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Global Dental Implants Market, By Material (Titanium v/s Zirconium) By Design (Tapered v/s Parallel-Walled) By Type (Root-Form v/s Plate-Form) By Connection Type (Internal, External, One-Piece) By Procedure (One-Stage & Two Stage Surgeries v/s Immediate Loading) By Application (Single Tooth Replacement v/s Multi-Tooth Bridge Securement) By End User (Dental Clinics, Hospitals, Others) By Region, Competition Forecast & Opportunities, 2026

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Abstracts

The global dental implants market stood at USD4207.59 million in 2020 and is further expected to grow at a CAGR of 7.16%, during the forecast period. This can be ascribed to increasing applications of dental implants in various therapeutic areas such as tooth replacement procedures, tooth decay, among others. Additionally, growing demand for prosthetics is a major driver for the growth of global dental implants market. Besides, growing dental problems globally due to unhealthy eating habits will spur the usage of dental implants. According to the Federation Dental International (FDI), oral disorders affect more than 3.9 million people worldwide. Tooth decay individually affects around 40% of the population. All these factors are expected to fuel the market growth over the next few years.

Global dental implants market is segmented by material, design, type, connection type, procedure, application, end user, and region. Among them, titanium dental implants dominated the market in 2020 with a share of 88.38% and is expected to maintain its dominance over the forecast period owing to its suitability to almost all procedures, biocompatibility, and their non-allergic nature. Moreover, the market for zirconium is

also expected to witness significant growth during the forecast period owing to the similarity in functionality and features to titanium.

Some of the major competitors in the market are Institut Straumann AG, Envista Holdings Corporation, DENTSPLY Sirona, Inc., Zimmer Biomet Holdings, Inc., Henry Schein, Inc., AVINENT Implant System S.L.U, OSSTEM Implant Co., Ltd., Bicon, LLC, Adin Dental Implant Systems Ltd., DIO Corporation, Thommen Medical AG, Southern Implants Inc., BioHorizons IPH, Inc., Anthogyr SAS, T-Plus Implant Tech. Co Ltd. The companies are focusing on extensive research and developments activities to stay competitive in the market. Other competitive strategies include formation of alliances and partnerships.

Years considered for this report:

Historical Years: 2016 – 2019

Base Year: 2020

Estimated Year: 2021

Forecast Period: 2022 – 2026F

Objective of the Study:

To analyze historical growth in market size of global dental implants market from 2016 to 2020.

To estimate and forecast the market size of global dental implants market from 2021 to 2026 and growth rate until 2026.

To classify and forecast global dental implants market based on material, design, type, connection type, procedure, application, end user, and regional distribution.

To identify dominant region or segment in the global dental implants market.

To identify drivers and challenges for global dental implants market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in global dental implants market.

To identify and analyse the profiles of leading players operating in global dental implants market.

To identify key sustainable strategies adopted by market players in global dental implants market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers, suppliers, and service providers across the country. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufactures which could not be identified due to the limitations of secondary research.

TechSci Research analysed the manufactures, distribution channels and presence of all major players across the country.

TechSci Research calculated the market size of Global dental implants market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated them through analysing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Dental Implants manufacturers, end users, and other stakeholders

Distributers and suppliers of dental implants' products and services and other stakeholders

Organizations, forums, and alliances related to dental implants.

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, suppliers, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, global dental implants market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Global Dental Implants Market, By Material:

Titanium

Zirconium

Global Dental Implants Market, By Design:

Tapered

Parallel-Walled

Global Dental Implants Market, By Type:

Root-Form

Plate-Form

Global Dental Implants Market, By Connection Type:

Internal

External

One-piece

Global Dental Implants Market, By Procedure:

One-stage & Two-stage Surgeries

Immediate Loading

Global Dental Implants Market, By Application:

Single Tooth Replacement

Multi Tooth Bridge Securement

Global Dental Implants Market, By End User:

Dental Clinics

Hospitals

Others

Global Dental Implants Market, By Region:

North America

United States

Canada

Mexico

Europe

Spain

Italy

Germany

France

United Kingdom

Asia Pacific

South Korea

Japan

Australia

China

India

South America

Brazil

Argentina

Colombia

Middle East and Africa

South Africa

Saudi Arabia

UAE

Kuwait

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in Global dental implants market.

