

Global Automotive Glazing Market, By Product (Tempered Glass, Laminated Glass and Polycarbonate), By Application (Front Windshield, Sidelite, Rear Windshield and Sunroof), By Vehicle Type (Passenger Car, Light Commercial Vehicles and Medium & Heavy Commercial Vehicle), By Region, Competition Forecast and Opportunities, 2026

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Abstracts

The global automotive glazing market valued at USD15, 224.94 million in 2020 is anticipated to grow at a CAGR of 8.55% in the forecast period to reach the value USD24,353.29 million by 2026. Growing sales and production of automobiles around the globe, increasing purchasing power of consumers, and the rise in the market players making high-end investments for research and development activities are the factors primarily driving the growth of the global automotive glazing market in the forecast period.

The rise in the number of road accidents and the increasing casualties is making the authorities and automotive manufacturers enhance the safety features in automobiles. Increasing efforts made by automobile manufacturers to improve the safety and comfort of consumers are driving the adoption of automotive glazing in automobiles. During collision or road accidents, automotive glazing allows shattering of the windshield in such a way to ensure that the windshield form is maintained; therefore, they are in high demand among automobile manufacturers. The growing disposable income of consumers enables them to invest in luxury and high-priced vehicles supporting sunroof in automobiles. The rise in efforts made by the automobile manufacturers to enhance the aesthetic appeal of automobiles and develop vehicles with advanced and premium designs to make them different from their standard model is bolstering the adoption of

automotive glazing by the automotive manufacturers. The availability of C pillar windows in automobiles and the growing technological advancements to lower vehicle weight by developing lower weight materials for automotive glazing are fueling the growth of the global automotive glazing market for the forecast period.

The global automotive glazing market is divided by product, application, vehicle type, regional distribution, and competitive landscape. Based on the vehicle type, the market is divided into passenger cars, light commercial vehicles, and medium & heavy commercial vehicles.

Some of the major players operating in the global automotive glazing market are AGC Inc., Saint-Gobain Group, Fuyao Glass Industry Group Co., Ltd., Nippon Sheet Glass Co., Ltd., Central Glass Co., Ltd., Covestro AG, Corning Incorporated, and Webasto Group.

Years considered for this report:

Historical Years: 2016-2019

Base Year: 2020

Estimated Year: 2021

Forecast Period: 2022-2026

Objective of the Study:

To analyze the historical growth and the market size of the global automotive glazing market from 2016 to 2020.

To estimate and forecast the market size of the global automotive glazing market from 2021 to 2026 and growth rate until 2026.

To classify and forecast the global automotive glazing market based on product, application, vehicle type, regional distribution and competition landscape.

To identify drivers and challenges for the global automotive glazing market.

To examine competitive developments such as expansions, new product launches, mergers and acquisitions, etc., in the global automotive glazing market.

To conduct pricing analysis for the global automotive glazing market.

To identify and analyze the profile of leading players operating in the global automotive glazing market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of leading manufacturers across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the product offerings, distribution channels and presence of all major players operating in the automotive glazing market all over the world.

TechSci Research calculated the global automotive glazing's market size using a bottom-up approach, where data for various regions was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Automotive glazing products manufacturers, suppliers, distributors, and other stakeholders

Government bodies such as regulating authorities and policy makers

Organizations, forums, and alliances related to automotive glazing market

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for industry stakeholders such as automotive glazing manufacturers, suppliers, distributors, and other stakeholders. The report would enable the stakeholders in strategizing investments and capitalizing on emerging market opportunities.

Report Scope:

In this report, global automotive glazing market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Automotive Glazing Market, By Product:

Tempered Glass

Laminated Glass

Polycarbonate

Automotive Glazing Market, By Application:

Front Windshield

Sidelite

Rear Windshield

Sunroof

Automotive Glazing Market, By Vehicle Type:

Passenger Cars

Light Commercial Vehicles

Medium & Heavy Commercial Vehicles

Automotive Glazing Market, By Region:

Asia-Pacific

China

Japan

India

South Korea

Australia

Europe

Germany

Spain

France

United Kingdom

Italy

North America

United States

Mexico

Canada

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in global automotive glazing market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

