

# **Global Automotive Air Suspension Market By Vehicle Type (Passenger Car, Light Commercial Vehicles, Medium & Heavy Commercial Vehicles), By Technology (Manual Air Suspension, Electrical Air Suspension), By Component (Shock Absorber, Air Spring, Air Reservoir, Others), By Regional, Competition, Forecast & Opportunities, 2028**

<https://marketpublishers.com/r/G168211200DFEN.html>

Date: October 2023

Pages: 175

Price: US\$ 4,900.00 (Single User License)

ID: G168211200DFEN

## **Abstracts**

Global Air Suspension Market has valued at USD 6.5 Billion in 2022 and is anticipated to project robust growth in the forecast period with a CAGR of 7.5% through 2028. The global air suspension market plays a pivotal role in the automotive industry by providing advanced suspension systems that enhance vehicle comfort, stability, and performance. Air suspension systems, which replace traditional coil springs with air-filled bags, have gained popularity due to their ability to adapt to varying road conditions, load capacities, and driver preferences. This overview sheds light on the key factors shaping the air suspension market, including technological advancements, changing consumer demands, and industry regulations. Technological innovation is a driving force in the air suspension market. Manufacturers are continually developing sophisticated air suspension systems that offer adjustable ride height, damping control, and load-leveling capabilities. These systems utilize sensors, electronic controls, and air compressors to monitor and respond to road conditions, ensuring a smooth and comfortable ride. This emphasis on technology aligns with consumer expectations for advanced features that enhance driving experiences and provide optimal comfort. Changing consumer preferences and demands have significantly impacted the air suspension market. Luxury and high-performance vehicle segments have shown a growing interest in air suspension systems, as they offer a balance between comfort and sportiness. Additionally, commercial vehicle operators, including trucking and transport industries,

are adopting air suspension systems to improve load distribution and vehicle stability, enhancing both safety and operational efficiency. The global push toward more stringent emission regulations and fuel efficiency has spurred interest in air suspension systems. These systems can contribute to improved aerodynamics, reducing fuel consumption and emissions. Moreover, the ability to adjust ride height can enhance vehicle stability and handling, particularly in off-road conditions, making air suspension systems appealing for a wide range of vehicles, including SUVs, trucks, and even electric vehicles. Geographically, the market landscape varies based on regional preferences, road conditions, and economic factors. Developed regions, such as North America and Europe, where luxury and premium vehicle segments are prominent, have witnessed increased adoption of air suspension systems. In emerging markets, the demand for improved ride quality and comfort, coupled with rapid urbanization, is driving the growth of the air suspension market.

### Key Market Drivers

#### Technological Advancements

One of the primary drivers of the global air suspension market is continuous technological innovation. Manufacturers are developing sophisticated air suspension systems that incorporate advanced sensors, electronic controls, and adaptive algorithms. These systems can automatically adjust ride height, stiffness, and damping in response to road conditions, vehicle load, and driver preferences. Such advancements enhance driving comfort, stability, and handling, contributing to a superior driving experience.

#### Customization and Personalization

Consumers increasingly seek vehicles that offer customizable features to suit their preferences. Air suspension systems provide the flexibility to adjust ride characteristics, allowing drivers to switch between comfort and sport modes. This customization aligns with the growing demand for personalized driving experiences, particularly in the luxury and premium vehicle segments.

#### Luxury and High-Performance Segments

The luxury and high-performance vehicle segments are key drivers of the air suspension market. These segments place a premium on both comfort and dynamic handling. Air suspension systems offer a unique combination of improved ride quality

and sporty performance, making them an attractive choice for manufacturers aiming to differentiate their vehicles in these competitive markets.

### Commercial Vehicle Applications

The demand for air suspension systems extends beyond passenger vehicles. Commercial vehicles, such as trucks, buses, and trailers, benefit from air suspension's ability to distribute loads evenly, enhance stability, and provide adjustable ride heights. In the logistics and transportation sectors, these systems contribute to improved safety, reduced wear and tear, and enhanced fuel efficiency.