Available Customizations:

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With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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Contents

1. PRODUCT OVERVIEW

2. RESEARCH METHODOLOGY

3. IMPACT OF COVID-19 ON GLOBAL DENTAL IMPLANTS MARKET

4. VOICE OF CUSTOMER

5. EXECUTIVE SUMMARY

6. GLOBAL DENTAL IMPLANTS MARKET OUTLOOK

6.1. Market Size & Forecast
  6.1.1. By Value
6.2. Market Share & Forecast
  6.2.1. By Material (Titanium v/s Zirconium)
  6.2.2. By Design (Tapered v/s Parallel-Walled)
  6.2.3. By Type (Root-Form v/s Plate-Form)
  6.2.4. By Connection Type (Internal, External, One-Piece)
  6.2.5. By Procedure (One-Stage & Two Stage Surgeries v/s Immediate Loading)
  6.2.6. By Application (Single Tooth Replacement v/s Multi-Tooth Bridge Securement)
  6.2.7. By End User (Dental Clinics, Hospitals, Others)
  6.2.8. By Company (2020)
  6.2.9. By Region
6.3. Product Market Map

7. NORTH AMERICA DENTAL IMPLANTS MARKET OUTLOOK

7.1. Market Size & Forecast
  7.1.1. By Value
7.2. Market Share & Forecast
  7.2.1. By Material
  7.2.2. By Design
  7.2.3. By Type
  7.2.4. By Connection Type
  7.2.5. By Procedure
  7.2.6. By Application

7.2.7. By End User
7.2.8. By Country
7.3. North America: Country Analysis
7.3.1. United States Dental Implants Market Outlook
7.3.1.1. Market Size & Forecast
7.3.1.1.1. By Value
7.3.1.2. Market Share & Forecast
7.3.1.2.1. By Material
7.3.1.2.2. By Design
7.3.1.2.3. By Application
7.3.1.2.4. By End User
7.3.2. Canada Dental Implants Market Outlook
7.3.2.1. Market Size & Forecast
7.3.2.1.1. By Value
7.3.2.2. Market Share & Forecast
7.3.2.2.1. By Material
7.3.2.2.2. By Design
7.3.2.2.3. By Application
7.3.2.2.4. By End User
7.3.3. Mexico Dental Implants Market Outlook
7.3.3.1. Market Size & Forecast
7.3.3.1.1. By Value
7.3.3.2. Market Share & Forecast
7.3.3.2.1. By Material
7.3.3.2.2. By Design
7.3.3.2.3. By Application
7.3.3.2.4. By End User

8. EUROPE DENTAL IMPLANTS MARKET OUTLOOK

8.1. Market Size & Forecast
8.1.1. By Value
8.2. Market Share & Forecast
8.2.1. By Material
8.2.2. By Design
8.2.3. By Type
8.2.4. By Connection Type
8.2.5. By Procedure
8.2.6. By Application

8.2.7. By End User
8.2.8. By Country
8.3. Europe: Country Analysis
8.3.1. Spain Dental Implants Market Outlook
8.3.1.1. Market Size & Forecast
8.3.1.1.1. By Value
8.3.1.2. Market Share & Forecast
8.3.1.2.1. By Material
8.3.1.2.2. By Design
8.3.1.2.3. By Application
8.3.1.2.4. By End User
8.3.2. Italy Dental Implants Market Outlook
8.3.2.1. Market Size & Forecast
8.3.2.1.1. By Value
8.3.2.2. Market Share & Forecast
8.3.2.2.1. By Material
8.3.2.2.2. By Design
8.3.2.2.3. By Application
8.3.2.2.4. By End User
8.3.3. Germany Dental Implants Market Outlook
8.3.3.1. Market Size & Forecast
8.3.3.1.1. By Value
8.3.3.2. Market Share & Forecast
8.3.3.2.1. By Material
8.3.3.2.2. By Design
8.3.3.2.3. By Application
8.3.3.2.4. By End User
8.3.4. France Dental Implants Market Outlook
8.3.4.1. Market Size & Forecast
8.3.4.1.1. By Value
8.3.4.2. Market Share & Forecast
8.3.4.2.1. By Material
8.3.4.2.2. By Design
8.3.4.2.3. By Application
8.3.4.2.4. By End User
8.3.5. United Kingdom Dental Implants Market Outlook
8.3.5.1. Market Size & Forecast
8.3.5.1.1. By Value
8.3.5.2. Market Share & Forecast

