

Global Blow Fill Seal Technology Market By Raw Material (LDPE, PP & Others), By Type (Heat Sensitive & Others), By Machine Type (Vertical Form & Horizontal Form), By Product (Vials & Others), By End-User, By Region, Competition, Forecast & Opportunities, 2024

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Abstracts

Global blow fill seal market was valued at around \$ 350 million in 2018 and is projected to reach \$ 466.2 million by 2024, exhibiting a CAGR of 4.9%. Growing demand for blow fill seal technology in pharmaceutical industry owing to its versatile features such as ease in processing, aseptic filling and hermetic sealing is anticipated to propel growth in the market. Blow fill seal technology is an automated contamination free packaging technique wherein, liquid formulations are filled and sealed in a continuous process.

The market for blow-fill-seal technology is growing on account of increasing middle-class population and rising demand for blow fill seal technology from the chemical, pharmaceutical, automotive and food and beverage industries. In terms of raw material, the market for blow-fill-seal technology is categorized into polypropylene (PP), high-density polyethylene (HDPE) and low-density polyethylene (LDPE) and others. LDPE dominates global blow-fill-seal technology market as it is replacing glass products. In terms of product, the market is categorized into bottles, vials, ampoules and pre-filled syringes & injectables.

Vials category accounted for the largest share in 2018 and is also expected to be the fastest growing category during the forecast period as well owing to the increasing demand for single dose packaging of pharmaceutical products.

Asia-Pacific dominates global blow-fill-seal technology market and is anticipated to continue its dominance during forecast period as well. The growth of Asia-Pacific blow fill seal technology market is mainly attributable to growing demand for hygienic packaging in the pharmaceutical business.

Few of the major companies operating in global blow-fill-seal technology market are Recipharm AB, Catalent Inc., Pharmapack, Unither Pharmaceuticals, Curida AS, Unipharma, Weiler Engineering Inc., Unicep, The Ritedose Corporation and Rommelag Kunststoff-Maschinen Vertriebsgesellschaft mbH.

Years considered for this report:

Historical Years: 2014-2017

Base Year: 2018

Estimated Year: 2019

Forecast Period: 2020-2024

Objective of the Study:

To analyze and forecast global blow fill seal technology market size.

To forecast global blow fill seal technology market based on type, raw material, product, machine type, end-user and regional distribution.

To identify drivers and challenges for global blow fill seal technology market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in global blow fill seal technology market.

To conduct pricing analysis for blow fill seal technology market.

To identify and analyze the profile of leading players involved in the manufacturing of products using blow fill seal technology.

Some of the leading players in global blow fill seal technology market are Recipharm AB, Catalent Inc., Pharmapack, Unither Pharmaceuticals, Curida AS, Unipharma, Weiler Engineering Inc., Unicep, The Ritedose Corporation and Rommelag Kunststoff-Maschinen Vertriebsgesellschaft mbH.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of technology providers across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the product offerings, distribution channels and presence of all major players operating in global blow fill seal technology market.

TechSci Research calculated global blow fill seal technology market size using a top-down approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and end-users for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Blow fill seal technology manufacturers and suppliers

Government and other regulatory bodies

Research institutes and organizations

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as technology providers and partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, global blow fill seal technology market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Market, By Type:

Heat Sensitive

Light sensitive

Oxygen Sensitive

Market, By Raw Material:

Low-Density Polyethylene (LDPE)

Polypropylene (PP)

High-Density Polyethylene (HDPL)

Others

Market, By Machine Type:

Horizontal form

Vertical form

Market, By Product

Vials

Bottles

Ampoules

Prefilled Syringes & Injectables

Market, By End-User

Pharmaceutical

Others

Market, By Region:

Asia-Pacific

China

Japan

India

Australia

South Korea

Singapore

Malaysia

North America

United States

Mexico

Canada

Europe

Germany

Italy

France

United Kingdom

Spain

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Qatar

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in global blow fill seal technology market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Profit Margin Analysis

Profit margin analysis in case of direct and indirect sales channel.

