

Global Cell Isolation Market By Product (Consumables and Instruments), By Cell Type (Human Cells and Animal Cells), By Source (Bone Marrow, Cord Blood/Embryonic Stem Cells, Adipose Tissue), By Technique (Centrifugation-Based Cell Isolation, Surface Marker-Based Cell Isolation, Filtration-Based Cell Isolation), By Application (Biomolecule Isolation, Cancer Research, Stem Cell Research, In Vitro Diagnostics, Others), By End-User (Biotechnology and Biopharmaceutical Companies, Research Laboratories and Institutes, Hospitals and Diagnostic Laboratories, Cell Banks), By Region, Competition Forecast & Opportunities, 2026

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Abstracts

Global cell isolation market was valued at USD7013.71 million in 2020 and is anticipated to reach USD15529.45 million by 2026 by registering a CAGR of 15.25% until 2026. Cell isolation is a technique of isolating cells for diagnosis and analysis of a particular type of cell. The market growth can be attributed to the rising demand for drugs, vaccines and other related products, as they are manufactured with the assistance of cell isolation technique. Increasing popularity of precision medicines is also working in the favor of the market growth.

Global cell isolation market has been segmented into product, cell type, source, technique, application, end-user, company and region. Based on technique, the market

is further fragmented into centrifugation-based cell isolation, surface-marker based cell isolation and filtration-based cell isolation, amongst which, centrifugation-based cell isolation segment occupied the largest market share in 2020 as it finds extensive applications in various end user sectors such as academic institutes, research laboratories, etc. Based on application, the market is further divided into biomolecule isolation, cancer research, stem cell research, in vitro diagnostics and others. Among these, cancer research and stem cell research are projected to be the lucrative segments of the market in the forecast period. Increase in the research activities by biopharma companies and laboratory is the key factor for the growth of the segments.

Based on regional analysis, Asia-Pacific is expected to grow at the highest CAGR during the forecast period. The high CAGR of the region can be attributed to the relaxation in the stringent rules and regulations laid down by the government for drug development. Another factor that can be held responsible for the fastest growth of the region is the availability of competent researchers and personnel who can carry out cell isolation techniques along with a wide genome pool.

Major players operating in the global cell isolation market include GE Healthcare Inc., Stemcell Technologies Inc., Danaher Corporation (Beckman Coulter Inc.), Becton, Dickinson and Company, Merck KGaA, Thermo Fisher Scientific Inc., Bio-Rad Laboratories Inc., Terumo Corporation, Sartorius AG, Cell Biolabs Inc., Miltenyi Biotec GmbH, F. Hoffmann-La Roche AG, Corning Inc, Akadeum Life Sciences, Inc., Invent Biotechnologies, Inc. and others. The market players are focusing on research and development activities in order to enhance their product portfolios and strengthen their position across the global market. For instance, the major pharmaceutical companies worldwide are making substantial investments in R&D to introduce new drugs in the market. Such investments are expected to increase the demand for cell isolation products over the coming years. In addition to this, new product developments help vendors to expand their product portfolio and gain maximum share in the sector. For example, Thermo Scientific's Medifuge is a benchtop centrifuge which is having a unique hybrid rotor as well as an interchangeable swing-out buckets and fixed-angle rotors to facilitate rapid & convenient applications on a single platform. Moreover, collaborations, mergers & acquisitions and regional expansions are some of the other strategic initiatives taken by major companies for serving the unmet needs of their customers.

Years considered for this report:

Historical Years: 2016-2019

Base Year: 2020

Estimated Year: 2021

Forecast Period: 2022-2026

Objective of the Study:

To analyze the historical growth in the market size of global cell isolation market from 2016 to 2020.

To estimate and forecast the market size of global cell isolation market from 2021 to 2026 and growth rate until 2026.

To classify and forecast global cell isolation market based on product, cell type, source, technique, application, end-user, company and region.

To identify dominant region or segment in the global cell isolation market.

To identify drivers and challenges for global cell isolation market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in global cell isolation market.

To conduct pricing analysis for global cell isolation market.

To identify and analyze the profile of leading players operating in global cell isolation market.

To identify key sustainable strategies adopted by market players in global cell isolation market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of companies and laboratories using cell isolation techniques across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing,

the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the companies and laboratories using cell isolation techniques which could not be identified due to the limitations of secondary research. TechSci Research analyzed the companies and laboratories using cell isolation techniques and presence of all major players across the globe.

