

Global Diagnostic Imaging Market By Product Type (Architecture (Open/Closed), By Field Strength (High and Very-High Field MRI Systems)) By Systems (Ultrasound Systems, Nuclear Imaging Systems, X-Ray Imaging Systems, CT Scanner, MRI System, Mammography System, Fluoroscopy), By Portability (Stationary, Portability), By Application (OB/Gyn, Orthopaedic, Musculoskeletal, Neuro &Spine, General Imaging, Cardio &Thoracic, Breast health, Others), By End Users (Hospitals, Diagnostic Imaging Centers, Others), By Region, Forecast & Opportunities, 2025

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Abstracts

The global diagnostic imaging market is expected to witness steady growth during the forecast period. Diagnostic imaging is the visualization of body organs for timely and early diagnosis and treatment. The market is expected to grow on the back of rising geriatric population in the world. In this era, technology and the medical sciences sector have joined hands which has helped people to get better treatments with the help of ultrasound, X-rays, etc. Looking at the utility of diagnostic imaging, governments have now initiated funding for such type of medical devices, which is also a driving factor for this market. However, cost expensiveness and high maintenance can be a hurdle in the growth of the market.

The global diagnostic imaging market is segmented on the basis of product type,

systems, portability, applications, end users and region. The system segment is divided into ultrasound systems, nuclear imaging systems, X-ray Imaging systems, CT scanners, MRI systems, Mammography systems and fluoroscopy. In 2019, X-ray systems accounted for the largest share due to the rising cases of chronic diseases which require analog or digital X-ray for diagnosis.

In terms of regional analysis, global diagnostics imaging market is segregated into Asia-Pacific, Europe, North America, South America, and Middle East & Africa. Majority of diagnostic imaging-based companies are present in the North America region contributing to the largest share of region in 2019. However, Asia-Pacific is to forecast witness highest growth rate due to the rising awareness pertaining to the surging use of diagnostic imaging in budding economies like India and China.

Leading players in the global diagnostic imaging market include Roche, Phillips Healthcare, Abbott, Danaher, GE Healthcare, Siemens Healthineers, Canon, ThermoFisher Scientific, Fujifilm, Biomerieux, Sysmex, Ortho Clinical Diagnostics, OBD, Bio Rad, Hologic, Konica Minolta, Grifols, DiaSorin, Varex Imaging, Exact Sciences, etc. The companies operating in the market are investing in product developments and R&D in order to launch new diagnostic devices in the market.

Years considered for this report:

Historical Years: 2015-2018

Base Year: 2019

Estimated Year: 2020

Forecast Period: 2021–2025

Objective of the Study:

To analyze and forecast the market size of global diagnostic imaging market.

To classify and forecast global diagnostic imaging market based on product type, systems, portability, applications, end users and region.

To identify drivers and challenges for global diagnostic imaging market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in global diagnostic imaging market.

To conduct pricing analysis for global diagnostic imaging market.

To identify and analyze the profile of leading players operating in global diagnostic imaging market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of hospitals and diagnostic imaging centers across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the hospitals and diagnostic imaging centers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the hospitals and diagnostic imaging centers and presence of all major players across the globe.

TechSci Research calculated the market size of global diagnostic imaging market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Diagnostic imaging companies, hospitals/clinics, research organizations and other stakeholders

Government bodies such as regulating authorities and policy makers

Organizations, forums and alliances related to diagnostic imaging market

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as hospitals and diagnostic imaging centers, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, global diagnostic imaging market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Market, By Product Type

By Architecture

Open

Closed

By Field Strength

High and Very-High Field MRI Systems

Low-To-Mid-Field Systems

Ultra-high field Systems

Market, By Systems:

Ultrasound Systems

2D

3D

4D

Doppler

High-Intensity Focused Ultrasound

Electrocorporeal Shock Wave Lithotripsy

Nuclear Imaging Systems

Hybrid Spect Systems

Positron Emission Tomography (PET)

Single Photon Emission Photography (SPECT)

X-Ray Imaging Systems

Analog X-Ray Imaging Systems

Digital X-Ray Imaging Systems

CT Scanner

High End Slice

Mid End Slice

Low End Slice

MRI System

Mammography System

Fluoroscopy

Market, By Portability:

Stationary

Portability

Market, By Application:

OB/Gyn

Orthopaedic

Musculosekeletal

Neuro &Spine

General Imaging

Cardio &Thoracic

Breast health

Others

Market, By End-User:

Hospitals

Diagnostic Imaging Centers

Others

Market, By Region:

