

Global Content Disarm and Reconstruction (CDR) Market By Component (Solution & Services), By Deployment Mode (On-premise & Cloud), By Organization Size (SMEs and Large Enterprises),

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Abstracts

Global content disarm and reconstruction (CDR) market was valued at \$ 195.5 million in 2018 and is projected to grow at CAGR over 13% to cross \$ 403.8 million by 2024 on account of increasing number of ransomware and zero-day attacks across various sectors, globally. Increasing cyber-attacks through FTP transfers, USB transfer, attachments and emails, are compelling enterprises to deploy security solutions. Content disarm and reconstruction (CDR) is technology designed for removing potential malicious codes from file. This technology removes all file components that are not approved within the definition and policies of the system. Stringent regulation and compliance for the security of the content is further expected to positively influence global content disarm and reconstruction (CDR) market through 2024.

Global content disarm and reconstruction (CDR) market can be segmented based on component, deployment type, organization size, vertical and region. Based on the component, the market can be bifurcated into solution and services. Services segment is expected to witness high growth as it helps customers to understand their solutions and related processes. On the basis of deployment type, global content disarm and reconstruction (CDR) market can be categorized into on-premise and cloud. Cloud deployment type is anticipated to grow at higher CAGR as it helps to cut cost related to software, hardware, technical staff, etc. Global content disarm and reconstruction market caters to various verticals such as IT & telecom, government, BFSI, etc. Of all end users IT & Telecom sector is expected to grow at the fastest rate during forecast period on the back of increasing file sharing application and peer-to-peer networking.

Regionally, global content disarm and reconstruction (CDR) market is gaining traction and expanding to various regions including Asia-Pacific, North America, Europe, South America and Middle East & Africa. In 2018, North America, followed by Europe, dominated global content disarm and reconstruction (CDR) market and the trend is likely to continue during forecast period as well. This is due to increasing instances of malware and file based attacks across these regions.

Major players operating in global content disarm and reconstruction (CDR) market include Check Point Software Technologies, Peraton Corporation, Fortinet Inc, Jiranssecurity Co.,Ltd, OPSWAT Inc, etc. Major companies are developing advanced technologies and launching new products in order to stay competitive in the market. Other competitive strategies include mergers & acquisitions and new product developments.

Years considered for this report:

Historical Years: 2014-2017

Base Year: 2018

Estimated Year: 2019

Forecast Period: 2020–2024

Objective of the Study:

To analyze and forecast the market size of global content disarm and reconstruction (CDR) market.

To classify and forecast global content disarm and reconstruction (CDR) market based on component, deployment mode, organization size, vertical and regional distribution.

To identify drivers and challenges for global content disarm and reconstruction (CDR) market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in global content disarm and

reconstruction (CDR) market.

To conduct the pricing analysis for global content disarm and reconstruction (CDR) market.

To identify and analyze the profile of leading players operating in global content disarm and reconstruction (CDR) market.

Some of the leading players in global content disarm and reconstruction (CDR) market include Check Point Software Technologies, Peraton Corporation, Fortinet Inc, Jiransecurity Co.,Ltd , OPSWAT Inc, etc.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of service providers across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the service providers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the service offerings, distribution channels and presence of all major service providers across the globe.

TechSci Research calculated the market size of global content disarm and reconstruction (CDR) market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Content Disarm and Reconstruction (CDR) service providers

Security and intelligence service providers

Research organizations and consulting companies

Government bodies such as regulating authorities and policy makers

Organizations, forums and alliances related to content disarm and reconstruction (CDR)

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as service providers and partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, global content disarm and reconstruction (CDR) market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Market, By Component:

Solution

Services

Consulting

Training & Education

Support & Maintenance

Integration

Market, By Deployment mode:

Cloud

On-premise

Market, By Organization Size:

Small & Medium Sized Enterprises

Large Enterprises

Market, By Vertical:

Government

BFSI

IT & Telecom

Healthcare

Manufacturing

Others

Market, By Region:

North America

United States

Canada

Mexico

Europe

United Kingdom

France

Germany

Italy

Spain

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

Middle East & Africa

UAE

Saudi Arabia

Turkey

South Africa

Rest of Middle East & Africa

South America

Brazil

Argentina

Colombia

Rest of South America

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in global content disarm and reconstruction (CDR) market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to the company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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