

# **Global Driver Monitoring System Market Segmented By Vehicle Type (Passenger Car & Commercial Vehicle), By Monitoring Type (Driver State Monitoring, Driver Health Monitoring), By Technology Type (Image Sensing, Pressure Mats, Infrared Sensing, Strain Gauges, Steering Angle Sensors, Interior Camera, Others), By Demand Category (OEM, Aftermarket), By Regional, Competition, Forecast & Opportunities, 2018 - 2028**

<https://marketpublishers.com/r/G35438288333EN.html>

Date: October 2023

Pages: 177

Price: US\$ 4,900.00 (Single User License)

ID: G35438288333EN

## **Abstracts**

The Global Driver Monitoring System (DMS) Market reached a valuation of USD 1.3 billion in 2022 and is poised for substantial growth in the forecast period, with a projected Compound Annual Growth Rate (CAGR) of 8.3% until 2028. The DMS market plays a pivotal role in the automotive sector, revolutionizing vehicle safety, driver assistance, and the overall driving experience. By employing advanced technologies like cameras and sensors, DMS monitors driver behavior, attention, and physiological states in real-time. This overview explores the key factors shaping the DMS market, including concerns about road safety, technological advancements, regulatory changes, and the evolution of autonomous driving.

Safety concerns are a driving force behind the DMS market's growth. Automakers are integrating DMS technology to analyze driver behavior and alert them to dangerous situations, aiming to reduce accidents caused by distraction, drowsiness, and inattention. As global road traffic increases, the demand for systems that enhance driver awareness and reduce human error becomes more pronounced.

Technological advancements are at the forefront of the DMS market's expansion. Cameras equipped with facial recognition and eye-tracking capabilities, coupled with sophisticated algorithms, accurately detect signs of fatigue, distraction, or impairment in real-time. AI-driven systems analyze driver behavior patterns over time, predicting potential risks and adapting to various driving conditions, thus enhancing overall road safety.

Regulatory mandates significantly drive the adoption of DMS technology. Several countries and regions are introducing regulations that mandate the implementation of advanced driver monitoring systems in vehicles. These regulations underscore driver safety's importance and accelerate the widespread adoption of DMS technology across different vehicle segments.

The ongoing evolution of autonomous driving also influences the DMS market. As vehicles shift to higher levels of automation, the driver's role evolves from active control to passive supervision. DMS technology ensures drivers remain engaged and capable of taking control when needed, facilitating a smooth transition between manual and automated driving modes.

### Key Market Drivers

- 1. Road Safety Concerns:** The primary driver of the DMS market is the imperative to enhance road safety. DMS technology mitigates risks by monitoring driver behavior and intervening to prevent accidents caused by distraction or fatigue. This focus on safety resonates with consumers, policymakers, and automakers, propelling DMS integration.
- 2. Regulatory Mandates:** Government regulations drive DMS adoption. Regulatory bodies worldwide recognize DMS systems' potential to improve road safety and are introducing mandates that require automakers to implement DMS technology. These regulations underscore driver safety's importance and drive DMS incorporation.
- 3. Technological Innovation:** Rapid technology advancements drive the DMS market. Cameras with computer vision and machine learning monitor driver behavior, gaze direction, eye closure, and facial expressions. These sensors and algorithms enable real-time detection, enhancing accuracy and effectiveness and driving DMS adoption.
- 4. Autonomous Driving Integration:** DMS technology is critical for maintaining driver engagement as vehicles become more autonomous. DMS ensures drivers remain attentive and capable of taking control when required, bridging the gap between

automated and manual driving modes.

5. **Consumer Demand for Safety Features:** Increasing consumer demand for safety features drives the DMS market. DMS systems offer real-time monitoring and alerts, aligning with consumer desires for safer driving experiences.

6. **Fleet Management and Insurance Industry Adoption:** Fleet management and insurance industries recognize DMS's potential to reduce accidents and costs. Enhanced driver behavior monitoring benefits fleet operators, promoting safer practices among commercial drivers and influencing the broader market.

