

# **Global Healthcare Robotics Market By Type (Surgical, Non-Surgical {Hospital Logistics Robots, Rehabilitation Robots, Telepresence Robots, Radiotherapy Robots, Others}), By Product (Da Vinci, Mako System, Sensei X Robotics System, Cyber Knife, The CorPath System, others), By Application (General Surgery, Gynecology, Urology Surgery, Colorectal Surgery, Orthopedic, Others), By End User (Hospitals and Clinics, Rehabilitation Centers, Others), By Region, Competition, Forecast & Opportunities, 2025**

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## **Abstracts**

Global healthcare robotics market is anticipated to grow at a double-digit CAGR of 16.5% until 2025. Technology has taken over the healthcare sector with introduction of new innovations like healthcare robots being witnessed. They serve healthcare sector with myriad advantages like enhanced operations and error-free diagnosis and treatment. The governments has now initiated funding in this market to improve the positive outcomes for patients. All these factors are anticipated to drive the market in the coming years, however, the market might face limitations because of its expensiveness, which dissuades the people to move towards automated healthcare robots.

Global healthcare robotics market is segmented by type, product, application, end user, company, and region. Based on type, the market is further segmented into surgical and non-surgical robots. Surgical robots segment is forecast to account for the largest share in the coming years since they assist in complicated operations, diagnosis and

treatment. Based on regional analysis, North America dominated the market in 2019 and the trend is likely to continue in the coming years as well owing to high usage and demand in the US and Canada.

Leading players of the global healthcare robotics market include Accuray Inc, Aethon, Inc., Hansen Medical Inc, Intuitive Surgical Inc., Medrobotics Corporation, Microbot Medical, Inc., Smith & Nephew plc, Stryker Corporation, Titan Medical Inc, TransEnterix, Inc., etc.

Years considered for this report:

Historical Years: 2015-2018

Base Year: 2019

Estimated Year: 2020

Forecast Period: 2021–2025

Objective of the Study:

To analyze and forecast the market size of global healthcare robotics market.

To classify and forecast global healthcare robotics market based on type, product, application, end user, company, and region.

To identify drivers and challenges for global healthcare robotics market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in global healthcare robotics market.

To conduct pricing analysis for global healthcare robotics market.

To identify and analyze the profile of leading players operating in global healthcare robotics market.

TechSci Research performed both primary as well as exhaustive secondary research

for this study. Initially, TechSci Research sourced a list of healthcare robotics players across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the manufacturers, distribution channels and presence of all major players across the globe.

TechSci Research calculated the market size of global healthcare robotics market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

#### Key Target Audience:

Healthcare robotics market players, distributors and other stakeholders

Government bodies such as regulating authorities and policy makers

Organizations, forums and alliances related to healthcare robots

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

#### Report Scope:

In this report, global healthcare robotics market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

#### Market, By Type:

Surgical

Non-Surgical

Hospital Logistics Robots

Rehabilitation Robots

Telepresence Robots

Radiotherapy Robots

Others

Market, By Product:

Da Vinci

Mako System

Sensei X Robotics System

The CorPath System

Cyber Knife

Others

Market, By Application:

General Surgery

Gynecology

Urologic Surgery

Colorectal Surgery

Orthopedic

Others

Market, By End User:

Hospitals and Clinics

Rehabilitation Centers

Others

Market, By Region:

North America

United States

Canada

Mexico

Europe

France

Germany

United Kingdom

Italy

Russia

Asia-Pacific

China

India

Japan

South Korea

Singapore

Middle East and Africa

UAE

Saudi Arabia

South Africa

Kuwait

South America

Brazil

Argentina

Colombia

## Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in global healthcare robotics market.

## Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## Company Information

Detailed analysis and profiling of additional market players (up to five).



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