Contents

1. PRODUCT OVERVIEW

2. RESEARCH METHODOLOGY

3. EXECUTIVE SUMMARY

4. VOICE OF CUSTOMER

4.1. Aided Brand Awareness

4.2. Factors Influencing Purchase Decision

4.3. Challenges/Issues Faced Post Purchase

5. GLOBAL BLOW FILL SEAL TECHNOLOGY MARKET OUTLOOK

5.1. Market Size & Forecast

5.1.1. By Value & Volume

5.2. Market Share & Forecast

5.2.1. By Raw Material (Polypropylene, High-Density Polyethylene, Low-Density Polyethylene and Others)

5.2.2. By Type (Oxygen Sensitive, Heat Sensitive, Light Sensitive)

5.2.3. By Machine Type (Vertical form fill seal machines, Horizontal forms fill seal machines)

5.2.4. By Product (Bottles, Vials, Ampoules and Pre-Filled Syringes & Injectables)

5.2.5. By End – User (Pharmaceutical and Others {Personal Care, Chemical and Food & Beverages})

5.2.6. By Company (2018)

5.2.7. By Region (North America, Europe, Asia-Pacific, South America and Middle East & Africa)

5.3. Market Attractiveness Index

6. ASIA-PACIFIC BLOW FILL SEAL TECHNOLOGY MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value & Volume

6.2. Market Share & Forecast

6.2.1. By Raw Material

6.2.2. By Machine Type

- 6.2.3. By Type
- 6.2.4. By Product
- 6.2.5. By Country
- 6.3. Market Attractiveness Index
- 6.4. Asia-Pacific: Country Analysis
 - 6.4.1. China Blow Fill Seal Technology Market Outlook
 - 6.4.1.1. Market Size & Forecast
 - 6.4.1.1.1. By Value & Volume
 - 6.4.1.2. Market Share & Forecast
 - 6.4.1.2.1. By Machine Type
 - 6.4.1.2.2. By Product
 - 6.4.2. Japan Blow Fill Seal Technology Market Outlook
 - 6.4.2.1. Market Size & Forecast
 - 6.4.2.1.1. By Value & Volume
 - 6.4.2.2. Market Share & Forecast
 - 6.4.2.2.1. By Machine Type
 - 6.4.2.2.2. By Product
 - 6.4.3. India Blow Fill Seal Technology Market Outlook
 - 6.4.3.1. Market Size & Forecast
 - 6.4.3.1.1. By Value & Volume
 - 6.4.3.2. Market Share & Forecast
 - 6.4.3.2.1. By Machine Type
 - 6.4.3.2.2. By Product
 - 6.4.4. Australia Blow Fill Seal Technology Market Outlook
 - 6.4.4.1. Market Size & Forecast
 - 6.4.4.1.1. By Value & Volume
 - 6.4.4.2. Market Share & Forecast
 - 6.4.4.2.1. By Machine Type
 - 6.4.4.2.2. By Product
 - 6.4.5. South Korea Blow Fill Seal Technology Market Outlook
 - 6.4.5.1. Market Size & Forecast
 - 6.4.5.1.1. By Value & Volume
 - 6.4.5.2. Market Share & Forecast
 - 6.4.5.2.1. By Machine Type
 - 6.4.5.2.2. By Product
 - 6.4.6. Singapore Blow Fill Seal Technology Market Outlook
 - 6.4.6.1. Market Size & Forecast
 - 6.4.6.1.1. By Value & Volume
 - 6.4.6.2. Market Share & Forecast

- 6.4.6.2.1. By Machine Type
- 6.4.6.2.2. By Product
- 6.4.7. Malaysia Blow Fill Seal Technology Market Outlook
 - 6.4.7.1. Market Size & Forecast
 - 6.4.7.1.1. By Value & Volume
 - 6.4.7.2. Market Share & Forecast
 - 6.4.7.2.1. By Machine Type
 - 6.4.7.2.2. By Product

7. NORTH AMERICA BLOW FILL SEAL TECHNOLOGY MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value & Volume
- 7.2. Market Share & Forecast
 - 7.2.1. By Raw Material
 - 7.2.2. By Machine Type
 - 7.2.3. By Type
 - 7.2.4. By Product
 - 7.2.5. By Country
- 7.3. Market Attractiveness Index
- 7.4. North America: Country Analysis
 - 7.4.1. United States Blow Fill Seal Technology Market Outlook
 - 7.4.1.1. Market Size & Forecast
 - 7.4.1.1.1. By Value & Volume
 - 7.4.1.2. Market Share & Forecast
 - 7.4.1.2.1. By Machine Type
 - 7.4.1.2.2. By Product
 - 7.4.2. Mexico Blow Fill Seal Technology Market Outlook
 - 7.4.2.1. Market Size & Forecast
 - 7.4.2.1.1. By Value & Volume
 - 7.4.2.2. Market Share & Forecast
 - 7.4.2.2.1. By Machine Type
 - 7.4.2.2.2. By Product
 - 7.4.3. Canada Blow Fill Seal Technology Market Outlook
 - 7.4.3.1. Market Size & Forecast
 - 7.4.3.1.1. By Value & Volume
 - 7.4.3.2. Market Share & Forecast
 - 7.4.3.2.1. By Machine Type
 - 7.4.3.2.2. By Product

