

# **Global Drill Pipe Market, By Grade (API Grade and Premium Grade), By Application (Onshore and Offshore), By Region (North America, Asia-Pacific, Europe, MEA and South America), Competition, Forecast & Opportunities, 2014-2025**

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## **Abstracts**

Global drill pipe market was valued at USD 1,238 million in 2019 and is projected to grow at a CAGR of around 6.52% to reach USD 1,427 million by 2025. Growth in the market can be attributed to the increasing demand for energy coupled with the declining production in onshore fields, which has necessitated exploration of offshore reserves. Growing investments across upstream sector coupled with ongoing exploration & production of unconventional resources including shale and tight gas will drive the drill pipe market size across the globe. A drill pipe, is a hollow, thin-walled, steel or aluminum alloy piping that is used on drilling rigs.

In terms of application, the global drill pipe market is categorized into onshore and offshore, of which the onshore category was the largest segment in 2019 and it is anticipated to maintain its dominance during forecast period as well. The growth of the onshore category is majorly attributable to the development of unconventional reserves such as coal bed methane, tar sands and shale reserves.

In terms of region, the global drill pipe market is categorized into North America, South America, Europe, Asia-Pacific and Middle East & Africa. North America accounted for majority of the global market for drill pipes in 2019 and is anticipated to maintain its position during forecast period as well. Burgeoning shale gas exploration and production in the US, has favored the drill pipe market in the North America. Middle East & Africa drill pipes market is expected to witness the fastest growth throughout the forecast period. Rising focus towards achieving diversified economic growth along with

various government schemes to enhance crude oil production is expected to propel the growth of drill pipe market in Middle East & Africa.

Drill pipe market is largely controlled by 4 major market players including Hilong Group, TMK Group, Tenaris S.A. and National Oilwell Varco. These companies have large scale manufacturing operations which cater to major oil & gas exploration hotspots such as Africa and Asia-Pacific among others. Some of the other players operating in the global drill pipe market are Drill Pipe International LLC, Oil Country Tubular Limited, Tejas Tubular Products Inc., Texas Steel Conversion Inc., DP Master, among others.

**Years considered for this report:**

Historical Years: 2014-2018

Base Year: 2019

Estimated Year: 2020

Forecast Period: 2021–2025

**Objective of the Study:**

To analyze and forecast the market size of global drill pipe market

To forecast global drill pipe market based on grade, application and regional distribution

To identify drivers and challenges for global drill pipe market

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in global drill pipe market

To conduct the pricing analysis for global drill pipe market

To identify and analyze the profile of leading players operating in the global drill pipe market

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of drill pipe manufacturers across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could

include the suppliers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the product offerings, distribution channels and presence of all major drill pipe manufacturers across the globe.

TechSci Research calculated global drill pipe market size using a bottom-up approach, wherein data for various end user industries and its application across various product types were recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company website, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

**Key Target Audience:**

Drill pipe manufacturers

Drill pipe suppliers, distributors and other stakeholders

Drill pipe end user industries

Organizations, forums and alliances related to drill pipe market

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

**Report Scope:**

In this report, global drill pipe market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Market, By Application

Offshore

Onshore

Market, By Type

API Grade

Premium Grade

Market, By Region:

Asia-Pacific

China

India

Indonesia

Australia

Malaysia

Rest of Asia-Pacific

Europe

Russia

Norway

United Kingdom

Netherlands

Denmark

Rest of Europe

North America

United States

Mexico

Canada

South America

Brazil

Argentina

Colombia

Middle East & Africa

Saudi Arabia

Kuwait

UAE

Iran

Rest of MEA

## **Competitive Landscape**

Company Profiles: Detailed analysis of the major companies present in global drill pipe market.

## **Available Customizations:**

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## **Company Information**

Detailed analysis and profiling of additional market players (up to five).

## **Profit Margin Analysis**

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- 3.Hilong Group
- 4.Tenaris S.A.
- 5.Vallourec S.A.
- 6.Drill Pipe International Llc
- 7.Oil Country Tubular Limited
- 8.Tejas Tubular Products Inc.
- 9.Texas Steel Conversion Inc.
- 10.DP Master



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