### Regulatory Compliance and Fuel Efficiency

Stringent emissions regulations and the pursuit of greater fuel efficiency have prompted vehicle manufacturers to explore technologies that can reduce environmental impact. Air suspension systems, by improving aerodynamics through adjustable ride heights, can help enhance fuel efficiency and reduce emissions. This aligns with global trends toward sustainability and eco-friendly practices.

### Rising Urbanization and Road Infrastructure

The growth of urban populations and the expansion of road networks have led to diverse driving conditions, including poorly maintained roads and uneven surfaces. Air suspension systems excel in adapting to varying road conditions, offering a smoother and more comfortable ride. As urbanization continues, the demand for vehicles equipped with such systems is expected to rise.

### Global Market Expansion

The air suspension market is expanding globally due to increasing consumer awareness and demand for advanced vehicle technologies. As emerging markets witness rising income levels and urbanization, consumers are seeking vehicles that offer a higher level of comfort and sophistication. This trend is particularly notable in regions such as Asia-Pacific and Latin America.

### Safety and Improved Handling

Air suspension systems contribute to vehicle safety by maintaining optimal ground clearance and stability. In emergency situations or when navigating challenging road

conditions, air suspension systems can adjust the vehicle's height to enhance control and handling, reducing the risk of accidents.

## Key Market Challenges

### Technical Complexity

Air suspension systems are inherently complex due to their integration of sensors, electronic controls, air compressors, and adaptive algorithms. This complexity can pose challenges in terms of system reliability, maintenance, and repair. Mechanics and technicians need specialized training to diagnose and fix issues, which could potentially result in higher maintenance costs and longer downtime for vehicle owners.

### Initial Cost

The initial cost of implementing air suspension systems can be significantly higher compared to traditional suspension systems. The additional components, sensors, and electronic controls required contribute to elevated manufacturing costs. While these systems offer enhanced comfort and performance, the higher upfront cost can deter budget-conscious consumers from opting for vehicles equipped with air suspension.

### Maintenance and Repairs

The maintenance and repair of air suspension systems can be more intricate and costly compared to conventional suspension systems. Components such as airbags, compressors, and electronic components require specialized attention, and finding skilled technicians proficient in air suspension repairs can be challenging. Vehicle owners might also face longer repair times and higher maintenance expenses.

### Regulatory Compliance

Air suspension systems must adhere to stringent regulatory standards to ensure safety and performance. Meeting these regulations across various global markets can pose a challenge for manufacturers. Regulatory differences between regions might require modifications to system designs and functionalities, adding complexity to the development process.

### Durability and Longevity

Ensuring the long-term durability and reliability of air suspension systems is crucial. Components such as airbags and seals can degrade over time, leading to potential air leaks and system malfunctions. Manufacturers must invest in research and development to enhance the longevity of these components and ensure that air suspension systems remain dependable over the vehicle's lifespan.

### Market Segmentation and Demand

The demand for air suspension systems varies across different vehicle segments and regions. While luxury and premium vehicle segments show strong demand, mainstream and budget segments might not prioritize the added cost of air suspension. This segmentation can impact economies of scale for manufacturers and affect the accessibility of air suspension technology.

### Weight and Space Constraints

Air suspension systems, due to the inclusion of airbags and associated components, can add weight to the vehicle. For electric vehicles aiming to maximize range and efficiency, the additional weight might not align with their objectives. Additionally, space constraints in compact vehicles could pose challenges in integrating air suspension without compromising interior and cargo space.

### Integration with Advanced Driver Assistance Systems (ADAS)

The integration of air suspension systems with advanced driver assistance systems (ADAS) and autonomous driving technology poses technical challenges. Ensuring seamless communication between the air suspension controls and other vehicle systems is essential for maintaining safety and overall vehicle performance.

