

Global Neonatal & Prenatal Care Market, By Equipment (Prenatal {Fetal Doppler, Fetal MRI, Fetal Monitor, Fetal Pulse Oximetry and Others}, Neonatal {Incubators, Neonatal Monitoring Device {Apnea, Blood pressure, Cardio} Phototherapy Equipment, Hearing and Vision Screening Instrument, Pulse Oximetry}), By Application (ENT, Cardiovascular, Respiratory and Others), By End User (Hospitals, Pediatric and Neonatal Clinics, Nursing Homes), By Region, Competition, Forecast & Opportunities, 2025

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Abstracts

Global neonatal & prenatal care market size was valued at \$ 6.7 billion in 2019 and is forecast to witness steady growth during the forecast period. The key factor responsible for the growth of neonatal & prenatal care market is rapid technology innovations in the healthcare sector. Additionally, growing investments by the governing bodies and healthcare providers is another major factor that is anticipated to bode well for the growth of neonatal & prenatal care market across the globe in the coming years. Moreover, high birth rate in developing nations is further anticipated to bolster market growth through 2025.

The global neonatal & prenatal care market is segmented based on equipment, application, end user and region. Based on end user, the market can be segmented into hospitals, pediatric & neonatal clinics and nursing homes. Out of which, the hospitals segment dominated the market until 2019 and is further anticipated to maintain its dominance in the neonatal & prenatal care market during the forecast period. This

growth can be accredited to the presence of modern & technologically advanced medical equipment in the hospitals to ensure better patient care. Along with that, abundance of specialists in a hospital is another factor which is further boosting the growth of the segment across the globe.

Major players operating in the global neonatal & prenatal care market include Medtronic Plc., GE Healthcare, Cardinal Health Inc., Smith's Medical Plc., Getinge AB, Atom Medical Corporation, Philips Healthcare, Masimo Corporation, Natus Medical Incorporated, Phoenix Medical Systems (P) Ltd, Vyaire Medical Inc., Becton Dickinson and Company, Fisher & Paykel Healthcare Corporation Limited, Hillrom Holdings Inc., Utah Medical Products Inc. The companies operating in neonatal & prenatal care market across the globe are focussing more towards expanding their share in the market. For instance, these key players are making organic strategies such as new product and service launches, among others, in order to sustain in the highly competitive industry.

Years considered for this report:

Historical Years: 2015-2018

Base Year: 2019

Estimated Year: 2020

Forecast Period: 2021–2025

Objective of the Study:

To analyze and forecast the market size of global neonatal & prenatal care market.

To classify and forecast global neonatal & prenatal care market based on equipment, application, end user, company and regional distribution.

To identify drivers and challenges for global neonatal & prenatal care market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in global neonatal & prenatal care

market.

To conduct pricing analysis for global neonatal & prenatal care market.

To identify and analyse the profile of leading players operating in global neonatal & prenatal care market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of hospitals/clinics across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the hospitals/clinics which could not be identified due to the limitations of secondary research. TechSci Research analyzed the new services, healthcare technologies and presence of all major players across the globe.

TechSci Research calculated the market size of global neonatal & prenatal care market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Neonatal & prenatal care hospitals/clinics and other stakeholders

Government bodies such as regulating authorities and policy makers

Organizations, forums and alliances related to neonatal & prenatal care

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as hospitals/clinics and partners, end users, etc.,

besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, global neonatal & prenatal care market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Market, By Equipment:

Prenatal

Fetal Doppler

Fetal MRI

Fetal Monitor

Fetal Pulse oximetry

Others

Neonatal

Incubators

Neonatal monitoring device

Phototherapy equipment

Hearing and vision screening instrument

Pulse oximetry

Market, By Application:

ENT

Cardiovascular

Respiratory

Others

Market, By End User:

Hospitals

Pediatrics and Neonatal Clinic

Nursing homes

Market, By Region:

North America

United States

Mexico

Canada

Europe

Germany

France

United Kingdom

Italy

Spain

Asia-Pacific

China

India

Japan

South Korea

Australia

Middle East and Africa

South Africa

Saudi Arabia

UAE

South America

Brazil

Argentina

Colombia

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in global neonatal & prenatal care market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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3. Cardinal Health Inc.
4. Smith's Medical Plc.
5. Getinge AB
6. Atom Medical Corporation
7. Philips Healthcare
8. Masimo Corporation
9. Natus Medical Incorporated
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