2. RESEARCH METHODOLOGY

3. IMPACT OF COVID-19 ON GLOBAL AUTOMOTIVE GLAZING MARKET

4. EXECUTIVE SUMMARY

5. VOICE OF CUSTOMER

5.1. Factors Influencing Purchase Decision

5.2. Aided and Unaided Brand Recall

5.3. Brand Satisfaction Level

6. GLOBAL AUTOMOTIVE GLAZING MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Product (Tempered Glass, Laminated Glass, Polycarbonate)

6.2.2. By Application (Front Windshield, Sidelite, Rear Windshield, Sunroof)

6.2.3. By Vehicle Type (Passenger Cars, Light Commercial Vehicles, Medium & Heavy Commercial Vehicles)

6.2.4. By Region

6.2.5. By Company (2020)

6.3. Market Map (By Product, By Region)

7. ASIA-PACIFIC AUTOMOTIVE GLAZING MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Product

7.2.2. By Application

7.2.3. By Vehicle Type

7.2.4. By Country

7.3. Asia-Pacific: Country Analysis

- 7.3.1. China Automotive Glazing Market Outlook
 - 7.3.1.1. Market Size & Forecast
 - 7.3.1.1.1. By Value
 - 7.3.1.2. Market Share & Forecast
 - 7.3.1.2.1. By Product
 - 7.3.1.2.2. By Application
 - 7.3.1.2.3. By Vehicle Type
- 7.3.2. Japan Automotive Glazing Market Outlook
 - 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value
 - 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By Product
 - 7.3.2.2.2. By Application
 - 7.3.2.2.3. By Vehicle Type
- 7.3.3. India Automotive Glazing Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value
 - 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. By Product
 - 7.3.3.2.2. By Application
 - 7.3.3.2.3. By Vehicle Type
- 7.3.4. South Korea Automotive Glazing Market Outlook
 - 7.3.4.1. Market Size & Forecast
 - 7.3.4.1.1. By Value
 - 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Product
 - 7.3.4.2.2. By Application
 - 7.3.4.2.3. By Vehicle Type
- 7.3.5. Australia Automotive Glazing Market Outlook
 - 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value
 - 7.3.5.2. Market Share & Forecast
 - 7.3.5.2.1. By Product
 - 7.3.5.2.2. By Application
 - 7.3.5.2.3. By Vehicle Type

8. EUROPE AUTOMOTIVE GLAZING MARKET OUTLOOK

8.1. Market Size & Forecast

- 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Product
 - 8.2.2. By Application
 - 8.2.3. By Vehicle Type
 - 8.2.4. By Country
- 8.3. Europe: Country Analysis
 - 8.3.1. Germany Automotive Glazing Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Product
 - 8.3.1.2.2. By Application
 - 8.3.1.2.3. By Vehicle Type
 - 8.3.2. Spain Automotive Glazing Market Outlook
 - 8.3.2.1. Market Size & Forecast
 - 8.3.2.1.1. By Value
 - 8.3.2.2. Market Share & Forecast
 - 8.3.2.2.1. By Product
 - 8.3.2.2.2. By Application
 - 8.3.2.2.3. By Vehicle Type
 - 8.3.3. France Automotive Glazing Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Product
 - 8.3.3.2.2. By Application
 - 8.3.3.2.3. By Vehicle Type
 - 8.3.4. United Kingdom Automotive Glazing Market Outlook
 - 8.3.4.1. Market Size & Forecast
 - 8.3.4.1.1. By Value
 - 8.3.4.2. Market Share & Forecast
 - 8.3.4.2.1. By Product
 - 8.3.4.2.2. By Application
 - 8.3.4.2.3. By Vehicle Type
 - 8.3.5. Italy Automotive Glazing Market Outlook
 - 8.3.5.1. Market Size & Forecast
 - 8.3.5.1.1. By Value
 - 8.3.5.2. Market Share & Forecast

- 8.3.5.2.1. By Product
- 8.3.5.2.2. By Application
- 8.3.5.2.3. By Vehicle Type

9. NORTH AMERICA AUTOMOTIVE GLAZING MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Product
 - 9.2.2. By Application
 - 9.2.3. By Vehicle Type
 - 9.2.4. By Country
- 9.3. North America: Country Analysis
 - 9.3.1. United States Automotive Glazing Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Product
 - 9.3.1.2.2. By Application
 - 9.3.1.2.3. By Vehicle Type
 - 9.3.2. Mexico Automotive Glazing Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Product
 - 9.3.2.2.2. By Application
 - 9.3.2.2.3. By Vehicle Type
 - 9.3.3. Canada Automotive Glazing Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Product
 - 9.3.3.2.2. By Application
 - 9.3.3.2.3. By Vehicle Type