### Key Market Trends

#### Electrification and Autonomous Driving Integration

As the automotive industry shifts toward electrification and autonomous driving technology, air suspension systems are being integrated to enhance the performance and comfort of electric and self-driving vehicles. Air suspension can help manage the weight distribution of electric vehicle batteries and improve ride quality in autonomous vehicles by adapting to road conditions and passenger preferences.

## Smart and Adaptive Suspension Systems

The trend toward smart and adaptive suspension systems is gaining momentum. These systems use sensors, actuators, and real-time data to continuously adjust damping, ride height, and stiffness based on road conditions, driving style, and passenger comfort preferences. This trend aligns with the growing demand for personalized and responsive driving experiences.

## Sustainability and Eco-Friendly Solutions

In line with global efforts to reduce emissions and promote sustainability, air suspension systems are being designed to contribute to improved fuel efficiency. By enabling vehicles to adjust ride height and aerodynamics, air suspension can help reduce drag, enhancing overall fuel economy and decreasing carbon emissions.

## Customization and Personalization

Consumers are increasingly seeking vehicles that offer customization options to cater to their preferences. Air suspension systems provide adjustable ride heights, allowing drivers to switch between comfort-oriented and sporty driving modes. This trend aligns with the growing demand for vehicles that offer flexible and tailored driving experiences.

## Luxury and Premium Segments

The luxury and premium vehicle segments are leading adopters of air suspension systems. These segments prioritize a balance between comfort and performance, making air suspension an attractive feature. As luxury vehicles continue to integrate advanced technologies and features, air suspension enhances their overall appeal and market competitiveness.

## Rise of Electric SUVs and Crossovers

The surge in demand for electric SUVs and crossovers presents opportunities for air suspension systems. These vehicles benefit from the versatility of air suspension, which can adapt to changing load conditions, improve ground clearance, and provide a smooth ride on various terrains.

## Connected and Autonomous Vehicle Communication



Air suspension systems are being integrated into connected vehicle ecosystems, enabling communication between the suspension system and other vehicle components. This integration enhances overall vehicle performance and safety by adjusting suspension settings in response to real-time data from connected vehicle networks.

### Emerging Markets Adoption

Emerging markets, characterized by rapid urbanization and growing middle-class populations, are witnessing increased interest in air suspension systems. As consumer expectations for comfort and performance rise, the demand for vehicles equipped with advanced suspension technology is expected to increase in these regions.

### Segmental Insights

#### Vehicle Type Insights

The truck segment contributes the most to the global air suspension market. This can be attributed to several reasons. Primarily, the increasing demand for comfort and luxury in vehicles has significantly driven the adoption of air suspension systems in trucks. Additionally, the air suspension system's ability to adjust the height according to the load and road condition is highly beneficial for trucks that transport varied loads over different terrains. Moreover, the need for smooth and safe transportation of goods also contributes to the increased use of air suspension systems in this segment.

#### Technology Type Insights

Electronically Controlled Air Suspension (ECAS) currently dominates the air suspension market, owing to its advanced characteristics that enhance vehicle safety and driver comfort. ECAS allows for dynamic vehicle height adjustment, adapting to varying road conditions and different driving styles. This technology significantly improves the vehicle's handling and stability while reducing tire wear, leading to its increased adoption in passenger cars and commercial vehicles alike. On the other hand, while Non-Electronically Controlled Air Suspension systems are more economical, they do not offer the same level of control and convenience, limiting their market dominance.

#### Regional Insights

Currently, North America holds the largest market share for air suspension systems.

This dominance can be attributed to several key factors. Firstly, the region boasts the presence of major market players who have been instrumental in driving the growth of air suspension technology. Additionally, the high adoption rate of advanced technology in North America has further propelled the demand for air suspension systems. Furthermore, the robust infrastructure specifically designed for heavy-duty vehicles in this region has created a favorable environment for the widespread adoption of air suspension. Lastly, the emphasis on comfort and safety in vehicles within North America has significantly contributed to the popularity of air suspension systems, as they provide superior ride quality and enhanced stability.

