1. Market Size & Forecast
    - 9.3.3.1.1. By Value
  - 9.3.3.2. Market Share & Forecast
    - 9.3.3.2.1. By Type
    - 9.3.3.2.2. By Method
    - 9.3.3.2.3. By Source
    - 9.3.3.2.4. By Ownership
    - 9.3.3.2.5. By Crop Type
- 9.3.4. India Organic Farming Market Outlook
  - 9.3.4.1. Market Size & Forecast
    - 9.3.4.1.1. By Value
  - 9.3.4.2. Market Share & Forecast
    - 9.3.4.2.1. By Type
    - 9.3.4.2.2. By Method
    - 9.3.4.2.3. By Source
    - 9.3.4.2.4. By Ownership
    - 9.3.4.2.5. By Crop Type
- 9.3.5. South Korea Organic Farming Market Outlook
  - 9.3.5.1. Market Size & Forecast
    - 9.3.5.1.1. By Value
  - 9.3.5.2. Market Share & Forecast
    - 9.3.5.2.1. By Type
    - 9.3.5.2.2. By Method

- 9.3.5.2.3. By Source
- 9.3.5.2.4. By Ownership
- 9.3.5.2.5. By Crop Type
- 9.3.6. Vietnam Organic Farming Market Outlook
  - 9.3.6.1. Market Size & Forecast
    - 9.3.6.1.1. By Value
  - 9.3.6.2. Market Share & Forecast
    - 9.3.6.2.1. By Type
    - 9.3.6.2.2. By Method
    - 9.3.6.2.3. By Source
    - 9.3.6.2.4. By Ownership
    - 9.3.6.2.5. By Crop Type
- 9.3.7. Philippines Organic Farming Market Outlook
  - 9.3.7.1. Market Size & Forecast
    - 9.3.7.1.1. By Value
  - 9.3.7.2. Market Share & Forecast
    - 9.3.7.2.1. By Type
    - 9.3.7.2.2. By Method
    - 9.3.7.2.3. By Source
    - 9.3.7.2.4. By Ownership
    - 9.3.7.2.5. By Crop Type
- 9.3.8. Myanmar Organic Farming Market Outlook
  - 9.3.8.1. Market Size & Forecast
    - 9.3.8.1.1. By Value
  - 9.3.8.2. Market Share & Forecast
    - 9.3.8.2.1. By Type
    - 9.3.8.2.2. By Method
    - 9.3.8.2.3. By Source
    - 9.3.8.2.4. By Ownership
    - 9.3.8.2.5. By Crop Type

## **10. SOUTH AMERICA ORGANIC FARMING MARKET OUTLOOK**

- 10.1. Market Size & Forecast
  - 10.1.1. By Value
- 10.2. Market Share & Forecast
  - 10.2.1. By Type
  - 10.2.2. By Method
  - 10.2.3. By Source

- 10.2.4. By Ownership
- 10.2.5. By Crop Type
- 10.2.6. By Country
- 10.3. South America: Country Analysis
  - 10.3.1. Brazil Organic Farming Market Outlook
    - 10.3.1.1. Market Size & Forecast
      - 10.3.1.1.1. By Value
    - 10.3.1.2. Market Share & Forecast
      - 10.3.1.2.1. By Type
      - 10.3.1.2.2. By Method
      - 10.3.1.2.3. By Source
      - 10.3.1.2.4. By Ownership
      - 10.3.1.2.5. By Crop Type
  - 10.3.2. Argentina Organic Farming Market Outlook
    - 10.3.2.1. Market Size & Forecast
      - 10.3.2.1.1. By Value
    - 10.3.2.2. Market Share & Forecast
      - 10.3.2.2.1. By Type
      - 10.3.2.2.2. By Method
      - 10.3.2.2.3. By Source
      - 10.3.2.2.4. By Ownership
      - 10.3.2.2.5. By Crop Type
  - 10.3.3. Colombia Organic Farming Market Outlook
    - 10.3.3.1. Market Size & Forecast
      - 10.3.3.1.1. By Value
    - 10.3.3.2. Market Share & Forecast
      - 10.3.3.2.1. By Type
      - 10.3.3.2.2. By Method
      - 10.3.3.2.3. By Source
      - 10.3.3.2.4. By Ownership
      - 10.3.3.2.5. By Crop Type
  - 10.3.4. Paraguay Organic Farming Market Outlook
    - 10.3.4.1. Market Size & Forecast
      - 10.3.4.1.1. By Value
    - 10.3.4.2. Market Share & Forecast
      - 10.3.4.2.1. By Type
      - 10.3.4.2.2. By Method
      - 10.3.4.2.3. By Source
      - 10.3.4.2.4. By Ownership

