

Global Automotive Parts and Components Market Segmented By Type (Driveline and Powertrain, Interiors and Exteriors, Electronics, Bodies & Chassis, Tires, and Others), By Demand Category (OEM, Replacement), By Regional, By Competition Forecast & Opportunities, 2018-2028F

<https://marketpublishers.com/r/G6225C4CD63DEN.html>

Date: October 2023

Pages: 175

Price: US\$ 4,900.00 (Single User License)

ID: G6225C4CD63DEN

Abstracts

In 2022, the Global Automotive Parts and Components Market achieved a total valuation of USD 553.2 billion, and it is anticipated to ascend to USD 809.75 billion by 2028.

This market holds a pivotal role within the automotive sector, encompassing a wide range of essential components vital to vehicle functionality, performance, safety, and comfort. This intricate network of parts, spanning from engines and transmissions to electronics and interiors, forms the backbone of vehicle production and maintenance.

Technological advancements serve as a driving force behind the market's evolution. Manufacturers are consistently engaged in innovation to enhance the efficiency, durability, and environmental friendliness of automotive parts. Integration of smart technologies, including sensors and connectivity, is becoming increasingly commonplace to enhance vehicle diagnostics, safety features, and the overall driving experience.

Global demand for automobiles has a direct impact on the automotive parts and components market. As vehicle ownership increases, so does the demand for replacement parts, maintenance, and repairs. Furthermore, the trend toward electric and hybrid vehicles is fueling the demand for specialized components such as batteries,

electric drivetrains, and charging infrastructure.

Safety and regulatory standards play a vital role in shaping the market. Manufacturers are obliged to adhere to stringent safety regulations, influencing the design and production of components such as airbags, braking systems, and advanced driver assistance systems (ADAS). With growing environmental concerns, there is a shift towards producing eco-friendly components in compliance with emissions regulations and sustainability goals.

Globalization has transformed the automotive parts and components landscape into a complex ecosystem. Suppliers, manufacturers, and distributors are interconnected across various regions, contributing to a competitive market environment. The rise of e-commerce and digital platforms has further streamlined the distribution and accessibility of automotive parts on a global scale.

Vehicle design trends also impact the tire market, as advancements in electric and autonomous vehicles necessitate specialized tires to accommodate their unique characteristics. Electric vehicles demand tires that minimize rolling resistance and enhance battery efficiency, while autonomous vehicles prioritize tire sensors and communication with vehicle systems for optimized performance and safety.

The Global Automotive Parts and Components Market represents an intricate web of technological innovation, global supply chains, regulatory standards, and shifting consumer preferences. It serves as the foundation of the automotive industry, powering vehicles with advanced systems, enabling safety features, and supporting the evolution toward sustainable and connected mobility solutions. The market's adaptability to changing trends and its role in shaping the future of transportation underscore its significance within the broader automotive landscape.

Key Market Drivers

1. **Growing Technological Advancements and Innovation:** The relentless pursuit of technological advancements remains a primary driver. Manufacturers are continually exploring innovative materials, manufacturing techniques, and design methodologies to enhance the performance, efficiency, and safety of automotive parts.

2. **Growing Vehicle Production and Sales:** The expansion of the automotive parts and components market is closely intertwined with the global demand for vehicles. As the automotive industry continues to grow, driven by rising consumer aspirations and

urbanization, the need for components spanning engines, transmissions, chassis systems, interiors, and electronics escalates.

3. **Shifting Consumer Preferences and Regulatory Standards:** Evolving consumer preferences and stringent regulatory standards are powerful forces shaping the market. Consumers seek vehicles that are fuel-efficient, environmentally friendly, and equipped with advanced safety features.

4. **Rise of Electric and Hybrid Vehicles:** The global transition toward electric and hybrid vehicles is a transformative driver for the automotive parts and components market. Electric powertrains require specialized components such as lithium-ion batteries, electric motors, power electronics, and charging infrastructure.

5. **Global Supply Chain Integration and Connectivity:** The automotive parts and components market operates within a globally interconnected supply chain. Manufacturers source components and materials from various regions, optimizing costs and quality. This integration is further facilitated by advancements in supply chain management and communication technologies.

The Global Automotive Parts and Components Market is driven by a multi-dimensional interplay of technological innovation, consumer demands, regulatory pressures, electric vehicle adoption, and global supply chain integration. The intricate balance of these drivers underscores the market's resilience and adaptability as it shapes the present and future of the automotive industry.

Key Market Challenges

1. **Rapid Technological Evolution and Complexity:** The rapid pace of technological evolution presents a considerable challenge. While innovation drives progress, it also demands swift adaptation and expertise to integrate new technologies seamlessly into components.

2. **Sustainability and Environmental Concerns:** The market faces increasing pressure to align with sustainability goals and reduce the automotive industry's environmental impact. Developing eco-friendly components requires substantial investments in research and development.

3. **Regulatory Compliance and Safety Standards:** Stringent safety and emissions regulations globally require manufacturers to meet a complex web of compliance

standards. The challenge lies in navigating these intricate requirements.

4. **Supply Chain Disruptions and Global Uncertainties:** The automotive parts and components market operates within a vast and interconnected supply chain. Disruptions, such as those caused by natural disasters, geopolitical tensions, or global health crises, can disrupt the flow of materials and components.

5. **Demand for Customization and Personalization:** The demand for customization and personalization presents challenges in terms of production efficiency. As consumers seek tailored components and features, manufacturers must develop strategies to cater to diverse preferences while maintaining cost-effectiveness and production scalability.