8.3.5.2.1. By Material
8.3.5.2.2. By Design
8.3.5.2.3. By Application
8.3.5.2.4. By End User

9. ASIA PACIFIC DENTAL IMPLANTS MARKET OUTLOOK

9.1. Market Size & Forecast
9.1.1. By Value
9.2. Market Share & Forecast
9.2.1. By Material
9.2.2. By Design
9.2.3. By Type
9.2.4. By Connection Type
9.2.5. By Procedure
9.2.6. By Application
9.2.7. By End User
9.2.8. By Country
9.3. Asia Pacific: Country Analysis
9.3.1. South Korea Dental Implants Market Outlook
9.3.1.1. Market Size & Forecast
9.3.1.1.1. By Value
9.3.1.2. Market Share & Forecast
9.3.1.2.1. By Material
9.3.1.2.2. By Design
9.3.1.2.3. By Application
9.3.1.2.4. By End User
9.3.2. Japan Dental Implants Market Outlook
9.3.2.1. Market Size & Forecast
9.3.2.1.1. By Value
9.3.2.2. Market Share & Forecast
9.3.2.2.1. By Material
9.3.2.2.2. By Design
9.3.2.2.3. By Application
9.3.2.2.4. By End User
9.3.3. Australia Dental Implants Market Outlook
9.3.3.1. Market Size & Forecast
9.3.3.1.1. By Value
9.3.3.2. Market Share & Forecast

9.3.3.2.1. By Material
9.3.3.2.2. By Design
9.3.3.2.3. By Application
9.3.3.2.4. By End User
9.3.4. China Dental Implants Market Outlook
9.3.4.1. Market Size & Forecast
9.3.4.1.1. By Value
9.3.4.2. Market Share & Forecast
9.3.4.2.1. By Material
9.3.4.2.2. By Design
9.3.4.2.3. By Application
9.3.4.2.4. By End User
9.3.5. India Dental Implants Market Outlook
9.3.5.1. Market Size & Forecast
9.3.5.1.1. By Value
9.3.5.2. Market Share & Forecast
9.3.5.2.1. By Material
9.3.5.2.2. By Design
9.3.5.2.3. By Application
9.3.5.2.4. By End User

10. SOUTH AMERICA DENTAL IMPLANTS MARKET OUTLOOK

10.1. Market Size & Forecast
10.1.1. By Value
10.2. Market Share & Forecast
10.2.1. By Material
10.2.2. By Design
10.2.3. By Type
10.2.4. By Connection Type
10.2.5. By Procedure
10.2.6. By Application
10.2.7. By End User
10.2.8. By Country
10.3. South America: Country Analysis
10.3.1. Brazil Dental Implants Market Outlook
10.3.1.1. Market Size & Forecast
10.3.1.1.1. By Value
10.3.1.2. Market Share & Forecast

10.3.1.2.1. By Material
10.3.1.2.2. By Design
10.3.1.2.3. By Application
10.3.1.2.4. By End User
10.3.2. Argentina Dental Implants Market Outlook
10.3.2.1. Market Size & Forecast
10.3.2.1.1. By Value
10.3.2.2. Market Share & Forecast
10.3.2.2.1. By Material
10.3.2.2.2. By Design
10.3.2.2.3. By Application
10.3.2.2.4. By End User
10.3.3. Colombia Dental Implants Market Outlook
10.3.3.1. Market Size & Forecast
10.3.3.1.1. By Value
10.3.3.2. Market Share & Forecast
10.3.3.2.1. By Material
10.3.3.2.2. By Design
10.3.3.2.3. By Application
10.3.3.2.4. By End User

11. MIDDLE EAST AND AFRICA DENTAL IMPLANTS MARKET OUTLOOK

11.1. Market Size & Forecast
11.1.1. By Value
11.2. Market Share & Forecast
11.2.1. By Material
11.2.2. By Design
11.2.3. By Type
11.2.4. By Connection Type
11.2.5. By Procedure
11.2.6. By Application
11.2.7. By End User
11.2.8. By Country
11.3. MEA: Country Analysis
11.3.1. South Africa Dental Implants Market Outlook
11.3.1.1. Market Size & Forecast
11.3.1.1.1. By Value
11.3.1.2. Market Share & Forecast