#### 10.3.4.2.5. By Crop Type

### **11. MIDDLE EAST AND AFRICA ORGANIC FARMING MARKET OUTLOOK**

#### 11.1. Market Size & Forecast

##### 11.1.1. By Value

#### 11.2. Market Share & Forecast

##### 11.2.1. By Type

##### 11.2.2. By Method

##### 11.2.3. By Source

##### 11.2.4. By Ownership

##### 11.2.5. By Crop Type

##### 11.2.6. By Country

#### 11.3. MEA: Country Analysis

##### 11.3.1. Turkey Organic Farming Market Outlook

###### 11.3.1.1. Market Size & Forecast

###### 11.3.1.1.1. By Value

###### 11.3.1.2. Market Share & Forecast

###### 11.3.1.2.1. By Type

###### 11.3.1.2.2. By Method

###### 11.3.1.2.3. By Source

###### 11.3.1.2.4. By Ownership

###### 11.3.1.2.5. By Crop Type

##### 11.3.2. South Africa Organic Farming Market Outlook

###### 11.3.2.1. Market Size & Forecast

###### 11.3.2.1.1. By Value

###### 11.3.2.2. Market Share & Forecast

###### 11.3.2.2.1. By Type

###### 11.3.2.2.2. By Method

###### 11.3.2.2.3. By Source

###### 11.3.2.2.4. By Ownership

###### 11.3.2.2.5. By Crop Type

##### 11.3.3. Saudi Arabia Organic Farming Market Outlook

###### 11.3.3.1. Market Size & Forecast

###### 11.3.3.1.1. By Value

###### 11.3.3.2. Market Share & Forecast

###### 11.3.3.2.1. By Type

###### 11.3.3.2.2. By Method

###### 11.3.3.2.3. By Source

- 11.3.3.2.4. By Ownership
- 11.3.3.2.5. By Crop Type
- 11.3.4. UAE Organic Farming Market Outlook
  - 11.3.4.1. Market Size & Forecast
    - 11.3.4.1.1. By Value
  - 11.3.4.2. Market Share & Forecast
    - 11.3.4.2.1. By Type
    - 11.3.4.2.2. By Method
    - 11.3.4.2.3. By Source
    - 11.3.4.2.4. By Ownership
    - 11.3.4.2.5. By Crop Type

## **12. MARKET DYNAMICS**

- 12.1. Drivers
- 12.2. Challenges

## **13. MARKET TRENDS AND DEVELOPMENTS**

## **14. COMPETITIVE LANDSCAPE**

- 14.1. Competition Outlook
- 14.2. Company Profiles
  - 14.2.1. Bayer AG
  - 14.2.2. IFOAM Organics International
  - 14.2.3. BASF SE
  - 14.2.4. Dow Chemical Company
  - 14.2.5. Solvay SA
  - 14.2.6. ZUWA Organic Farms Pvt Ltd
  - 14.2.7. Camson Bio Technologies Limited
  - 14.2.8. The Indian Organic Farmers Producer Company Limited (IOFPCL)
  - 14.2.9. Organic Farmers Co.
  - 14.2.10. Picks Organic Farm
  - 14.2.11. Itaipollina SPA
  - 14.2.12. BioStar Organics
  - 14.2.13. Terramera Plant Health
  - 14.2.14. MycoSolutions AG

## **15. STRATEGIC RECOMMENDATIONS**





## List Of Figures

### LIST OF FIGURES

Figure 1: Global Organic Farming Market Size, By Value (USD Billion), 2017-2027F

Figure 2: Global Organic Farming Market Share, By Type, By Value, 2017-2027F

Figure 3: Global Organic Farming Market Share, By Method, By Value, 2017-2027F

Figure 4: Global Organic Farming Market Share, By Source, By Value, 2017-2027F

Figure 5: Global Organic Farming Market Share, By Ownership, By Value, 2017-2027F