Asia-Pacific

China

India

Japan

South Korea

Australia

Europe

United Kingdom

Italy

France

Germany

Spain

North America

United States

Mexico

Canada

South America

Brazil

Argentina

Colombia

Middle east & Africa

UAE

Saudi Arabia

South Africa

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in global

Global Diagnostic Imaging Market By Product Type (Architecture (Open/Closed), By Field Strength (High and Ver...

diagnostic imaging market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

2. RESEARCH METHODOLOGY

3. IMPACT OF COVID-19 ON GLOBAL DIAGNOSTICS IMAGING MARKET

4. EXECUTIVE SUMMARY

5. GLOBAL DIAGNOSTIC IMAGING MARKET OUTLOOK

5.1. Market Size & Forecast

5.1.1. By Value

5.1.2. By Volume

5.2. Market Share & Forecast

5.2.1. By Product Type

5.2.1.1. By Architecture (Open/Closed)

5.2.1.2. By Field Strength (High and Very-High Field MRI Systems/Low-To-Mid-Field Systems/Ultra high field Systems)

5.2.2. By Systems

5.2.2.1. Ultrasound Systems (2D, 3D, 4D, Doppler, High-Intensity Focused Ultrasound, Electrocorporeal Shock Wave Lithotripsy)

5.2.2.2. Nuclear Imaging Systems (Hybrid Spect Systems, Positron Emission Tomography (PET), Single Photon Emission Photography (SPECT))

5.2.2.3. X-Ray Imaging Systems (Analog X-Ray Imaging Systems, Digital X-Ray Imaging Systems)

5.2.2.4. CT Scanner (High End Slice, Mid End Slice, Low End Slice)

5.2.2.5. MRI System

5.2.2.6. Mammography System

5.2.2.7. Fluoroscopy

5.2.3. By Portability (Stationary, Portability)

5.2.4. By Application (OB/Gyn, Orthopaedic, Musculoskeletal, Neuro & Spine, General Imaging, Cardio & Thoracic, Breast health, Others)

5.2.5. By End-User (Hospitals, Diagnostic Imaging Centers, Others)

5.2.6. By Region

5.2.7. By Company (2019)

5.3. Market Attractiveness Index

6. ASIA-PACIFIC DIAGNOSTIC IMAGING MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.1.2. By Volume

6.2. Market Share & Forecast

6.2.1. By Product Type

6.2.2. By Systems

6.2.3. By Portability

6.2.4. By Application

6.2.5. By End-User

6.2.6. By Country (China; India; Japan; South Korea; Australia)

6.3. Asia-Pacific: Country Analysis

6.3.1. China Diagnostic Imaging Market Outlook

6.3.1.1. Market Size & Forecast

6.3.1.1.1. By Value

6.3.1.1.2. By Volume

6.3.1.2. Market Share & Forecast

6.3.1.2.1. By Product Type

6.3.1.2.2. By Systems

6.3.1.2.3. By Portability

6.3.1.2.4. By Application

6.3.1.2.5. By End-User

6.3.2. India Diagnostic Imaging Market Outlook

6.3.2.1. Market Size & Forecast

6.3.2.1.1. By Value

6.3.2.1.2. By Volume

6.3.2.2. Market Share & Forecast

6.3.2.2.1. By Product Type

6.3.2.2.2. By Systems

6.3.2.2.3. By Portability

6.3.2.2.4. By Application

6.3.2.2.5. By End-user

6.3.3. Japan Diagnostic Imaging Market Outlook

6.3.3.1. Market Size & Forecast

6.3.3.1.1. By Value

6.3.3.1.2. By Volume

6.3.3.2. Market Share & Forecast

6.3.3.2.1. By Product Type

- 6.3.3.2.2. By Systems
- 6.3.3.2.3. By Portability
- 6.3.3.2.4. By Application
- 6.3.3.2.5. By End-user
- 6.3.4. South Korea Diagnostic Imaging Market Outlook
 - 6.3.4.1. Market Size & Forecast
 - 6.3.4.1.1. By Value
 - 6.3.4.1.2. By Volume
 - 6.3.4.2. Market Share & Forecast
 - 6.3.4.2.1. By Product Type
 - 6.3.4.2.2. By Systems
 - 6.3.4.2.3. By Portability
 - 6.3.4.2.4. By Application
 - 6.3.4.2.5. By End-User
- 6.3.5. Australia Diagnostic Imaging Market Outlook
 - 6.3.5.1. Market Size & Forecast
 - 6.3.5.1.1. By Value
 - 6.3.5.1.2. By Volume
 - 6.3.5.2. Market Share & Forecast
 - 6.3.5.2.1. By Product Type
 - 6.3.5.2.2. By Systems
 - 6.3.5.2.3. By Portability
 - 6.3.5.2.4. By Application
 - 6.3.5.2.5. By End-User