11.3.1.2.1. By Material
11.3.1.2.2. By Design
11.3.1.2.3. By Application
11.3.1.2.4. By End User
11.3.2. Saudi Arabia Dental Implants Market Outlook
11.3.2.1. Market Size & Forecast
11.3.2.1.1. By Value
11.3.2.2. Market Share & Forecast
11.3.2.2.1. By Material
11.3.2.2.2. By Design
11.3.2.2.3. By Application
11.3.2.2.4. By End User
11.3.3. UAE Dental Implants Market Outlook
11.3.3.1. Market Size & Forecast
11.3.3.1.1. By Value
11.3.3.2. Market Share & Forecast
11.3.3.2.1. By Material
11.3.3.2.2. By Design
11.3.3.2.3. By Application
11.3.3.2.4. By End User
11.3.4. Kuwait Dental Implants Market Outlook
11.3.4.1. Market Size & Forecast
11.3.4.1.1. By Value
11.3.4.2. Market Share & Forecast
11.3.4.2.1. By Material
11.3.4.2.2. By Design
11.3.4.2.3. By Application
11.3.4.2.4. By End User

12. MARKET DYNAMICS

12.1. Drivers
12.2. Challenges

13. MARKET TRENDS & DEVELOPMENTS

14. COMPETITIVE LANDSCAPE

14.1. Institut Straumann AG

14.2. Envista Holdings Corporation
14.3. DENTSPLY Sirona, Inc.
14.4. Zimmer Biomet Holdings, Inc.
14.5. Henry Schein, Inc.
14.6. AVINENT Implant System S.L.U
14.7. OSSTEM Implant Co.Ltd.
14.8. Bicon, LLC
14.9. Adin Dental Implant Systems Ltd.
14.10. DIO Corporation
14.11. Thommen Medical AG
14.12. Southern Implants Inc.
14.13. BioHorizons IPH, Inc.
14.14. Anthogyr SAS
14.15. T-Plus Implant Tech. Co.Ltd.

15. STRATEGIC RECOMMENDATIONS

16. ABOUT US & DISCLAIMER

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List Of Figures

LIST OF FIGURES

Figure 1: Global Dental Implants Market Size, By Value (USD Million), 2016-2026F
Figure 2: Global Dental Implants Market Share, By Material, By Value, 2016-2026F
Figure 3: Global Dental Implants Market Share, By Design, By Value, 2016-2026F
Figure 4: Global Dental Implants Market Share, By Type, By Value, 2016-2026F
Figure 5: Global Dental Implants Market Share, By Connection Type, By Value, 2016-2026F
Figure 6: Global Dental Implants Market Share, By Procedure, By Value, 2016-2026F
Figure 7: Global Dental Implants Market Share, By Application, By Value, 2016-2026F
Figure 8: Global Dental Implants Market Share, By End User, By Value, 2016-2026F
Figure 9: Global Dental Implants Market Share, By Company, By Value, 2016-2026F
Figure 10: Global Dental Implants Market Share, By Region, By Value, 2016-2026F
Figure 11: North America Dental Implants Market Size, By Value (USD Million), 2016-2026F
Figure 12: North America Dental Implants Market Share, By Material, By Value, 2016-2026F
Figure 13: North America Dental Implants Market Share, By Design, By Value, 2016-2026F
Figure 14: North America Dental Implants Market Share, By Type, By Value, 2016-2026F
Figure 15: North America Dental Implants Market Share, By Connection Type, By Value, 2016-2026F
Figure 16: North America Dental Implants Market Share, By Procedure, By Value, 2016-2026F
Figure 17: North America Dental Implants Market Share, By Application, By Value, 2016-2026F
Figure 18: North America Dental Implants Market Share, By End User, By Value, 2016-2026F
Figure 19: North America Dental Implants Market Share, By Country, By Value, 2016-2026F
Figure 20: United States Dental Implants Market Size, By Value (USD Million), 2016-2026F
Figure 21: United States Dental Implants Market Share, By Material, By Value, 2016-2026F
Figure 22: United States Dental Implants Market Share, By Design, By Value, 2016-2026F

