

# **Global EPDM Rubber Market Analysis: Plant Capacity, Production, Operating Efficiency, Technology, Demand & Supply, End-User Industries, Distribution Channel, Regional Demand, 2015-2030**

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## **Abstracts**

Global EPDM rubber demand stood at 1.35 Million Tonnes in 2020 and is forecast to reach 1.992 Million Tonnes by 2030, growing at a healthy CAGR of 3.83% until 2030.

Ethylene propylene diene monomer (EPDM) is a synthetic rubber that is made from ethylene, propylene, and diene co-monomer which helps in sulphur vulcanization. It can be manufactured via two processes which are solution polymerization and suspension polymerization. EPDM has various properties like heat resistance, chemical resistance, lightweight, durability, etc. Due to these properties, EPDM finds application in several areas including automotive, building and construction, plastic modification, wires and cables, tires and tubes, and lubricant additives. Increasing demand for automotive and building and construction coupled with demand growth for other application areas is expected to drive the demand for EPDM rubber for the forecast period. Moreover, increasing demand from electricals is also an influencing factor supporting demand rise for EPDM during the forecast period. Additionally, growth in the demand for electric vehicles is expected to push the demand further during the forecast period.

In 2020, the spread of COVID-19 in major global economies caused nationwide lockdowns which had an impact on several industries. Construction and automotive were among the most affected industries during the pandemic. This had an impact on the demand of EPDM for the first half of 2020. The demand for EPDM rubber fell during the coronavirus pandemic from the automotive and construction segment.

Region-wise, Asia-pacific region holds the major share of global demand for EPDM

rubber due to the increasing demand of application industries such as automotive and construction. Moreover, an increasing number of industries using EPDM rubber is also an influencing factor supporting demand rise in Asia Pacific. The growing demand for electric vehicles is going to push the demand further in Asia-Pacific.

Years considered for this report:

Historical Period: 2015-2019

Base Year: 2020

Estimated Year: 2021

Forecast Period: 2022–2030

This report will be delivered on an online digital platform with one-year subscription and quarterly update.

Objective of the Study:

To assess the demand-supply scenario of EPDM rubber which covers production, demand and supply of EPDM rubber market globally.

To analyse and forecast the market size of EPDM rubber .

To classify and forecast global EPDM rubber market based on technology, end-use and regional distribution.

To identify drivers and challenges for global EPDM rubber market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in global EPDM rubber market.

To identify and analyse the profile of leading players involved in the manufacturing of EPDM rubber.

Major players for EPDM rubber globally include Arlanxeo, DOW Inc, Exxon Mobil

Corporation, JSR Corporation (Kumho Polychem Co. Ltd.), PetroChina Company Limited, Versalis S.p. A, SK Global Chemical Co. Ltd, Sumitomo Chemical Co. Ltd., and Mitsui Chemicals, Inc.

To extract data for global EPDM rubber market, primary research surveys were conducted with EPDM rubber manufacturers, suppliers, distributors, wholesalers and end users. While interviewing, the respondents were also inquired about their competitors. Through this technique, ChemAnalyst was able to include manufacturers that could not be identified due to the limitations of secondary research. Moreover, ChemAnalyst analyzed various end user segments and projected a positive outlook for Global EPDM rubber market over the coming years.

ChemAnalyst calculated EPDM rubber demand globally by analyzing the historical data and demand forecast which was carried out considering imported EPDM rubber, prices, materials used for production of EPDM rubber . ChemAnalyst sourced these values from industry experts and company representatives and externally validated through analyzing historical sales data of respective manufacturers to arrive at the overall market size. Various secondary sources such as company websites, association reports, annual reports, etc., were also studied by ChemAnalyst.

Key Target Audience:

EPDM rubber manufacturers and other stakeholders

Organizations, forums and alliances related to EPDM rubber distribution

Government bodies such as regulating authorities and policy makers

Market research organizations and consulting companies

The study is useful in providing answers to several critical questions that are important for industry stakeholders such as EPDM rubber manufacturers, customers and policy makers. The study would also help them to target the growing segments over the coming years (next two to five years), thereby aiding the stakeholders in taking investment decisions and facilitating their expansion.

Report Scope:

In this report, global EPDM rubber market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Market, by Application-Automotive, Building and Construction, Plastic Modification, Wires and Cables, Tires and Tubes, and Lubricant Additives

Market, by Process -Solution Polymerization and Suspension Polymerization

Market, by Sales Channel-Direct/Institutional Sales, Indirect Sales

Market, by Region-North America, APAC, Europe, MEA, South America

Available Customizations:

With the given market data, Chemanalyst offers customizations according to a company's specific needs.