7. EUROPE DIAGNOSTIC IMAGING MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
 - 7.1.2. By Volume
- 7.2. Market Share & Forecast
 - 7.2.1. By Product Type
 - 7.2.2. By Systems
 - 7.2.3. By Portability
 - 7.2.4. By Application
 - 7.2.5. By End-User
 - 7.2.6. By Country (United Kingdom; Italy; France; Germany; Spain)
- 7.3. Europe: Country Analysis
 - 7.3.1. United Kingdom Diagnostic Imaging Market Outlook

- 7.3.1.1. Market Size & Forecast
 - 7.3.1.1.1. By Value
 - 7.3.1.1.2. By Volume
- 7.3.1.2. Market Share & Forecast
 - 7.3.1.2.1. By Product Type
 - 7.3.1.2.2. By Systems
 - 7.3.1.2.3. By Portability
 - 7.3.1.2.4. By Application
 - 7.3.1.2.5. By End-User
- 7.3.2. Italy Diagnostic Imaging Market Outlook
 - 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value
 - 7.3.2.1.2. By Volume
 - 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By Product Type
 - 7.3.2.2.2. By Systems
 - 7.3.2.2.3. By Portability
 - 7.3.2.2.4. By Application
 - 7.3.2.2.5. By End-User
- 7.3.3. France Diagnostic Imaging Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value
 - 7.3.3.1.2. By Volume
 - 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. By Product Type
 - 7.3.3.2.2. By Systems
 - 7.3.3.2.3. By Portability
 - 7.3.3.2.4. By Application
 - 7.3.3.2.5. By End-User
- 7.3.4. Germany Diagnostic Imaging Market Outlook
 - 7.3.4.1. Market Size & Forecast
 - 7.3.4.1.1. By Value
 - 7.3.4.1.2. By Volume
 - 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Product Type
 - 7.3.4.2.2. By Systems
 - 7.3.4.2.3. By Portability
 - 7.3.4.2.4. By Application
 - 7.3.4.2.5. By End-User

7.3.5. Spain Diagnostic Imaging Market Outlook

7.3.5.1. Market Size & Forecast

7.3.5.1.1. By Value

7.3.5.1.2. By Volume

7.3.5.2. Market Share & Forecast

7.3.5.2.1. By Product Type

7.3.5.2.2. By Systems

7.3.5.2.3. By Portability

7.3.5.2.4. By Application

7.3.5.2.5. By End-User

8. NORTH AMERICA DIAGNOSTIC IMAGING MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.1.2. By Volume

8.2. Market Share & Forecast

8.2.1. By Product Type

8.2.2. By Systems

8.2.3. By Portability

8.2.4. By Application

8.2.5. By End-User

8.2.6. By Country (United States, Mexico, Canada)

8.3. North America: Country Analysis

8.3.1. United States Diagnostic Imaging Market Outlook

8.3.1.1. Market Size & Forecast

8.3.1.1.1. By Value

8.3.1.1.2. By Volume

8.3.1.2. Market Share & Forecast

8.3.1.2.1. By Product Type

8.3.1.2.2. By Systems

8.3.1.2.3. By Portability

8.3.1.2.4. By Application

8.3.1.2.5. By End-User

8.3.2. Mexico Diagnostic Imaging Market Outlook

8.3.2.1. Market Size & Forecast

8.3.2.1.1. By Value

8.3.2.1.2. By Volume

8.3.2.2. Market Share & Forecast

- 8.3.2.2.1. By Product Type
- 8.3.2.2.2. By Systems
- 8.3.2.2.3. By Portability
- 8.3.2.2.4. By Application
- 8.3.2.2.5. By End-User
- 8.3.3. Canada Diagnostic Imaging Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value
 - 8.3.3.1.2. By Volume
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Product Type
 - 8.3.3.2.2. By Systems
 - 8.3.3.2.3. By Portability
 - 8.3.3.2.4. By Application
 - 8.3.3.2.5. By End-User

9. SOUTH AMERICA DIAGNOSTIC IMAGING MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
 - 9.1.2. By Volume
- 9.2. Market Share & Forecast
 - 9.2.1. By Product Type
 - 9.2.2. By Systems
 - 9.2.3. By Portability
 - 9.2.4. By Application
 - 9.2.5. By End-User
 - 9.2.6. By Country (Brazil, Argentina, Colombia)
- 9.3. South America: Country Analysis
 - 9.3.1. Brazil Diagnostic Imaging Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.1.2. By Volume
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Product Type
 - 9.3.1.2.2. By Systems
 - 9.3.1.2.3. By Portability
 - 9.3.1.2.4. By Application
 - 9.3.1.2.5. By End-User