Figure 23: United States Dental Implants Market Share, By Application, By Value, 2016-2026F
Figure 24: United States Dental Implants Market Share, By End User, By Value, 2016-2026F
Figure 25: Canada Dental Implants Market Size, By Value (USD Million), 2016-2026F
Figure 26: Canada Dental Implants Market Share, By Material, By Value, 2016-2026F
Figure 27: Canada Dental Implants Market Share, By Design, By Value, 2016-2026F
Figure 28: Canada Dental Implants Market Share, By Application, By Value, 2016-2026F
Figure 29: Canada Dental Implants Market Share, By End User, By Value, 2016-2026F
Figure 30: Mexico Dental Implants Market Size, By Value (USD Million), 2016-2026F
Figure 31: Mexico Dental Implants Market Share, By Material, By Value, 2016-2026F
Figure 32: Mexico Dental Implants Market Share, By Design, By Value, 2016-2026F
Figure 33: Mexico Dental Implants Market Share, By Application, By Value, 2016-2026F
Figure 34: Mexico Dental Implants Market Share, By End User, By Value, 2016-2026F
Figure 35: Europe Dental Implants Market Size, By Value (USD Million), 2016-2026F
Figure 36: Europe Dental Implants Market Share, By Material, By Value, 2016-2026F
Figure 37: Europe Dental Implants Market Share, By Design, By Value, 2016-2026F
Figure 38: Europe Dental Implants Market Share, By Type, By Value, 2016-2026F
Figure 39: Europe Dental Implants Market Share, By Connection Type, By Value, 2016-2026F
Figure 40: Europe Dental Implants Market Share, By Procedure, By Value, 2016-2026F
Figure 41: Europe Dental Implants Market Share, By Application, By Value, 2016-2026F
Figure 42: Europe Dental Implants Market Share, By End User, By Value, 2016-2026F
Figure 43: Europe Dental Implants Market Share, By Country, By Value, 2016-2026F
Figure 44: Spain Dental Implants Market Size, By Value (USD Million), 2016-2026F
Figure 45: Spain Dental Implants Market Share, By Material, By Value, 2016-2026F
Figure 46: Spain Dental Implants Market Share, By Design, By Value, 2016-2026F
Figure 47: Spain Dental Implants Market Share, By Application, By Value, 2016-2026F
Figure 48: Spain Dental Implants Market Share, By End User, By Value, 2016-2026F
Figure 49: Italy Dental Implants Market Size, By Value (USD Million), 2016-2026F
Figure 50: Italy Dental Implants Market Share, By Material, By Value, 2016-2026F
Figure 51: Italy Dental Implants Market Share, By Design, By Value, 2016-2026F
Figure 52: Italy Dental Implants Market Share, By Application, By Value, 2016-2026F
Figure 53: Italy Dental Implants Market Share, By End User, By Value, 2016-2026F
Figure 54: Germany Dental Implants Market Size, By Value (USD Million), 2016-2026F
Figure 55: Germany Dental Implants Market Share, By Material, By Value, 2016-2026F
Figure 56: Germany Dental Implants Market Share, By Design, By Value, 2016-2026F
Figure 57: Germany Dental Implants Market Share, By Application, By Value,