## Contents

### **1. GLOBAL EPDM RUBBER MARKET OUTLOOK, 2015-2030**

- 1.1. Capacity, By Volume
  - 1.1.1. By Company
- 1.2. Production, By Volume
  - 1.2.1. By Company
- 1.3. Operating Efficiency
  - 1.3.1. By Company

### **2. GLOBAL EPDM RUBBER DEMAND OUTLOOK, 2015-2030, BY VOLUME**

- 2.1. By Process
- 2.2. By Application
- 2.3. By Region
- 2.4. By Company

### **3. NORTH AMERICA EPDM RUBBER MARKET OUTLOOK, 2015-2030**

- 3.1. Capacity, By Volume
  - 3.1.1. By Country
- 3.2. Production
  - 3.2.1. By Country
- 3.3. Operating Efficiency
  - 3.3.1. By Country

### **4. NORTH AMERICA EPDM RUBBER DEMAND OUTLOOK, 2015-2030, BY VOLUME**

- 4.1. By Process
- 4.2. By Application
- 4.3. By Country
- 4.4. United States EPDM rubber Market Outlook, 2015-2030
  - 4.4.1. Capacity, By Volume
    - 4.4.1.1. By Company
    - 4.4.1.2. By Location
  - 4.4.2. Production
    - 4.4.2.1. By Company

- 4.4.3. Operating Efficiency
  - 4.4.3.1. By Company
- 4.4.4. United States EPDM rubber Demand-Supply Scenario, 2015-2030, By Volume
  - 4.4.4.1. Demand
  - 4.4.4.2. Supply
  - 4.4.4.3. Gap
- 4.4.5. United States EPDM rubber Demand Outlook, 2015-2030, By Volume
  - 4.4.5.1. By Process
  - 4.4.5.2. By Application
  - 4.4.5.3. By Company Share (At least top 3 companies' market share)
  - 4.4.5.4. By Region
  - 4.4.5.5. By Sales Channel
- 4.5. Mexico EPDM rubber Market Outlook, 2015-2030
  - 4.5.1. Capacity, By Volume
    - 4.5.1.1. By Company
    - 4.5.1.2. By Location
  - 4.5.2. Production
    - 4.5.2.1. By Company
  - 4.5.3. Operating Efficiency
    - 4.5.3.1. By Company
  - 4.5.4. Mexico EPDM rubber Demand-Supply Scenario, 2015-2030, By Volume
    - 4.5.4.1. Demand
    - 4.5.4.2. Supply
    - 4.5.4.3. Gap
  - 4.5.5. Mexico EPDM rubber Demand Outlook, 2015-2030, By Volume
    - 4.5.5.1. By Process
    - 4.5.5.2. By Application
    - 4.5.5.3. By Company Share (At least top 3 companies' market share)
    - 4.5.5.4. By Region
    - 4.5.5.5. By Sales Channel
- 4.6. Canada EPDM rubber Market Outlook, 2015-2030
  - 4.6.1. Capacity, By Volume
    - 4.6.1.1. By Company
    - 4.6.1.2. By Location
  - 4.6.2. Production
    - 4.6.2.1. By Company
  - 4.6.3. Operating Efficiency
    - 4.6.3.1. By Company
  - 4.6.4. Canada EPDM rubber Demand-Supply Scenario, 2015-2030, By Volume

- 4.6.4.1. Demand
- 4.6.4.2. Supply
- 4.6.4.3. Gap
- 4.6.5. Canada EPDM rubber Demand Outlook, 2015-2030, By Volume
  - 4.6.5.1. By Process
  - 4.6.5.2. By Application
  - 4.6.5.3. By Company Share (At least top 3 companies' market share)
  - 4.6.5.4. By Region
  - 4.6.5.5. By Sales Channel

## **5. ASIA PACIFIC EPDM RUBBER MARKET OUTLOOK, 2015-2030**

- 5.1. Capacity, By Volume
  - 5.1.1. By Country
- 5.2. Production
  - 5.2.1. By Country
- 5.3. Operating Efficiency
  - 5.3.1. By Country

## **6. ASIA PACIFIC EPDM RUBBER DEMAND OUTLOOK, 2015-2030, BY VOLUME**

- 6.1. By Process
- 6.2. By Application
- 6.3. By Country
- 6.4. China EPDM rubber Market Outlook, 2015-2030
  - 6.4.1. Capacity, By Volume
    - 6.4.1.1. By Company
    - 6.4.1.2. By Location
  - 6.4.2. Production
    - 6.4.2.1. By Company
  - 6.4.3. Operating Efficiency
    - 6.4.3.1. By Company
  - 6.4.4. China EPDM rubber Demand-Supply Scenario, 2015-2030, By Volume
    - 6.4.4.1. Demand
    - 6.4.4.2. Supply
    - 6.4.4.3. Gap
  - 6.4.5. China EPDM rubber Demand Outlook, 2015-2030, By Volume
    - 6.4.5.1. By Process
    - 6.4.5.2. By Application