9.3.2. Argentina Diagnostic Imaging Market Outlook

9.3.2.1. Market Size & Forecast

9.3.2.1.1. By Value

9.3.2.1.2. By Volume

9.3.2.2. Market Share & Forecast

9.3.2.2.1. By Product Type

9.3.2.2.2. By Systems

9.3.2.2.3. By Portability

9.3.2.2.4. By Application

9.3.2.2.5. By End-User

9.3.3. Colombia Diagnostic Imaging Market Outlook

9.3.3.1. Market Size & Forecast

9.3.3.1.1. By Value

9.3.3.1.2. By Volume

9.3.3.2. Market Share & Forecast

9.3.3.2.1. By Product Type

9.3.3.2.2. By Systems

9.3.3.2.3. By Portability

9.3.3.2.4. By Application

9.3.3.2.5. By End-User

10. MIDDLE EAST AND AFRICA (MEA) DIAGNOSTIC IMAGING MARKET OUTLOOK

10.1. Market Size & Forecast

10.1.1. By Value

10.1.2. By Volume

10.2. Market Share & Forecast

10.2.1. By Product Type

10.2.2. By Systems

10.2.3. By Portability

10.2.4. By Application

10.2.5. By End-User

10.2.6. By Country (UAE; Saudi Arabia; Iraq, South Africa)

10.3. Middle East and Africa (MEA): Country Analysis

10.3.1. UAE Diagnostic Imaging Market Outlook

10.3.1.1. Market Size & Forecast

10.3.1.1.1. By Value

10.3.1.1.2. By Volume

- 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Product Type
 - 10.3.1.2.2. By Systems
 - 10.3.1.2.3. By Portability
 - 10.3.1.2.4. By Application
 - 10.3.1.2.5. By End-User
- 10.3.2. Saudi Arabia Diagnostic Imaging Market Outlook
 - 10.3.2.1. Market Size & Forecast
 - 10.3.2.1.1. By Value
 - 10.3.2.1.2. By Volume
 - 10.3.2.2. Market Share & Forecast
 - 10.3.2.2.1. By Product Type
 - 10.3.2.2.2. By Systems
 - 10.3.2.2.3. By Portability
 - 10.3.2.2.4. By Application
 - 10.3.2.2.5. By End-User
- 10.3.3. South Africa Diagnostic Imaging Market Outlook
 - 10.3.3.1. Market Size & Forecast
 - 10.3.3.1.1. By Value
 - 10.3.3.1.2. By Volume
 - 10.3.3.2. Market Share & Forecast
 - 10.3.3.2.1. By Product Type
 - 10.3.3.2.2. By Systems
 - 10.3.3.2.3. By Portability
 - 10.3.3.2.4. By Application
 - 10.3.3.2.5. By End-User

11. MARKET DYNAMICS

- 11.1. Drivers
- 11.2. Challenges
- 11.3. Porter's Five Force Analysis

12. MARKET TRENDS & DEVELOPMENTS

13. COMPETITIVE LANDSCAPE

- 13.1. Competition Outlook
- 13.2. Company Profiles

- 13.2.1. Roche
- 13.2.2. Phillips Healthcare
- 13.2.3. Abbott
- 13.2.4. Danaher
- 13.2.5. GE Healthcare
- 13.2.6. Siemens Healthineers
- 13.2.7. Canon
- 13.2.8. ThermoFisher Scientific
- 13.2.9. Fujifilm
- 13.2.10. Biomerieux
- 13.2.11. Sysmex
- 13.2.12. Ortho Clinical Diagnostics
- 13.2.13. OBD
- 13.2.14. Bio Rad
- 13.2.15. Hologic
- 13.2.16. Konica Minolta
- 13.2.17. Grifols
- 13.2.18. DiaSorin
- 13.2.19. Varex Imaging
- 13.2.20. Exact Sciences

14. STRATEGIC RECOMMENDATIONS

15. ABOUT US & DISCLAIMER

List Of Figures

LIST OF FIGURES

Figure 1: Global Diagnostic Imaging Market Size, By Value (USD Million), 2016-2026F

Figure 2: Global Diagnostic Imaging Market Share, By Product, By Architecture, 2016-2026F

Figure 3: Global Diagnostic Imaging Market Share, By Product, By Field Strength, 2016-2026F