Figure 6: Global Organic Farming Market Share, By Crop type, By Value, 2017-2027F

Figure 7: Global Organic Farming Market Share, By Region, By Value, 2017-2027F

Figure 8: Global Organic Farming Market Share, By Company, By Value, 2021

Figure 9: Global Organic Farming Market Map, By Type, Market Size (USD Billion) & Growth Rate (%), 2020

Figure 10: Global Organic Farming Market Map, By Region, Market Size (USD Billion) & Growth Rate (%), 2020

Figure 11: North America Organic Farming Market Size, By Value (USD Billion), 2017-2027F

Figure 12: North America Organic Farming Market Share, By Type, By Value, 2017-2027F

Figure 13: North America Organic Farming Market Share, By Method, By Value, 2017-2027F

Figure 14: North America Organic Farming Market Share, By Source, By Value, 2017-2027F

Figure 15: North America Organic Farming Market Share, By Ownership, By Value, 2017-2027F

Figure 16: North America Organic Farming Market Share, By Crop type, By Value, 2017-2027F

Figure 17: North America Organic Farming Market Share, By Country, By Value, 2017-2027F

Figure 18: United States Organic Farming Market Size, By Value (USD Billion), 2017-2027F

Figure 19: United States Organic Farming Market Share, By Type, By Value, 2017-2027F

Figure 20: United States Organic Farming Market Share, By Method, By Value, 2017-2027F

Figure 21: United States Organic Farming Market Share, By Source, By Value, 2017-2027F

Figure 22: United States Organic Farming Market Share, By Ownership, By Value,

*Global Organic Farming Market, By Type (Pure Organic Farming v/s Integrated Organic Farming), By Method (Crop...*

2017-2027F

Figure 23: United States Organic Farming Market Share, By Crop type, By Value, 2017-2027F

Figure 24: Canada Organic Farming Market Size, By Value (USD Billion), 2017-2027F

Figure 25: Canada Organic Farming Market Share, By Type, By Value, 2017-2027F

Figure 26: Canada Organic Farming Market Share, By Method, By Value, 2017-2027F

Figure 27: Canada Organic Farming Market Share, By Source, By Value, 2017-2027F

Figure 28: Canada Organic Farming Market Share, By Ownership, By Value, 2017-2027F

Figure 29: Canada Organic Farming Market Share, By Crop type, By Value, 2017-2027F

Figure 30: Mexico Healthcare Spending, By Value, 2015 -2019 (USD Per Capita)

Figure 31: Mexico Organic Farming Market Share, By Type, By Value, 2017-2027F

Figure 32: Mexico Organic Farming Market Share, By Method, By Value, 2017-2027F

Figure 33: Mexico Organic Farming Market Share, By Source, By Value, 2017-2027F

Figure 34: Mexico Organic Farming Market Share, By Ownership, By Value, 2017-2027F

Figure 35: Mexico Organic Farming Market Share, By Crop type, By Value, 2017-2027F

Figure 36: Europe Organic Farming Market Size, By Value (USD Billion), 2017-2027F

Figure 37: Europe Organic Farming Market Share, By Type, By Value, 2017-2027F

Figure 38: Europe Organic Farming Market Share, By Method, By Value, 2017-2027F

Figure 39: Europe Organic Farming Market Share, By Source, By Value, 2017-2027F

Figure 40: Europe Organic Farming Market Share, By Ownership, By Value, 2017-2027F

Figure 41: Europe Organic Farming Market Share, By Crop type, By Value, 2017-2027F

Figure 42: Europe Organic Farming Market Share, By Country, By Value, 2017-2027F

Figure 43: Germany Organic Farming Market Size, By Value (USD Billion), 2017-2027F

Figure 44: Germany Organic Farming Market Share, By Type, By Value, 2017-2027F

Figure 45: Germany Organic Farming Market Share, By Method, By Value, 2017-2027F

Figure 46: Germany Organic Farming Market Share, By Source, By Value, 2017-2027F

Figure 47: Germany Organic Farming Market Share, By Ownership, By Value, 2017-2027F

Figure 48: Germany Organic Farming Market Share, By Crop type, By Value, 2017-2027F

Figure 49: France Organic Farming Market Size, By Value (USD Billion), 2017-2027F