TechSci Research calculated the market size of global cell isolation market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Companies and laboratories using cell isolation techniques, research labs, end users and other stakeholders

Government bodies such as regulating authorities and policy makers

Organizations, forums and alliances related to cell isolation

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as research labs, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, global cell isolation market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Global Cell Isolation Market, By Product:

Consumables

Instruments

Global Cell Isolation Market, By Cell Type:

Human Cells

Animal Cells

Global Cell Isolation Market, By Source:

Bone Marrow

Cord Blood/Embryonic Stem Cells

Adipose Tissue

Global Cell Isolation Market, By Technique:

Centrifugation-Based Cell Isolation

Surface Marker-Based Cell Isolation

Filtration-Based Cell Isolation

Global Cell Isolation Market, By Application:

Biomolecule Isolation

Cancer Research

Stem Cell Research

In Vitro Diagnostics

Others

Global Cell Isolation Market, By End-User:

Biotechnology and Biopharmaceutical Companies

Research Laboratories and Institutes

Hospitals and Diagnostic Laboratories

Cell Banks

Global Cell Isolation Market, By Region:

North America

United States

Mexico

Canada

Europe

Germany

United Kingdom

France

Italy

Spain

Asia-Pacific

China

Japan

India

South Korea

Australia

South America

Brazil

Argentina

Colombia

Middle East and Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in global cell isolation market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

2. RESEARCH METHODOLOGY

3. IMPACT OF COVID-19 ON GLOBAL CELL ISOLATION MARKET

4. EXECUTIVE SUMMARY

5. GLOBAL CELL ISOLATION MARKET OUTLOOK

5.1. Market Size & Forecast

5.1.1. By Value

5.2. Market Share & Forecast

5.2.1. By Product (Consumables and Instruments)

5.2.2. By Cell Type (Human Cells and Animal Cells)

5.2.3. By Source (Bone Marrow, Cord Blood/Embryonic Stem Cells, Adipose Tissue)

5.2.4. By Technique (Centrifugation-Based Cell Isolation, Surface Marker-Based Cell Isolation, Filtration-Based Cell Isolation)

5.2.5. By Application (Biomolecule Isolation, Cancer Research, Stem Cell Research, In Vitro Diagnostics and Others)

5.2.6. By End-User (Biotechnology and Biopharmaceutical Companies, Research Laboratories and Institutes, Hospitals and Diagnostic Laboratories, Cell Banks)