Figure 4: Global Diagnostic Imaging Market Share, By Systems, 2016-2026F

Figure 6: Global Diagnostic Imaging Market Share, By Portability, 2016-2026F

Figure 7: Global Diagnostic Imaging Market Share, By Application, 2016-2026F

Figure 8: Global Diagnostic Imaging Market Share, By End-User, 2016-2026F

Figure 9: Global Diagnostic Imaging Market, Market Map, By Region, By Value, 2016-2026F

Figure 10: Asia-Pacific Diagnostic Imaging Market Size, By Value (USD Million), 2016-2026F

Figure 11: Asia-Pacific Diagnostic Imaging Market Share, By Product, By Architecture, 2016-2026F

Figure 12: Asia-Pacific Diagnostic Imaging Market Share, By Product, By Field Strength, 2016-2026F

Figure 13: Asia-Pacific Diagnostic Imaging Market Share, By Systems, 2016-2026F

Figure 14: Asia-Pacific Diagnostic Imaging Market Share, By Portability, 2016-2026F

Figure 15: Asia-Pacific Diagnostic Imaging Market Share, By Application, 2016-2026F

Figure 16: Asia-Pacific Diagnostic Imaging Market Share, By End-User, 2016-2026F

Figure 17: Asia-Pacific Diagnostic Imaging Market, Market Map, By Country, By Value, 2016-2026F

Figure 18: China Diagnostic Imaging Market Size, By Value (USD Million), 2016-2026F

Figure 19: China Diagnostic Imaging Market Share, By Product, By Architecture, 2016-2026F

Figure 20: China Diagnostic Imaging Market Share, By Product, By Field Strength, 2016-2026F

Figure 21: China Diagnostic Imaging Market Share, By Systems, 2016-2026F

Figure 22: China Diagnostic Imaging Market Share, By Portability, 2016-2026F

Figure 23: China Diagnostic Imaging Market Share, By Application, 2016-2026F

Figure 24: China Diagnostic Imaging Market Share, By End-User, 2016-2026F

Figure 25: India Diagnostic Imaging Market Size, By Value (USD Million), 2016-2026F

Figure 27: India Diagnostic Imaging Market Share, By Product, By Architecture, 2016-2026F

Figure 28: India Diagnostic Imaging Market Share, By Product, By Field Strength, 2016-2026F

Figure 29: India Diagnostic Imaging Market Share, By Systems, 2016-2026F

Figure 30: India Diagnostic Imaging Market, By Portability, 2016-2026F

Figure 31: India Diagnostic Imaging Market Size, By Application, 2016-2026F

Figure 32: India Diagnostic Imaging Market Share, By End-User, 2016-2026F

Figure 33: Japan Diagnostic Imaging Market Size, By Value (USD Million), 2016-2026F

Figure 34: Japan Diagnostic Imaging Market Share, By Product, By Architecture, 2016-2026F

Figure 35: Japan Diagnostic Imaging Market Share, By Product, By Field Strength, 2016-2026F

Figure 36: Japan Diagnostic Imaging Market Share, By Systems, 2016-2026F

Figure 37: Japan Diagnostic Imaging Market, By Portability, 2016-2026F

Figure 38: Japan Diagnostic Imaging Market Size, By Application, 2016-2026F

Figure 39: Japan Diagnostic Imaging Market Share, By End-User, 2016-2026F

Figure 40: South Korea Diagnostic Imaging Market Size, By Value (USD Million), 2016-2026F

Figure 41: South Korea Diagnostic Imaging Market Share, By Product, By Architecture, 2016-2026F

Figure 42: South Korea Diagnostic Imaging Market Share, By Product, By Field Strength, 2016-2026F

Figure 43: South Korea Diagnostic Imaging Market Share, By Systems, 2016-2026F

Figure 44: South Korea Diagnostic Imaging Market, By Portability, 2016-2026F

Figure 45: South Korea Diagnostic Imaging Market Size, By Application, 2016-2026F

Figure 46: South Korea Diagnostic Imaging Market Share, By End-User, 2016-2026F

Figure 47: Australia Diagnostic Imaging Market Size, By Value (USD Million), 2016-2026F

Figure 48: Australia Diagnostic Imaging Market Share, By Product, By Architecture, 2016-2026F

Figure 49: Australia Diagnostic Imaging Market Share, By Product, By Field Strength, 2016-2026F