### Key Market Challenges

1. **Technological Limitations:** Despite advancements, accurately interpreting complex driver behavior remains a challenge. Detecting facial expressions and physiological states in real-time can lead to false alerts, affecting driver trust.

2. **Privacy Concerns:** Capturing sensitive driver information raises privacy concerns. Balancing safety with privacy protection poses a challenge, complicated by varying regulations.

3. **Driver Acceptance and Engagement:** Convincing drivers to accept DMS can be challenging. Striking the right balance between safety and comfort is crucial for user acceptance.

4. **Regulatory Complexity:** Regulations vary across regions, posing complexities for automakers. Tailoring systems to meet diverse standards leads to fragmented implementations and increased costs.

5. **Variability in Driver Behavior:** Diverse driving behaviors make a one-size-fits-all solution challenging. Creating an adaptable system that accommodates variations is a challenge for DMS developers.

6. **Human-Machine Interaction:** Designing non-intrusive user interfaces is essential. Effective communication without overwhelming the driver is a challenge for user-friendly DMS systems.

7. **Cost and Market Dynamics:** Additional components can increase vehicle costs. Consumer willingness to pay for DMS and industry competition impact market dynamics

and adoption rates.

8. **Adaptation to Varying Driving Conditions:** Ensuring consistent performance across scenarios is challenging. Robust sensor fusion and algorithm optimization are required to adapt to different conditions.

### Key Market Trends

1. **Advancements in AI and Machine Learning:** AI and machine learning enhance DMS accuracy and capabilities. Systems learn and adapt to driver behavior, improving detection and differentiation between fatigue and normal behavior.
2. **Multimodal Sensing:** DMS incorporates multiple sensing modalities, gathering comprehensive data for improved accuracy across scenarios.
3. **Personalization and User Experience:** DMS offers personalized experiences by recognizing individual preferences, enhancing engagement and acceptance.
4. **Integration with Advanced Driver Assistance Systems (ADAS):** DMS combined with other sensors creates a comprehensive safety ecosystem, understanding driver context for accurate interventions.
5. **Regulatory Mandates:** Regulations drive DMS adoption. As mandates spread, DMS implementation is expected to increase.
6. **Evolution of Autonomous Driving:** DMS maintains driver engagement in autonomous vehicles. It bridges the gap between automated and manual driving modes.
7. **Fleet Management and Commercial Applications:** Commercial sectors recognize DMS benefits. Real-time monitoring promotes safe practices among drivers and influences the broader market.

### Segmental Insights

**Vehicle Type Insights:** Passenger cars lead the DMS market, driven by rising consumer demand for safety-enhancing technologies. Manufacturers integrate DMS to mitigate distractions and enhance overall vehicle safety.

**Technology Type Insights:** Driver State Monitoring (DSM) dominates the DMS market.

DSM systems monitor attentiveness and fatigue, crucial for preventing accidents and enhancing road safety.

Regional Insights: The Asia-Pacific region dominates due to urbanization, demand for transportation, and government regulations. Countries like Japan and South Korea lead in DMS integration, improving safety standards.

### Key Market Players

Denso Corporation

Valeo S.A.

Continental AG

Robert Bosch GmbH

Delphi Automotive PLC

Visteon Corporation

Veoneer Inc.

Jabil Inc.

Texas Instruments

Magna International Inc.