5.2.7. By Company (2020)

5.2.8. By Region

5.3. Product Market Map

6. NORTH AMERICA CELL ISOLATION MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Product

6.2.2. By Cell Type

6.2.3. By Source

6.2.4. By Technique

6.2.5. By Application

6.2.6. By End-User

6.2.7. By Country

6.3. North America: Country Analysis

6.3.1. United States Cell Isolation Market Outlook

6.3.1.1. Market Size & Forecast

6.3.1.1.1. By Value

6.3.1.2. Market Share & Forecast

6.3.1.2.1. By Product

6.3.1.2.2. By Cell Type

6.3.1.2.3. By Source

6.3.1.2.4. By Technique

6.3.1.2.5. By Application

6.3.1.2.6. By End-User

6.3.2. Canada Cell Isolation Market Outlook

6.3.2.1. Market Size & Forecast

6.3.2.1.1. By Value

6.3.2.2. Market Share & Forecast

6.3.2.2.1. By Product

6.3.2.2.2. By Cell Type

6.3.2.2.3. By Source

6.3.2.2.4. By Technique

6.3.2.2.5. By Application

6.3.2.2.6. By End-User

6.3.3. Mexico Cell Isolation Market Outlook

6.3.3.1. Market Size & Forecast

6.3.3.1.1. By Value

6.3.3.2. Market Share & Forecast

6.3.3.2.1. By Product

6.3.3.2.2. By Cell Type

6.3.3.2.3. By Source

6.3.3.2.4. By Technique

6.3.3.2.5. By Application

6.3.3.2.6. By End-User

7. EUROPE CELL ISOLATION MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Product

- 7.2.2. By Cell Type
- 7.2.3. By Source
- 7.2.4. By Technique
- 7.2.5. By Application
- 7.2.6. By End-User
- 7.2.7. By Country
- 7.3. Europe: Country Analysis
 - 7.3.1. Germany Cell Isolation Market Outlook
 - 7.3.1.1. Market Size & Forecast
 - 7.3.1.1.1. By Value
 - 7.3.1.2. Market Share & Forecast
 - 7.3.1.2.1. By Product
 - 7.3.1.2.2. By Cell Type
 - 7.3.1.2.3. By Source
 - 7.3.1.2.4. By Technique
 - 7.3.1.2.5. By Application
 - 7.3.1.2.6. By End-User
 - 7.3.2. United Kingdom Cell Isolation Market Outlook
 - 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value
 - 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By Product
 - 7.3.2.2.2. By Cell Type
 - 7.3.2.2.3. By Source
 - 7.3.2.2.4. By Technique
 - 7.3.2.2.5. By Application
 - 7.3.2.2.6. By End-User
 - 7.3.3. France Cell Isolation Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value
 - 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. By Product
 - 7.3.3.2.2. By Cell Type
 - 7.3.3.2.3. By Source
 - 7.3.3.2.4. By Technique
 - 7.3.3.2.5. By Application
 - 7.3.3.2.6. By End-User
 - 7.3.4. Italy Cell Isolation Market Outlook
 - 7.3.4.1. Market Size & Forecast

- 7.3.4.1.1. By Value
- 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Product
 - 7.3.4.2.2. By Cell Type
 - 7.3.4.2.3. By Source
 - 7.3.4.2.4. By Technique
 - 7.3.4.2.5. By Application
 - 7.3.4.2.6. By End-User
- 7.3.5. Spain Cell Isolation Market Outlook
 - 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value
 - 7.3.5.2. Market Share & Forecast
 - 7.3.5.2.1. By Product
 - 7.3.5.2.2. By Cell Type
 - 7.3.5.2.3. By Source
 - 7.3.5.2.4. By Technique
 - 7.3.5.2.5. By Application
 - 7.3.5.2.6. By End-User

8. ASIA-PACIFIC CELL ISOLATION MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Product
 - 8.2.2. By Cell Type
 - 8.2.3. By Source
 - 8.2.4. By Technique
 - 8.2.5. By Application
 - 8.2.6. By End-User
 - 8.2.7. By Country
- 8.3. Asia-Pacific: Country Analysis
 - 8.3.1. China Cell Isolation Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Product
 - 8.3.1.2.2. By Cell Type
 - 8.3.1.2.3. By Source

- 8.3.1.2.4. By Technique
- 8.3.1.2.5. By Application
- 8.3.1.2.6. By End-User
- 8.3.2. Japan Cell Isolation Market Outlook
 - 8.3.2.1. Market Size & Forecast
 - 8.3.2.1.1. By Value
 - 8.3.2.2. Market Share & Forecast
 - 8.3.2.2.1. By Product
 - 8.3.2.2.2. By Cell Type
 - 8.3.2.2.3. By Source
 - 8.3.2.2.4. By Technique
 - 8.3.2.2.5. By Application
 - 8.3.2.2.6. By End-User
- 8.3.3. India Cell Isolation Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Product
 - 8.3.3.2.2. By Cell Type
 - 8.3.3.2.3. By Source
 - 8.3.3.2.4. By Technique
 - 8.3.3.2.5. By Application
 - 8.3.3.2.6. By End-User
- 8.3.4. South Korea Cell Isolation Market Outlook
 - 8.3.4.1. Market Size & Forecast
 - 8.3.4.1.1. By Value
 - 8.3.4.2. Market Share & Forecast
 - 8.3.4.2.1. By Product
 - 8.3.4.2.2. By Cell Type
 - 8.3.4.2.3. By Source
 - 8.3.4.2.4. By Technique
 - 8.3.4.2.5. By Application
 - 8.3.4.2.6. By End-User
- 8.3.5. Australia Cell Isolation Market Outlook
 - 8.3.5.1. Market Size & Forecast
 - 8.3.5.1.1. By Value
 - 8.3.5.2. Market Share & Forecast
 - 8.3.5.2.1. By Product
 - 8.3.5.2.2. By Cell Type

- 8.3.5.2.3. By Source
- 8.3.5.2.4. By Technique
- 8.3.5.2.5. By Application
- 8.3.5.2.6. By End-User

9. SOUTH AMERICA CELL ISOLATION MARKET OUTLOOK

9.1. Market Size & Forecast

- 9.1.1. By Value

9.2. Market Share & Forecast

- 9.2.1. By Product
- 9.2.2. By Cell Type
- 9.2.3. By Source
- 9.2.4. By Technique
- 9.2.5. By Application
- 9.2.6. By End-User
- 9.2.7. By Country