Figure 50: France Organic Farming Market Share, By Type, By Value, 2017-2027F

Figure 51: France Organic Farming Market Share, By Method, By Value, 2017-2027F

Figure 52: France Organic Farming Market Share, By Source, By Value, 2017-2027F

Figure 53: France Organic Farming Market Share, By Ownership, By Value,

2017-2027F

Figure 54: France Organic Farming Market Share, By Crop type, By Value, 2017-2027F

Figure 55: Italy Organic Farming Market Size, By Value (USD Billion), 2017-2027F

Figure 56: Italy Organic Farming Market Share, By Type, By Value, 2017-2027F

Figure 57: Italy Organic Farming Market Share, By Method, By Value, 2017-2027F

Figure 58: Italy Organic Farming Market Share, By Source, By Value, 2017-2027F

Figure 59: Italy Organic Farming Market Share, By Ownership, By Value, 2017-2027F

Figure 60: Italy Organic Farming Market Share, By Crop type, By Value, 2017-2027F

Figure 61: United Kingdom Organic Farming Market Size, By Value (USD Billion),  
2017-2027F

Figure 62: United Kingdom Organic Farming Market Share, By Type, By Value,  
2017-2027F

Figure 63: United Kingdom Organic Farming Market Share, By Method, By Value,  
2017-2027F

Figure 64: United Kingdom Organic Farming Market Share, By Source, By Value,  
2017-2027F

Figure 65: United Kingdom Organic Farming Market Share, By Ownership, By Value,  
2017-2027F

Figure 66: United Kingdom Organic Farming Market Share, By Crop type, By Value,  
2017-2027F

Figure 67: Spain Organic Farming Market Size, By Value (USD Billion), 2017-2027F

Figure 68: Spain Organic Farming Market Share, By Type, By Value, 2017-2027F

Figure 69: Spain Organic Farming Market Share, By Method, By Value, 2017-2027F

Figure 70: Spain Organic Farming Market Share, By Source, By Value, 2017-2027F

Figure 71: Spain Organic Farming Market Share, By Ownership, By Value, 2017-2027F

Figure 72: Spain Organic Farming Market Share, By Crop type, By Value, 2017-2027F

Figure 73: Denmark Organic Farming Market Size, By Value (USD Billion), 2017-2027F

Figure 74: Denmark Organic Farming Market Share, By Type, By Value, 2017-2027F

Figure 75: Denmark Organic Farming Market Share, By Method, By Value, 2017-2027F

Figure 76: Denmark Organic Farming Market Share, By Source, By Value, 2017-2027F

Figure 77: Denmark Organic Farming Market Share, By Ownership, By Value,  
2017-2027F

Figure 78: Denmark Organic Farming Market Share, By Crop type, By Value,  
2017-2027F

Figure 79: Asia Pacific Organic Farming Market Size, By Value (USD Billion),  
2017-2027F

Figure 80: Asia Pacific Organic Farming Market Share, By Type, By Value, 2017-2027F

Figure 81: Asia Pacific Organic Farming Market Share, By Method, By Value,  
2017-2027F

Figure 82: Asia Pacific Organic Farming Market Share, By Source, By Value, 2017-2027F

Figure 83: Asia Pacific Organic Farming Market Share, By Ownership, By Value, 2017-2027F

Figure 84: Asia Pacific Organic Farming Market Share, By Crop type, By Value, 2017-2027F

Figure 85: Asia Pacific Organic Farming Market Share, By Country, By Value, 2017-2027F

Figure 86: China Organic Farming Market Size, By Value (USD Billion), 2017-2027F

Figure 87: China Organic Farming Market Share, By Type, By Value, 2017-2027F

Figure 88: China Organic Farming Market Share, By Method, By Value, 2017-2027F

Figure 89: China Organic Farming Market Share, By Source, By Value, 2017-2027F

Figure 90: China Organic Farming Market Share, By Ownership, By Value, 2017-2027F

Figure 91: China Organic Farming Market Share, By Crop type, By Value, 2017-2027F

Figure 92: Australia Organic Farming Market Size, By Value (USD Billion), 2017-2027F

Figure 93: Australia Organic Farming Market Share, By Type, By Value, 2017-2027F

Figure 94: Australia Organic Farming Market Share, By Method, By Value, 2017-2027F