2016-2026F
Figure 58: Germany Dental Implants Market Share, By End User, By Value, 2016-2026F
Figure 59: France Dental Implants Market Size, By Value (USD Million), 2016-2026F
Figure 60: France Dental Implants Market Share, By Material, By Value, 2016-2026F
Figure 61: France Dental Implants Market Share, By Design, By Value, 2016-2026F
Figure 62: France Dental Implants Market Share, By Application, By Value, 2016-2026F
Figure 63: France Dental Implants Market Share, By End User, By Value, 2016-2026F
Figure 64: United Kingdom Dental Implants Market Size, By Value (USD Million), 2016-2026F
Figure 65: United Kingdom Dental Implants Market Share, By Material, By Value, 2016-2026F
Figure 66: United Kingdom Dental Implants Market Share, By Design, By Value, 2016-2026F
Figure 67: United Kingdom Dental Implants Market Share, By Application, By Value, 2016-2026F
Figure 68: United Kingdom Dental Implants Market Share, By End User, By Value, 2016-2026F
Figure 69: Asia Pacific Dental Implants Market Size, By Value (USD Million), 2016-2026F
Figure 70: Asia Pacific Dental Implants Market Share, By Material, By Value, 2016-2026F
Figure 71: Asia Pacific Dental Implants Market Share, By Design, By Value, 2016-2026F
Figure 72: Asia Pacific Dental Implants Market Share, By Type, By Value, 2016-2026F
Figure 73: Asia Pacific Dental Implants Market Share, By Connection Type, By Value, 2016-2026F
Figure 74: Asia Pacific Dental Implants Market Share, By Procedure, By Value, 2016-2026F
Figure 75: Asia Pacific Dental Implants Market Share, By Application, By Value, 2016-2026F
Figure 76: Asia Pacific Dental Implants Market Share, By End User, By Value, 2016-2026F
Figure 77: Asia Pacific Dental Implants Market Share, By Country, By Value, 2016-2026F
Figure 78: South Korea Dental Implants Market Size, By Value (USD Million), 2016-2026F
Figure 79: South Korea Dental Implants Market Share, By Material, By Value, 2016-2026F

Figure 80: South Korea Dental Implants Market Share, By Design, By Value, 2016-2026F
Figure 81: South Korea Dental Implants Market Share, By Application, By Value, 2016-2026F
Figure 82: South Korea Dental Implants Market Share, By End User, By Value, 2016-2026F
Figure 83: Japan Dental Implants Market Size, By Value (USD Million), 2016-2026F
Figure 84: Japan Dental Implants Market Share, By Material, By Value, 2016-2026F
Figure 85: Japan Dental Implants Market Share, By Design, By Value, 2016-2026F
Figure 86: Japan Dental Implants Market Share, By Application, By Value, 2016-2026F
Figure 87: Japan Dental Implants Market Share, By End User, By Value, 2016-2026F
Figure 88: Australia Dental Implants Market Size, By Value (USD Million), 2016-2026F
Figure 89: Australia Dental Implants Market Share, By Material, By Value, 2016-2026F
Figure 90: Australia Dental Implants Market Share, By Design, By Value, 2016-2026F
Figure 91: Australia Dental Implants Market Share, By Application, By Value, 2016-2026F
Figure 92: Australia Dental Implants Market Share, By End User, By Value, 2016-2026F
Figure 93: China Dental Implants Market Size, By Value (USD Million), 2016-2026F
Figure 94: China Dental Implants Market Share, By Material, By Value, 2016-2026F
Figure 95: China Dental Implants Market Share, By Design, By Value, 2016-2026F
Figure 96: China Dental Implants Market Share, By Application, By Value, 2016-2026F
Figure 97: China Dental Implants Market Share, By End User, By Value, 2016-2026F
Figure 98: India Dental Implants Market Size, By Value (USD Million), 2016-2026F
Figure 99: India Dental Implants Market Share, By Material, By Value, 2016-2026F
Figure 100: India Dental Implants Market Share, By Design, By Value, 2016-2026F
Figure 101: India Dental Implants Market Share, By Application, By Value, 2016-2026F
Figure 102: India Dental Implants Market Share, By End User, By Value, 2016-2026F
Figure 103: South America Dental Implants Market Size, By Value (USD Million), 2016-2026F
Figure 104: South America Dental Implants Market Share, By Material, By Value, 2016-2026F
Figure 105: South America Dental Implants Market Share, By Design, By Value, 2016-2026F
Figure 106: South America Dental Implants Market Share, By Type, By Value, 2016-2026F
Figure 107: South America Dental Implants Market Share, By Connection Type, By Value, 2016-2026F
Figure 108: South America Dental Implants Market Share, By Procedure, By Value, 2016-2026F