9.3. South America: Country Analysis

9.3.1. Brazil Cell Isolation Market Outlook

9.3.1.1. Market Size & Forecast

- 9.3.1.1.1. By Value

9.3.1.2. Market Share & Forecast

- 9.3.1.2.1. By Product
- 9.3.1.2.2. By Cell Type
- 9.3.1.2.3. By Source
- 9.3.1.2.4. By Technique
- 9.3.1.2.5. By Application
- 9.3.1.2.6. By End-User

9.3.2. Argentina Cell Isolation Market Outlook

9.3.2.1. Market Size & Forecast

- 9.3.2.1.1. By Value

9.3.2.2. Market Share & Forecast

- 9.3.2.2.1. By Product
- 9.3.2.2.2. By Cell Type
- 9.3.2.2.3. By Source
- 9.3.2.2.4. By Technique
- 9.3.2.2.5. By Application
- 9.3.2.2.6. By End-User

9.3.3. Colombia Cell Isolation Market Outlook

9.3.3.1. Market Size & Forecast

9.3.3.1.1. By Value

9.3.3.2. Market Share & Forecast

9.3.3.2.1. By Product

9.3.3.2.2. By Cell Type

9.3.3.2.3. By Source

9.3.3.2.4. By Technique

9.3.3.2.5. By Application

9.3.3.2.6. By End-User

10. MIDDLE EAST AND AFRICA CELL ISOLATION MARKET OUTLOOK

10.1. Market Size & Forecast

10.1.1. By Value

10.2. Market Share & Forecast

10.2.1. By Product

10.2.2. By Cell Type

10.2.3. By Source

10.2.4. By Technique

10.2.5. By Application

10.2.6. By End-User

10.2.7. By Country

10.3. MEA: Country Analysis

10.3.1. South Africa Cell Isolation Market Outlook

10.3.1.1. Market Size & Forecast

10.3.1.1.1. By Value

10.3.1.2. Market Share & Forecast

10.3.1.2.1. By Product

10.3.1.2.2. By Cell Type

10.3.1.2.3. By Source

10.3.1.2.4. By Technique

10.3.1.2.5. By Application

10.3.1.2.6. By End-User

10.3.2. Saudi Arabia Cell Isolation Market Outlook

10.3.2.1. Market Size & Forecast

10.3.2.1.1. By Value

10.3.2.2. Market Share & Forecast

10.3.2.2.1. By Product

10.3.2.2.2. By Cell Type

- 10.3.2.2.3. By Source
- 10.3.2.2.4. By Technique
- 10.3.2.2.5. By Application
- 10.3.2.2.6. By End-User
- 10.3.3. UAE Cell Isolation Market Outlook
 - 10.3.3.1. Market Size & Forecast
 - 10.3.3.1.1. By Value
 - 10.3.3.2. Market Share & Forecast
 - 10.3.3.2.1. By Product
 - 10.3.3.2.2. By Cell Type
 - 10.3.3.2.3. By Source
 - 10.3.3.2.4. By Technique
 - 10.3.3.2.5. By Application
 - 10.3.3.2.6. By End-User

11. MARKET DYNAMICS

- 11.1. Drivers
- 11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

13. COMPETITIVE LANDSCAPE

- 13.1. GE Healthcare Inc.
- 13.2. Stemcell Technologies Inc.
- 13.3. Danaher Corporation (Beckman Coulter Inc.)
- 13.4. Becton, Dickinson and Company
- 13.5. Merck KGaA
- 13.6. Thermo Fisher Scientific Inc.
- 13.7. Bio-Rad Laboratories Inc.
- 13.8. Terumo Corporation
- 13.9. Sartorius AG
- 13.10. Cell Biolabs Inc.
- 13.11. Miltenyi Biotec GmbH
- 13.12. F. Hoffmann-La Roche AG
- 13.13. Corning Inc
- 13.14. Akadeum Life Sciences, Inc.
- 13.15. Invent Biotechnologies, Inc