- 6.4.5.3. By Company Share (At least top 3 companies' market share)
- 6.4.5.4. By Region
- 6.4.5.5. By Sales Channel
- 6.5. India EPDM rubber Market Outlook, 2015-2030
  - 6.5.1. Capacity, By Volume
    - 6.5.1.1. By Company
    - 6.5.1.2. By Location
  - 6.5.2. Production
    - 6.5.2.1. By Company
  - 6.5.3. Operating Efficiency
    - 6.5.3.1. By Company
  - 6.5.4. India EPDM rubber Demand-Supply Scenario, 2015-2030, By Volume
    - 6.5.4.1. Demand
    - 6.5.4.2. Supply
    - 6.5.4.3. Gap
  - 6.5.5. India EPDM rubber Demand Outlook, 2015-2030, By Volume
    - 6.5.5.1. By Process
    - 6.5.5.2. By Application
    - 6.5.5.3. By Company Share (At least top 3 companies' market share)
    - 6.5.5.4. By Region
    - 6.5.5.5. By Sales Channel
- 6.6. Japan EPDM rubber Market Outlook, 2015-2030
  - 6.6.1. Capacity, By Volume
    - 6.6.1.1. By Company
    - 6.6.1.2. By Location
  - 6.6.2. Production
    - 6.6.2.1. By Company
  - 6.6.3. Operating Efficiency
    - 6.6.3.1. By Company
  - 6.6.4. Japan EPDM rubber Demand-Supply Scenario, 2015-2030, By Volume
    - 6.6.4.1. Demand
    - 6.6.4.2. Supply
    - 6.6.4.3. Gap
  - 6.6.5. Japan EPDM rubber Demand Outlook, 2015-2030, By Volume
    - 6.6.5.1. By Process
    - 6.6.5.2. By Application
    - 6.6.5.3. By Company Share (At least top 3 companies' market share)
    - 6.6.5.4. By Region
    - 6.6.5.5. By Sales Channel



## 6.7. South Korea EPDM rubber Market Outlook, 2015-2030

### 6.7.1. Capacity, By Volume

#### 6.7.1.1. By Company

#### 6.7.1.2. By Location

### 6.7.2. Production

#### 6.7.2.1. By Company

### 6.7.3. Operating Efficiency

#### 6.7.3.1. By Company

### 6.7.4. South Korea EPDM rubber Demand-Supply Scenario, 2015-2030, By Volume

#### 6.7.4.1. Demand

#### 6.7.4.2. Supply

#### 6.7.4.3. Gap

### 6.7.5. South Korea EPDM rubber Demand Outlook, 2015-2030, By Volume

#### 6.7.5.1. By Process

#### 6.7.5.2. By Application

#### 6.7.5.3. By Company Share (At least top 3 companies' market share)

#### 6.7.5.4. By Region

#### 6.7.5.5. By Sales Channel

## 6.8. Taiwan EPDM rubber Market Outlook, 2015-2030

### 6.8.1. Capacity, By Volume

#### 6.8.1.1. By Company

#### 6.8.1.2. By Location

### 6.8.2. Production

#### 6.8.2.1. By Company

### 6.8.3. Operating Efficiency

#### 6.8.3.1. By Company

### 6.8.4. Taiwan EPDM rubber Demand-Supply Scenario, 2015-2030, By Volume

#### 6.8.4.1. Demand

#### 6.8.4.2. Supply

#### 6.8.4.3. Gap

### 6.8.5. Taiwan EPDM rubber Demand Outlook, 2015-2030, By Volume

#### 6.8.5.1. By Process

#### 6.8.5.2. By Application

#### 6.8.5.3. By Region

#### 6.8.5.4. By Sales Channel

#### 6.8.5.5. By Company Share (At least top 3 companies' market share)

## 6.9. Singapore EPDM rubber Market Outlook, 2015-2030

### 6.9.1. Capacity, By Volume

#### 6.9.1.1. By Company

- 6.9.1.2. By Location
- 6.9.2. Production
  - 6.9.2.1. By Company
- 6.9.3. Operating Efficiency
  - 6.9.3.1. By Company
- 6.9.4. Singapore EPDM rubber Demand-Supply Scenario, 2015-2030, By Volume
  - 6.9.4.1. Demand
  - 6.9.4.2. Supply
  - 6.9.4.3. Gap
- 6.9.5. Singapore EPDM rubber Demand Outlook, 2015-2030, By Volume
  - 6.9.5.1. By Process
  - 6.9.5.2. By Application
  - 6.9.5.3. By Region
  - 6.9.5.4. By Sales Channel
  - 6.9.5.5. By Company Share (At least top 3 companies' market share)
  - 6.9.5.6.