### Report Scope:

In this report, the Global Driver Monitoring System Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Global Driver Monitoring System Market, By Vehicle Type:

Passenger Car

Commercial Vehicle

Global Driver Monitoring System Market, By Monitoring Type:

Driver State Monitoring

Driver Health Monitoring

Global Driver Monitoring System Market, By Technology Type:

Image Sensing

Pressure Mats

Infrared Sensing

Strain Gauges

Steering Angle Sensors

Interior Camera

Others

Global Driver Monitoring System Market, By Demand Category:

OEM

Aftermarket

Global Driver Monitoring System Market, By Region:

North America

United States

Canada

Mexico

Europe & CIS

Germany

Spain

France

Russia

Italy

United Kingdom

Belgium

Asia-Pacific

China

India

Japan

Indonesia

South Korea

Australia

South America

Brazil

Argentina

Colombia

## Middle East & Africa

Turkey

Iran

Saudi Arabia

UAE

## Competitive Landscape

**Company Profiles:** Detailed analysis of the major companies present in the Global Driver Monitoring System Market.

## Available Customizations:

Global Driver Monitoring System market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## Company Information

Detailed analysis and profiling of additional market players (up to five).



## Contents

1. Introduction
  - 1.1. Product Overview
  - 1.2. Key Highlights of the Report
  - 1.3. Market Coverage
  - 1.4. Market Segments Covered
  - 1.5. Research Tenure Considered

## 2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

## 3. EXECUTIVE SUMMARY

- 3.1. Market Overview
- 3.2. Market Forecast
- 3.3. Key Regions
- 3.4. Key Segments

## 4. IMPACT OF COVID-19 ON GLOBAL DRIVER MONITORING SYSTEM MARKET

## 5. GLOBAL DRIVER MONITORING SYSTEM MARKET OUTLOOK

- 5.1. Market Size & Forecast
  - 5.1.1. By Volume & Value
- 5.2. Market Share & Forecast
  - 5.2.1. By Vehicle Type Market Share Analysis (Passenger Car & Commercial Vehicle)
  - 5.2.2. By Monitoring Type Market Share Analysis (Driver State Monitoring and Driver Health Monitoring)
  - 5.2.3. By Technology Type Market Share Analysis (Image Sensing, Pressure Mats, Infrared Sensing, Strain Gauges, Steering Angle Sensors, Interior Camera & Other)

- 5.2.4. By Demand Category Market Share Analysis (OEM & Aftermarket)
- 5.2.5. By Regional Market Share Analysis
  - 5.2.5.1. Asia-Pacific Market Share Analysis
  - 5.2.5.2. Europe & CIS Market Share Analysis
  - 5.2.5.3. North America Market Share Analysis
  - 5.2.5.4. South America Market Share Analysis
  - 5.2.5.5. Middle East & Africa Market Share Analysis
- 5.2.6. By Company Market Share Analysis (Top 5 Companies, Others By Value, 2022)
- 5.3. Global Driver Monitoring System Market Mapping & Opportunity Assessment
  - 5.3.1. By Vehicle Type Market Mapping & Opportunity Assessment
  - 5.3.2. By Monitoring Type Market Mapping & Opportunity Assessment
  - 5.3.3. By Technology Type Market Mapping & Opportunity Assessment
  - 5.3.4. By Demand Category Market Mapping & Opportunity Assessment
  - 5.3.5. By Regional Market Mapping & Opportunity Assessment

## **6. ASIA-PACIFIC DRIVER MONITORING SYSTEM MARKET OUTLOOK**

- 6.1. Market Size & Forecast
  - 6.1.1. By Volume & Value
- 6.2. Market Share & Forecast
  - 6.2.1. By Vehicle Type Market Share Analysis
  - 6.2.2. By Monitoring Type Market Share Analysis
  - 6.2.3. By Technology Type Market Share Analysis
  - 6.2.4. By Demand Category Market Share Analysis
  - 6.2.5. By Country Market Share Analysis
    - 6.2.5.1. China Market Share Analysis
    - 6.2.5.2. India Market Share Analysis
    - 6.2.5.3. Japan Market Share Analysis
    - 6.2.5.4. Indonesia Market Share Analysis
    - 6.2.5.5. Thailand Market Share Analysis
    - 6.2.5.6. South Korea Market Share Analysis
    - 6.2.5.7. Australia Market Share Analysis
    - 6.2.5.8. Rest of Asia-Pacific Market Share Analysis
- 6.3. Asia-Pacific: Country Analysis
  - 6.3.1. China Driver Monitoring System Market Outlook
    - 6.3.1.1. Market Size & Forecast
      - 6.3.1.1.1. By Volume & Value
    - 6.3.1.2. Market Share & Forecast
      - 6.3.1.2.1. By Vehicle Type Market Share Analysis