8. EUROPE BLOW FILL SEAL TECHNOLOGY MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value & Volume

8.2. Market Share & Forecast

8.2.1. By Raw Material

8.2.2. By Machine Type

8.2.3. By Type

8.2.4. By Product

8.2.5. By Country

8.3. Market Attractiveness Index

8.4. Europe: Country Analysis

8.4.1. Germany Blow Fill Seal Technology Market Outlook

8.4.1.1. Market Size & Forecast

8.4.1.1.1. By Value & Volume

8.4.1.2. Market Share & Forecast

8.4.1.2.1. By Machine Type

8.4.1.2.2. By Product

8.4.2. Italy Blow Fill Seal Technology Market Outlook

8.4.2.1. Market Size & Forecast

8.4.2.1.1. By Value & Volume

8.4.2.2. Market Share & Forecast

8.4.2.2.1. By Machine Type

8.4.2.2.2. By Product

8.4.3. France Blow Fill Seal Technology Market Outlook

8.4.3.1. Market Size & Forecast

8.4.3.1.1. By Value & Volume

8.4.3.2. Market Share & Forecast

8.4.3.2.1. By Machine Type

8.4.3.2.2. By Product

8.4.4. United Kingdom Blow Fill Seal Technology Market Outlook

8.4.4.1. Market Size & Forecast

8.4.4.1.1. By Value & Volume

8.4.4.2. Market Share & Forecast

8.4.4.2.1. By Machine Type

8.4.4.2.2. By Product

8.4.5. Spain Blow Fill Seal Technology Market Outlook

8.4.5.1. Market Size & Forecast

- 8.4.5.1.1. By Value & Volume
- 8.4.5.2. Market Share & Forecast
 - 8.4.5.2.1. By Machine Type
 - 8.4.5.2.2. By Product

9. SOUTH AMERICA BLOW FILL SEAL TECHNOLOGY MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value & Volume
- 9.2. Market Share & Forecast
 - 9.2.1. By Raw Material
 - 9.2.2. By Machine Type
 - 9.2.3. By Type
 - 9.2.4. By Product
 - 9.2.5. By Country
- 9.3. Market Attractiveness Index
- 9.4. South America: Country Analysis
 - 9.4.1. Brazil Blow Fill Seal Technology Market Outlook
 - 9.4.1.1. Market Size & Forecast
 - 9.4.1.1.1. By Value & Volume
 - 9.4.1.2. Market Share & Forecast
 - 9.4.1.2.1. By Machine Type
 - 9.4.1.2.2. By Product
 - 9.4.2. Argentina Blow Fill Seal Technology Market Outlook
 - 9.4.2.1. Market Size & Forecast
 - 9.4.2.1.1. By Value & Volume
 - 9.4.2.2. Market Share & Forecast
 - 9.4.2.2.1. By Machine Type
 - 9.4.2.2.2. By Product
 - 9.4.3. Colombia Blow Fill Seal Technology Market Outlook
 - 9.4.3.1. Market Size & Forecast
 - 9.4.3.1.1. By Value & Volume
 - 9.4.3.2. Market Share & Forecast
 - 9.4.3.2.1. By Machine Type
 - 9.4.3.2.2. By Product

