

# **Global Carbon Fibre Tape Market By Resin (Epoxy, Polyamide, Bismaleimide, Thermoplastic Resins and Others), By Form (Prepreg Tape and Dry Tape), By Manufacturing Process (Hot Melt Process and Solvent Dip Process), By End-User Industry (Aerospace, Marine, Pipe & Tank, Sporting Goods, Construction & Infrastructure and Others), By Company and By Geography, Forecast & Opportunities, 2022**

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## **Abstracts**

The Global Carbon Fiber Tape Market achieved a valuation of USD 2.83 billion in 2022 and is expected to exhibit robust growth throughout the forecast period, projecting a Compound Annual Growth Rate (CAGR) of 10.78 % through 2028. The Global Carbon Fiber Tap market is expected to reach the market size of USD 5.22 billion in 2028. Carbon fiber tape, known for its lightweight and high-strength properties, finds applications in various sectors including aviation, automotive, sports, and medical. This high-performance material offers exceptional strength and rigidity while providing excellent insulation and electrical conductivity. It is also highly versatile and can be utilized in various forms such as flat, round, and tapered. The emergence of carbon fiber as a key material for enabling lightweight construction in automotive and aviation components is expected to drive the market's growth in the coming years.

### **Carbon Fiber Tape in the Aviation and Automotive Sectors**

Carbon Fiber (CF) tape has gained prominence in the manufacturing of composite parts for automotive and aviation equipment. Advancements in carbon fiber tape are expected to incorporate various properties such as de-icing, insulation, self-repair,

energy storage, and stealth capabilities, enabling the production of multifunctional carbon fiber tapes. The United States demonstrates significant demand for carbon fiber tapes due to the prolonged production schedules of Boeing and Airbus aircraft programs. Ongoing research aimed at improving composite part construction in the country is also expected to provide valuable insights for the U.S. market. Carbon fiber tapes are recognized as clean energy technologies, being used as enabling materials for various initiatives by the U.S. Department of Energy and Office of Energy and Renewable Energy. Furthermore, the integration of carbon fiber enables weight reduction in transportation applications, leading to energy savings through fuel efficiency. Efforts are being directed towards the advancement of recycling methods for extensively reused CF, which is expected to preserve the fiber's length and enable load-oriented fiber alignment. This initiative is poised to empower industry players to harness the full potential of carbon fiber, positively impacting the demand for carbon fiber tapes in the future.

Currently, limited production capacity and higher production costs are primary factors restraining the growth of the carbon fiber tape market. However, major players worldwide are adopting strategies to expand their production capabilities to effectively cater to the rising demand for carbon fiber tapes, which is anticipated to positively impact market revenue growth in the future.

## Key Market Drivers

### Growing Demand for Carbon Fiber Tape in Aviation and Automotive Structures

In recent years, the aviation industry has undergone a transformation in materials and manufacturing technologies, driven by the need for improved fuel efficiency, reduced emissions, and enhanced overall performance. Carbon fiber tape, a lightweight and high-strength composite material, has emerged as a significant material choice for both primary and secondary aircraft structures. Carbon fiber tape is created by winding thin carbon fibers together using advanced manufacturing processes. The resulting material possesses exceptional mechanical properties, including high tensile strength, low density, and excellent fatigue resistance. These attributes make carbon fiber tape an ideal option for constructing aircraft structures, both primary and secondary.

In primary aircraft structures, which bear the load and stresses of flight, carbon fiber tape is increasingly integrated into components such as wings, fuselages, and empennages. The lightweight nature of carbon fiber tape reduces the overall weight of these structures, contributing to improved fuel efficiency and reduced operational costs.

Additionally, its high strength-to-weight ratio ensures enhanced structural integrity, allowing aircraft to withstand the rigorous demands of flight without compromising safety. Carbon fiber tape is also applied to secondary aircraft structures, including interior components, fairings, and access panels. Its versatility shines here, enabling intricate designs and complex shapes, providing designers with greater flexibility in creating lightweight yet durable cabin interiors. Furthermore, its resistance to corrosion and chemicals ensures longevity, reducing maintenance and replacement costs over the aircraft's lifecycle.