Figure 109: South America Dental Implants Market Share, By Application, By Value, 2016-2026F
Figure 110: South America Dental Implants Market Share, By End User, By Value, 2016-2026F
Figure 111: South America Dental Implants Market Share, By Country, By Value, 2016-2026F
Figure 112: Brazil Dental Implants Market Size, By Value (USD Million), 2016-2026F
Figure 113: Brazil Dental Implants Market Share, By Material, By Value, 2016-2026F
Figure 114: Brazil Dental Implants Market Share, By Design, By Value, 2016-2026F
Figure 115: Brazil Dental Implants Market Share, By Application, By Value, 2016-2026F
Figure 116: Brazil Dental Implants Market Share, By End User, By Value, 2016-2026F
Figure 117: Argentina Dental Implants Market Size, By Value (USD Million), 2016-2026F
Figure 118: Argentina Dental Implants Market Share, By Material, By Value, 2016-2026F
Figure 119: Argentina Dental Implants Market Share, By Design, By Value, 2016-2026F
Figure 120: Argentina Dental Implants Market Share, By Application, By Value, 2016-2026F
Figure 121: Argentina Dental Implants Market Share, By End User, By Value, 2016-2026F
Figure 122: Colombia Dental Implants Market Size, By Value (USD Million), 2016-2026F
Figure 123: Colombia Dental Implants Market Share, By Material, By Value, 2016-2026F
Figure 124: Colombia Dental Implants Market Share, By Design, By Value, 2016-2026F
Figure 125: Colombia Dental Implants Market Share, By Application, By Value, 2016-2026F
Figure 126: Colombia Dental Implants Market Share, By End User, By Value, 2016-2026F
Figure 127: Middle East & Africa Dental Implants Market Size, By Value (USD Million), 2016-2026F
Figure 128: Middle East & Africa Dental Implants Market Share, By Material, By Value, 2016-2026F
Figure 129: Middle East & Africa Dental Implants Market Share, By Design, By Value, 2016-2026F
Figure 130: Middle East & Africa Dental Implants Market Share, By Type, By Value, 2016-2026F
Figure 131: Middle East & Africa Dental Implants Market Share, By Connection Type, By Value, 2016-2026F

Figure 132: Middle East & Africa Dental Implants Market Share, By Procedure, By Value, 2016-2026F
Figure 133: Middle East & Africa Dental Implants Market Share, By Application, By Value, 2016-2026F
Figure 134: Middle East & Africa Dental Implants Market Share, By End User, By Value, 2016-2026F
Figure 135: Middle East & Africa Dental Implants Market Share, By Country, By Value, 2016-2026F
Figure 136: South Africa Dental Implants Market Size, By Value (USD Million), 2016-2026F
Figure 137: South Africa Dental Implants Market Share, By Material, By Value, 2016-2026F
Figure 138: South Africa Dental Implants Market Share, By Design, By Value, 2016-2026F
Figure 139: South Africa Dental Implants Market Share, By Application, By Value, 2016-2026F
Figure 140: South Africa Dental Implants Market Share, By End User, By Value, 2016-2026F
Figure 141: Saudi Arabia Dental Implants Market Size, By Value (USD Million), 2016-2026F
Figure 142: Saudi Arabia Dental Implants Market Share, By Material, By Value, 2016-2026F
Figure 143: Saudi Arabia Dental Implants Market Share, By Design, By Value, 2016-2026F
Figure 144: Saudi Arabia Dental Implants Market Share, By Application, By Value, 2016-2026F
Figure 145: Saudi Arabia Dental Implants Market Share, By End User, By Value, 2016-2026F
Figure 146: UAE Dental Implants Market Size, By Value (USD Million), 2016-2026F
Figure 147: UAE Dental Implants Market Share, By Material, By Value, 2016-2026F
Figure 148: UAE Dental Implants Market Share, By Design, By Value, 2016-2026F
Figure 149: UAE Dental Implants Market Share, By Application, By Value, 2016-2026F
Figure 150: UAE Dental Implants Market Share, By End User, By Value, 2016-2026F
Figure 151: Kuwait Dental Implants Market Size, By Value (USD Million), 2016-2026F
Figure 152: Kuwait Dental Implants Market Share, By Material, By Value, 2016-2026F
Figure 153: Kuwait Dental Implants Market Share, By Design, By Value, 2016-2026F
Figure 154: Kuwait Dental Implants Market Share, By Application, By Value, 2016-2026F
Figure 155: Kuwait Dental Implants Market Share, By End User, By Value, 2016-2026F

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