10. MIDDLE EAST & AFRICA BLOW FILL SEAL TECHNOLOGY MARKET OUTLOOK

10.1. Market Size & Forecast

10.1.1. By Value & Volume

10.2. Market Share & Forecast

10.2.1. By Raw Material

10.2.2. By Machine Type

10.2.3. By Type

10.2.4. By Product

10.2.5. By Country

10.3. Market Attractiveness Index

10.4. Middle East & Africa: Country Analysis

10.4.1. South Africa Blow Fill Seal Technology Market Outlook

10.4.1.1. Market Size & Forecast

10.4.1.1.1. By Value & Volume

10.4.1.2. Market Share & Forecast

10.4.1.2.1. By Machine Type

10.4.1.2.2. By Product

10.4.2. Saudi Arabia Blow Fill Seal Technology Market Outlook

10.4.2.1. Market Size & Forecast

10.4.2.1.1. By Value & Volume

10.4.2.2. Market Share & Forecast

10.4.2.2.1. By Machine Type

10.4.2.2.2. By Product

10.4.3. UAE Blow Fill Seal Technology Market Outlook

10.4.3.1. Market Size & Forecast

10.4.3.1.1. By Value & Volume

10.4.3.2. Market Share & Forecast

10.4.3.2.1. By Machine Type

10.4.3.2.2. By Product

10.4.4. Qatar Blow Fill Seal Technology Market Outlook

10.4.4.1. Market Size & Forecast

10.4.4.1.1. By Value & Volume

10.4.4.2. Market Size & Forecast

10.4.4.2.1. By Machine Type

10.4.4.2.2. By Product

11. MARKET DYNAMICS

11.1. Drivers

11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

13. COMPETITIVE LANDSCAPE

13.1. Competition Benchmarking

13.2. Company Profiles

13.2.1. Catalent Inc

13.2.2. Recipharm AB

13.2.3. Unither Pharmaceuticals SAS

13.2.4. Weiler Engineering Inc

13.2.5. Rommelag Kunststoff-Maschinen Vertriebsgesellschaft mbH

13.2.6. The Ritedose Corporation

13.2.7. Curida AS

13.2.8. Unipharma LLC

13.2.9. Pharmapack Co., Ltd

13.2.10. Unicep Packaging LLC

14. STRATEGIC RECOMMENDATIONS

List Of Tables

LIST OF TABLES

Table 1: Australia: Key Stats, 2017

Table 2: US New PE Capacity for Pharmaceutical Products Packaging, 2018

Table 3: Leading Pharmaceutical Companies in Canada 2017

Table 4: Italy Pharmaceutical Market Indicators, By Value, 2017

Table 5: France Pharmaceutical Market Indicators, By Value, 2017

Table 6: Spain Pharmaceutical Sector Outlook, 2017

Table 7: Argentina Pharmaceutical Sector Outlook, 2017

Table 8: Chemicals Production Capacity at Saudi Aramco Sites in 2017 (Kilotons Per Annum)

List Of Figures

LIST OF FIGURES

Figure 1: Global Blow Fill Seal Technology Market Size, By Value (USD Million), By Volume (Billion Units), 2014–2024F

Figure 2: Global Healthcare Spending, By Value, 2018 (USD Billion)

Figure 3: Global Top 10 Pharmaceutical Spending, By Country, By Value (USD Billion), 2017

Figure 4: Global Aseptic Packaging Market Share, By Type, 2018

Figure 5: Global Blow Fill Seal Technology Market Share, By Raw Material, By Value, 2014-2024F

Figure 6: Global Blow Fill Seal Technology Market Share, By Type, By Value, 2014-2024F

Figure 7: Global Blow Fill Seal Technology Market Share, By Machine Type, By Value, 2014-2024F

Figure 8: Global Blow Fill Seal Technology Market Share, By Product, By Value, 2014-2024F

Figure 9: Global Blow Fill Seal Technology Market Share, By End - User, By Value, 2014-2024F

Figure 10: Global Blow Fill Seal Technology Market Share, By Company, By Value, 2018

Figure 11: Global Blow Fill Seal Technology Market Share, By Region, By Value, 2018 & 2024F

Figure 12: Region Map on the Basis of Market Size (USD Million) & Growth Rate (%), 2018

Figure 13: Product Map on the Basis of Market Size (USD Million) & Growth Rate (%), 2018

Figure 14: Asia-Pacific Blow Fill Seal Technology Market Size, By Value (USD Million), By Volume (Million Units), 2014-2024F

Figure 15: APAC Healthcare Spending, By Country, 2018

Figure 16: Asia-Pacific Blow Fill Seal Technology Market Share, By Raw Material, By Value, 2014-2024F

Figure 17: Asia-Pacific Blow Fill Seal Technology Market Share, By Machine Type, By Value, 2014-2024F

Figure 18: Asia-Pacific Blow Fill Seal Technology Market Share, By Type, By Value, 2014-2024F

Figure 19: Asia-Pacific Blow Fill Seal Technology Market Share, By Product, By Value, 2014-2024F

Figure 20: Asia-Pacific Blow Fill Seal Technology Market Share, By Country, By Value, 2018 & 2024F

Figure 21: APAC Product Map on the Basis of Market Size (USD Million) & Growth Rate (%), 2018

Figure 22: China Blow Fill Seal Technology Market Size, By Value, 2014-2024F (USD Million)

Figure 23: China Blow Fill Seal Technology Market Size, By Volume, 2018 & 2024F (Million Units)