- 6.3.1.2.2. By Monitoring Type Market Share Analysis
- 6.3.1.2.3. By Technology Type Market Share Analysis
- 6.3.1.2.4. By Demand Category Market Share Analysis
- 6.3.2. India Driver Monitoring System Market Outlook
  - 6.3.2.1. Market Size & Forecast
    - 6.3.2.1.1. By Volume & Value
  - 6.3.2.2. Market Share & Forecast
    - 6.3.2.2.1. By Vehicle Type Market Share Analysis
    - 6.3.2.2.2. By Monitoring Type Market Share Analysis
    - 6.3.2.2.3. By Technology Type Market Share Analysis
    - 6.3.2.2.4. By Demand Category Market Share Analysis
- 6.3.3. Japan Driver Monitoring System Market Outlook
  - 6.3.3.1. Market Size & Forecast
    - 6.3.3.1.1. By Volume & Value
  - 6.3.3.2. Market Share & Forecast
    - 6.3.3.2.1. By Vehicle Type Market Share Analysis
    - 6.3.3.2.2. By Monitoring Type Market Share Analysis
    - 6.3.3.2.3. By Technology Type Market Share Analysis
    - 6.3.3.2.4. By Demand Category Market Share Analysis
- 6.3.4. Indonesia Driver Monitoring System Market Outlook
  - 6.3.4.1. Market Size & Forecast
    - 6.3.4.1.1. By Volume & Value
  - 6.3.4.2. Market Share & Forecast
    - 6.3.4.2.1. By Vehicle Type Market Share Analysis
    - 6.3.4.2.2. By Monitoring Type Market Share Analysis
    - 6.3.4.2.3. By Technology Type Market Share Analysis
    - 6.3.4.2.4. By Demand Category Market Share Analysis
- 6.3.5. Thailand Driver Monitoring System Market Outlook
  - 6.3.5.1. Market Size & Forecast
    - 6.3.5.1.1. By Volume & Value
  - 6.3.5.2. Market Share & Forecast
    - 6.3.5.2.1. By Vehicle Type Market Share Analysis
    - 6.3.5.2.2. By Monitoring Type Market Share Analysis
    - 6.3.5.2.3. By Technology Type Market Share Analysis
    - 6.3.5.2.4. By Demand Category Market Share Analysis
- 6.3.6. South Korea Driver Monitoring System Market Outlook
  - 6.3.6.1. Market Size & Forecast
    - 6.3.6.1.1. By Volume & Value
  - 6.3.6.2. Market Share & Forecast

- 6.3.6.2.1. By Vehicle Type Market Share Analysis
- 6.3.6.2.2. By Monitoring Type Market Share Analysis
- 6.3.6.2.3. By Technology Type Market Share Analysis
- 6.3.6.2.4. By Demand Category Market Share Analysis
- 6.3.7. Australia Driver Monitoring System Market Outlook
  - 6.3.7.1. Market Size & Forecast
    - 6.3.7.1.1. By Volume & Value
  - 6.3.7.2. Market Share & Forecast
    - 6.3.7.2.1. By Vehicle Type Market Share Analysis
    - 6.3.7.2.2. By Monitoring Type Market Share Analysis
    - 6.3.7.2.3. By Technology Type Market Share Analysis
    - 6.3.7.2.4. By Demand Category Market Share Analysis