## **7. EUROPE EPDM RUBBER MARKET OUTLOOK, 2015-2030**

- 7.1. Capacity, By Volume
  - 7.1.1. By Country
- 7.2. Production
  - 7.2.1. By Country
- 7.3. Operating Efficiency
  - 7.3.1. By Country

## **8. EUROPE EPDM RUBBER DEMAND OUTLOOK, 2015-2030, BY VOLUME**

- 8.1. By Process
- 8.2. By Application
- 8.3. By Sales Channel (Direct/Institutional Sales, Retail Sales, Other Channel Sales)
- 8.4. By Country
- 8.5. Germany EPDM rubber Market Outlook, 2015-2030
  - 8.5.1. Capacity, By Volume
    - 8.5.1.1. By Company
    - 8.5.1.2. By Location
  - 8.5.2. Production
    - 8.5.2.1. By Company
  - 8.5.3. Operating Efficiency

- 8.5.3.1. By Company
- 8.5.4. Germany EPDM rubber Demand-Supply Scenario, 2015-2030, By Volume
  - 8.5.4.1. Demand
  - 8.5.4.2. Supply
  - 8.5.4.3. Gap
- 8.5.5. Germany EPDM rubber Demand Outlook, 2015-2030, By Volume
  - 8.5.5.1. By Process
  - 8.5.5.2. By Application
  - 8.5.5.3. By Company Share (At least top 3 companies' market share)
  - 8.5.5.4. By Region
  - 8.5.5.5. By Sales Channel
- 8.5.6. Belgium EPDM rubber Market Outlook, 2015-2030
  - 8.5.6.1. Capacity, By Volume
    - 8.5.6.1.1. By Company
    - 8.5.6.1.2. By Location
  - 8.5.6.2. Production
    - 8.5.6.2.1. By Company
  - 8.5.6.3. Operating Efficiency
    - 8.5.6.3.1. By Company
- 8.5.7. Belgium EPDM rubber Demand-Supply Scenario, 2015-2030, By Volume
  - 8.5.7.1. Demand
  - 8.5.7.2. Supply
  - 8.5.7.3. Gap
- 8.5.8. Belgium EPDM rubber Demand Outlook, 2015-2030, By Volume
  - 8.5.8.1. By Process
  - 8.5.8.2. By Application
  - 8.5.8.3. By Sales Channel
  - 8.5.8.4. By Company Share (At least top 3 companies' market share)
  - 8.5.8.5. By Region
- 8.6. France EPDM rubber Market Outlook, 2015-2030
  - 8.6.1. Capacity, By Volume
    - 8.6.1.1. By Company
    - 8.6.1.2. By Location
  - 8.6.2. Production
    - 8.6.2.1. By Company
  - 8.6.3. Operating Efficiency
    - 8.6.3.1. By Company
  - 8.6.4. France EPDM rubber Demand-Supply Scenario, 2015-2030, By Volume
    - 8.6.4.1. Demand

- 8.6.4.2. Supply
- 8.6.4.3. Gap
- 8.6.5. France EPDM rubber Demand Outlook, 2015-2030, By Volume
  - 8.6.5.1. By Process
  - 8.6.5.2. By Application
  - 8.6.5.3. By Sales Channel
  - 8.6.5.4. By Company Share (At least top 3 companies' market share)
  - 8.6.5.5. By Region
- 8.7. United Kingdom EPDM rubber Market Outlook, 2015-2030
  - 8.7.1. Capacity, By Volume
    - 8.7.1.1. By Company
    - 8.7.1.2. By Location
  - 8.7.2. Production
    - 8.7.2.1. By Company
  - 8.7.3. Operating Efficiency
    - 8.7.3.1. By Company
  - 8.7.4. United Kingdom EPDM rubber Demand-Supply Scenario, 2015-2030, By Volume
    - 8.7.4.1. Demand
    - 8.7.4.2. Supply
    - 8.7.4.3. Gap
  - 8.7.5. United Kingdom EPDM rubber Demand Outlook, 2015-2030, By Volume
    - 8.7.5.1. By Process
    - 8.7.5.2. By Application
    - 8.7.5.3. By Sales Channel
    - 8.7.5.4. By Company Share (At least top 3 companies' market share)
    - 8.7.5.5. By Region
- 8.8. Spain EPDM rubber Market Outlook, 2015-2030
  - 8.8.1. Capacity, By Volume
    - 8.8.1.1. By Company
    - 8.8.1.2. By Location
  - 8.8.2. Production
    - 8.8.2.1. By Company
  - 8.8.3. Operating Efficiency
    - 8.8.3.1. By Company
  - 8.8.4. Spain EPDM rubber Demand-Supply Scenario, 2015-2030, By Volume
    - 8.8.4.1. Demand
    - 8.8.4.2. Supply
    - 8.8.4.3. Gap

