

Global Kidney Stone Retrieval Devices Market, By Method (Ureteroscopy, Lithotripsy, Percutaneous Nephrolithotomy), By Cause (Hypercalciuria, Diabetes, Osteoporosis, Obesity, Others), By Type (Calcium Stones, Struvite stones, Uric Acid Stones, Cystine Stones), By End-User (Hospitals, Ambulatory Surgical Centers (ASCs), Others), By Region, Competition, Forecast & Opportunities, 2026

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Abstracts

Global kidney stone retrieval devices market was valued at USD2284.35 million in 2020 and is anticipated to grow at a substantial rate of 7.56% during the forecast period owing to the increasing number of kidney stone removal surgeries around the world. The surge in kidney disorder among individuals can be attributed to change in lifestyles and adoption of unhealthy eating habits, which is leading to the growing demand for kidney stone retrieval devices.

Kidney stone is a growing urological disorder among humans, affecting around 12% of the global population. It has been related to an increased risk of end-stage renal failure. There are multiple causes of kidney stones. Calcium oxalate developed at Randall's plaque on the renal papillary surface is the most common type of kidney stone.

Global kidney stone retrieval devices market can be segmented based on method, cause, type, end-user and region. Based on method, the global kidney stone retrieval devices market is segmented into ureteroscopy, lithotripsy and percutaneous nephrolithotomy. Among them, the ureteroscopy segment is expected to show the fastest growth in the coming years as the process has higher success rates. Based on

cause, the kidney stone retrieval devices market is segmented into hypercalciuria, obesity, diabetes, osteoporosis, and others. Among them, hypercalciuria is dominating the market and is expected to maintain its lead in the coming years as well.

Major companies operating in the global kidney stone retrieval devices market include Boston Scientific Corporation, Karl Storz SE & Co. KG, Olympus Corporation, Richard Wolf GmbH, Cook Medical LLC, Becton Dickinson and Company, Dornier MedTech GmbH, Elmed Medical Systems Inc, Pentax Medical, Stryker Corporation, Direx Medical Systems Ltd., Scholly Fiberoptic GmbH, EDAP TMS S.A., Lumenis Ltd., Siemens Healthineers AG, among others. Increasing awareness about the availability of treatment procedures and improving healthcare infrastructure is providing tremendous growth opportunities for manufacturers around the world.

Years considered for this report:

Historical Years: 2016-2019

Base Year: 2020

Estimated Year: 2021

Forecast Period: 2022-2026

Objective of the Study:

To analyze the historical growth in the market size of the global kidney stone retrieval devices market from 2016 to 2020.

To estimate and forecast the market size of the global kidney stone retrieval devices market from 2021 to 2026 and growth rate until 2026.

To forecast the global kidney stone retrieval devices market based on method, product, cause, type, end-user and regional distribution.

To identify drivers and challenges for the global kidney stone retrieval devices market.

To examine competitive developments such as expansions, new product launches, mergers and acquisitions, etc. in the global kidney stone retrieval devices market.

To identify and analyze the profile of leading players operating in the global kidney stone retrieval devices market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of kidney stone retrieval devices manufacturers across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research was able to include the suppliers which could not be identified due to the limitations of secondary research.

TechSci Research calculated the global kidney stone retrieval devices market size using a bottom-up approach, where data for various end user industries and its application across various product types were recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Kidney stone retrieval devices manufacturers, suppliers, distributors and other stakeholders

Government bodies such as regulating authorities and policy makers

Organizations, industry associations, forums and alliances related to kidney stone retrieval devices

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as kidney stone retrieval devices manufacturers, partners, end-users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, the global kidney stone retrieval devices market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Global Kidney Stone Retrieval Devices Market, By Method:

Ureteroscopy

Lithotripsy

Percutaneous Nephrolithotomy

Global Kidney Stone Retrieval Devices Market, By Cause:

Hypercalciuria

Diabetes

Osteoporosis

Obesity

Others

Global Kidney Stone Retrieval Devices Market, By Type:

Calcium Stones

Struvite Stones

Uric Acid Stones

Cystine Stones

Global Kidney Stone Retrieval Devices Market, By End-User:

Hospitals

Ambulatory Surgical Centers (ASCs)

Others

Global Kidney Stone Retrieval Devices Market, By Region:

North America

United States

Mexico

Canada

Europe

Germany

United Kingdom

France

Spain

Italy

Russia

Asia-Pacific

China

India

Japan

South Korea

Australia

Singapore

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the global kidney stone retrieval devices market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Profit Margin Analysis

Profit margin analysis in case of direct and indirect sales channel.

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