Figure 26: China Healthcare Market Size, By Value, 2015-2030F (USD Billion)

Figure 24: China Medical Devices Market Size, By Value, 2014 - 2017 (USD Billion)

Figure 25: China Blow Fill Seal Technology Market Share, By Machine Type, By Value, 2014-2024F

Figure 26: China Blow Fill Seal Technology Market Share, By Product, By Value, 2014-2024F

Figure 27: Japan Blow Fill Seal Technology Market Size, By Value, 2014-2024F (USD Million)

Figure 28: Japan Blow Fill Seal Technology Market Size, By Volume, 2018 & 2024F (Million Units)

Figure 29: Japan Healthcare Spending, By Value, 2014 - 2017 (USD Per Capita)

Figure 30: Japan Medical Devices Market, By Value, 2014 - 2017 (USD Billion)

Figure 31: Japan Blow Fill Seal Technology Market Share, By Machine Type, By Value, 2014-2024F

Figure 32: Japan Blow Fill Seal Technology Market Share, By Product, By Value, 2014-2024F

Figure 33: India Blow Fill Seal Technology Market Size, By Value, 2014-2024F (USD Million)

Figure 34: India Blow Fill Seal Technology Market Size, By Volume 2018 & 2024F (Million Units)

Figure 35: India Pharmaceutical Market Size, By Value, 2016 & 2020F (USD Billion)

Figure 36: India Pharmaceutical Sector Subsegments Revenue Share, By Value, 2017

Figure 37: India Total Healthcare Spending Market, 2017 & 2021F (USD Billion)

Figure 38: India Blow Fill Seal Technology Market Share, By Machine Type, By Value, 2014-2024F

Figure 39: India Blow Fill Seal Technology Market Share, By Product, By Value, 2014-2024F

Figure 40: Australia Blow Fill Seal Technology Market Size, By Value, 2014-2024F (USD Million)

Figure 41: Australia Blow Fill Seal Technology Market Size, By Volume, 2018 & 2024F (Million Units)

Figure 42: Australia Pharmaceutical Market Composition Share, 2017

Figure 43: Australia Healthcare Spending By Value, 2014 - 2017 (USD Per Capita)

Figure 44: Australia Blow Fill Seal Technology Market Share, By Machine Type, By Value, 2014-2024F

Figure 45: Australia Blow Fill Seal Technology Market Share, By Product, By Value, 2014-2024F

Figure 46: South Korea Blow Fill Seal Technology Market Size, By Value, 2014-2024F (USD Million)

Figure 47: South Korea Blow Fill Seal Technology Market Size, By Volume, 2014-2024F (Million Units)

Figure 48: South Korea R&D Investment in Pharmaceutical Industry, 2011-2020 (USD Million)

Figure 49: South Korea Healthcare Spending, 2014 - 2017 (USD Per Capita)

Figure 50: South Korea Blow Fill Seal Technology Market Share, By Machine Type, By Value, 2014-2024F

Figure 51: South Korea Blow Fill Seal Technology Market Share, By Product, By Value, 2014-2024F

Figure 52: Singapore Blow Fill Seal Technology Market Size, By Value, 2014-2024F (USD Million)

Figure 53: Singapore Blow Fill Seal Technology Market Size, By Volume, 2018 & 2024F (Million Units)

Figure 54: Singapore Government Health Expenditure, 2014-2016 (USD Million)

Figure 55: Singapore Medical Devices Market, By Value, 2016 – 2019E (USD Million)

Figure 56: Singapore Blow Fill Seal Technology Market Share, By Machine Type, By Value, 2014-2024F

Figure 57: Singapore Blow Fill Seal Technology Market Share, By Product, By Value, 2014-2024F

Figure 58: Malaysia Blow Fill Seal Technology Market Size, By Value, 2014-2024F (USD Million)

Figure 59: Malaysia Blow Fill Seal Technology Market Size, By Volume, 2018 & 2024F (Million Units)

Figure 60: Malaysia Total Healthcare Expenditure, 2014, 2016 & 2026F (USD Billion)

Figure 61: Malaysia Medical Devices Market, By Value, 2014-2017 (USD Billion)

Figure 62: Malaysia Blow Fill Seal Technology Market Share, By Machine Type, By Value, 2014-2024F

Figure 63: Malaysia Blow Fill Seal Technology Market Share, By Product, By Value, 2014-2024F

Figure 64: North America Blow Fill Seal Technology Market Size, By Value (USD Million), By Volume (Million Units), 2014-2024F