- 8.8.5. Spain EPDM rubber Demand Outlook, 2015-2030, By Volume
  - 8.8.5.1. By Process
  - 8.8.5.2. By Application
  - 8.8.5.3. By Sales Channel
  - 8.8.5.4. By Company Share (At least top 3 companies' market share)
  - 8.8.5.5. By Region
- 8.9. Italy EPDM rubber Market Outlook, 2015-2030
  - 8.9.1. Capacity, By Volume
    - 8.9.1.1. By Company
    - 8.9.1.2. By Location
  - 8.9.2. Production
    - 8.9.2.1. By Company
  - 8.9.3. Operating Efficiency
    - 8.9.3.1. By Company
  - 8.9.4. Italy EPDM rubber Demand-Supply Scenario, 2015-2030, By Volume
    - 8.9.4.1. Demand
    - 8.9.4.2. Supply
    - 8.9.4.3. Gap
  - 8.9.5. Italy EPDM rubber Demand Outlook, 2015-2030, By Volume
    - 8.9.5.1. By Process
    - 8.9.5.2. By Application
    - 8.9.5.3. By Sales Channel
    - 8.9.5.4. By Company Share (At least top 3 companies' market share)
    - 8.9.5.5. By Region
- 8.10. Sweden EPDM rubber Market Outlook, 2015-2030
  - 8.10.1. Capacity, By Volume
    - 8.10.1.1. By Company
    - 8.10.1.2. By Location
  - 8.10.2. Production
    - 8.10.2.1. By Company
  - 8.10.3. Operating Efficiency
    - 8.10.3.1. By Company
  - 8.10.4. Sweden EPDM rubber Demand-Supply Scenario, 2015-2030, By Volume
    - 8.10.4.1. Demand
    - 8.10.4.2. Supply
    - 8.10.4.3. Gap
  - 8.10.5. Sweden EPDM rubber Demand Outlook, 2015-2030, By Volume
    - 8.10.5.1. By Process
    - 8.10.5.2. By Application

- 8.10.5.3. By Sales Channel
- 8.10.5.4. By Company Share (At least top 3 companies' market share)
- 8.10.5.5. By Region
- 8.11. Austria EPDM rubber Market Outlook, 2015-2030
  - 8.11.1. Capacity, By Volume
    - 8.11.1.1. By Company
    - 8.11.1.2. By Location
  - 8.11.2. Production
    - 8.11.2.1. By Company
  - 8.11.3. Operating Efficiency
    - 8.11.3.1. By Company
  - 8.11.4. Austria EPDM rubber Demand-Supply Scenario, 2015-2030, By Volume
    - 8.11.4.1. Demand
    - 8.11.4.2. Supply
    - 8.11.4.3. Gap
  - 8.11.5. Austria EPDM rubber Demand Outlook, 2015-2030, By Volume
    - 8.11.5.1. By Process
    - 8.11.5.2. By Application
    - 8.11.5.3. By Sales Channel
    - 8.11.5.4. By Company Share (At least top 3 companies' market share)
    - 8.11.5.5. By Region

## **9. MEA EPDM RUBBER MARKET OUTLOOK, 2015-2030**

- 9.1. Capacity, By Volume
  - 9.1.1. By Country
- 9.2. Production
  - 9.2.1. By Country
- 9.3. Operating Efficiency
  - 9.3.1. By Country

## **10. MEA EPDM RUBBER DEMAND OUTLOOK, 2015-2030, BY VOLUME**

- 10.1. By Process
- 10.2. By Application
- 10.3. By Sales Channel
- 10.4. By Country
- 10.5. Saudi Arabia EPDM rubber Market Outlook, 2015-2030
  - 10.5.1. Capacity, By Volume

- 10.5.1.1. By Company
- 10.5.1.2. By Location
- 10.5.2. Production
  - 10.5.2.1. By Company
- 10.5.3. Operating Efficiency
  - 10.5.3.1. By Company
- 10.5.4. Saudi Arabia EPDM rubber Demand-Supply Scenario, 2015-2030, By Volume
  - 10.5.4.1. Demand
  - 10.5.4.2. Supply
  - 10.5.4.3. Gap
- 10.5.5. Saudi Arabia EPDM rubber Demand Outlook, 2015-2030, By Volume
  - 10.5.5.1. By Process
  - 10.5.5.2. By Application
  - 10.5.5.3. By Sales Channel
  - 10.5.5.4. By Company Share (At least top 3 companies' market share)
  - 10.5.5.5. By Region
- 10.6. Iran EPDM rubber Market Outlook, 2015-2030
  - 10.6.1. Capacity, By Volume
    - 10.6.1.1. By Company
    - 10.6.1.2. By Location
  - 10.6.2. Production
    - 10.6.2.1. By Company
  - 10.6.3. Operating Efficiency
    - 10.6.3.1. By Company
  - 10.6.4. Iran EPDM rubber Demand-Supply Scenario, 2015-2030, By Volume
    - 10.6.4.1. Demand
    - 10.6.4.2. Supply
    - 10.6.4.3. Gap
  - 10.6.5. Iran EPDM rubber Demand Outlook, 2015-2030, By Volume
    - 10.6.5.1. By Process
    - 10.6.5.2. By Application
    - 10.6.5.3. By Sales Channel
    - 10.6.5.4. By Company Share (At least top 3 companies' market share)
    - 10.6.5.5. By Region
    - 10.6.5.6.
- 10.7. South Africa EPDM rubber Market Outlook, 2015-2030
  - 10.7.1. Capacity, By Volume
    - 10.7.1.1. By Company
    - 10.7.1.2. By Location