## **7. EUROPE & CIS DRIVER MONITORING SYSTEM MARKET OUTLOOK**

- 7.1. Market Size & Forecast
  - 7.1.1. By Volume & Value
- 7.2. Market Share & Forecast
  - 7.2.1. By Vehicle Type Market Share Analysis
  - 7.2.2. By Monitoring Type Market Share Analysis
  - 7.2.3. By Technology Type Market Share Analysis
  - 7.2.4. By Demand Category Market Share Analysis
  - 7.2.5. By Country Market Share Analysis
    - 7.2.5.1. Germany Market Share Analysis
    - 7.2.5.2. Spain Market Share Analysis
    - 7.2.5.3. France Market Share Analysis
    - 7.2.5.4. Russia Market Share Analysis
    - 7.2.5.5. Italy Market Share Analysis
    - 7.2.5.6. United Kingdom Market Share Analysis
    - 7.2.5.7. Belgium Market Share Analysis
    - 7.2.5.8. Rest of Europe & CIS Market Share Analysis
- 7.3. Europe & CIS: Country Analysis
  - 7.3.1. Germany Driver Monitoring System Market Outlook
    - 7.3.1.1. Market Size & Forecast
      - 7.3.1.1.1. By Volume & Value
    - 7.3.1.2. Market Share & Forecast
      - 7.3.1.2.1. By Vehicle Type Market Share Analysis
      - 7.3.1.2.2. By Monitoring Type Market Share Analysis
      - 7.3.1.2.3. By Technology Type Market Share Analysis

- 7.3.1.2.4. By Demand Category Market Share Analysis
- 7.3.2. Spain Driver Monitoring System Market Outlook
  - 7.3.2.1. Market Size & Forecast
    - 7.3.2.1.1. By Volume & Value
  - 7.3.2.2. Market Share & Forecast
    - 7.3.2.2.1. By Vehicle Type Market Share Analysis
    - 7.3.2.2.2. By Monitoring Type Market Share Analysis
    - 7.3.2.2.3. By Technology Type Market Share Analysis
    - 7.3.2.2.4. By Demand Category Market Share Analysis
- 7.3.3. France Driver Monitoring System Market Outlook
  - 7.3.3.1. Market Size & Forecast
    - 7.3.3.1.1. By Volume & Value
  - 7.3.3.2. Market Share & Forecast
    - 7.3.3.2.1. By Vehicle Type Market Share Analysis
    - 7.3.3.2.2. By Monitoring Type Market Share Analysis
    - 7.3.3.2.3. By Technology Type Market Share Analysis
    - 7.3.3.2.4. By Demand Category Market Share Analysis
- 7.3.4. Russia Driver Monitoring System Market Outlook
  - 7.3.4.1. Market Size & Forecast
    - 7.3.4.1.1. By Volume & Value
  - 7.3.4.2. Market Share & Forecast
    - 7.3.4.2.1. By Vehicle Type Market Share Analysis
    - 7.3.4.2.2. By Monitoring Type Market Share Analysis
    - 7.3.4.2.3. By Technology Type Market Share Analysis
    - 7.3.4.2.4. By Demand Category Market Share Analysis
- 7.3.5. Italy Driver Monitoring System Market Outlook
  - 7.3.5.1. Market Size & Forecast
    - 7.3.5.1.1. By Volume & Value
  - 7.3.5.2. Market Share & Forecast
    - 7.3.5.2.1. By Vehicle Type Market Share Analysis
    - 7.3.5.2.2. By Monitoring Type Market Share Analysis
    - 7.3.5.2.3. By Technology Type Market Share Analysis
    - 7.3.5.2.4. By Demand Category Market Share Analysis
- 7.3.6. United Kingdom Driver Monitoring System Market Outlook
  - 7.3.6.1. Market Size & Forecast
    - 7.3.6.1.1. By Volume & Value
  - 7.3.6.2. Market Share & Forecast
    - 7.3.6.2.1. By Vehicle Type Market Share Analysis
    - 7.3.6.2.2. By Monitoring Type Market Share Analysis

