

# Global Diphenylamine Market Analysis: Plant Capacity, Location, Production, Operating Efficiency, Industry Market Size, Demand & Supply, End-User Industries, Sales Channel, Regional Demand, Company Share, Manufacturing Process, 2015-2032

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## Abstracts

Global Diphenylamine demand stood at 1.02 Million Tonnes in 2022 and is forecast to reach 1.56 Million Tonnes by 2032, growing at a healthy CAGR of 4.83% until 2032.

Diphenylamine is an organic compound. It is a derivative of aniline. It is a stable compound and is in crystalline form having a floral odor. Diphenylamine has application in various sectors including antioxidants, chemical intermediate, fungicide, dyes, gunpowder stabilizing mechanisms, etc. There are several end-use industries of diphenylamine which include automotive, agriculture, plastics and rubber, cosmetics and personal care, and others. The growing demand for diphenylamine as an antioxidant in lubricants coupled with the increasing application of diphenylamine in other areas such as chemical intermediate and fungicides is expected to drive the demand for diphenylamine during the forecast period. Moreover, high demand for diphenylamine as an anti-scalding agent is also an influencing factor supporting demand rise. However, stringent environmental regulations regarding diphenylamine are expected to hinder the demand growth during the forecast period.

In 2020, the spread of COVID-19 in major global economies caused nationwide lockdowns which had an impact on several industries. Automotive and rubber were among the most affected industries during the pandemic. This had an impact on the demand for diphenylamine in 2020. Therefore, the demand for diphenylamine fell during the coronavirus pandemic from the automotive and rubber segment. On the other hand, the demand from the agriculture segment grew during the coronavirus pandemic due to

a sudden rise in the demand for packaged food.

Region-wise, Asia-pacific region holds the major share of global demand for diphenylamine due to the increasing demand of application industries such as automotive and rubber. Moreover, the increasing demand for electric vehicles is also an influencing factor creating demand for diphenylamine in Asia Pacific.

Years considered for this report:

Historical Period: 2015-2022

Base Year: 2022

Estimated Year: 2023

Forecast Period: 2024–2032

This report will be delivered on an online digital platform with one-year subscription and quarterly update.

Objective of the Study:

To assess the demand-supply scenario of diphenylamine which covers production, demand and supply of diphenylamine market globally.

To analyse and forecast the market size of diphenylamine .

To classify and forecast global diphenylamine market based on end-use, sales channel and regional distribution.

To identify drivers and challenges for global diphenylamine market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in global diphenylamine market.

To identify leading players involved in the manufacturing of diphenylamine.

Major players for diphenylamine globally include BASF SE, Huntsman International, Lanxess. The Lubrizol Corporation, Merck kGaA, Seiko Chemical Co. Ltd, Eastman Chemical Company, Duslo a.s., Songwon, Nantong Xinbang Chemical Technology, Jiangsu Feiya Chemical Industry Co. Ltd.

To extract data for global diphenylamine market, primary research surveys were conducted with diphenylamine manufacturers, suppliers, distributors, wholesalers and end users. While interviewing, the respondents were also inquired about their competitors. Through this technique, ChemAnalyst was able to include manufacturers that could not be identified due to the limitations of secondary research. Moreover, ChemAnalyst analyzed various end user segments and projected a positive outlook for Global diphenylamine market over the coming years.

ChemAnalyst calculated diphenylamine demand globally by analyzing the historical data and demand forecast which was carried out considering diphenylamine prices, materials used for production of diphenylamine . ChemAnalyst sourced these values from industry experts and company representatives and externally validated through analyzing historical sales data of respective manufacturers to arrive at the overall market size. Various secondary sources such as company websites, association reports, annual reports, etc., were also studied by ChemAnalyst.

Key Target Audience:

diphenylamine manufacturers and other stakeholders

Organizations, forums and alliances related to diphenylamine distribution

Government bodies such as regulating authorities and policy makers

The study is useful in providing answers to several critical questions that are important for industry stakeholders such as diphenylamine manufacturers, customers and policy makers. The study would also help them to target the growing segments over the coming years, thereby aiding the stakeholders in taking investment decisions and

facilitating their expansion.

Report Scope:

In this report, global diphenylamine market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Market, by End Use -Automotive, Agriculture, Plastics and Rubber, Cosmetics and Personal Care and Others

Market, by Sales Channel-Direct Sales, Indirect Sales

Market, by Region-North America, APAC, Europe, MEA, South America

Available Customizations:

With the given market data, ChemAnalyst offers customizations according to a company's specific needs.

## Contents

### **1. INDUSTRY MARKET SIZE**

It is an essential metric for market analysis, as it provides insights into the overall size and growth potential of diphenylamine market in terms of value and volume.

### **2. CAPACITY BY COMPANY**

On our online platform, you can stay up to date with essential manufacturers and their current and future operation capacity on a practically real-time basis for diphenylamine.

### **3. CAPACITY BY LOCATION**

To better understand the regional supply of diphenylamine by analyzing its manufacturers' location-based capacity.

### **4. PLANT OPERATING EFFICIENCY [QUARTERLY UPDATE]**

To determine what percentage manufacturers are operating their plants or how much capacity is being currently used.

### **5. PRODUCTION BY COMPANY [QUARTERLY UPDATE]**

Study the historical annual production of diphenylamine by the leading players and forecast how it will grow in the coming years.

### **6. DEMAND BY END- USE [QUARTERLY UPDATE]**

Discover which end-user industry (Automotive, Agriculture, Plastics and Rubber, Cosmetics and Personal Care and Others) are creating a market and the forecast for the growth of the diphenylamine market.

### **7. DEMAND BY REGION**

Analysing the change in demand of diphenylamine in different regions, i.e., North America, Europe, Asia Pacific, Middle East and Africa, and South America, that can direct you in mapping the regional demand.

## **8. DEMAND BY SALES CHANNEL (DIRECT AND INDIRECT)**

Multiple channels are used to sell diphenylamine. Our sales channel will help in analyzing whether distributors and dealers or direct sales make up most of the industry's sales.

## **10. DEMAND-SUPPLY GAP**

Determine the supply-demand gap to gain information about the trade surplus or deficiency of diphenylamine.

## **11. COMPANY SHARE**

Figure out what proportion of the market share of diphenylamine is currently held by leading players across the globe.

## **12. MANUFACTURING PROCESS**

Discover insights into the intricate manufacturing process of diphenylamine.

## **13. PRICING ANALYSIS & FORECAST**

Analyze historical prices since 2015 & Forecast on three months rolling period for next 12 months.

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