Figure 65: North America Health Spending Share, By Value, 2017

Figure 66: North America Blow Fill Seal Technology Market Share, By Raw Material, By Value, 2014-2024F

Figure 67: North America Blow Fill Seal Technology Market Share, By Machine Type, By Value, 2014-2024F

Figure 68: North America Blow Fill Seal Technology Market Share, By Product Type, By Value, 2014-2024F

Figure 69: North America Blow Fill Seal Technology Market Share, By Product, By Value, 2014-2024F

Figure 70: North America Blow Fill Seal Technology Market Share, By Country, By Value, 2018 & 2024F

Figure 71: North America Product Map on the Basis of Market Size (USD Million) & Growth Rate (%), 2018

Figure 72: United States Blow Fill Seal Technology Market Size, By Value, 2014-2024F (USD Million)

Figure 73: United States Blow Fill Seal Technology Market Size, By Volume, 2018 & 2024F (Million Units)

Figure 74: United States Healthcare Spending, By Value, 2014 -2017 (USD Per Capita)

Figure 75: United States Blow – Fill - Seal Technology Market Share, By Machine Type, By Value, 2014-2024F

Figure 76: United States Blow Fill Seal Technology Market Share, By Product, By Value, 2014-2024F

Figure 77: Mexico Blow Fill Seal Technology Market Size, By Value, 2014-2024F (USD Million)

Figure 78: Mexico Blow Fill Seal Technology Market Size, By Volume, 2018 & 2024F (Million Units)

Figure 79: Mexico Healthcare Spending, By Value, 2014 -2017 (USD Per Capita)

Figure 80: Mexico Pharmaceutical Products Market Size, By Value, 2017 – 2020F (USD Billion)

Figure 81: Mexico Blow Fill Seal Technology Market Share, By Machine Type, By Value, 2014-2024F

Figure 82: Mexico Blow Fill Seal Technology Market Share, By Product, By Value, 2014-2024F

Figure 83: Canada Blow Fill Seal Technology Market Size, By Value, 2014-2024F (USD Million)

Figure 84: Canada Blow Fill Seal Technology Market Size, By Volume, 2018 & 2024F (Million Units)

Figure 85: Canada Healthcare Spending, By Value, 2014 -2017 (USD Per Capita)

Figure 86: Canada Medical Devices Market, By Value, 2015 & 2020F, USD Billion

Figure 87: Canada Blow Fill Seal Technology Market Share, By Machine Type, By Value, 2014-2024F

Figure 88: Canada Blow Fill Seal Technology Market Share, By Product, By Value, 2014-2024F

Figure 89: Europe Blow Fill Seal Technology Market Size, By Value (USD Million), By Volume (Million Units), 2014-2024F

Figure 90: Europe Pharmaceutical Industry Production and R&D Expenditure, By Value, 2010, 2016 & 2017 (USD Billion)

Figure 91: Europe Blow Fill Seal Technology Market Share, By Raw Material, By Value, 2014-2024F

Figure 92: Europe Blow Fill Seal Technology Market Share, By Machine Type, By Value, 2014-2024F

Figure 93: Europe Blow Fill Seal Technology Market Share, By Product Type, By Value, 2014-2024F

Figure 94: Europe Blow Fill Seal Technology Market Share, By Product, By Value, 2014-2024F

Figure 95: Europe Blow Fill Seal Technology Market Share, By Country, By Value, 2018 & 2024F

Figure 96: Europe Product Map on the Basis of Market Size (USD Million) & Growth Rate (%), 2018

Figure 97: Germany Blow Fill Seal Technology Market Size, By Value, 2014-2024F (USD Million)

Figure 98: Germany Blow Fill Seal Technology Market Size, By Volume, 2018 & 2024F (Million Units)

Figure 99: Germany Total Health Expenditure and Health Expenditure per habitant, By Value, 2010, 2016 & 2017 (USD Billion)

Figure 100: Europe R&D Investment Share in Pharmaceutical Industry, By Country, 2017

Figure 101: Germany Generic Drugs Market Share in Europe Pharmaceutical Market Share, 2017

Figure 102: Germany Blow Fill Seal Technology Market Share, By Machine Type, By Value, 2014-2024F

Figure 103: Germany Blow Fill Seal Technology Market Share, By Product, By Value, 2014-2024F

Figure 104: Italy Blow Fill Seal Technology Market Size, By Value, 2014-2024F (USD Million)

Figure 105: Italy Blow Fill Seal Technology Market Size, By Volume, 2018 & 2024F (Million Units)