10. SOUTH AMERICA AUTOMOTIVE GLAZING MARKET OUTLOOK

- 10.1. Market Size & Forecast

- 10.1.1. By Value
- 10.2. Market Share & Forecast
 - 10.2.1. By Product
 - 10.2.2. By Application
 - 10.2.3. By Vehicle Type
 - 10.2.4. By Country
- 10.3. South America: Country Analysis
 - 10.3.1. Brazil Automotive Glazing Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value
 - 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Product
 - 10.3.1.2.2. By Application
 - 10.3.1.2.3. By Vehicle Type
 - 10.3.2. Argentina Automotive Glazing Market Outlook
 - 10.3.2.1. Market Size & Forecast
 - 10.3.2.1.1. By Value
 - 10.3.2.2. Market Share & Forecast
 - 10.3.2.2.1. By Product
 - 10.3.2.2.2. By Application
 - 10.3.2.2.3. By Vehicle Type
 - 10.3.3. Colombia Automotive Glazing Market Outlook
 - 10.3.3.1. Market Size & Forecast
 - 10.3.3.1.1. By Value
 - 10.3.3.2. Market Share & Forecast
 - 10.3.3.2.1. By Product
 - 10.3.3.2.2. By Application
 - 10.3.3.2.3. By Vehicle Type

11. MIDDLE EAST & AFRICA AUTOMOTIVE GLAZING MARKET OUTLOOK

- 11.1. Market Size & Forecast
 - 11.1.1. By Value
- 11.2. Market Share & Forecast
 - 11.2.1. By Product
 - 11.2.2. By Application
 - 11.2.3. By Vehicle Type
 - 11.2.4. By Country
- 11.3. Middle East & Africa: Country Analysis