### Key Market Players

Hitachi Ltd.

Wabco Holdings Inc.

Continental AG

ZF Friedrichshafen AG

AB Volvo

VB-Airsuspension

ThyssenKrupp AG

Dunlop Systems And Components Ltd

Firestone Industrial Products Company, LLC

Accuair Suspension

### Report Scope:

In this report, the Global Air Suspension Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

#### Global Automotive Air Suspension Market, By Vehicle Type:

*Global Automotive Air Suspension Market By Vehicle Type (Passenger Car, Light Commercial Vehicles, Medium & He...*



Passenger Car

Light Commercial Vehicle

Medium & Heavy Commercial Vehicle

Global Automotive Air Suspension Market, By Technology:

Manual Air Suspension

Electrical Air Suspension

Global Automotive Air Suspension Market, By Component:

Shock Absorber

Air Spring

Air Reservoir

Others

Global Automotive Air Suspension Market, By Region:

North America

United States

Canada

Mexico

Europe & CIS

Germany

Spain

France

Russia

Italy

United Kingdom

Belgium

#### Asia-Pacific

China

India

Japan

Indonesia

Thailand

South Korea

Australia

#### South America

Brazil

Argentina

Colombia

#### Middle East & Africa

Turkey

Iran

Saudi Arabia

UAE

## Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Air Suspension Market.

## Available Customizations:

Global Air Suspension market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

### 1. INTRODUCTION

- 1.1. Product Overview
- 1.2. Key Highlights of the Report
- 1.3. Market Coverage
- 1.4. Market Segments Covered
- 1.5. Research Tenure Considered

### 2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

### 3. EXECUTIVE SUMMARY

- 3.1. Market Overview
- 3.2. Market Forecast
- 3.3. Key Regions
- 3.4. Key Segments

### 4. IMPACT OF COVID-19 ON GLOBAL AUTOMOTIVE AIR SUSPENSION MARKET

### 5. GLOBAL AUTOMOTIVE AIR SUSPENSION MARKET OUTLOOK

- 5.1. Market Size & Forecast
  - 5.1.1. By Value
- 5.2. Market Share & Forecast
  - 5.2.1. By Vehicle Type Market Share Analysis (Passenger Car, Light Commercial Vehicles, Medium & Heavy Commercial Vehicles)
  - 5.2.2. By Technology Market Share Analysis (Manual Air Suspension, Electrical Air Suspension)
  - 5.2.3. By Component Market Share Analysis (Shock Absorber, Air Spring, Air

Reservoir, Others)

5.2.4. By Regional Market Share Analysis

5.2.4.1. Asia-Pacific Market Share Analysis

5.2.4.2. Europe & CIS Market Share Analysis

5.2.4.3. North America Market Share Analysis

5.2.4.4. South America Market Share Analysis

5.2.4.5. Middle East & Africa Market Share Analysis

5.2.5. By Company Market Share Analysis (Top 5 Companies, Others - By Value, 2022)

5.3. Global Automotive Air Suspension Market Mapping & Opportunity Assessment

5.3.1. By Vehicle Type Market Mapping & Opportunity Assessment

5.3.2. By Technology Market Mapping & Opportunity Assessment

5.3.3. By Component Market Mapping & Opportunity Assessment

5.3.4. By Regional Market Mapping & Opportunity Assessment

## **6. ASIA-PACIFIC AUTOMOTIVE FILTER MARKET OUTLOOK**

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Vehicle Type Market Share Analysis

