

Global Construction Glass Market, By Product Type (Special Glass and Low- Emissivity Glass), By Application (Commercial and Residential), By Manufacturing Process (Float Glass Process and Rolled/Sheet Process), By Chemical Composition (Soda-Lime, Potash-lead and Potash-Lime), By Region, Competition Forecast and Opportunities, 2026

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Abstracts

Global construction glass market was valued at USD93.22 billion in 2020 and is anticipated to grow with a CAGR of 6.53% to reach at value USD138.85 billion in 2026. Supportive government policies promoting construction activities and infrastructural development, rapid growth of commercial and residential sector along with the growing investments to enhance the living standards of consumers are the primary driving factors for the growth of the global construction glass market in the forecast period.

The improving economic conditions and the rise in working population is aiding in improving the living standards of consumers around the globe. The rise in disposable income of the middle-class families and the flourishing construction industry in developing economies is bolstering the demand for construction glass around the globe. With the adoption of sustainable construction practices to lower the waste in construction activities and effectively utilize the materials which are also recyclable in nature, the demand for construction glass is increasing. Construction glass has significant properties such as high strength, fire resistance, soundproof, insulation properties which makes it a highly desirable option for construction material. Market players are using advanced materials to manufacture construction glass to develop superior construction glass to stay ahead in the market. Launch of new type of construction glass having attractive properties for example solar control glass, self-

cleaning glass, sound-reducing glass and insulated glazing glass have accelerated the market demand and the entry of new market players is expected to further accelerate the growth of the global construction glass market.

The global construction glass market is divided into product type, application, manufacturing process, chemical composition, competitiveness landscape, and regional distribution. Based on product type, the market is divided into special glass and low emissivity glass.s

AGC Inc., Central Glass Co., Ltd., China Glass Holdings Limited, Guardian Glass, Nippon Sheet Glass Co., Ltd, Schott AG, Xinyi Glass Holdings Limited, FUSO, Saint-Gobain Building Glass, Vitro, S.A.B de C.V, and ?i?ecam are among the major companies operating in the global construction glass market. Key players are developing advanced technologies to stay competitive in the market and are also enhancing their product portfolio in the regions to increase their customer outreach.

Years considered for this report:

Historical Years: 2016-2019

Base Year: 2020

Estimated Year: 2021E

Forecast Period: 2022F-2026F

Objective of the Study:

To analyze the historical growth in the market size of the global construction glass market from 2016 to 2020.

To estimate and forecast the market size of global construction glass market from 2021 to 2026 and growth rate until 2026.

To classify and forecast the global construction glass market based on product type, application, manufacturing process, chemical composition, competitiveness landscape, and regional distribution.

To identify the dominant region or segment in the global construction glass market.

To identify drivers and challenges for the global construction glass market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in the global construction glass market.

To identify and analyze the profiles of leading players operating in the global construction glass market.

To identify key sustainable strategies adopted by market players in the global construction glass market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the manufacturers, distribution channels and presence of all major players across the globe.

TechSci Research calculated the market size of the global construction glass market using a top-down approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these products and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Construction glass manufacturers/ distributors

Market research and consulting firms

Government bodies such as regulating authorities and policy makers

Organizations, forums, and alliances related to construction glass

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, suppliers and partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, global construction glass market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Construction Glass Market, By Product Type:

Special Glass

Low Emissivity Glass

Construction Glass Market, By Application:

Commercial

Residential

Construction Glass Market, By Manufacturing Process:

Float Glass Process

Rolled/Sheet Process

Construction Glass Market, By Chemical Composition:

Soda- Lime

Potash- Lead

Potash- Lime

Construction Glass Market, By Region:

Asia-Pacific

China

Japan

India

South Korea

Australia

Europe

Germany

United Kingdom

France

Italy

Spain

North America

United States

Canada

Mexico

Middle East & Africa

Saudi Arabia

UAE

South Africa

Qatar

South America

Brazil

Argentina

Colombia

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in global construction glass market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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