Figure 106: Italy Healthcare Spending, By Value, 2014 -2017 (USD Per Capita)

Figure 107: Italy Blow Fill Seal Technology Market Share, By Machine Type, By Value, 2014-2024F

Figure 108: Italy Blow Fill Seal Technology Market Share, By Product, By Value, 2014-2024F

Figure 109: France Blow Fill Seal Technology Market Size, By Value, 2014-2024F (USD Million)

Figure 110: France Blow Fill Seal Technology Market Size, By Volume, 2018 & 2024F (Million Units)

Figure 111: France Healthcare Spending, By Value, 2014 - 2017 (USD Per Capita)

Figure 112: France Blow Fill Seal Technology Market Share, By Machine Type, By Value, 2014-2024F

Figure 113: France Blow Fill Seal Technology Market Share, By Product, By Value, 2014-2024F

Figure 114: United Kingdom Blow Fill Seal Technology Market Size, By Value, 2014-2024F (USD Million)

Figure 115: United Kingdom Blow Fill Seal Technology Market Size, By Volume, 2018 & 2024F (Million Units)

Figure 116: United Kingdom Pharmaceutical Production, By Value, 2016 & 2018 (USD Million)

Figure 117: United Kingdom Generic Drugs Market Share in Europe Pharmaceutical Market Share, 2017

Figure 118: United Kingdom Healthcare Spending, By Value, 2014 -2017 (USD Per Capita)

Figure 119: United Kingdom Blow Fill Seal Technology Market Share, By Machine Type, By Value, 2014-2024F

Figure 120: United Kingdom Blow Fill Seal Technology Market Share, By Product, By Value, 2014-2024F

Figure 121: Spain Blow Fill Seal Technology Market Size, By Value, 2014-2024F (USD Million)

Figure 122: Spain Blow Fill Seal Technology Market Size By Volume, 2018 & 2024F (Million Units)

Figure 123: Spain Healthcare Spending, By Value, 2014 -2017 (USD Per Capita)

Figure 124: Spain Generic Drugs Market Share in Europe Pharmaceutical Industry, 2017

Figure 125: Spain Blow Fill Seal Technology Market Share, By Machine Type, By Value, 2014-2024F

Figure 126: Spain Blow Fill Seal Technology Market Share, By Product, By Value, 2014-2024F

Figure 127: South America Blow Fill Seal Technology Market Size, By Value (USD

Million), By Volume (Million Units), 2014-2024F

Figure 128: South America Pharmaceutical Products Market Size, By Volume, 2015 - 2017 (Million Units)

Figure 129: South America Blow Fill Seal Technology Market Share, By Raw Material, By Value, 2014-2024F

Figure 130: South America Blow Fill Seal Technology Market Share, By Machine Type, By Value, 2014-2024F

Figure 131: South America Blow Fill Seal Technology Market Share, By Product Type, By Value, 2014-2024F

Figure 132: South America Blow Fill Seal Technology Market Share, By Product, By Value, 2014-2024F

Figure 133: South America Blow Fill Seal Technology Market Share, By Country, By Value, 2018 & 2024F

Figure 134: South America Product Map on the Basis of Market Size (USD Million) & Growth Rate (%), 2018

Figure 135: Brazil Blow Fill Seal Technology Market Size, By Value, 2014-2024F (USD Million)

Figure 136: Brazil Blow Fill Seal Technology Market Size, By Volume, 2018 & 2024F (Million Units)

Figure 137: Brazil Pharmaceutical Products Market Size, By Volume, 2010 -2017 (Billion Units)

Figure 138: Foreign Direct Investments in Brazil, 2012-2018E (USD Billion)

Figure 139: Brazil Blow Fill Seal Technology Market Share, By Machine Type, By Value, 2014-2024F

Figure 140: Brazil Blow Fill Seal Technology Market Share, By Product, By Value, 2014-2024F

Figure 141: Argentina Blow Fill Seal Technology Market Size, By Value, 2014-2024F (USD Million)

Figure 142: Argentina Blow Fill Seal Technology Market Size By Volume 2018 & 2024F ('Million Units)

Figure 143: Argentina Parent Drug Market Share, 2017

Figure 144: Argentina Pharmaceutical Products Imports, By Value, 2014- 2017 (USD Billion)

Figure 145: Argentina Blow Fill Seal Technology Market Share, By Machine Type, By Value, 2014-2024F

Figure 146: Argentina Blow Fill Seal Technology Market Share, By Product, By Value, 2014-2024F