11.3.1. South Africa Automotive Glazing Market Outlook

11.3.1.1. Market Size & Forecast

11.3.1.1.1. By Value

11.3.1.2. Market Share & Forecast

11.3.1.2.1. By Product

11.3.1.2.2. By Application

11.3.1.2.3. By Vehicle Type

11.3.2. Saudi Arabia Automotive Glazing Market Outlook

11.3.2.1. Market Size & Forecast

11.3.2.1.1. By Value

11.3.2.2. Market Share & Forecast

11.3.2.2.1. By Product

11.3.2.2.2. By Application

11.3.2.2.3. By Vehicle Type

11.3.3. UAE Automotive Glazing Market Outlook

11.3.3.1. Market Size & Forecast

11.3.3.1.1. By Value

11.3.3.2. Market Share & Forecast

11.3.3.2.1. By Product

11.3.3.2.2. By Application

11.3.3.2.3. By Vehicle Type

12. MARKET DYNAMICS

12.1. Drivers

12.2. Challenges

13. MARKET TRENDS AND DEVELOPMENTS

14. COMPETITIVE LANDSCAPE

14.1. Covestro AG

14.2. Fuyao Glass Industry Group Co., Ltd.

14.3. AGC Inc.

14.4. Nippon Sheet Glass Co., Ltd

14.5. Corning Incorporated

14.6. Webasto Group

14.7. Central Glass Co., Ltd.

14.8. Schott AG

14.9. Saint-Gobain Group

14.10. Vitro, S.A.B de C.V

15. STRATEGIC RECOMMENDATIONS

16. ABOUT US & DISCLAIMER

List Of Figures

LIST OF FIGURES

- Figure 1: Global Automotive Glazing Market Size, By Value (USD Million), 2016-2026F
- Figure 2: Global Automotive Glazing Market Share, By Product, By Value, 2016-2026F
- Figure 3: Global Automotive Glazing Market Share, By Application, By Value, 2016-2026F
- Figure 4: Global Automotive Glazing Market Share, By Vehicle Type, By Value, 2016-2026F
- Figure 5: Global Automotive Glazing Market Share, By Region, By Value, 2016-2026F
- Figure 6: Global Automotive Glazing Market Share, By Company, By Value, 2020
- Figure 7: Global Automotive Glazing Market Map, By Product, Market Size (USD Million) & Growth Rate (%)
- Figure 8: Global Automotive Glazing Market Map, By Region, Market Size (USD Million) & Growth Rate (%)
- Figure 9: Asia-Pacific Automotive Glazing Market Size, By Value (USD Million), 2016-2026F
- Figure 10: Asia-Pacific Automotive Glazing Market Share, By Product, By Value, 2016-2026F
- Figure 11: Asia-Pacific Automotive Glazing Market Share, By Application, By Value, 2016-2026F
- Figure 12: Asia-Pacific Automotive Glazing Market Share, By Vehicle Type, By Value, 2016-2026F
- Figure 13: Asia-Pacific Automotive Glazing Market Share, By Country, By Value, 2016-2026F
- Figure 14: China Automotive Glazing Market Size, By Value (USD Million), 2016-2026F
- Figure 15: China Passenger Cars and Commercial Vehicle Sales (Thousand Units), 2016-2020
- Figure 16: China Automotive Glazing Market Share, By Product, By Value, 2016-2026F
- Figure 17: China Automotive Glazing Market Share, By Application, By Value, 2016-2026F
- Figure 18: China Automotive Glazing Market Share, By Vehicle Type, By Value, 2016-2026F
- Figure 19: Japan Automotive Glazing Market Size, By Value (USD Million), 2016-2026F
- Figure 20: Japan Passenger Cars and Commercial Vehicle Sales (Thousand Units), 2016-2020
- Figure 21: Japan Automotive Glazing Market Share, By Product, By Value, 2016-2026F
- Figure 22: Japan Automotive Glazing Market Share, By Application, By Value,

2016-2026F

Figure 23: Japan Automotive Glazing Market Share, By Vehicle Type, By Value, 2016-2026F

Figure 24: India Automotive Glazing Market Size, By Value (USD Million), 2016-2026F

Figure 25: India Passenger Cars and Commercial Vehicle Sales (Thousand Units), 2016-2020

Figure 26: India Automotive Glazing Market Share, By Product, By Value, 2016-2026F

Figure 27: India Automotive Glazing Market Share, By Application, By Value, 2016-2026F

Figure 28: India Automotive Glazing Market Share, By Vehicle Type, By Value, 2016-2026F

Figure 29: South Korea Automotive Glazing Market Size, By Value (USD Million), 2016-2026F

Figure 30: South Korea Passenger Cars and Commercial Vehicle Sales (Thousand Units), 2016-2020

Figure 31: South Korea Automotive Glazing Market Share, By Product, By Value, 2016-2026F

Figure 32: South Korea Automotive Glazing Market Share, By Application, By Value, 2016-2026F

Figure 33: South Korea Automotive Glazing Market Share, By Vehicle Type, By Value, 2016-2026F

Figure 34: Australia Automotive Glazing Market Size, By Value (USD Million), 2016-2026F

Figure 35: Australia Passenger Cars and Commercial Vehicle Sales (Thousand Units), 2016-2020

Figure 36: Australia Automotive Glazing Market Share, By Product, By Value, 2016-2026F

Figure 37: Australia Automotive Glazing Market Share, By Application, By Value, 2016-2026F

Figure 38: Australia Automotive Glazing Market Share, By Vehicle Type, By Value, 2016-2026F

Figure 39: Europe Automotive Glazing Market Size, By Value (USD Million), 2016-2026F

Figure 40: Europe Automotive Glazing Market Share, By Product, By Value, 2016-2026F

Figure 41: Europe Automotive Glazing Market Share, By Application, By Value, 2016-2026F

Figure 42: Europe Automotive Glazing Market Share, By Vehicle Type, By Value, 2016-2026F