6.2.2. By Technology Market Share Analysis

6.2.3. By Component Market Share Analysis

6.2.4. By Country Market Share Analysis

6.2.4.1. China Market Share Analysis

6.2.4.2. India Market Share Analysis

6.2.4.3. Japan Market Share Analysis

6.2.4.4. Indonesia Market Share Analysis

6.2.4.5. Thailand Market Share Analysis

6.2.4.6. South Korea Market Share Analysis

6.2.4.7. Australia Market Share Analysis

6.2.4.8. Rest of Asia-Pacific Market Share Analysis

6.3. Asia-Pacific: Country Analysis

6.3.1. China Automotive Filter Market Outlook

6.3.1.1. Market Size & Forecast

6.3.1.1.1. By Value

6.3.1.2. Market Share & Forecast

6.3.1.2.1. By Vehicle Type Market Share Analysis

6.3.1.2.2. By Technology Market Share Analysis

- 6.3.1.2.3. By Component Market Share Analysis
- 6.3.2. India Automotive Filter Market Outlook
  - 6.3.2.1. Market Size & Forecast
    - 6.3.2.1.1. By Value
  - 6.3.2.2. Market Share & Forecast
    - 6.3.2.2.1. By Vehicle Type Market Share Analysis
    - 6.3.2.2.2. By Technology Market Share Analysis
    - 6.3.2.2.3. By Component Market Share Analysis
- 6.3.3. Japan Automotive Filter Market Outlook
  - 6.3.3.1. Market Size & Forecast
    - 6.3.3.1.1. By Value
  - 6.3.3.2. Market Share & Forecast
    - 6.3.3.2.1. By Vehicle Type Market Share Analysis
    - 6.3.3.2.2. By Technology Market Share Analysis
    - 6.3.3.2.3. By Component Market Share Analysis
- 6.3.4. Indonesia Automotive Filter Market Outlook
  - 6.3.4.1. Market Size & Forecast
    - 6.3.4.1.1. By Value
  - 6.3.4.2. Market Share & Forecast
    - 6.3.4.2.1. By Vehicle Type Market Share Analysis
    - 6.3.4.2.2. By Technology Market Share Analysis
    - 6.3.4.2.3. By Component Market Share Analysis
- 6.3.5. Thailand Automotive Filter Market Outlook
  - 6.3.5.1. Market Size & Forecast
    - 6.3.5.1.1. By Value
  - 6.3.5.2. Market Share & Forecast
    - 6.3.5.2.1. By Vehicle Type Market Share Analysis
    - 6.3.5.2.2. By Technology Market Share Analysis
    - 6.3.5.2.3. By Component Market Share Analysis
- 6.3.6. South Korea Automotive Filter Market Outlook
  - 6.3.6.1. Market Size & Forecast
    - 6.3.6.1.1. By Value
  - 6.3.6.2. Market Share & Forecast
    - 6.3.6.2.1. By Vehicle Type Market Share Analysis
    - 6.3.6.2.2. By Technology Market Share Analysis
    - 6.3.6.2.3. By Component Market Share Analysis
- 6.3.7. Australia Automotive Filter Market Outlook
  - 6.3.7.1. Market Size & Forecast
    - 6.3.7.1.1. By Value

