

Global Electrosurgery Devices Market, By Method (Monopolar v/s Bipolar), By Type (Electrosurgery Generators, Electrosurgery Instruments & Accessories, Patient Return Electrodes), By Application (General Surgery, Gynecology Surgery, Orthopedic Surgery, Cardiovascular Surgery, Others), By End-user (Hospitals & Clinics, Ambulatory Surgical Centers and Others), By Region, Forecast & Opportunities, 2026

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Abstracts

The global electrosurgery devices market stood at USD6781.75 million in 2020 and is expected to grow at a CAGR of 6.51%, during the forecast period. This can be ascribed to growing popularity of minimally invasive surgical procedures across the globe.

Additionally, rising number of cosmetic surgeries being performed is further expected to fuel the market growth through 2026. These surgeries are majorly being performed to look younger and better. Earlier they were only being preferred by the celebrities but now the general population is also going for these surgeries. Besides, technological advancements in electrosurgery devices and instruments and new product launches by major players operating in the market is expected to create lucrative opportunities for the market growth over the next few years.

The global electrosurgery devices market is segmented into method, type, application, end-user, company and region. Based on type the global electrosurgery devices market is segmented into electrosurgical generators, electrosurgical instruments & accessories, and patient return electrodes. The electrosurgical instruments & accessories segment dominated the market in 2020 with a share of 45.46% on account of the growing

demand for disposable and reusable electrosurgical instruments. Additionally, different types of electrosurgical instruments & accessories are being used in different types of surgery. Also, these are not a one time purchase products in case of disposable electrosurgical instruments & accessories they are being regularly purchased and there is always a demand for them. All these factors are expected to support the segmental growth through 2026. Also, technological advancements in electrosurgical instruments and the increasing number of cosmetic and plastic surgeries are further stimulating the growth of this segment.

The application segment is divided into orthopedics, cardiovascular, general, gynecology surgery and others. The general surgery segment dominated the market in 2020 with a share of 31.27%, the large share of this segment can be attributed to the rising geriatric population and increase in the prevalence of various diseases/conditions, rising prevalence of obesity, among others.

Some of the leading players in global electrosurgery devices market include Medtronic Plc, Boston Scientific Corporation, Stryker Corporation, B. Braun Melsungen AG, Olympus Corporation, Conmed Corporation, Applied Medical Resources Corporation, Utah Medical Products, Inc., Erbe Elektromedizin GmbH, KLS Martin GmbH & Co. KG, Karl Leibinger Medizintechnik GmbH & Co. KG, Arthrex GmbH, AtriCure Inc., ATMOS Inc., Meyer-Haake GmbH. In order to expand their market share, the companies tend to adopt various strategies like new product launches, mergers & collaboration.

Years considered for this report:

Historical Years: 2016-2019

Base Year: 2020

Estimated Year: 2021

Forecast Period: 2022–2026F

Objective of the Study:

To analyze and forecast the market size of global electrosurgery devices market.

To classify and forecast global electrosurgery devices market based on method, type, application, end user, company, and region.

To identify drivers and challenges for global electrosurgery devices market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in global electrosurgery devices market.

To identify and analyze the profile of leading players operating in global electrosurgery devices market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the manufacturers, distribution channels and presence of all major players across the globe.

TechSci Research calculated the market size of global electrosurgery devices market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Electrosurgery devices manufacturers, suppliers, distributors, and other stakeholders

Hospitals, clinics, diagnostic centers, and laboratories

Government bodies such as regulating authorities and policy makers

Organizations, forums, and alliances related to electrosurgery devices.

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, partners, end-users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, global electrosurgery devices market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Global Electrosurgery Devices Market, By Method:

Monopolar

Bipolar

Global Electrosurgery Devices Market, By Type:

Electrosurgery Generators

Electrosurgery Instruments & Accessories

Patient Return Electrodes General

Global Electrosurgery Devices Market, By Application:

General Surgery

Gynecology Surgery

Orthopedic Surgery

Cardiovascular Surgery

Others

Global Electrosurgery Devices Market, By End-User:

Hospitals

Ambulatory Surgical Centers

Others

Global Electrosurgery Devices Market, By Region:

North America

United States

Canada

Mexico

Europe

Germany

France

United Kingdom

Italy

Spain

Asia-Pacific

Japan

China

India

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle east & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in global electrosurgery devices market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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