

# **Global Dichloroethane Market Analysis: Plant Capacity, Location, Production, Operating Efficiency, Industry Market Size, Demand & Supply, End-User Industries, Sales Channel, Regional Demand, Company Share, Manufacturing Process, 2015-2032**

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## **Abstracts**

Global Dichloroethane demand stood at 7.14 Million Tonnes in 2022 and is forecast to reach 10.26 Million Tonnes by 2032, growing at a healthy CAGR of 4.14% until 2032.

Dichloroethane also known as ethylene dichloride (EDC) is a colorless liquid with a chloroform-like odor. It is highly flammable, toxic, and carcinogenic. The major applications of dichloroethane are vinyl chloride monomer, tetraethylenepentamine, and others. Vinyl chloride monomer is the major application of dichloroethane is the precursor to polyvinyl chloride. Major end-use industries for dichloroethane are construction, automotive, electricals, and electronics. Growing demand for polyvinyl chloride (PVC) from construction and automotive coupled with the increasing demand of other application areas is expected to drive the demand for dichloroethane for the forecast period. Moreover, stringent environmental regulations regarding dichloroethane are expected to hinder demand growth during the forecast period.

In 2020, the spread of COVID-19 in major global economies caused nationwide lockdowns which had an impact on several industries. Construction and automotive were among the most affected industries during the pandemic. This had an impact on the demand for dichloroethane in 2020. Therefore, the demand for dichloroethane fell during the coronavirus pandemic.

Region-wise, Asia-pacific region holds the major share of global demand for dichloroethane due to the increasing demand of application areas including construction

and automotive. Moreover, continuous revamping of infrastructure in disaster-prone countries like Japan and South Korea is also another factor propelling the demand for dichloroethane. Increasing population and subsequent rise in per capita income in emerging economies like India and China is also another factor supporting demand rise in Asia-pacific.

Years considered for this report:

Historical Period: 2015-2022

Base Year: 2022

Estimated Year: 2023

Forecast Period: 2024–2032

This report will be delivered on an online digital platform with one-year subscription and quarterly update.

Objective of the Study:

To assess the demand-supply scenario of dichloroethane which covers production, demand and supply of dichloroethane market globally.

To analyse and forecast the market size of dichloroethane .

To classify and forecast global dichloroethane market based on end-use, sales channel and regional distribution.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in global dichloroethane market.

To identify leading players involved in the manufacturing of dichloroethane.

Major players for dichloroethane globally include Dow Chemical Co., Occidental Chemical Corp, SolVin, Formosa Plastics Corporation, Ineos, Evonik Industries AG, Vynova Group.

To extract data for global dichloroethane market, primary research surveys were conducted with dichloroethane manufacturers, suppliers, distributors, wholesalers and end users. While interviewing, the respondents were also inquired about their competitors. Through this technique, ChemAnalyst was able to include manufacturers that could not be identified due to the limitations of secondary research. Moreover, ChemAnalyst analyzed various end user segments and projected a positive outlook for Global dichloroethane market over the coming years.

ChemAnalyst calculated dichloroethane demand globally by analyzing the historical data and demand forecast which was carried out considering dichloroethane prices, materials used for production of dichloroethane . ChemAnalyst sourced these values from industry experts and company representatives and externally validated through analyzing historical sales data of respective manufacturers to arrive at the overall market size. Various secondary sources such as company websites, association reports, annual reports, etc., were also studied by ChemAnalyst.

Key Target Audience:

dichloroethane manufacturers and other stakeholders

Organizations, forums and alliances related to dichloroethane distribution

Government bodies such as regulating authorities and policy makers

The study is useful in providing answers to several critical questions that are important for industry stakeholders such as dichloroethane manufacturers, customers and policy makers. The study would also help them to target the growing segments over the coming years, thereby aiding the stakeholders in taking investment decisions and facilitating their expansion.

Report Scope:

In this report, global dichloroethane market has been segmented into following

*Global Dichloroethane Market Analysis: Plant Capacity, Location, Production, Operating Efficiency, Industry Ma...*

categories, in addition to the industry trends which have also been detailed below:

Market, by End Use -Construction, Automotive, and Electricals and Electronics and others.

Market, by Sales Channel-Direct Sales, Indirect Sales

Market, by Region-North America, APAC, Europe, MEA, South America

Available Customizations:

With the given market data, ChemAnalyst offers customizations according to a company's specific needs.

## Contents

### **1. INDUSTRY MARKET SIZE**

It is an essential metric for market analysis, as it provides insights into the overall size and growth potential of dichloroethane market in terms of value and volume.

### **2. CAPACITY BY COMPANY**

On our online platform, you can stay up to date with essential manufacturers and their current and future operation capacity on a practically real-time basis for dichloroethane.

### **3. CAPACITY BY LOCATION**

To better understand the regional supply of dichloroethane by analyzing its manufacturers' location-based capacity.

### **4. PLANT OPERATING EFFICIENCY [QUARTERLY UPDATE]**

To determine what percentage manufacturers are operating their plants or how much capacity is being currently used.

### **5. PRODUCTION BY COMPANY [QUARTERLY UPDATE]**

Study the historical annual production of dichloroethane by the leading players and forecast how it will grow in the coming years.

### **6. DEMAND BY END- USE [QUARTERLY UPDATE]**

Discover which end-user industry (Construction, Automotive, and Electricals and Electronics and others) are creating a market and the forecast for the growth of the dichloroethane market.

### **7. DEMAND BY REGION**

Analysing the change in demand of dichloroethane in different regions, i.e., North America, Europe, Asia Pacific, Middle East and Africa, and South America, that can direct you in mapping the regional demand.

## **8. DEMAND BY SALES CHANNEL (DIRECT AND INDIRECT)**

Multiple channels are used to sell dichloroethane. Our sales channel will help in analyzing whether distributors and dealers or direct sales make up most of the industry's sales.

## **10. DEMAND-SUPPLY GAP**

Determine the supply-demand gap to gain information about the trade surplus or deficiency of dichloroethane.

## **11. COMPANY SHARE**

Figure out what proportion of the market share of dichloroethane is currently held by leading players across the globe.

## **12. MANUFACTURING PROCESS**

Discover insights into the intricate manufacturing process of dichloroethane.

## **13. PRICING ANALYSIS & FORECAST**

Analyze historical prices since 2015 & Forecast on three months rolling period for next 12 months.

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