14. STRATEGIC RECOMMENDATIONS

15. ABOUT US & DISCLAIMER

List Of Figures

LIST OF FIGURES

Figure 1: Global Cell Isolation Market Size, By Value (USD Million), 2016-2026F

Figure 2: Global Cell Isolation Market Share, By Product, By Value, 2016-2026F

Figure 3: Global Cell Isolation Market Share, By Cell Type, By Value, 2016-2026F

Figure 4: Global Cell Isolation Market Share, By Source, By Value, 2016-2026F

Figure 5: Global Cell Isolation Market Share, By Technique, By Value, 2016-2026F

Figure 6: Global Cell Isolation Market Share, By Application, By Value, 2016-2026F

Figure 7: Global Cell Isolation Market Share, By End User, By Value, 2016-2026F

Figure 8: Global Cell Isolation Market Share, By Company, 2020

Figure 9: Global Cell Isolation Market Share, By Region, By Value, 2016-2026F

Figure 10: Global Cell Isolation Product Market Map, By Value, 2016-2026F

Figure 11: North America Cell Isolation Market Size, By Value (USD Million), 2016-2026F

Figure 12: North America Cell Isolation Market Share, By Product, By Value, 2016-2026F

Figure 13: North America Cell Isolation Market Share, By Cell Type, By Value, 2016-2026F

Figure 14: North America Cell Isolation Market Share, By Source, By Value, 2016-2026F

Figure 15: North America Cell Isolation Market Share, By Technique, By Value, 2016-2026F

Figure 16: North America Cell Isolation Market Share, By Application, By Value, 2016-2026F

Figure 17: North America Cell Isolation Market Share, By End User, By Value, 2016-2026F

Figure 18: North America Cell Isolation Market Share, By Country, 2016-2026F

Figure 19: United States Cell Isolation Market Size, By Value (USD Million), 2016-2026F

Figure 20: United States Cell Isolation Market Share, By Product, By Value, 2016-2026F

Figure 21: United States Cell Isolation Market Share, By Cell Type, By Value, 2016-2026F

Figure 22: United States Cell Isolation Market Share, By Source, By Value, 2016-2026F

Figure 23: United States Cell Isolation Market Share, By Technique, By Value, 2016-2026F

Figure 24: United States Cell Isolation Market Share, By Application, By Value,

2016-2026F

Figure 25: United States Cell Isolation Market Share, By End User, By Value, 2016-2026F

Figure 26: Canada Cell Isolation Market Size, By Value (USD Million), 2016-2026F

Figure 27: Canada Cell Isolation Market Share, By Product, By Value, 2016-2026F

Figure 28: Canada Cell Isolation Market Share, By Cell Type, By Value, 2016-2026F

Figure 29: Canada Cell Isolation Market Share, By Source, By Value, 2016-2026F

Figure 30: Canada Cell Isolation Market Share, By Technique, By Value, 2016-2026F

Figure 31: Canada Cell Isolation Market Share, By Application, By Value, 2016-2026F

Figure 32: Canada Cell Isolation Market Share, By End User, By Value, 2016-2026F

Figure 33: Mexico Cell Isolation Market Size, By Value (USD Million), 2016-2026F

Figure 34: Mexico Cell Isolation Market Share, By Product, By Value, 2016-2026F

Figure 35: Mexico Cell Isolation Market Share, By Cell Type, By Value, 2016-2026F

Figure 36: Mexico Cell Isolation Market Share, By Source, By Value, 2016-2026F

Figure 37: Mexico Cell Isolation Market Share, By Technique, By Value, 2016-2026F

Figure 38: Mexico Cell Isolation Market Share, By Application, By Value, 2016-2026F

Figure 39: Mexico Cell Isolation Market Share, By End User, By Value, 2016-2026F

Figure 40: Europe Cell Isolation Market Size, By Value (USD Million), 2016-2026F

Figure 41: Europe Cell Isolation Market Share, By Product, By Value, 2016-2026F

Figure 42: Europe Cell Isolation Market Share, By Cell Type, By Value, 2016-2026F

Figure 43: Europe Cell Isolation Market Share, By Source, By Value, 2016-2026F

Figure 44: Europe Cell Isolation Market Share, By Technique, By Value, 2016-2026F

Figure 45: Europe Cell Isolation Market Share, By Application, By Value, 2016-2026F

Figure 46: Europe Cell Isolation Market Share, By End User, By Value, 2016-2026F

Figure 47: Europe Cell Isolation Market Share, By Country, 2016-2026F

Figure 48: Germany Cell Isolation Market Size, By Value (USD Million), 2016-2026F