- Figure 43: Europe Automotive Glazing Market Share, By Country, By Value, 2016-2026F
- Figure 44: Germany Automotive Glazing Market Size, By Value (USD Million), 2016-2026F
- Figure 45: Germany Passenger Cars and Commercial Vehicle Sales (Thousand Units), 2016-2020
- Figure 46: Germany Automotive Glazing Market Share, By Product, By Value, 2016-2026F
- Figure 47: Germany Automotive Glazing Market Share, By Application, By Value, 2016-2026F
- Figure 48: Germany Automotive Glazing Market Share, By Vehicle Type, By Value, 2016-2026F
- Figure 49: Spain Automotive Glazing Market Size, By Value (USD Million), 2016-2026F
- Figure 50: Spain Passenger Cars and Commercial Vehicle Sales (Thousand Units), 2016-2020
- Figure 51: Spain Automotive Glazing Market Share, By Product, By Value, 2016-2026F
- Figure 52: Spain Automotive Glazing Market Share, By Application, By Value, 2016-2026F
- Figure 53: Spain Automotive Glazing Market Share, By Vehicle Type, By Value, 2016-2026F
- Figure 54: France Automotive Glazing Market Size, By Value (USD Million), 2016-2026F
- Figure 55: France Passenger Cars and Commercial Vehicle Sales (Thousand Units), 2016-2020
- Figure 56: France Automotive Glazing Market Share, By Product, By Value, 2016-2026F
- Figure 57: France Automotive Glazing Market Share, By Application, By Value, 2016-2026F
- Figure 58: France Automotive Glazing Market Share, By Vehicle Type, By Value, 2016-2026F
- Figure 59: United Kingdom Automotive Glazing Market Size, By Value (USD Million), 2016-2026F
- Figure 60: United Kingdom Passenger Cars and Commercial Vehicle Sales (Thousand Units), 2016-2020
- Figure 61: United Kingdom Automotive Glazing Market Share, By Product, By Value, 2016-2026F
- Figure 62: United Kingdom Automotive Glazing Market Share, By Application, By Value, 2016-2026F
- Figure 63: United Kingdom Automotive Glazing Market Share, By Vehicle Type, By

Value, 2016-2026F

Figure 64: Italy Automotive Glazing Market Size, By Value (USD Million), 2016-2026F

Figure 65: Italy Passenger Cars and Commercial Vehicle Sales (Thousand Units), 2016-2020

Figure 66: Italy Automotive Glazing Market Share, By Product, By Value, 2016-2026F

Figure 67: Italy Automotive Glazing Market Share, By Application, By Value, 2016-2026F

Figure 68: Italy Automotive Glazing Market Share, By Vehicle Type, By Value, 2016-2026F

Figure 69: North America Automotive Glazing Market Size, By Value (USD Million), 2016-2026F

Figure 70: North America Automotive Glazing Market Share, By Product, By Value, 2016-2026F

Figure 71: North America Automotive Glazing Market Share, By Application, By Value, 2016-2026F

Figure 72: North America Automotive Glazing Market Share, By Vehicle Type, By Value, 2016-2026F

Figure 73: North America Automotive Glazing Market Share, By Country, By Value, 2016-2026F

Figure 74: United States Automotive Glazing Market Size, By Value (USD Million), 2016-2026F

Figure 75: United States Passenger Cars and Commercial Vehicle Sales (Thousand Units), 2016-2020

Figure 76: United States Automotive Glazing Market Share, By Product, By Value, 2016-2026F

Figure 77: United States Automotive Glazing Market Share, By Application, By Value, 2016-2026F

Figure 78: United States Automotive Glazing Market Share, By Vehicle Type, By Value, 2016-2026F

Figure 79: Mexico Automotive Glazing Market Size, By Value (USD Million), 2016-2026F

Figure 80: Mexico Passenger Cars and Commercial Vehicle Sales (Thousand Units), 2016-2020

Figure 81: Mexico Automotive Glazing Market Share, By Product, By Value, 2016-2026F

Figure 82: Mexico Automotive Glazing Market Share, By Application, By Value, 2016-2026F

Figure 83: Mexico Automotive Glazing Market Share, By Vehicle Type, By Value, 2016-2026F

Figure 84: Canada Automotive Glazing Market Size, By Value (USD Million), 2016-2026F

Figure 85: Canada Passenger Cars and Commercial Vehicle Sales (Thousand Units), 2016-2020

Figure 86: Canada Automotive Glazing Market Share, By Product, By Value, 2016-2026F

Figure 87: Canada Automotive Glazing Market Share, By Application, By Value, 2016-2026F

Figure 88: Canada Automotive Glazing Market Share, By Vehicle Type, By Value, 2016-2026F

