

Global Diphenylamine Market Analysis: Plant Capacity, Production, Operating Efficiency, Technology, Demand & Supply, End-User Industries, Distribution Channel, Regional Demand, 2015-2030

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Abstracts

Global Diphenylamine demand stood at 1.02 Million Tonnes in 2020 and is forecast to reach 1.56 Million Tonnes by 2030, growing at a healthy CAGR of 4.35% until 2030.

Diphenylamine is an organic compound. It is a derivative of aniline. It is a stable compound and is in crystalline form having a floral odor. Diphenylamine has application in various sectors including antioxidants, chemical intermediate, fungicide, dyes, gunpowder stabilizing mechanisms, etc. There are several end-use industries of diphenylamine which include automotive, agriculture, plastics and rubber, cosmetics and personal care, and others. The growing demand for diphenylamine as an antioxidant in lubricants coupled with the increasing application of diphenylamine in other areas such as chemical intermediate and fungicides is expected to drive the demand for diphenylamine during the forecast period. Moreover, high demand for diphenylamine as an anti-scalding agent is also an influencing factor supporting demand rise. However, stringent environmental regulations regarding diphenylamine are expected to hinder the demand growth during the forecast period.

In 2020, the spread of COVID-19 in major global economies caused nationwide lockdowns which had an impact on several industries. Automotive and rubber were among the most affected industries during the pandemic. This had an impact on the demand for diphenylamine for the first half of 2020. Therefore, the demand for diphenylamine fell during the coronavirus pandemic from the automotive and rubber segment. On the other hand, the demand from the agriculture segment grew during the coronavirus pandemic due to a sudden rise in the demand for packaged food.

Region-wise, Asia-pacific region holds the major share of global demand for diphenylamine due to the increasing demand of application industries such as automotive and rubber. Moreover, the increasing demand for electric vehicles is also an influencing factor creating demand for diphenylamine in Asia Pacific.

Years considered for this report:

Historical Period: 2015-2019

Base Year: 2020

Estimated Year: 2021

Forecast Period: 2022–2030

This report will be delivered on an online digital platform with one-year subscription and quarterly update.

Objective of the Study:

To assess the demand-supply scenario of diphenylamine which covers production, demand and supply of diphenylamine market globally.

To analyse and forecast the market size of diphenylamine .

To classify and forecast global diphenylamine market based on technology, end-use and regional distribution.

To identify drivers and challenges for global diphenylamine market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in global diphenylamine market.

To identify and analyse the profile of leading players involved in the manufacturing of diphenylamine.

Major players for diphenylamine globally include BASF SE, Huntsman International, Lanxess. The Lubrizol Corporation, Merck kGaA, Seiko Chemical Co. Ltd, Eastman Chemical Company, Duslo a.s., Songwon, Nantong Xinbang Chemical Technology, Jiangsu Feiya Chemical Industry Co. Ltd.

To extract data for global diphenylamine market, primary research surveys were conducted with diphenylamine manufacturers, suppliers, distributors, wholesalers and end users. While interviewing, the respondents were also inquired about their competitors. Through this technique, ChemAnalyst was able to include manufacturers that could not be identified due to the limitations of secondary research. Moreover, ChemAnalyst analyzed various end user segments and projected a positive outlook for Global diphenylamine market over the coming years.

ChemAnalyst calculated diphenylamine demand globally by analyzing the historical data and demand forecast which was carried out considering imported diphenylamine, prices, materials used for production of diphenylamine . ChemAnalyst sourced these values from industry experts and company representatives and externally validated through analyzing historical sales data of respective manufacturers to arrive at the overall market size. Various secondary sources such as company websites, association reports, annual reports, etc., were also studied by ChemAnalyst.

Key Target Audience:

diphenylamine manufacturers and other stakeholders

Organizations, forums and alliances related to diphenylamine distribution

Government bodies such as regulating authorities and policy makers

Market research organizations and consulting companies

The study is useful in providing answers to several critical questions that are important for industry stakeholders such as diphenylamine manufacturers, customers and policy makers. The study would also help them to target the growing segments over the coming years (next two to five years), thereby aiding the stakeholders in taking investment decisions and facilitating their expansion.

Report Scope:

Global Diphenylamine Market Analysis: Plant Capacity, Production, Operating Efficiency, Technology, Demand & S...

In this report, global diphenylamine market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Market, by Application-Antioxidants, Chemical Intermediate, Fungicide, Dyes, Gunpowder Stabilizing Mechanisms

Market, by End Use -Automotive, Agriculture, Plastics and Rubber, Cosmetics and Personal Care

Market, by Sales Channel-Direct/Institutional Sales, Indirect Sales

Market, by Region-North America, APAC, Europe, MEA, South America

Available Customizations:

With the given market data, Chemanalyst offers customizations according to a company's specific needs.

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