- 7.3.6.2.3. By Technology Type Market Share Analysis
- 7.3.6.2.4. By Demand Category Market Share Analysis
- 7.3.7. Belgium Driver Monitoring System Market Outlook
  - 7.3.7.1. Market Size & Forecast
    - 7.3.7.1.1. By Volume & Value
  - 7.3.7.2. Market Share & Forecast
    - 7.3.7.2.1. By Vehicle Type Market Share Analysis
    - 7.3.7.2.2. By Monitoring Type Market Share Analysis
    - 7.3.7.2.3. By Technology Type Market Share Analysis
    - 7.3.7.2.4. By Demand Category Market Share Analysis

## **8. NORTH AMERICA DRIVER MONITORING SYSTEM MARKET OUTLOOK**

- 8.1. Market Size & Forecast
  - 8.1.1. By Volume & Value
- 8.2. Market Share & Forecast
  - 8.2.1. By Vehicle Type Market Share Analysis
  - 8.2.2. By Monitoring Type Market Share Analysis
  - 8.2.3. By Technology Type Market Share Analysis
  - 8.2.4. By Demand Category Market Share Analysis
  - 8.2.5. By Country Market Share Analysis
    - 8.2.5.1. United States Market Share Analysis
    - 8.2.5.2. Mexico Market Share Analysis
    - 8.2.5.3. Canada Market Share Analysis
- 8.3. North America: Country Analysis
  - 8.3.1. United States Driver Monitoring System Market Outlook
    - 8.3.1.1. Market Size & Forecast
      - 8.3.1.1.1. By Volume & Value
    - 8.3.1.2. Market Share & Forecast
      - 8.3.1.2.1. By Vehicle Type Market Share Analysis
      - 8.3.1.2.2. By Monitoring Type Market Share Analysis
      - 8.3.1.2.3. By Technology Type Market Share Analysis
      - 8.3.1.2.4. By Demand Category Market Share Analysis
  - 8.3.2. Mexico Driver Monitoring System Market Outlook
    - 8.3.2.1. Market Size & Forecast
      - 8.3.2.1.1. By Volume & Value
    - 8.3.2.2. Market Share & Forecast
      - 8.3.2.2.1. By Vehicle Type Market Share Analysis
      - 8.3.2.2.2. By Monitoring Type Market Share Analysis

- 8.3.2.2.3. By Technology Type Market Share Analysis
- 8.3.2.2.4. By Demand Category Market Share Analysis
- 8.3.3. Canada Driver Monitoring System Market Outlook
  - 8.3.3.1. Market Size & Forecast
    - 8.3.3.1.1. By Volume & Value
  - 8.3.3.2. Market Share & Forecast
    - 8.3.3.2.1. By Vehicle Type Market Share Analysis
    - 8.3.3.2.2. By Monitoring Type Market Share Analysis
    - 8.3.3.2.3. By Technology Type Market Share Analysis
    - 8.3.3.2.4. By Demand Category Market Share Analysis

## **9. SOUTH AMERICA DRIVER MONITORING SYSTEM MARKET OUTLOOK**

- 9.1. Market Size & Forecast
  - 9.1.1. By Volume & Value
- 9.2. Market Share & Forecast
  - 9.2.1. By Vehicle Type Market Share Analysis
  - 9.2.2. By Monitoring Type Market Share Analysis
  - 9.2.3. By Technology Type Market Share Analysis
  - 9.2.4. By Demand Category Market Share Analysis
  - 9.2.5. By Country Market Share Analysis
    - 9.2.5.1. Brazil Market Share Analysis
    - 9.2.5.2. Argentina Market Share Analysis
    - 9.2.5.3. Colombia Market Share Analysis
    - 9.2.5.4. Rest of South America Market Share Analysis
- 9.3. South America: Country Analysis
  - 9.3.1. Brazil Driver Monitoring System Market Outlook
    - 9.3.1.1. Market Size & Forecast
      - 9.3.1.1.1. By Volume & Value
    - 9.3.1.2. Market Share & Forecast
      - 9.3.1.2.1. By Vehicle Type Market Share Analysis
      - 9.3.1.2.2. By Monitoring Type Market Share Analysis
      - 9.3.1.2.3. By Technology Type Market Share Analysis
      - 9.3.1.2.4. By Demand Category Market Share Analysis
  - 9.3.2. Colombia Driver Monitoring System Market Outlook
    - 9.3.2.1. Market Size & Forecast
      - 9.3.2.1.1. By Volume & Value
    - 9.3.2.2. Market Share & Forecast
      - 9.3.2.2.1. By Vehicle Type Market Share Analysis