- 10.7.2. Production
  - 10.7.2.1. By Company
- 10.7.3. Operating Efficiency
  - 10.7.3.1. By Company
- 10.7.4. South Africa EPDM rubber Demand-Supply Scenario, 2015-2030, By Volume
  - 10.7.4.1. Demand
  - 10.7.4.2. Supply
  - 10.7.4.3. Gap
- 10.7.5. South Africa EPDM rubber Demand Outlook, 2015-2030, By Volume
  - 10.7.5.1. By Process
  - 10.7.5.2. By Application
  - 10.7.5.3. By Sales Channel
  - 10.7.5.4. By Company Share (At least top 3 companies' market share)
  - 10.7.5.5. By Region

## **11. SOUTH AMERICA EPDM RUBBER MARKET OUTLOOK, 2015-2030**

- 11.1. Capacity, By Volume
  - 11.1.1. By Country
- 11.2. Production
  - 11.2.1. By Country
- 11.3. Operating Efficiency
  - 11.3.1. By Country

## **12. SOUTH AMERICA EPDM RUBBER DEMAND OUTLOOK, 2015-2030, BY VOLUME**

- 12.1. By Process
- 12.2. By Application
- 12.3. By Sales Channel (Direct/Institutional Sales, Retail Sales, Other Channel Sales)
- 12.4. By Company Share (At least top 3 companies' market share)
- 12.5. By Country
- 12.6. Brazil EPDM rubber Market Outlook, 2015-2030
  - 12.6.1. Capacity, By Volume
    - 12.6.1.1. By Company
    - 12.6.1.2. By Location
  - 12.6.2. Production
    - 12.6.2.1. By Company
  - 12.6.3. Operating Efficiency



- 12.6.3.1. By Company
- 12.6.4. Brazil EPDM rubber Demand-Supply Scenario, 2015-2030, By Volume
  - 12.6.4.1. Demand
  - 12.6.4.2. Supply
  - 12.6.4.3. Gap
- 12.6.5. Brazil EPDM rubber Demand Outlook, 2015-2030, By Volume
  - 12.6.5.1. By Process
  - 12.6.5.2. By Application
  - 12.6.5.3. By Sales Channel
  - 12.6.5.4. By Company Share (At least top 3 companies' market share)
  - 12.6.5.5. By Region
- 12.7. Argentina EPDM rubber Market Outlook, 2015-2030
  - 12.7.1. Capacity, By Volume
    - 12.7.1.1. By Company
    - 12.7.1.2. By Location
  - 12.7.2. Production
    - 12.7.2.1. By Company
  - 12.7.3. Operating Efficiency
    - 12.7.3.1. By Company
  - 12.7.4. Argentina EPDM rubber Demand-Supply Scenario, 2015-2030, By Volume
    - 12.7.4.1. Demand
    - 12.7.4.2. Supply
    - 12.7.4.3. Gap
  - 12.7.5. Argentina EPDM rubber Demand Outlook, 2015-2030, By Volume
    - 12.7.5.1. By Process
    - 12.7.5.2. By Application
    - 12.7.5.3. By Sales Channel
    - 12.7.5.4. By Company Share (At least top 3 companies' market share)
- By Region
- 13.1. Country-wise Import
- 13.2. Country-wise Export

## **14. NEWS AND DEALS**

## List Of Tables

### LIST OF TABLES

Table 1: Global EPDM rubber Capacity, By Company, 2015-2030F (000'Tonnes)

Table 2: Global EPDM rubber Production, By Company, 2015-2030F (000'Tonnes)

Table 3: Global EPDM rubber Operating Efficiency, By Company, 2015-2030F (%)

Table 4: Global EPDM rubber Demand Market Share, By Process, 2015-2030F (%)

Table 5: Global EPDM rubber Demand Market Share, By Application, 2015-2030F (%)

Table 6: Global EPDM rubber Demand Market Share, By Sales Channel, 2015-2030F (%)

Table 7: Global EPDM rubber Demand Market Share, By Region, 2015-2030F (%)

Table 8: Global EPDM rubber Demand Market Share, By Company, 2019 & 2020E (%)

Table 9: North America EPDM rubber Capacity, By Country, 2015-2030F (000'Tonnes)

Table 10: North America EPDM rubber Production, By Country, 2015-2030F (000'Tonnes)

Table 11: North America EPDM rubber Operating Efficiency, By Country, 2015-2030F (000'Tonnes)

Table 12: North America EPDM rubber Demand Market Share, By Process, 2015-2030F (%)

Table 13: North America EPDM rubber Demand Market Share, By Application, 2015-2030F (%)

Table 14: North America EPDM rubber Demand Market Share, By Country, 2015-2030F (%)

Table 15: United States EPDM rubber Capacity, By Company, 2015-2030F (000'Tonnes)

Table 16: United States EPDM rubber Capacity, By Location, 2015-2030F (000'Tonnes)

Table 17: United States EPDM rubber production, By Company, 2015-2030F (000'Tonnes)

Table 18: United States EPDM rubber Operating Efficiency, By Company, 2015-2030F (%)

Table 19: United States EPDM rubber Demand Supply Gap, 2015-2030F

Table 20: United States EPDM rubber Demand Market Share, By Process, 2015-2030F (%)

Table 21: United States EPDM rubber Demand Market Share, By Application, 2015-2030F (%)