The aviation sector's continuous pursuit of fuel efficiency and reduced emissions is a key driver for the adoption of carbon fiber tape. By replacing traditional metallic materials with carbon fiber tape, aircraft manufacturers can significantly reduce weight, leading to improved fuel consumption and reduced greenhouse gas emissions. Stricter regulations pertaining to emissions and noise pollution have compelled airlines to seek aircraft designs that are more environmentally friendly. Carbon fiber tape, with its potential for weight reduction and enhanced fuel efficiency, aligns perfectly with these requirements. With ongoing advancements in manufacturing technologies and increased collaboration between material suppliers and aerospace manufacturers, the future of carbon fiber tape in aviation appears exceedingly promising.

### Increasing Demand for Carbon Fiber Tape in the Construction Industry

Carbon fiber tape boasts an exceptionally high strength-to-weight ratio, making it stronger than steel while significantly lighter. This property allows for the creation of durable structures without excessive weight burdens. Unlike metals, carbon fiber tape is inherently corrosion-resistant, extending the lifespan of constructed elements even in harsh conditions. The tape's flexibility allows it to be shaped into various forms, enabling designers and engineers to create complex structures that were previously challenging to achieve.

Carbon fiber tape possesses a high modulus of elasticity, allowing it to retain its shape and resist deformation under heavy loads. Electrically non-conductive, carbon fiber tape does not interfere with electronic or magnetic fields, making it ideal for projects where these factors are crucial. Carbon fiber tape exhibits excellent thermal properties, maintaining its strength even under extreme temperature fluctuations.

Carbon fiber tape is utilized to reinforce existing structures, such as bridges, buildings, and pipelines, by wrapping them with layers of the material. This technique significantly enhances their load-bearing capacity and extends their lifespan. In earthquake-prone

regions, carbon fiber tape is used to enhance the seismic resistance of buildings and infrastructure. Its lightweight nature and robust performance under stress make it an ideal choice for such applications. The material's high strength and ease of application make it an efficient option for repairing damaged concrete structures, reducing downtime and costs associated with traditional repair methods.

With ongoing technological advancements and a growing commitment to sustainable construction practices, carbon fiber tape is solidifying its position as a driving force for the construction industry in the future.

### Growing Demand for Carbon Fiber Tape in the Defense Sector

In recent years, carbon fiber technology has rapidly advanced, making inroads into various industries due to its exceptional strength, lightweight nature, and durability. One sector where carbon fiber technology is making significant strides is the defense industry. Carbon fiber tapes, in particular, have gained momentum as a crucial component in military applications, thereby becoming a major driver of the global carbon fiber tape market.

Carbon fiber tapes, composed of tightly woven carbon fibers, are finding increasing utility in the defense sector due to their exceptional mechanical properties. The defense industry is constantly on the lookout for advanced materials that can enhance the performance and capabilities of military equipment. Carbon fiber tapes offer a unique combination of high strength-to-weight ratio, corrosion resistance, and durability, making them ideal for various defense applications.

The defense sector demands materials that can withstand extreme conditions while ensuring the safety and protection of personnel. Carbon fiber tapes are being used in the construction of advanced body armor, helmets, and protective gear for military personnel. These materials provide enhanced protection against ballistic and chemical threats while remaining lightweight enough to allow comfortable movement. The use of unmanned aerial vehicles (UAVs), ground vehicles, and marine systems has surged significantly in the defense sector. Carbon fiber tapes are used in the construction of these unmanned systems to maintain optimal weight distribution, increase flight time, and enhance overall performance. Carbon fiber tapes find applications in missile systems, where their lightweight nature contributes to improved range, accuracy, and payload capacity. Furthermore, their resistance to corrosion and extreme temperatures ensures the structural integrity of missile components.

As defense budgets increase in various countries to accommodate advancements in military technology, the demand for high-performance materials like carbon fiber tapes is expected to soar.

## Key Market Challenges

### High Processing and Manufacturing Costs of Carbon Fiber

The precursor material used for carbon fiber production is typically polyacrylonitrile (PAN), derived from petroleum-based resources. The complex and energy-intensive processes required to convert PAN into carbon fiber fibers contribute significantly to the overall cost. Carbon fiber production involves multiple high-temperature processing steps, such as stabilization, carbonization, and graphitization. These processes demand a substantial amount of energy, further adding to production costs. The carbon fiber manufacturing process involves intricate steps such as spinning, winding, and weaving, requiring skilled labor and specialized equipment. The labor-intensive nature of these processes adds to operational costs. The stringent quality standards demanded by industries like aerospace and automotive necessitate rigorous testing and quality control measures at various production stages. This adds to the overall cost structure. Manufacturers of carbon fiber tape face challenges in offering competitive pricing, especially when compared to traditional materials like steel or aluminum. This can impact the material's competitiveness in the market.