Figure 50: Australia Diagnostic Imaging Market Share, By Systems, 2016-2026F

Figure 51: Australia Diagnostic Imaging Market, By Portability, 2016-2026F

Figure 52: Australia Diagnostic Imaging Market Size, By Application, 2016-2026F

Figure 53: Australia Diagnostic Imaging Market Share, By End-User, 2016-2026F

Figure 54: Europe Diagnostic Imaging Market Size, By Value (USD Million), 2016-2026F

Figure 55: Europe Diagnostic Imaging Market Share, By Product, By Architecture, 2016-2026F

Figure 56: Europe Diagnostic Imaging Market Share, By Product, By Field Strength, 2016-2026F

Figure 57: Europe Diagnostic Imaging Market Share, By Systems, 2016-2026F

Figure 58: Europe Diagnostic Imaging Market Share, By Portability, 2016-2026F

Figure 59: Europe Diagnostic Imaging Market Share, By Application, 2016-2026F

Figure 60: Europe Diagnostic Imaging Market Share, By End-User, 2016-2026F

Figure 61: Europe Diagnostic Imaging Market, Market Map, By Country, By Value, 2016-2026F

Figure 62: United Kingdom Diagnostic Imaging Market Size, By Value (USD Million), 2016-2026F

Figure 63: United Kingdom Diagnostic Imaging Market Share, By Product, By Architecture, 2016-2026F

Figure 64: United Kingdom Diagnostic Imaging Market Share, By Product, By Field Strength, 2016-2026F

Figure 65: United Kingdom Diagnostic Imaging Market Share, By Systems, 2016-2026F

Figure 66: United Kingdom Diagnostic Imaging Market, By Portability, 2016-2026F

Figure 67: United Kingdom Diagnostic Imaging Market Size, By Application, 2016-2026F

Figure 68: United Kingdom Diagnostic Imaging Market Share, By End-User, 2016-2026F

Figure 69: Italy Diagnostic Imaging Market Size, By Value (USD Million), 2016-2026F

Figure 70: Italy Diagnostic Imaging Market Share, By Product, By Architecture, 2016-2026F

Figure 71: Italy Diagnostic Imaging Market Share, By Product, By Field Strength, 2016-2026F

Figure 72: Italy Diagnostic Imaging Market Share, By Systems, 2016-2026F

Figure 73: Italy Diagnostic Imaging Market, By Portability, 2016-2026F

Figure 74: Italy Diagnostic Imaging Market Size, By Application, 2016-2026F

Figure 75: Italy Diagnostic Imaging Market Share, By End-User, 2016-2026F

Figure 76: France Diagnostic Imaging Market Size, By Value (USD Million), 2016-2026F

Figure 77: France Diagnostic Imaging Market Share, By Product, By Architecture, 2016-2026F

Figure 78: France Diagnostic Imaging Market Share, By Product, By Field Strength, 2016-2026F

Figure 79: France Diagnostic Imaging Market Share, By Systems, 2016-2026F

Figure 80: France Diagnostic Imaging Market, By Portability, 2016-2026F

Figure 81: France Diagnostic Imaging Market Size, By Application, 2016-2026F

Figure 82: France Diagnostic Imaging Market Share, By End-User, 2016-2026F

Figure 83: Spain Diagnostic Imaging Market Size, By Value (USD Million), 2016-2026F

Figure 84: Spain Diagnostic Imaging Market Share, By Product, By Architecture, 2016-2026F

Figure 85: Spain Diagnostic Imaging Market Share, By Product, By Field Strength, 2016-2026F

Figure 86: Spain Diagnostic Imaging Market Share, By Systems, 2016-2026F

Figure 87: Spain Diagnostic Imaging Market, By Portability, 2016-2026F

Figure 88: Spain Diagnostic Imaging Market Size, By Application, 2016-2026F

Figure 89: Spain Diagnostic Imaging Market Share, By End-User, 2016-2026F

Figure 90: Mexico Diagnostic Imaging Market Share, By Product, 2016-2026F

Figure 91: Mexico Diagnostic Imaging Market Share, By Application, 2016-2026F

Figure 92: Mexico Diagnostic Imaging Market Share, By End-User, 2016-2026F

Figure 93: Mexico Diagnostic Imaging Market, Market Map, By Product, By Value, 2016-2026F

Figure 94: Europe Diagnostic Imaging Market Size, By Value (USD Million), 2016-2026F

Figure 95: Europe Diagnostic Imaging Market Share, By Product (USD Million), 2016-2026F

Figure 96: Europe Diagnostic Imaging Market Share, By Application (USD Million), 2016-2026F

Figure 97: Europe Diagnostic Imaging Market Share, By End-User (USD Million), 2016-2026F