Table 22: United States EPDM rubber Demand Market Share, By Company, 2015-2030F (%)

Table 23: United States EPDM rubber Demand Market Share, By Region, 2015-2030F (%)

Table 24: United States EPDM rubber Demand Market Share, By Sales Channel, 2015-2030F (%)

Table 25: Mexico EPDM rubber Capacity, By Company, 2015-2030F (000'Tonnes)

Table 26: Mexico EPDM rubber Capacity, By Location, 2015-2030F (000'Tonnes)

Table 27: Mexico EPDM rubber production, By Company, 2015-2030F (000'Tonnes)

Table 28: Mexico EPDM rubber Operating Efficiency, By Company, 2015-2030F (%)

Table 29: Mexico EPDM rubber Demand Supply Gap, 2015-2030F

Table 30: Mexico EPDM rubber Demand Market Share, By Process, 2015-2030F (%)

Table 31: Mexico EPDM rubber Demand Market Share, By Application, 2015-2030F (%)

Table 32: Mexico EPDM rubber Demand Market Share, By Company, 2015-2030F (%)

Table 33: Mexico EPDM rubber Demand Market Share, By Region, 2015-2030F (%)

Table 34: Mexico EPDM rubber Demand Market Share, By Sales Channel, 2015-2030F (%)

Table 35: Canada EPDM rubber Capacity, By Company, 2015-2030F (000'Tonnes)

Table 36: Canada EPDM rubber Capacity, By Location, 2015-2030F (000'Tonnes)

Table 37: Canada EPDM rubber production, By Company, 2015-2030F (000'Tonnes)

Table 38: Canada EPDM rubber Operating Efficiency, By Company, 2015-2030F (%)

Table 39: Canada EPDM rubber Demand Supply Gap, 2015-2030F

Table 40: Canada EPDM rubber Demand Market Share, By Process, 2015-2030F (%)

Table 41: Canada EPDM rubber Demand Market Share, By Application, 2015-2030F (%)

Table 42: Canada EPDM rubber Demand Market Share, By Company, 2015-2030F (%)

Table 43: Canada EPDM rubber Demand Market Share, By Region, 2015-2030F (%)

Table 44: Canada EPDM rubber Demand Market Share, By Sales Channel, 2015-2030F (%)

Table 45: APAC EPDM rubber Capacity, By Country, 2015-2030F (000'Tonnes)

Table 46: APAC EPDM rubber Production, By Country, 2015-2030F (000'Tonnes)

Table 47: APAC EPDM rubber Operating Efficiency, By Country, 2015-2030F (000'Tonnes)

Table 48: APAC EPDM rubber Demand Market Share, By Process, 2015-2030F (%)

Table 49: APAC EPDM rubber Demand Market Share, By Application, 2015-2030F (%)

Table 50: APAC EPDM rubber Demand Market Share, By Country, 2015-2030F (%)

Table 51: China EPDM rubber Capacity, By Company, 2015-2030F (000'Tonnes)

Table 52: China EPDM rubber Capacity, By Location, 2015-2030F (000'Tonnes)

Table 53: China EPDM rubber production, By Company, 2015-2030F (000'Tonnes)

Table 54: China EPDM rubber Operating Efficiency, By Company, 2015-2030F (%)

Table 55: China EPDM rubber Demand Supply Gap, 2015-2030F

Table 56: China EPDM rubber Demand Market Share, By Process, 2015-2030F (%)

Table 57: China EPDM rubber Demand Market Share, By Application, 2015-2030F (%)

Table 58: China EPDM rubber Demand Market Share, By Company, 2015-2030F (%)

Table 59: China EPDM rubber Demand Market Share, By Region, 2015-2030F (%)

Table 60: China EPDM rubber Demand Market Share, By Sales Channel, 2015-2030F (%)

Table 61: India EPDM rubber Capacity, By Company, 2015-2030F (000'Tonnes)

Table 62: India EPDM rubber Capacity, By Location, 2015-2030F (000'Tonnes)

Table 63: India EPDM rubber production, By Company, 2015-2030F (000'Tonnes)

Table 64: India EPDM rubber Operating Efficiency, By Company, 2015-2030F (%)

Table 65: India EPDM rubber Demand Supply Gap, 2015-2030F

Table 66: India EPDM rubber Demand Market Share, By Process, 2015-2030F (%)

Table 67: India EPDM rubber Demand Market Share, By Application, 2015-2030F (%)

Table 68: India EPDM rubber Demand Market Share, By Company, 2015-2030F (%)

Table 69: India EPDM rubber Demand Market Share, By Region, 2015-2030F (%)

Table 70: India EPDM rubber Demand Market Share, By Sales Channel, 2015-2030F (%)

Table 71: Japan EPDM rubber Capacity, By Company, 2015-2030F (000'Tonnes)

Table 72: Japan EPDM rubber Capacity, By Location, 2015-2030F (000'Tonnes)

Table 73: Japan EPDM rubber production, By Company, 2015-2030F (000'Tonnes)