## Key Market Trends

### Rise in Sustainable Manufacturing Practices

Sustainable manufacturing begins with the selection of raw materials. Manufacturers are actively seeking environmentally friendly alternatives to traditional carbon fiber precursor materials. Developments in bio-based precursors, recycled carbon fiber, and other sustainable materials contribute to reduced environmental impact and resource consumption. Lean manufacturing principles are being applied to carbon fiber tape production, aiming to streamline processes, minimize waste, and enhance overall efficiency. Just-in-time production, reduced material waste, and optimized resource allocation are integral components of this approach. The cover materials used in carbon fiber tape production are also being scrutinized for their environmental impact. Sustainable resins and coatings with lower volatile organic compound (VOC) emissions and reduced toxicity are gaining preference. Furthermore, industry associations, regulatory bodies, and certification programs are facilitating collaboration and the

adoption of sustainable manufacturing practices. Certifications such as ISO 14001 (Environmental Management) and the Carbon Trust Standard demonstrate a commitment to environmental responsibility.

## Segmental Insights

### Type Insights

In 2022, the market for Carbon Fiber Tape was predominantly led by prepreg tape and is expected to continue its expansion in the years ahead. Unidirectional prepreg carbon fiber tapes are well-suited for creating composite parts that require thick laminate construction and extended layup time. As a result, these tapes are highly suitable for infrastructure, industrial, medical, sports, and recreational applications. The use of prepreg tapes for manufacturing parts offers exceptional strength properties and allows for part consistency and repeatability. Additionally, the use of prepreg carbon fiber tapes consumes less resin during the curing process, requires less curing time, and offers superior aesthetics, thus positively influencing overall market growth.

### End-User Industry Insights

In 2022, the Carbon Fiber Tape market was dominated by the aerospace segment and is predicted to continue expanding over the coming years. The increasing utilization of carbon-reinforced materials, including tapes, in aircraft components is expected to drive the industry's growth. Currently, nearly every aircraft incorporates carbon-based materials, including tapes, to achieve high strength and lightweight properties, which contribute to operational efficiency. The rising investments in the aerospace and defense industry are expected to propel market growth. Advancements in production technologies in the aerospace industry will further enhance the adoption of carbon fiber tapes.

### Regional Insights

The North America region has positioned itself as the leader in the Global Carbon Fiber Tape Market. This can be attributed to the growing demand for high-performance materials in the aviation and military sectors. Additionally, the region's thriving automotive and sports industries are expected to contribute significantly to the increasing demand for carbon fiber tapes. Among the countries in North America, the United States stands out as the primary market for carbon fiber tapes, owing to the presence of key competitors in the region and the growing adoption of lightweight

materials in the aviation industry.

### Key Market Players

Evonik Industries AG

SGL Carbon SE

3M Co.

Toray Composite Materials America, Inc.

Arrow Technical Textiles Pvt. Ltd.

Teijin Carbon Europe GmbH

Zoltek Corporation

Hexcel Corporation

Mitsubishi Chemical Corporation

SABIC

### Report Scope:

In this report, the Global Carbon Fibre Tape Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

#### Carbon Fibre Tape Market, By Resin:

Epoxy

Polyamide

Bismaleimide

Thermoplastic Resins

Others

Carbon Fibre Tape Market, By Form:

Prepreg Tape

Dry Tape

Carbon Fibre Tape Market, By Manufacturing Process:

Hot Melt Process

Solvent Dip Process

Carbon Fibre Tape Market, By End-User Industry:

Aerospace

Marine

Pipe & Tank

Sporting Goods

Construction & Infrastructure

Others

Carbon Fibre Tape Market, By Region:

Asia Pacific

North America

Europe

Middle East & Africa



## South America

### Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Carbon Fibre Tape Market.

### Available Customizations:

Global Carbon Fibre Tape Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

### Company Information

Detailed analysis and profiling of additional market players (up to five).

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