Figure 98: Europe Diagnostic Imaging Market Share, By Country (USD Million), 2016-2026F

Figure 99: Europe Diagnostic Imaging Market, Market Map, By Country, By Value, 2016-2026F

Figure 100: Europe Diagnostic Imaging Market, Market Map, By Product, By Value, 2016-2026F

Figure 101: France Diagnostic Imaging Market Size, By Value (USD Million), 2016-2026F

Figure 102: France Diagnostic Imaging Market Share, By Product, 2016-2026F

Figure 103: France Diagnostic Imaging Market Share, By Application, 2016-2026F

Figure 104: France Diagnostic Imaging Market Share, By End-User, 2016-2026F

Figure 105: France Diagnostic Imaging Market, Market Map, By Product, By Value, 2016-2026F

Figure 106: Germany Diagnostic Imaging Market Size, By Value (USD Million), 2016-2026F

Figure 107: Germany Diagnostic Imaging Market Share, By Product, 2016-2026F

Figure 108: Germany Diagnostic Imaging Market Share, By Application, 2016-2026F

Figure 109: Germany Diagnostic Imaging Market Share, By End-User, 2016-2026F

Figure 110: Germany Diagnostic Imaging Market, Market Map, By Product, By Value, 2016-2026F

Figure 111: United Kingdom Diagnostic Imaging Market Size, By Value (USD Million), 2016-2026F

Figure 112: United Kingdom Diagnostic Imaging Market Share, By Product, 2016-2026F

Figure 113: United Kingdom Diagnostic Imaging Market Share, By Application, 2016-2026F

Figure 114: United Kingdom Diagnostic Imaging Market Share, By End-User, 2016-2026F

Figure 115: United Kingdom Diagnostic Imaging Market, Market Map, By Product, By Value, 2016-2026F

Figure 116: Italy Diagnostic Imaging Market Size, By Value (USD Million), 2016-2026F

Figure 117: Italy Diagnostic Imaging Market Share, By Product, 2016-2026F

Figure 118: Italy Diagnostic Imaging Market Share, By Application, 2016-2026F

Figure 119: Italy Diagnostic Imaging Market Share, By End-User, 2016-2026F

Figure 120: Italy Diagnostic Imaging Market, Market Map, By Product, By Value, 2016-2026F

Figure 121: Spain Diagnostic Imaging Market Size, By Value (USD Million), 2016-2026F

Figure 122: Spain Diagnostic Imaging Market Share, By Product, 2016-2026F

Figure 123: Spain Diagnostic Imaging Market Share, By Application, 2016-2026F

Figure 124: Spain Diagnostic Imaging Market Share, By End-User, 2016-2026F

Figure 125: North America Diagnostic Imaging Market Size, By Value (USD Million), 2016-2026F

Figure 126: North America Diagnostic Imaging Market Share, By Product, By Architecture, 2016-2026F

Figure 127: North America Diagnostic Imaging Market Share, By Product, By Field Strength, 2016-2026F

Figure 128: North America Diagnostic Imaging Market Share, By Systems, 2016-2026F

Figure 129: North America Diagnostic Imaging Market Share, By Portability, 2016-2026F

Figure 130: North America Diagnostic Imaging Market Share, By Application, 2016-2026F

Figure 131: North America Diagnostic Imaging Market Share, By End-User, 2016-2026F

Figure 132: North America Diagnostic Imaging Market, Market Map, By Country, By Value, 2016-2026F

Figure 133: United States Diagnostic Imaging Market Size, By Value (USD Million), 2016-2026F

Figure 134: United States Diagnostic Imaging Market Share, By Product, By Architecture, 2016-2026F

Figure 135: United States Diagnostic Imaging Market Share, By Product, By Field Strength, 2016-2026F

Figure 136: United States Diagnostic Imaging Market Share, By Systems, 2016-2026F

Figure 137: United States Diagnostic Imaging Market, By Portability, 2016-2026F

Figure 138: United States Diagnostic Imaging Market Size, By Application, 2016-2026F

Figure 139: United States Diagnostic Imaging Market Share, By End-User, 2016-2026F

Figure 140: Canada Diagnostic Imaging Market Size, By Value (USD Million), 2016-2026F

Figure 141: Canada Diagnostic Imaging Market Share, By Product, By Architecture, 2016-2026F

Figure 142: Canada Diagnostic Imaging Market Share, By Product, By Field Strength, 2016-2026F