Figure 49: Germany Cell Isolation Market Share, By Product, By Value, 2016-2026F

Figure 50: Germany Cell Isolation Market Share, By Cell Type, By Value, 2016-2026F

Figure 51: Germany Cell Isolation Market Share, By Source, By Value, 2016-2026F

Figure 52: Germany Cell Isolation Market Share, By Technique, By Value, 2016-2026F

Figure 53: Germany Cell Isolation Market Share, By Application, By Value, 2016-2026F

Figure 54: Germany Cell Isolation Market Share, By End User, By Value, 2016-2026F

Figure 55: United Kingdom Cell Isolation Market Size, By Value (USD Million), 2016-2026F

Figure 56: United Kingdom Cell Isolation Market Share, By Product, By Value, 2016-2026F

Figure 57: United Kingdom Cell Isolation Market Share, By Cell Type, By Value, 2016-2026F

Figure 58: United Kingdom Cell Isolation Market Share, By Source, By Value,

2016-2026F

Figure 59: United Kingdom Cell Isolation Market Share, By Technique, By Value, 2016-2026F

Figure 60: United Kingdom Cell Isolation Market Share, By Application, By Value, 2016-2026F

Figure 61: United Kingdom Cell Isolation Market Share, By End User, By Value, 2016-2026F

Figure 62: France Cell Isolation Market Size, By Value (USD Million), 2016-2026F

Figure 63: France Cell Isolation Market Share, By Product, By Value, 2016-2026F

Figure 64: France Cell Isolation Market Share, By Cell Type, By Value, 2016-2026F

Figure 65: France Cell Isolation Market Share, By Source, By Value, 2016-2026F

Figure 66: France Cell Isolation Market Share, By Technique, By Value, 2016-2026F

Figure 67: France Cell Isolation Market Share, By Application, By Value, 2016-2026F

Figure 68: France Cell Isolation Market Share, By End User, By Value, 2016-2026F

Figure 69: Italy Cell Isolation Market Size, By Value (USD Million), 2016-2026F

Figure 70: Italy Cell Isolation Market Share, By Product, By Value, 2016-2026F

Figure 71: Italy Cell Isolation Market Share, By Cell Type, By Value, 2016-2026F

Figure 72: Italy Cell Isolation Market Share, By Source, By Value, 2016-2026F

Figure 73: Italy Cell Isolation Market Share, By Technique, By Value, 2016-2026F

Figure 74: Italy Cell Isolation Market Share, By Application, By Value, 2016-2026F

Figure 75: Italy Cell Isolation Market Share, By End User, By Value, 2016-2026F

Figure 76: Spain Cell Isolation Market Size, By Value (USD Million), 2016-2026F

Figure 77: Spain Cell Isolation Market Share, By Product, By Value, 2016-2026F

Figure 78: Spain Cell Isolation Market Share, By Cell Type, By Value, 2016-2026F

Figure 79: Spain Cell Isolation Market Share, By Source, By Value, 2016-2026F

Figure 80: Spain Cell Isolation Market Share, By Technique, By Value, 2016-2026F

Figure 81: Spain Cell Isolation Market Share, By Application, By Value, 2016-2026F

Figure 82: Spain Cell Isolation Market Share, By End User, By Value, 2016-2026F

Figure 83: Asia Pacific Cell Isolation Market Size, By Value (USD Million), 2016-2026F

Figure 84: Asia Pacific Cell Isolation Market Share, By Product, By Value, 2016-2026F

Figure 85: Asia Pacific Cell Isolation Market Share, By Cell Type, By Value, 2016-2026F

Figure 86: Asia Pacific Cell Isolation Market Share, By Source, By Value, 2016-2026F

Figure 87: Asia Pacific Cell Isolation Market Share, By Technique, By Value, 2016-2026F

Figure 88: Asia Pacific Cell Isolation Market Share, By Application, By Value, 2016-2026F

Figure 89: Asia Pacific Cell Isolation Market Share, By End User, By Value, 2016-2026F

