

Global Bone Void Fillers Market, By Material (Calcium Sulphate, Demineralized Bone Matrix, Tri-Calcium Phosphate, Others), By Form (Putty, Paste, Granules, Gel, Others), By Procedure (Spine Fusion & Interbody Fusion, Oral Surgeries, Others), By End User (Hospitals, Specialty Clinics, Others), By Region, Competition Forecast and Opportunities, 2026

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Abstracts

Global bone void fillers market was valued at USD2653.41 million in the year 2020, and is expected to register growth at 5.86% CAGR in the forecast period, 2022-2026. Global bone void fillers market growth can be attributed to the factors like increasing instances of bone related traumas and bone diseases among the global population. Increasing geriatric population is also a major factor behind the market growth. Geriatric population is more susceptible to bone diseases and bone trauma due to deteriorating bone density, increasing age, and lack of better functional immune system. Moreover, increasing instances of osteoporosis, spinal cord injuries, and accidental traumas to the bones are further supporting the growth of the global bone void fillers market in the next five years. Sedentary lifestyle, and poor eating habits have surged the cases of diabetes among the global population. Growing prevalence of diabetes leads to increasing instances of diabetic foot disease that leads to osteomyelitis which requires bone void filler and thereby aiding the growth of the global bone void fillers market in the future five years.

Although, autogenous and allograft bone transplantations are still considered as more viable treatment for bone diseases that may put a mild restraint on the growth of the global bone void fillers market in the forecast years.

The global bone void fillers market is segmented based on material, form, procedure, end user, company, and regional distribution. Based on material, the market can be categorized into calcium sulphate, demineralized bone matrix, tri-calcium phosphate, and others. Calcium sulphate is anticipated to hold the significant revenue shares of the market in the upcoming five years on the account of added advantages like high osteoconductivity. Also, calcium sulphate is a traditional material used for bone void fillers.

Based on end user, the market can be segmented into hospitals, specialty clinics, and others. Hospitals are anticipated to dominate the market segment and hold the largest revenue shares of the market in the upcoming five years due to increasing patients suffering from various bone diseases. Availability of the related products and services at hospitals is further expected to aid the segmental growth.s

Stryker Corporation, Zimmer Biomet Holdings, Inc., Smith & Nephew, Plc, Medtronic, Plc, Johnson & Johnson, BoneSupport AB, NuVasive, Inc., Integra Lifesciences Holdings Corporation, Arthrex, Inc., Collagen Matrix, Inc., are among the major market players in the global bone void fillers market. The companies are developing advanced technologies and launching new products in order to stay competitive in the market. Other competitive strategies include mergers & acquisitions.

Years considered for this report:

Historical Years: 2016-2019

Base Year: 2020

Estimated Year: 2021

Forecast Period: 2022–2026

Objective of the Study:

To analyze the historical growth in the market size of global bone void fillers market from 2016 to 2020.

To estimate and forecast the market size of global bone void fillers market from 2021 to 2026 and growth rate until 2026.

To classify and forecast global bone void fillers market based on material, form, procedure, end user, company, and regional distribution.

To identify dominant region or segment in the global bone void fillers market.

To identify drivers and challenges for global bone void fillers market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in global bone void fillers market.

To identify and analyze the profile of leading players operating in global bone void fillers market.

To identify key sustainable strategies adopted by market players in global bone void fillers market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the manufacturers, distribution channels and presence of all major players across the globe.

TechSci Research calculated the market size of global bone void fillers market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and end users for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Manufacturers, suppliers, distributors and other stakeholders

Government bodies such as regulating authorities and policy makers

Organizations, forums and alliances related to bone void fillers

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, suppliers, partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, global bone void fillers market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Global Bone Void Fillers Market, By Material:

Calcium Sulphate

Demineralized Bone Matrix

Tri-Calcium Phosphate

Others

Global Bone Void Fillers Market, By Form:

Putty

Paste

Granules

Gel

Others

Global Bone Void Fillers Market, By Procedure:

Spine Fusion & Interbody Fusion

Oral Surgeries

Others

Global Bone Void Fillers Market, By End User:

Hospitals

Specialty Clinics

Others

Global Bone Void Fillers Market, By Region:

North America

United States

Canada

Mexico

Europe

Germany

Italy

United Kingdom

France

Spain

Asia-Pacific

China

India

Japan

South Korea

Australia

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in global bone void fillers market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Global Bone Void Fillers Market, By Material (Calcium Sulphate, Demineralized Bone Matrix, Tri-Calcium Phospha...

Company Information

Detailed analysis and profiling of additional market players (up to five).

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