- 9.3.2.2.2. By Monitoring Type Market Share Analysis
- 9.3.2.2.3. By Technology Type Market Share Analysis
- 9.3.2.2.4. By Demand Category Market Share Analysis
- 9.3.3. Argentina Driver Monitoring System Market Outlook
  - 9.3.3.1. Market Size & Forecast
    - 9.3.3.1.1. By Volume & Value
  - 9.3.3.2. Market Share & Forecast
    - 9.3.3.2.1. By Vehicle Type Market Share Analysis
    - 9.3.3.2.2. By Monitoring Type Market Share Analysis
    - 9.3.3.2.3. By Technology Type Market Share Analysis
    - 9.3.3.2.4. By Demand Category Market Share Analysis

## **10. MIDDLE EAST & AFRICA DRIVER MONITORING SYSTEM MARKET OUTLOOK**

- 10.1. Market Size & Forecast
  - 10.1.1. By Volume & Value
- 10.2. Market Share & Forecast
  - 10.2.1. By Vehicle Type Market Share Analysis
  - 10.2.2. By Monitoring Type Market Share Analysis
  - 10.2.3. By Technology Type Market Share Analysis
  - 10.2.4. By Demand Category Market Share Analysis
  - 10.2.5. By Country Market Share Analysis
    - 10.2.5.1. Turkey Market Share Analysis
    - 10.2.5.2. Iran Market Share Analysis
    - 10.2.5.3. Saudi Arabia Market Share Analysis
    - 10.2.5.4. UAE Market Share Analysis
    - 10.2.5.5. Rest of Middle East & Africa Market Share Africa
- 10.3. Middle East & Africa: Country Analysis
  - 10.3.1. Turkey Driver Monitoring System Market Outlook
    - 10.3.1.1. Market Size & Forecast
      - 10.3.1.1.1. By Volume & Value
    - 10.3.1.2. Market Share & Forecast
      - 10.3.1.2.1. By Vehicle Type Market Share Analysis
      - 10.3.1.2.2. By Monitoring Type Market Share Analysis
      - 10.3.1.2.3. By Technology Type Market Share Analysis
      - 10.3.1.2.4. By Demand Category Market Share Analysis
  - 10.3.2. Iran Driver Monitoring System Market Outlook
    - 10.3.2.1. Market Size & Forecast
      - 10.3.2.1.1. By Volume & Value



- 10.3.2.2. Market Share & Forecast
  - 10.3.2.2.1. By Vehicle Type Market Share Analysis
  - 10.3.2.2.2. By Monitoring Type Market Share Analysis
  - 10.3.2.2.3. By Technology Type Market Share Analysis
  - 10.3.2.2.4. By Demand Category Market Share Analysis
- 10.3.3. Saudi Arabia Driver Monitoring System Market Outlook
  - 10.3.3.1. Market Size & Forecast
    - 10.3.3.1.1. By Volume & Value
  - 10.3.3.2. Market Share & Forecast
    - 10.3.3.2.1. By Vehicle Type Market Share Analysis
    - 10.3.3.2.2. By Monitoring Type Market Share Analysis
    - 10.3.3.2.3. By Technology Type Market Share Analysis
    - 10.3.3.2.4. By Demand Category Market Share Analysis
- 10.3.4. UAE Driver Monitoring System Market Outlook
  - 10.3.4.1. Market Size & Forecast
    - 10.3.4.1.1. By Volume & Value
  - 10.3.4.2. Market Share & Forecast
    - 10.3.4.2.1. By Vehicle Type Market Share Analysis
    - 10.3.4.2.2. By Monitoring Type Market Share Analysis
    - 10.3.4.2.3. By Technology Type Market Share Analysis
    - 10.3.4.2.4. By Demand Category Market Share Analysis