Figure 95: Australia Organic Farming Market Share, By Source, By Value, 2017-2027F

Figure 96: Australia Organic Farming Market Share, By Ownership, By Value, 2017-2027F

Figure 97: Australia Organic Farming Market Share, By Crop type, By Value, 2017-2027F

Figure 98: Japan Organic Farming Market Size, By Value (USD Billion), 2017-2027F

Figure 99: Japan Organic Farming Market Share, By Type, By Value, 2017-2027F

Figure 100: Japan Organic Farming Market Share, By Method, By Value, 2017-2027F

Figure 101: Japan Organic Farming Market Share, By Source, By Value, 2017-2027F

Figure 102: Japan Organic Farming Market Share, By Ownership, By Value, 2017-2027F

Figure 103: Japan Organic Farming Market Share, By Crop type, By Value, 2017-2027F

Figure 104: South Korea Organic Farming Market Size, By Value (USD Billion), 2017-2027F

Figure 105: South Korea Organic Farming Market Share, By Type, By Value, 2017-2027F

Figure 106: South Korea Organic Farming Market Share, By Method, By Value, 2017-2027F

Figure 107: South Korea Organic Farming Market Share, By Source, By Value, 2017-2027F

Figure 108: South Korea Organic Farming Market Share, By Ownership, By Value, 2017-2027F

Figure 109: South Korea Organic Farming Market Share, By Crop type, By Value, 2017-2027F

Figure 110: India Organic Farming Market Size, By Value (USD Billion), 2017-2027F

Figure 111: India Organic Farming Market Share, By Type, By Value, 2017-2027F

Figure 112: India Organic Farming Market Share, By Method, By Value, 2017-2027F

Figure 113: India Organic Farming Market Share, By Source, By Value, 2017-2027F

Figure 114: India Organic Farming Market Share, By Ownership, By Value, 2017-2027F

Figure 115: India Organic Farming Market Share, By Crop type, By Value, 2017-2027F

Figure 116: Vietnam Organic Farming Market Size, By Value (USD Billion), 2017-2027F

Figure 117: Vietnam Organic Farming Market Share, By Type, By Value, 2017-2027F

Figure 118: Vietnam Organic Farming Market Share, By Method, By Value, 2017-2027F

Figure 119: Vietnam Organic Farming Market Share, By Source, By Value, 2017-2027F

Figure 120: Vietnam Organic Farming Market Share, By Ownership, By Value, 2017-2027F

Figure 121: Vietnam Organic Farming Market Share, By Crop type, By Value, 2017-2027F

Figure 122: Philippines Organic Farming Market Size, By Value (USD Billion), 2017-2027F

Figure 123: Philippines Organic Farming Market Share, By Type, By Value, 2017-2027F

Figure 124: Philippines Organic Farming Market Share, By Method, By Value, 2017-2027F

Figure 125: Philippines Organic Farming Market Share, By Source, By Value, 2017-2027F

Figure 126: Philippines Organic Farming Market Share, By Ownership, By Value, 2017-2027F

Figure 127: Philippines Organic Farming Market Share, By Crop type, By Value, 2017-2027F

Figure 128: Myanmar Organic Farming Market Size, By Value (USD Billion), 2017-2027F

Figure 129: Myanmar Organic Farming Market Share, By Type, By Value, 2017-2027F

Figure 130: Myanmar Organic Farming Market Share, By Method, By Value, 2017-2027F

Figure 131: Myanmar Organic Farming Market Share, By Source, By Value, 2017-2027F

Figure 132: Myanmar Organic Farming Market Share, By Ownership, By Value, 2017-2027F

Figure 133: Myanmar Organic Farming Market Share, By Crop type, By Value, 2017-2027F

Figure 134: South America Organic Farming Market Size, By Value (USD Billion),



2017-2027F

Figure 135: South America Organic Farming Market Share, By Type, By Value, 2017-2027F

Figure 136: South America Organic Farming Market Share, By Method, By Value, 2017-2027F

Figure 137: South America Organic Farming Market Share, By Source, By Value, 2017-2027F

Figure 138: South America Organic Farming Market Share, By Ownership, By Value, 2017-2027F