Figure 90: Asia Pacific Cell Isolation Market Share, By Country, 2016-2026F

Figure 91: China Cell Isolation Market Size, By Value (USD Million), 2016-2026F

- Figure 92: China Cell Isolation Market Share, By Product, By Value, 2016-2026F
- Figure 93: China Cell Isolation Market Share, By Cell Type, By Value, 2016-2026F
- Figure 94: China Cell Isolation Market Share, By Source, By Value, 2016-2026F
- Figure 95: China Cell Isolation Market Share, By Technique, By Value, 2016-2026F
- Figure 96: China Cell Isolation Market Share, By Application, By Value, 2016-2026F
- Figure 97: China Cell Isolation Market Share, By End User, By Value, 2016-2026F
- Figure 98: Japan Cell Isolation Market Size, By Value (USD Million), 2016-2026F
- Figure 99: Japan Cell Isolation Market Share, By Product, By Value, 2016-2026F
- Figure 100: Japan Cell Isolation Market Share, By Cell Type, By Value, 2016-2026F
- Figure 101: Japan Cell Isolation Market Share, By Source, By Value, 2016-2026F
- Figure 102: Japan Cell Isolation Market Share, By Technique, By Value, 2016-2026F
- Figure 103: Japan Cell Isolation Market Share, By Application, By Value, 2016-2026F
- Figure 104: Japan Cell Isolation Market Share, By End User, By Value, 2016-2026F
- Figure 105: India Cell Isolation Market Size, By Value (USD Million), 2016-2026F
- Figure 106: India Cell Isolation Market Share, By Product, By Value, 2016-2026F
- Figure 107: India Cell Isolation Market Share, By Cell Type, By Value, 2016-2026F
- Figure 108: India Cell Isolation Market Share, By Source, By Value, 2016-2026F
- Figure 109: India Cell Isolation Market Share, By Technique, By Value, 2016-2026F
- Figure 110: India Cell Isolation Market Share, By Application, By Value, 2016-2026F
- Figure 111: India Cell Isolation Market Share, By End User, By Value, 2016-2026F
- Figure 112: South Korea Cell Isolation Market Size, By Value (USD Million), 2016-2026F
- Figure 113: South Korea Cell Isolation Market Share, By Product, By Value, 2016-2026F
- Figure 114: South Korea Cell Isolation Market Share, By Cell Type, By Value, 2016-2026F
- Figure 115: South Korea Cell Isolation Market Share, By Source, By Value, 2016-2026F
- Figure 116: South Korea Cell Isolation Market Share, By Technique, By Value, 2016-2026F
- Figure 117: South Korea Cell Isolation Market Share, By Application, By Value, 2016-2026F
- Figure 118: South Korea Cell Isolation Market Share, By End User, By Value, 2016-2026F
- Figure 119: Australia Cell Isolation Market Size, By Value (USD Million), 2016-2026F
- Figure 120: Australia Cell Isolation Market Share, By Product, By Value, 2016-2026F
- Figure 121: Australia Cell Isolation Market Share, By Cell Type, By Value, 2016-2026F
- Figure 122: Australia Cell Isolation Market Share, By Source, By Value, 2016-2026F
- Figure 123: Australia Cell Isolation Market Share, By Technique, By Value, 2016-2026F
- Figure 124: Australia Cell Isolation Market Share, By Application, By Value, 2016-2026F

Figure 125: Australia Cell Isolation Market Share, By End User, By Value, 2016-2026F

Figure 126: South America Cell Isolation Market Size, By Value (USD Million), 2016-2026F

Figure 127: South America Cell Isolation Market Share, By Product, By Value, 2016-2026F

Figure 128: South America Cell Isolation Market Share, By Cell Type, By Value, 2016-2026F

Figure 129: South America Cell Isolation Market Share, By Source, By Value, 2016-2026F

Figure 130: South America Cell Isolation Market Share, By Technique, By Value, 2016-2026F

Figure 131: South America Cell Isolation Market Share, By Application, By Value, 2016-2026F

Figure 132: South America Cell Isolation Market Share, By End User, By Value, 2016-2026F

Figure 133: South America Cell Isolation Market Share, By Country, 2016-2026F

Figure 134: Brazil Cell Isolation Market Size, By Value (USD Million), 2016-2026F

Figure 135: Brazil Cell Isolation Market Share, By Product, By Value, 2016-2026F

Figure 136: Brazil Cell Isolation Market Share, By Cell Type, By Value, 2016-2026F

Figure 137: Brazil Cell Isolation Market Share, By Source, By Value, 2016-2026F

Figure 138: Brazil Cell Isolation Market Share, By Technique, By Value, 2016-2026F

Figure 139: Brazil Cell Isolation Market Share, By Application, By Value, 2016-2026F