#### 6.3.7.2. Market Share & Forecast

6.3.7.2.1. By Vehicle Type Market Share Analysis

6.3.7.2.2. By Technology Market Share Analysis

6.3.7.2.3. By Component Market Share Analysis

## **7. EUROPE & CIS AUTOMOTIVE FILTER MARKET OUTLOOK**

### 7.1. Market Size & Forecast

7.1.1. By Value

### 7.2. Market Share & Forecast

7.2.1. By Vehicle Type Market Share Analysis

7.2.2. By Technology Market Share Analysis

7.2.3. By Component Market Share Analysis

7.2.4. By Country Market Share Analysis

7.2.4.1. Germany Market Share Analysis

7.2.4.2. Spain Market Share Analysis

7.2.4.3. France Market Share Analysis

7.2.4.4. Russia Market Share Analysis

7.2.4.5. Italy Market Share Analysis

7.2.4.6. United Kingdom Market Share Analysis

7.2.4.7. Belgium Market Share Analysis

7.2.4.8. Rest of Europe & CIS Market Share Analysis

### 7.3. Europe & CIS: Country Analysis

7.3.1. Germany Automotive Filter Market Outlook

7.3.1.1. Market Size & Forecast

7.3.1.1.1. By Value

7.3.1.2. Market Share & Forecast

7.3.1.2.1. By Vehicle Type Market Share Analysis

7.3.1.2.2. By Technology Market Share Analysis

7.3.1.2.3. By Component Market Share Analysis

7.3.2. Spain Automotive Filter Market Outlook

7.3.2.1. Market Size & Forecast

7.3.2.1.1. By Value

7.3.2.2. Market Share & Forecast

7.3.2.2.1. By Vehicle Type Market Share Analysis

7.3.2.2.2. By Technology Market Share Analysis

7.3.2.2.3. By Component Market Share Analysis

7.3.3. France Automotive Filter Market Outlook

7.3.3.1. Market Size & Forecast



- 7.3.3.1.1. By Value
- 7.3.3.2. Market Share & Forecast
  - 7.3.3.2.1. By Vehicle Type Market Share Analysis
  - 7.3.3.2.2. By Technology Market Share Analysis
  - 7.3.3.2.3. By Component Market Share Analysis
- 7.3.4. Russia Automotive Filter Market Outlook
  - 7.3.4.1. Market Size & Forecast
    - 7.3.4.1.1. By Value
  - 7.3.4.2. Market Share & Forecast
    - 7.3.4.2.1. By Vehicle Type Market Share Analysis
    - 7.3.4.2.2. By Technology Market Share Analysis
    - 7.3.4.2.3. By Component Market Share Analysis
- 7.3.5. Italy Automotive Filter Market Outlook
  - 7.3.5.1. Market Size & Forecast
    - 7.3.5.1.1. By Value
  - 7.3.5.2. Market Share & Forecast
    - 7.3.5.2.1. By Vehicle Type Market Share Analysis
    - 7.3.5.2.2. By Technology Market Share Analysis
    - 7.3.5.2.3. By Component Market Share Analysis
- 7.3.6. United Kingdom Automotive Filter Market Outlook
  - 7.3.6.1. Market Size & Forecast
    - 7.3.6.1.1. By Value
  - 7.3.6.2. Market Share & Forecast
    - 7.3.6.2.1. By Vehicle Type Market Share Analysis
    - 7.3.6.2.2. By Technology Market Share Analysis
    - 7.3.6.2.3. By Component Market Share Analysis
- 7.3.7. Belgium Automotive Filter Market Outlook
  - 7.3.7.1. Market Size & Forecast
    - 7.3.7.1.1. By Value
  - 7.3.7.2. Market Share & Forecast
    - 7.3.7.2.1. By Vehicle Type Market Share Analysis
    - 7.3.7.2.2. By Technology Market Share Analysis
    - 7.3.7.2.3. By Component Market Share Analysis

## **8. NORTH AMERICA AUTOMOTIVE FILTER MARKET OUTLOOK**

- 8.1. Market Size & Forecast
  - 8.1.1. By Value
- 8.2. Market Share & Forecast

- 8.2.1. By Vehicle Type Market Share Analysis
- 8.2.2. By Technology Market Share Analysis
- 8.2.3. By Component Market Share Analysis
- 8.2.4. By Country Market Share Analysis
  - 8.2.4.1. United States Market Share Analysis
  - 8.2.4.2. Mexico Market Share Analysis
  - 8.2.4.3. Canada Market Share Analysis
- 8.3. North America: Country Analysis
  - 8.3.1. United States Automotive Filter Market Outlook
    - 8.3.1.1. Market Size & Forecast
      - 8.3.1.1.1. By Value
    - 8.3.1.2. Market Share & Forecast
      - 8.3.1.2.1. By Vehicle Type Market Share Analysis
      - 8.3.1.2.2. By Technology Market Share Analysis
      - 8.3.1.2.3. By Component Market Share Analysis
  - 8.3.2. Mexico Automotive Filter Market Outlook
    - 8.3.2.1. Market Size & Forecast
      - 8.3.2.1.1. By Value
    - 8.3.2.2. Market Share & Forecast
      - 8.3.2.2.1. By Vehicle Type Market Share Analysis
      - 8.3.2.2.2. By Technology Market Share Analysis
      - 8.3.2.2.3. By Component Market Share Analysis
  - 8.3.3. Canada Automotive Filter Market Outlook
    - 8.3.3.1. Market Size & Forecast
      - 8.3.3.1.1. By Value
    - 8.3.3.2. Market Share & Forecast
      - 8.3.3.2.1. By Vehicle Type Market Share Analysis
      - 8.3.3.2.2. By Technology Market Share Analysis
      - 8.3.3.2.3. By Component Market Share Analysis