Figure 139: South America Organic Farming Market Share, By Crop type, By Value, 2017-2027F

Figure 140: South America Organic Farming Market Share, By Country, By Value, 2017-2027F

Figure 141: Brazil Organic Farming Market Size, By Value (USD Billion), 2017-2027F

Figure 142: Brazil Organic Farming Market Share, By Type, By Value, 2017-2027F

Figure 143: Brazil Organic Farming Market Share, By Method, By Value, 2017-2027F

Figure 144: Brazil Organic Farming Market Share, By Source, By Value, 2017-2027F

Figure 145: Brazil Organic Farming Market Share, By Ownership, By Value, 2017-2027F

Figure 146: Brazil Organic Farming Market Share, By Crop type, By Value, 2017-2027F

Figure 147: Argentina Organic Farming Market Size, By Value (USD Billion), 2017-2027F

Figure 148: Argentina Organic Farming Market Share, By Type, By Value, 2017-2027F

Figure 149: Argentina Organic Farming Market Share, By Method, By Value, 2017-2027F

Figure 150: Argentina Organic Farming Market Share, By Source, By Value, 2017-2027F

Figure 151: Argentina Organic Farming Market Share, By Ownership, By Value, 2017-2027F

Figure 152: Argentina Organic Farming Market Share, By Crop type, By Value, 2017-2027F

Figure 153: Colombia Organic Farming Market Size, By Value (USD Billion), 2017-2027F

Figure 154: Colombia Organic Farming Market Share, By Type, By Value, 2017-2027F

Figure 155: Colombia Organic Farming Market Share, By Method, By Value, 2017-2027F

Figure 156: Colombia Organic Farming Market Share, By Source, By Value, 2017-2027F

Figure 157: Colombia Organic Farming Market Share, By Ownership, By Value,

2017-2027F

Figure 158: Colombia Organic Farming Market Share, By Crop type, By Value, 2017-2027F

Figure 159: Paraguay Organic Farming Market Size, By Value (USD Billion), 2017-2027F

Figure 160: Paraguay Organic Farming Market Share, By Type, By Value, 2017-2027F

Figure 161: Paraguay Organic Farming Market Share, By Method, By Value, 2017-2027F

Figure 162: Paraguay Organic Farming Market Share, By Source, By Value, 2017-2027F

Figure 163: Paraguay Organic Farming Market Share, By Ownership, By Value, 2017-2027F

Figure 164: Paraguay Organic Farming Market Share, By Crop type, By Value, 2017-2027F

Figure 165: Middle East & Africa Organic Farming Market Size, By Value (USD Billion), 2017-2027F

Figure 166: Middle East & Africa Organic Farming Market Share, By Type, By Value, 2017-2027F

Figure 167: Middle East & Africa Organic Farming Market Share, By Method, By Value, 2017-2027F

Figure 168: Middle East & Africa Organic Farming Market Share, By Source, By Value, 2017-2027F

Figure 169: Middle East & Africa Organic Farming Market Share, By Ownership, By Value, 2017-2027F

Figure 170: Middle East & Africa Organic Farming Market Share, By Crop type, By Value, 2017-2027F

Figure 171: Middle East & Africa Organic Farming Market Share, By Country, By Value, 2017-2027F

Figure 172: Turkey Organic Farming Market Size, By Value (USD Billion), 2017-2027F

Figure 173: Turkey Organic Farming Market Share, By Type, By Value, 2017-2027F

Figure 174: Turkey Organic Farming Market Share, By Method, By Value, 2017-2027F

Figure 175: Turkey Organic Farming Market Share, By Source, By Value, 2017-2027F

Figure 176: Turkey Organic Farming Market Share, By Ownership, By Value, 2017-2027F

Figure 177: Turkey Organic Farming Market Share, By Crop type, By Value, 2017-2027F

Figure 178: South Africa Organic Farming Market Size, By Value (USD Billion), 2017-2027F

Figure 179: South Africa Organic Farming Market Share, By Type, By Value,



2017-2027F

Figure 180: South Africa Organic Farming Market Share, By Method, By Value,  
2017-2027F

Figure 181: South Africa Organic Farming Market Share, By Source, By Value,  
2017-2027F

Figure 182: South Africa Organic Farming Market Share, By Ownership, By Value,  
2017-2

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