## **11. SWOT ANALYSIS**

- 11.1. Strength
- 11.2. Weakness
- 11.3. Opportunities
- 11.4. Threats

## **12. MARKET DYNAMICS**

- 12.1. Market Drivers
- 12.2. Market Challenges

## **13. MARKET TRENDS AND DEVELOPMENTS**

## **14. COMPETITIVE LANDSCAPE**

## 14.1. Company Profiles (Up to 10 Major Companies)

### 14.1.1. Denso Corporation

- 14.1.1.1. Company Details
- 14.1.1.2. Product & Services
- 14.1.1.3. Recent Developments
- 14.1.1.4. Key Management Personnel

### 14.1.2. Valeo S.A.

- 14.1.2.1. Company Details
- 14.1.2.2. Product & Services
- 14.1.2.3. Recent Developments
- 14.1.2.4. Key Management Personnel

### 14.1.3. Continental AG

- 14.1.3.1. Company Details
- 14.1.3.2. Product & Services
- 14.1.3.3. Recent Developments
- 14.1.3.4. Key Management Personnel

### 14.1.4. Robert Bosch GmbH

- 14.1.4.1. Company Details
- 14.1.4.2. Product & Services
- 14.1.4.3. Recent Developments
- 14.1.4.4. Key Management Personnel

### 14.1.5. Delphi Automotive PLC

- 14.1.5.1. Company Details
- 14.1.5.2. Product & Services
- 14.1.5.3. Recent Developments
- 14.1.5.4. Key Management Personnel

### 14.1.6. Visteon Corporation

- 14.1.6.1. Company Details
- 14.1.6.2. Product & Services
- 14.1.6.3. Recent Developments
- 14.1.6.4. Key Management Personnel

### 14.1.7. Veoneer Inc.

- 14.1.7.1. Company Details
- 14.1.7.2. Product & Services
- 14.1.7.3. Recent Developments
- 14.1.7.4. Key Management Personnel

### 14.1.8. Jabil Inc.

- 14.1.8.1. Company Details
- 14.1.8.2. Product & Services

- 14.1.8.3. Recent Developments
- 14.1.8.4. Key Management Personnel
- 14.1.9. Texas Instruments
  - 14.1.9.1. Company Details
  - 14.1.9.2. Product & Services
  - 14.1.9.3. Recent Developments
- 14.1.10. Magna International Inc.
  - 14.1.10.1. Company Details
  - 14.1.10.2. Product & Services
  - 14.1.10.3. Recent Developments
  - 14.1.10.4. Key Management Personnel

## **15. STRATEGIC RECOMMENDATIONS**

- 15.1. Key Focus Areas
  - 15.1.1. Target Regions & Countries
  - 15.1.2. Target Vehicle Type
  - 15.1.3. Target Demand Category

## **16. ABOUT US & DISCLAIMER**

## I would like to order

Product name: Global Driver Monitoring System Market Segmented By Vehicle Type (Passenger Car & Commercial Vehicle), By Monitoring Type (Driver State Monitoring, Driver Health Monitoring), By Technology Type (Image Sensing, Pressure Mats, Infrared Sensing, Strain Gauges, Steering Angle Sensors, Interior Camera, Others), By Demand Category (OEM, Aftermarket), By Regional, Competition, Forecast & Opportunities, 2018 - 2028

Product link: <https://marketpublishers.com/r/G35438288333EN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G35438288333EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970