Figure 143: Canada Diagnostic Imaging Market Share, By Systems, 2016-2026F

Figure 144: Canada Diagnostic Imaging Market, By Portability, 2016-2026F

Figure 145: Canada Diagnostic Imaging Market Size, By Application, 2016-2026F

Figure 146: Canada Diagnostic Imaging Market Share, By End-User, 2016-2026F

Figure 147: Mexico Diagnostic Imaging Market Size, By Value (USD Million), 2016-2026F

Figure 148: Mexico Diagnostic Imaging Market Share, By Product, By Architecture, 2016-2026F

Figure 149: Mexico Diagnostic Imaging Market Share, By Product, By Field Strength, 2016-2026F

Figure 150: Mexico Diagnostic Imaging Market Share, By Systems, 2016-2026F

Figure 151: Mexico Diagnostic Imaging Market, By Portability, 2016-2026F

Figure 152: Mexico Diagnostic Imaging Market Size, By Application, 2016-2026F

Figure 153: Mexico Diagnostic Imaging Market Share, By End-User, 2016-2026F

Figure 154: South America Diagnostic Imaging Market Size, By Value (USD Million), 2016-2026F

Figure 155: South America Diagnostic Imaging Market Share, By Product, By Architecture, 2016-2026F

Figure 156: South America Diagnostic Imaging Market Share, By Product, By Field Strength, 2016-2026F

Figure 157: South America Diagnostic Imaging Market Share, By Systems, 2016-2026F

Figure 158: South America Diagnostic Imaging Market Share, By Portability, 2016-2026F

Figure 159: South America Diagnostic Imaging Market Share, By Application, 2016-2026F

Figure 160: South America Diagnostic Imaging Market Share, By End-User, 2016-2026F

Figure 161: South America Diagnostic Imaging Market, Market Map, By Country, By Value, 2016-2026F

Figure 162: Brazil Diagnostic Imaging Market Size, By Value (USD Million), 2016-2026F

Figure 163: Brazil Diagnostic Imaging Market Share, By Product, By Architecture, 2016-2026F

Figure 164: Brazil Diagnostic Imaging Market Share, By Product, By Field Strength, 2016-2026F

Figure 165: Brazil Diagnostic Imaging Market Share, By Systems, 2016-2026F

Figure 166: Brazil Diagnostic Imaging Market, By Portability, 2016-2026F

Figure 167: Brazil Diagnostic Imaging Market Size, By Application, 2016-2026F

Figure 168: Brazil Diagnostic Imaging Market Share, By End-User, 2016-2026F

Figure 169: Argentina Diagnostic Imaging Market Size, By Value (USD Million), 2016-2026F

Figure 170: Argentina Diagnostic Imaging Market Share, By Product, By Architecture, 2016-2026F

Figure 171: Argentina Diagnostic Imaging Market Share, By Product, By Field Strength, 2016-2026F

Figure 172: Argentina Diagnostic Imaging Market Share, By Systems, 2016-2026F

Figure 173: Argentina Diagnostic Imaging Market, By Portability, 2016-2026F

Figure 174: Argentina Diagnostic Imaging Market Size, By Application, 2016-2026F

Figure 175: Argentina Diagnostic Imaging Market Share, By End-User, 2016-2026F

Figure 176: Colombia Diagnostic Imaging Market Size, By Value (USD Million), 2016-2026F

Figure 177: Colombia Diagnostic Imaging Market Share, By Product, By Architecture, 2016-2026F

Figure 178: Colombia Diagnostic Imaging Market Share, By Product, By Field Strength, 2016-2026F

Figure 179: Colombia Diagnostic Imaging Market Share, By Systems, 2016-2026F

Figure 180: Colombia Diagnostic Imaging Market, By Portability, 2016-2026F

Figure 181: Colombia Diagnostic Imaging Market Size, By Application, 2016-2026F

Figure 182: Colombia Diagnostic Imaging Market Share, By End-User, 2016-2026F

Figure 183: Middle East and Africa Diagnostic Imaging Market Size, By Value (USD Million), 2016-2026F

Figure 184: Middle East and Africa Diagnostic Imaging Market Share, By Product, By Architecture, 2016-2026F

Figure 185: Middle East and Africa Diagnostic Imaging Market Share, By Product, By Field Strength, 2016-2026F

Figure 186: Middle East and Africa Diagnostic Imaging Market Share, By Systems, 2016-2026F

Figure 187: Middle East and Africa Diagnostic Imaging Market Share, By Portability, 2016-2026F

Figure 188: Middle East and Africa Diagnostic Imaging Market Share, By Application, 2016-2026F

Figure 189: Middle East and Africa Diagnostic Imaging Market Share, By End-User, 2016-2026F

Figure 190: Middle East and Africa D

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