Addressing these challenges requires proactive strategies, continuous innovation, and collaborative efforts across the industry to navigate the complexities of the automotive landscape successfully.

Key Market Trends

1. **Electrification and Hybridization:** The trend towards electrification and hybridization is driven by the global push for cleaner and more sustainable transportation. As electric vehicles (EVs) and hybrids gain traction, there's a surging demand for components like lithium-ion batteries, electric motors, power electronics, and charging infrastructure.

2. **Connectivity and Smart Technologies:** Connectivity is redefining the automotive experience, with components increasingly incorporating smart technologies. Advanced sensors, actuators, and control units enable features like advanced driver assistance systems (ADAS), adaptive cruise control, lane departure warnings, and automated parking.

3. **Lightweight Materials and Efficiency:** Efficiency and sustainability are driving the adoption of lightweight materials. Components crafted from aluminum, high-strength steel, and composite materials contribute to vehicle weight reduction without compromising structural integrity.

4. **Circular Economy and Sustainable Practices:** Sustainability is a prominent concern, leading to a focus on circular economy practices within the automotive parts and components market. Manufacturers are prioritizing the use of recyclable and eco-friendly materials to create components that are not only durable but also easily disassembled and recycled.

5. **3D Printing and Customization:** The advent of 3D printing technology is revolutionizing the production and customization of automotive components. This trend offers the flexibility to produce complex geometries and customized parts on-demand, reducing lead times and enhancing production efficiency.

These trends are shaping the future of the Global Automotive Parts and Components Market. As manufacturers embrace electrification, connectivity, sustainability, lightweighting, and advanced manufacturing techniques, they are not only responding to industry shifts but also laying the foundation for a new era of automotive innovation and consumer-centric mobility solutions.

Segmental Insights

1. **Powertrain Components:** This segment encompasses engines, transmissions, drivetrains, and exhaust systems. As the industry shifts toward electrification, hybridization, and increased fuel efficiency, powertrain components are evolving to accommodate electric motors, battery packs, and innovative transmission technologies.

2. **Electronics and Connectivity:** This segment is characterized by the integration of advanced electronics and connectivity features into vehicles. It encompasses components such as infotainment systems, navigation systems, sensors, control units, and electronic control modules.

3. **Chassis and Suspension:** Chassis and suspension components are integral to a vehicle's handling, stability, and comfort. This segment includes components such as suspension systems, shock absorbers, brakes, steering systems, and wheels.

4. **Interior Components:** Components within this segment contribute to passenger comfort, aesthetics, and convenience. It encompasses interior materials, seats, climate control systems, lighting, and interior electronics.

5. **Exterior Components:** This segment includes components that define a vehicle's external appearance and contribute to its safety and aerodynamics. Body panels, lighting systems, mirrors, and aerodynamic enhancements fall within this category.

The Global Automotive Parts and Components Market's segmental insights underscore the industry's multifaceted nature. From powertrain evolution to electronics integration, chassis innovation, interior comfort, and exterior aesthetics, each segment plays a

critical role in shaping vehicles that meet consumer expectations for performance, safety, sustainability, and connectivity.

Regional Insights

1. **North America:** A mature automotive market characterized by a strong consumer base and a preference for larger vehicles. This drives the demand for powertrain components suited to these vehicles, including engines with higher torque capabilities and advanced transmission systems.
2. **Europe:** Showcases a diverse automotive landscape with a rich history of luxury and performance vehicles. The emphasis on fuel efficiency, emissions reduction, and sustainability leads to a significant demand for lightweight materials, efficient powertrains, and advanced electronics.
3. **Asia-Pacific:** The epicenter of automotive growth, driven by emerging economies like China and India. The demand for affordable vehicles, along with rapid urbanization, fuels the need for powertrain components optimized for efficiency and performance.
4. **Middle East and Africa:** Presents a unique blend of luxury and rugged terrains. The demand for powertrain components that withstand extreme temperatures and challenging conditions is prominent. Premium vehicles in the region require high-performance components.
5. **South America:** Characterized by diverse road conditions and varying economic factors. The region's preference for compact vehicles and urban commuting drives demand for powertrain components that offer efficiency and affordability.

The Global Automotive Parts and Components Market is shaped by regional variations in consumer preferences, economic conditions, and regulatory environments, highlighting the importance of tailoring products and strategies to specific markets.

Key Market Players

B Robert Bosch GmbH

DENSO CORPORATION

Continental AG, ZF

Friedrichshafen AG

Hyundai Motor Group

Aisin Corporation

Magna International Inc.

Valeo

Lear Corporation

Yazaki Group

Report Scope

In this report, the Global Automotive Parts and Components Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Automotive Parts and Components Market, By Type:

Driveline and Powertrain

Interiors and Exteriors

Electronics, Bodies & Chassis

Tires

Others

Automotive Parts and Components Market, By Demand Category:

OEM

Replacement

Automotive Parts and Components Market, By Region:

North America

United States

Canada

Mexico

Europe & CIS

Germany

Spain

France

Russia

Italy

United Kingdom

Belgium

Asia-Pacific

China

India

Japan

Indonesia

South Korea

Australia

South America

Brazil

Argentina

Colombia

Middle East & Africa

Turkey

Iran

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Automotive Parts and Components Market.

Available Customizations:

Global Automotive Parts and Components Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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