Table 74: Japan EPDM rubber Operating Efficiency, By Company, 2015-2030F (%)

Table 75: Japan EPDM rubber Demand Supply Gap, 2015-2030F

Table 76: Japan EPDM rubber Demand Market Share, By Process, 2015-2030F (%)

Table 77: Japan EPDM rubber Demand Market Share, By Application, 2015-2030F (%)

Table 78: Japan EPDM rubber Demand Market Share, By Company, 2015-2030F (%)

Table 79: Japan EPDM rubber Demand Market Share, By Region, 2015-2030F (%)

Table 80: Japan EPDM rubber Demand Market Share, By Sales Channel, 2015-2030F (%)

Table 81: South Korea EPDM rubber Capacity, By Company, 2015-2030F (000'Tonnes)

Table 82: South Korea EPDM rubber Capacity, By Location, 2015-2030F (000'Tonnes)

Table 83: South Korea EPDM rubber production, By Company, 2015-2030F (000'Tonnes)

Table 84: South Korea EPDM rubber Operating Efficiency, By Company, 2015-2030F (%)

Table 85: South Korea EPDM rubber Demand Supply Gap, 2015-2030F

Table 86: South Korea EPDM rubber Demand Market Share, By Process, 2015-2030F (%)

Table 87: South Korea EPDM rubber Demand Market Share, By Application,

2015-2030F (%)

Table 88: South Korea EPDM rubber Demand Market Share, By Company, 2015-2030F (%)

Table 89: South Korea EPDM rubber Demand Market Share, By Region, 2015-2030F (%)

Table 90: South Korea EPDM rubber Demand Market Share, By Sales Channel, 2015-2030F (%)

Table 91: Taiwan EPDM rubber Capacity, By Company, 2015-2030F (000'Tonnes)

Table 92: Taiwan EPDM rubber Capacity, By Location, 2015-2030F (000'Tonnes)

Table 93: Taiwan EPDM rubber production, By Company, 2015-2030F (000'Tonnes)

Table 94: Taiwan EPDM rubber Operating Efficiency, By Company, 2015-2030F (%)

Table 95: Taiwan EPDM rubber Demand Supply Gap, 2015-2030F

Table 96: Taiwan EPDM rubber Demand Market Share, By Process, 2015-2030F (%)

Table 97: Taiwan EPDM rubber Demand Market Share, By Application, 2015-2030F (%)

Table 98: Taiwan EPDM rubber Demand Market Share, By Company, 2015-2030F (%)

Table 99: Taiwan EPDM rubber Demand Market Share, By Region, 2015-2030F (%)

Table 100: Taiwan EPDM rubber Demand Market Share, By Sales Channel, 2015-2030F (%)

Table 101: Singapore EPDM rubber Capacity, By Company, 2015-2030F (000'Tonnes)

Table 102: Singapore EPDM rubber Capacity, By Location, 2015-2030F (000'Tonnes)

Table 103: Singapore EPDM rubber production, By Company, 2015-2030F (000'Tonnes)

Table 104: Singapore EPDM rubber Operating Efficiency, By Company, 2015-2030F (%)

Table 105: Singapore EPDM rubber Demand Supply Gap, 2015-2030F

Table 106: Singapore EPDM rubber Demand Market Share, By Process, 2015-2030F (%)

Table 107: Singapore EPDM rubber Demand Market Share, By Application, 2015-2030F (%)

Table 108: Singapore EPDM rubber Demand Market Share, By Company, 2015-2030F (%)

Table 109: Singapore EPDM rubber Demand Market Share, By Region, 2015-2030F (%)

Table 110: Singapore EPDM rubber Demand Market Share, By Sales Channel, 2015-2030F (%)

Table 111: Europe EPDM rubber Capacity, By Country, 2015-2030F (000'Tonnes)

Table 112: Europe EPDM rubber Production, By Country, 2015-2030F (000'Tonnes)

Table 113: Europe EPDM rubber Operating Efficiency, By Country, 2015-2030F

(000'Tonnes)

Table 114: Europe EPDM rubber Demand Market Share, By Process, 2015-2030F (%)

Table 115: Europe EPDM rubber Demand Market Share, By Application, 2015-2030F (%)

Table 116: Europe EPDM rubber Demand Market Share, By Country, 2015-2030F (%)

Table 117: Germany EPDM rubber Capacity, By Company, 2015-2030F (000'Tonnes)

Table 118: Germany EPDM rubber Capacity, By Location, 2015-2030F (000'Tonnes)

Table 119: Germany EPDM rubber production, By Company, 2015-2030F

(000'Tonnes)

Table 120: Germany EPDM rubber Operating Efficiency, By Company, 2015-2030F (%)

Table 121: Germany EPDM rubber Demand Supply Gap, 2015-2030F

Table 122: Germany EPDM rubber Demand Market Share, By Process, 2015-2030F (%)

Table 123: Germany EPDM rubber Demand Market Share, By Application, 2015-2030F (%)

Table 124: Germany EPDM rubber Demand Market Sh



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