Figure 89: South America Automotive Glazing Market Size, By Value (USD Million), 2016-2026F

Figure 90: South America Automotive Glazing Market Share, By Product, By Value, 2016-2026F

Figure 91: South America Automotive Glazing Market Share, By Application, By Value, 2016-2026F

Figure 92: South America Automotive Glazing Market Share, By Vehicle Type, By Value, 2016-2026F

Figure 93: South America Automotive Glazing Market Share, By Country, By Value, 2016-2026F

Figure 94: Brazil Automotive Glazing Market Size, By Value (USD Million), 2016-2026F

Figure 95: Brazil Passenger Cars and Commercial Vehicle Sales (Thousand Units), 2016-2020

Figure 96: Brazil Automotive Glazing Market Share, By Product, By Value, 2016-2026F

Figure 97: Brazil Automotive Glazing Market Share, By Application, By Value, 2016-2026F

Figure 98: Brazil Automotive Glazing Market Share, By Vehicle Type, By Value, 2016-2026F

Figure 99: Argentina Automotive Glazing Market Size, By Value (USD Million), 2016-2026F

Figure 100: Argentina Passenger Cars and Commercial Vehicle Sales (Thousand Units), 2016-2020

Figure 101: Argentina Automotive Glazing Market Share, By Product, By Value, 2016-2026F

Figure 102: Argentina Automotive Glazing Market Share, By Application, By Value, 2016-2026F

Figure 103: Argentina Automotive Glazing Market Share, By Vehicle Type, By Value, 2016-2026F

Figure 104: Colombia Automotive Glazing Market Size, By Value (USD Million),

2016-2026F

Figure 105: Colombia Passenger Cars and Commercial Vehicle Sales (Thousand Units), 2016-2020

Figure 106: Colombia Automotive Glazing Market Share, By Product, By Value, 2016-2026F

Figure 107: Colombia Automotive Glazing Market Share, By Application, By Value, 2016-2026F

Figure 108: Colombia Automotive Glazing Market Share, By Vehicle Type, By Value, 2016-2026F

Figure 109: Middle East & Africa Automotive Glazing Market Size, By Value (USD Million), 2016-2026F

Figure 110: Middle East & Africa Automotive Glazing Market Share, By Product, By Value, 2016-2026F

Figure 111: Middle East & Africa Automotive Glazing Market Share, By Application, By Value, 2016-2026F

Figure 112: Middle East & Africa Automotive Glazing Market Share, By Vehicle Type, By Value, 2016-2026F

Figure 113: Middle East & Africa Automotive Glazing Market Share, By Country, By Value, 2016-2026F

Figure 114: South Africa Automotive Glazing Market Size, By Value (USD Million), 2016-2026F

Figure 115: South Africa Passenger Cars and Commercial Vehicle Sales (Thousand Units), 2016-2020

Figure 116: South Africa Automotive Glazing Market Share, By Product, By Value, 2016-2026F

Figure 117: South Africa Automotive Glazing Market Share, By Application, By Value, 2016-2026F

Figure 118: South Africa Automotive Glazing Market Share, By Vehicle Type, By Value, 2016-2026F

Figure 119: Saudi Arabia Automotive Glazing Market Size, By Value (USD Million), 2016-2026F

Figure 120: Saudi Arabia Passenger Cars and Commercial Vehicle Sales (Thousand Units), 2016-2020

Figure 121: Saudi Arabia Automotive Glazing Market Share, By Product, By Value, 2016-2026F

Figure 122: Saudi Arabia Automotive Glazing Market Share, By Application, By Value, 2016-2026F

Figure 123: Saudi Arabia Automotive Glazing Market Share, By Vehicle Type, By Value, 2016-2026F

Figure 124: UAE Automotive Glazing Market Size, By Value (USD Million), 2016-2026F

Figure 125: UAE Passenger Cars and Commercial Vehicle Sales (Thousand Units), 2016-2020

Figure 126: UAE Automotive Glazing Market Share, By Product, By Value, 2016-2026F

Figure 127: UAE Automotive Glazing Market Share, By Application, By Value, 2016-2026F

Figure 128: UAE Automotive Glazing Market Share, By Vehicle Type, By Value, 2016-2026F

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