

Global Carbon Black Market Analysis: Plant capacity, Production, Operating Efficiency, Process, Demand & Supply, Type, End Use, Sales Channel, Region, Competition, Trade, Customer, and Price Intelligence Market Analysis (2015-2030)

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Abstracts

Global Carbon Black demand stood at 16.42 Million Tonnes in 2020 and is forecast to reach 27.21 Million Tonnes by 2030, growing at a healthy CAGR of 4.82% until 2030. Growth in the overall packaging industry globally has increased the demand for Carbon Black for End Uses include food packaging, industrial film, lamination and carrier bags and high-quality protective packaging End Uses. Furthermore, across various developing nations like China, India and others, government is focusing towards making countries 100% electric vehicle nation by 2030 such as in India under the National Electric Mobility Mission Plan is expected to push demand for automobiles in the coming years. This demand in turn would aid growth in ancillary industries such as tire industry, which use Carbon Black as their primary raw material. Moreover, demand for industrial rubber such as in conveyor belts and hoses is anticipated to positively influence Carbon Black demand in India during forecast period 2022-2030. Carbon Black is a crude oil derivative and hence its price is directly linked to the fluctuations in crude oil prices internationally. Volatility in the prices of crude oil has remained a major challenge for Carbon Black manufacturers in 2020.

In 2020, the outspread of COVID-19 pandemic across the globe, put a significant halt in growth curve of Carbon Black total global demand, backed by numerous restrictions imposed by the government of various developing nations like India, China, USA and other nations in order to contain the severe disease spread. This has caused shortage of raw material following lockdowns and trade restrictions thereby causing the huge slump in overall Carbon Black market across the nations. Hence, a marginal year-on-

year decline in the overall Carbon Black demand has been observed in 2020 as a result of COVID-19 crisis. However, the overall global Carbon Black demand is anticipated to recover in the forecast period owing to resumption in the processes of downstream industries post the upliftment of restrictions imposed across several nations towards preventing disease spread.

Years Considered for this Report:

Historical Years: 2015 – 2019

Base Year: 2020

Estimated Year: 2021

Forecast Period: 2022 – 2030

This report will be delivered on an online digital platform with one-year subscription and quarterly update.

Objective of the Study:

The primary objective of the study was to evaluate and forecast the Carbon Black capacity, production, demand, inventory, and demand–supply gap globally.

To categorize Carbon Black demand based on End Use, Type, region and distribution channel

To identify major customers of Carbon Black globally.

To evaluate and forecast Carbon Black pricing globally.

To identify and profile major companies operating globally Carbon Black market.

To identify major news, deals and expansion plans globally Carbon Black market.

Some of the major players operating in the global Carbon Black market are Birla Carbon, Jiangxi Black Cat Carbon Black Inc. Ltd., Cabot Corporation, Tokai Carbon Co. Ltd, OCI Company Ltd., Bridgestone Corporation, Himadri Chemicals & Industries Limited, Orion Engineered Carbons, Shandong Huadong Rubber Materials, Phillips Carbon Black Ltd., and others.

To extract data for Global Carbon Black market, primary research surveys were conducted with Carbon Black manufacturers, suppliers, distributors, wholesalers and End Uses. While interviewing, the respondents were also inquired about their competitors. Through this technique, ChemAnalyst was able to include manufacturers that could not be identified due to the limitations of secondary research. Moreover, ChemAnalyst analyzed various End User segments and projected a positive outlook for Global Carbon Black market over the coming years.

ChemAnalyst calculated Carbon Black demand globally by analyzing the historical data and demand forecast which was carried out considering the End Use industries growth. ChemAnalyst sourced these values from industry experts and company representatives and externally validated through analyzing historical sales data of respective manufacturers to arrive at the overall market size. Various secondary sources such as company websites, association reports, annual reports, etc., were also studied by ChemAnalyst.

Key Target Audience

Carbon Black manufacturers and other stakeholders

Organizations, forums and alliances related to Carbon Black distribution

Government bodies such as regulating authorities and policy makers

Market research organizations and consulting companies

The study is useful in providing answers to several critical questions that are important for industry stakeholders, such as Carbon Black manufacturers, distributors and policymakers. The report also provides useful insights about which market segments should be targeted over the coming years to strategize investments and capitalize on growth opportunities.

Report Scope:

In this report, the Global Carbon Black market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Market, by Type : Rubber Blacks and Specialty Blacks

Market, by End Use : Tires, Industrial Rubber, Belts & Hoses, Plastics, Printing Inks & Toners, Paints & Coatings, Others

Market, by Distribution Channel : Direct/Institutional Sales, Indirect Sales

Market, by Region : North America, APAC, Europe, MEA, South America

Available Customizations:

With the given market data, ChemAnalyst offers customizations according to a company's specific needs.

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