

Global Electric Vehicle Charging Infrastructure Market, By Vehicle Type (Two-Wheeler, Passenger Car, and Commercial vehicle), By Type (AC and DC), By Charging Mode (Plug-in and Wireless), By Installed Location (Residential and Commercial), By Connector Type (UK 3-Pin, Industrial Commando, Type 1, Type 2, CHAdeMO, CCS and Tesla's Proprietary Supercharger Connectors), By Type of Charging (Slow and Fast), By Region, Competition, Forecast & Opportunities, 2026

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Abstracts

Global electric vehicle charging infrastructure market is valued at USD7.50 billion in 2020, growing at a CAGR of 31.40%, and is estimated to reach USD37.85 billion in 2026. The rise in the number of vehicles on the road due to consumers' growing preference for vehicle ownership and the introduction of new models with attractive designs increase pollution levels worldwide. Growing environmental concerns and the surge in awareness about the adverse effect of pollution are creating the need to adopt environment-friendly alternatives. Deployment of the 5G technology coupled with artificial intelligence technology is expected to revolutionize the automotive industry and the demand for electric vehicles across the globe. Leading authorities are encouraging the proliferation of public transportation services. The manufacturing of electric buses by the market players is increasing the demand for the development of electric vehicle charging infrastructure to ensure a smooth riding experience for the passengers.

The rise in the disposable income of the consumers and rapid urbanization of the

people in developing countries are increasing the traffic concentration of the roads. An increase in the awareness about the advantages of connected electric vehicles and the integration of vehicle connectivity applications for real-time updates, in-car infotainment, navigation directions are bolstering the adoption of electric vehicles around the globe.

Global electric vehicle charging infrastructure market can be segmented based on vehicle type, type, charging mode, installed location, connector type, and type of charging, company, and region. Based on type, the market is bifurcated into AC and DC. The AC segment is expected to hold the largest market share in the forecast period, 2022-2026. By using AC charging, electric vehicles can be charged at a faster rate. AC is an everyday used source of electricity, and when the need arises for the installation of DC, it becomes a costly process.

Charge Point, Inc. EV Box B.V., ABB Ltd., Tesla, Inc., Webasto Group, Siemens AG, Schneider Electric SE, Eaton Corporation plc, Royal Dutch Shell Plc, TGOOD Global Ltd. are among the major companies operating in the global electric vehicle charging infrastructure market. Key players are developing advanced technologies to stay competitive in the market and are also enhancing their product portfolio in the regions to increase their customer outreach.

Years considered for this report:

Historical Years: 2016-2019

Base Year: 2020

Estimated Year: 2021

Forecast Period: 2022-2026

Objective of the Study:

To analyze the historical growth in the market size of the global electric vehicle charging infrastructure market from 2016 to 2020.

To estimate and forecast the market size of global electric vehicle charging infrastructure market from 2021 to 2026 and growth rate until 2026.

To classify and forecast the global electric vehicle charging infrastructure market based on vehicle type, type, charging mode, installed location, connector type, and type of charging, company, and region.

To identify the dominant region or segment in the global electric vehicle charging infrastructure market.

To identify drivers and challenges for the global electric vehicle charging infrastructure market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in the global electric vehicle charging infrastructure market.

To identify and analyze the profiles of leading players operating in the global electric vehicle charging infrastructure market.

To identify key sustainable strategies adopted by market players in the global electric vehicle charging infrastructure market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the manufacturers, distribution channels and presence of all major players across the globe.

TechSci Research calculated the market size of the global electric vehicle charging infrastructure market using a top-down approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these products and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Electric vehicle charging infrastructure manufacturers/ distributors

Market research and consulting firms

Government bodies such as regulating authorities and policy makers

Organizations, forums, and alliances related to electric vehicle charging infrastructure

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, suppliers and partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, global electric vehicle charging infrastructure market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Electric Vehicle Charging Infrastructure Market, By Vehicle Type:

Two-Wheeler

Passenger Car

Commercial Vehicle

Electric Vehicle Charging Infrastructure Market, By Type:

AC

DC

Electric Vehicle Charging Infrastructure Market, By Charging Mode:

Plug-In

Wireless

Electric Vehicle Charging Infrastructure Market, By Installed Location:

Commercial

Residential

Electric Vehicle Charging Infrastructure Market, By Connector Type:

Type 2

Type 1

UK 3-Pin

CHAdeMO

CCS

Industrial Commando

Tesla's Proprietary Supercharger Connectors

Electric Vehicle Charging Infrastructure Market, By Type of Charging:

Slow

Fast

Electric Vehicle Charging Infrastructure Market, By Region:

Asia Pacific

China

South Korea

Japan

India

Vietnam

Australia

Europe

Netherlands

France

United Kingdom

Germany

Sweden

Norway

Italy

Spain

North America

United States

Canada

Mexico

South America

Brazil

Argentina

Colombia

Middle East and Africa

Qatar

South Africa

UAE

Saudi Arabia

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in global electric vehicle charging infrastructure market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Profit Margin Analysis

Profit margin analysis in case of direct and indirect sales channel.

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