Figure 140: Brazil Cell Isolation Market Share, By End User, By Value, 2016-2026F

Figure 141: Argentina Cell Isolation Market Size, By Value (USD Million), 2016-2026F

Figure 142: Argentina Cell Isolation Market Share, By Product, By Value, 2016-2026F

Figure 143: Argentina Cell Isolation Market Share, By Cell Type, By Value, 2016-2026F

Figure 144: Argentina Cell Isolation Market Share, By Source, By Value, 2016-2026F

Figure 145: Argentina Cell Isolation Market Share, By Technique, By Value, 2016-2026F

Figure 146: Argentina Cell Isolation Market Share, By Application, By Value, 2016-2026F

Figure 147: Argentina Cell Isolation Market Share, By End User, By Value, 2016-2026F

Figure 148: Colombia Cell Isolation Market Size, By Value (USD Million), 2016-2026F

Figure 149: Colombia Cell Isolation Market Share, By Product, By Value, 2016-2026F

Figure 150: Colombia Cell Isolation Market Share, By Cell Type, By Value, 2016-2026F

Figure 151: Colombia Cell Isolation Market Share, By Source, By Value, 2016-2026F

Figure 152: Colombia Cell Isolation Market Share, By Technique, By Value, 2016-2026F

Figure 153: Colombia Cell Isolation Market Share, By Application, By Value,

2016-2026F

Figure 154: Colombia Cell Isolation Market Share, By End User, By Value, 2016-2026F

Figure 155: Middle East & Africa Cell Isolation Market Size, By Value (USD Million), 2016-2026F

Figure 156: Middle East & Africa Cell Isolation Market Share, By Product, By Value, 2016-2026F

Figure 157: Middle East & Africa Cell Isolation Market Share, By Cell Type, By Value, 2016-2026F

Figure 158: Middle East & Africa Cell Isolation Market Share, By Source, By Value, 2016-2026F

Figure 159: Middle East & Africa Cell Isolation Market Share, By Technique, By Value, 2016-2026F

Figure 160: Middle East & Africa Cell Isolation Market Share, By Application, By Value, 2016-2026F

Figure 161: Middle East & Africa Cell Isolation Market Share, By End User, By Value, 2016-2026F

Figure 162: Middle East & Africa Cell Isolation Market Share, By Country, 2016-2026F

Figure 163: South Africa Cell Isolation Market Size, By Value (USD Million), 2016-2026F

Figure 164: South Africa Cell Isolation Market Share, By Product, By Value, 2016-2026F

Figure 165: South Africa Cell Isolation Market Share, By Cell Type, By Value, 2016-2026F

Figure 166: South Africa Cell Isolation Market Share, By Source, By Value, 2016-2026F

Figure 167: South Africa Cell Isolation Market Share, By Technique, By Value, 2016-2026F

Figure 168: South Africa Cell Isolation Market Share, By Application, By Value, 2016-2026F

Figure 169: South Africa Cell Isolation Market Share, By End User, By Value, 2016-2026F

Figure 170: Saudi Arabia Cell Isolation Market Size, By Value (USD Million), 2016-2026F

Figure 171: Saudi Arabia Cell Isolation Market Share, By Product, By Value, 2016-2026F

Figure 172: Saudi Arabia Cell Isolation Market Share, By Cell Type, By Value, 2016-2026F

Figure 173: Saudi Arabia Cell Isolation Market Share, By Source, By Value, 2016-2026F

Figure 174: Saudi Arabia Cell Isolation Market Share, By Technique, By Value,

2016-2026F

Figure 175: Saudi Arabia Cell Isolation Market Share, By Application, By Value, 2016-2026F

Figure 176: Saudi Arabia Cell Isolation Market Share, By End User, By Value, 2016-2026F

Figure 180: UAE Cell Isolation Market Size, By Value (USD Million), 2016-2026F

Figure 181: UAE Cell Isolation Market Share, By Product, By Value, 2016-2026F

Figure 182: UAE Cell Isolation Market Share, By Cell Type, By Value, 2016-2026F

Figure 183: UAE Cell Isolation Market Share, By Source, By Value, 2016-2026F

Figure 184: UAE Cell Isolation Market Share, By Technique, By Value, 2016-2026F

Figure 185: UAE Cell Isolation Market Share, By Application, By Value, 2016-2026F

Figure 186: UAE Cell Isolation Market Share, By End User, By Value, 2016-2026F

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