Figure 147: Colombia Blow Fill Seal Technology Market Size, By Value, 2014-2024F (USD Million)

Figure 148: Colombia Blow Fill Seal Technology Market Size, By Volume, 2018 & 2024F (Million Units)

Figure 149: Colombia Pharmaceutical Products Market Size, By Volume, 2010 -2017 (Million Units)

Figure 150: Colombia Pharmaceutical Market Size, By Drug Category, By Value, 2016 -2019 (USD Million)

Figure 151: Colombia Blow Fill Seal Technology Market Share, By Machine Type, By Value, 2014-2024F

Figure 152: Colombia Blow Fill Seal Technology Market Share, By Product, By Value, 2014-2024F

Figure 153: Middle East & Africa Blow Fill Seal Technology Market Size, By Value (USD Million), By Volume (Million Units), 2014-2024F

Figure 154: Middle East & Africa Pharmaceutical Market Size, By Value, 2014 & 2018 (USD Billion)

Figure 155: Middle East & Africa Blow Fill Seal Technology Market Share, By Raw Material, By Value, 2014-2024F

Figure 156: Middle East & Africa Blow Fill Seal Technology Market Share, By Machine Type, By Value, 2014-2024F

Figure 157: Middle East & Africa Blow Fill Seal Technology Market Share, By Product Type, By Value, 2014-2024F

Figure 158: Middle East & Africa Blow Fill Seal Technology Market Share, By Product, By Value, 2014-2024F

Figure 159: Middle East & Africa Blow Fill Seal Technology Market Share, By Country, By Value, 2018 & 2024F

Figure 160: MEA Product Map on the Basis of Market Size (USD Million) & Growth Rate (%), 2018

Figure 161: South Africa Blow Fill Seal Technology Market Size, By Value, 2014-2024F (USD Million)

Figure 162: South Africa Blow Fill Seal Technology Market Size By Volume 2018 & 2024F (Million Units)

Figure 163: South Africa Pharmaceutical Market Size, By Value, 2014-2024F (USD Billion)

Figure 164: South Africa Healthcare Spending, By Value, 2014 -2017 (USD Per Capita)

Figure 165: South Africa Blow Fill Seal Technology Market Share, By Machine Type, By Value, 2014-2024F

Figure 166: South Africa Blow Fill Seal Technology Market Share, By Product, By Value, 2014-2024F

Figure 167: Saudi Arabia Blow Fill Seal Technology Market Size, By Value, 2014-2024F (USD Million)

Figure 168: Saudi Arabia Blow Fill Seal Technology Market Size, By Volume, 2018 & 2024F (Million Units)

Figure 169: Saudi Arabia Outpatient Encounters, By Specialty in MOH Hospitals, 2017

Figure 170: Saudi Arabia Polymer Production Capacity, By Volume, 2014 & 2019F (MMT)

Figure 171: Saudi Arabia Blow Fill Seal Technology Market Share, By Machine Type, By Value, 2014-2024F

Figure 172: Saudi Arabia Blow Fill Seal Technology Market Share, By Product, By Value, 2014-2024F

Figure 173: UAE Blow Fill Seal Technology Market Size, By Value, 2014-2024F (USD Million)

Figure 174: UAE Blow Fill Seal Technology Market Size, By Volume, 2018 & 2024F (Million Units)

Figure 175: Number of Clinics & Health Centres in UAE, 2014-2017

Figure 176: Number of Hospitals in UAE, 2014 - 2017

Figure 177: UAE Blow Fill Seal Technology Market Share, By Machine Type, By Value, 2014-2024F

Figure 178: UAE Blow Fill Seal Technology Market Share, By Product, By Value, 2014-2024F

Figure 179: Qatar Blow Fill Seal Technology Market Size, By Value, 2014-2024F (USD Million)

Figure 180: Qatar Blow Fill Seal Technology Market Size, By Volume, 2018 & 2024F (Million Units)

Figure 181: Qatar Brands and Generic Drugs Share in Pharmaceutical Market, 2018

Figure 182: Qatar Existing Pharmaceutical Establishments, By Municipality, 2018

Figure 183: Qatar Major Industrial Sectors Expenditure Share, 2019

Figure 184: Qatar Blow Fill Seal Technology Market Share, By Machine Type, By Value, 2014-2024F

Figure 185: Qatar Blow Fill Seal Technology Market Share, By Product, By Value, 2014-2024F

Figure 186: Crude Oil Prices (USD/Barrel), 2015-2019

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