## **9. SOUTH AMERICA AUTOMOTIVE FILTER MARKET OUTLOOK**

- 9.1. Market Size & Forecast
  - 9.1.1. By Value
- 9.2. Market Share & Forecast
  - 9.2.1. By Vehicle Type Market Share Analysis
  - 9.2.2. By Technology Market Share Analysis
  - 9.2.3. By Component Market Share Analysis
  - 9.2.4. By Country Market Share Analysis

- 9.2.4.1. Brazil Market Share Analysis
- 9.2.4.2. Argentina Market Share Analysis
- 9.2.4.3. Colombia Market Share Analysis
- 9.2.4.4. Rest of South America Market Share Analysis
- 9.3. South America: Country Analysis
  - 9.3.1. Brazil Automotive Filter Market Outlook
    - 9.3.1.1. Market Size & Forecast
      - 9.3.1.1.1. By Value
    - 9.3.1.2. Market Share & Forecast
      - 9.3.1.2.1. By Vehicle Type Market Share Analysis
      - 9.3.1.2.2. By Technology Market Share Analysis
      - 9.3.1.2.3. By Component Market Share Analysis
  - 9.3.2. Colombia Automotive Filter Market Outlook
    - 9.3.2.1. Market Size & Forecast
      - 9.3.2.1.1. By Value
    - 9.3.2.2. Market Share & Forecast
      - 9.3.2.2.1. By Vehicle Type Market Share Analysis
      - 9.3.2.2.2. By Technology Market Share Analysis
      - 9.3.2.2.3. By Component Market Share Analysis
  - 9.3.3. Argentina Automotive Filter Market Outlook
    - 9.3.3.1. Market Size & Forecast
      - 9.3.3.1.1. By Value
    - 9.3.3.2. Market Share & Forecast
      - 9.3.3.2.1. By Vehicle Type Market Share Analysis
      - 9.3.3.2.2. By Technology Market Share Analysis
      - 9.3.3.2.3. By Component Market Share Analysis

## **10. MIDDLE EAST & AFRICA AUTOMOTIVE FILTER MARKET OUTLOOK**

- 10.1. Market Size & Forecast
  - 10.1.1. By Value
- 10.2. Market Share & Forecast
  - 10.2.1. By Vehicle Type Market Share Analysis
  - 10.2.2. By Technology Market Share Analysis
  - 10.2.3. By Component Market Share Analysis
  - 10.2.4. By Country Market Share Analysis
    - 10.2.4.1. Turkey Market Share Analysis
    - 10.2.4.2. Iran Market Share Analysis
    - 10.2.4.3. Saudi Arabia Market Share Analysis

- 10.2.4.4. UAE Market Share Analysis
- 10.2.4.5. Rest of Middle Eats & Africa Market Share Analysis
- 10.3. Middle East & Africa: Country Analysis
  - 10.3.1. Turkey Automotive Filter Market Outlook
    - 10.3.1.1. Market Size & Forecast
      - 10.3.1.1.1. By Value
    - 10.3.1.2. Market Share & Forecast
      - 10.3.1.2.1. By Vehicle Type Market Share Analysis
      - 10.3.1.2.2. By Technology Market Share Analysis
      - 10.3.1.2.3. By Component Market Share Analysis
  - 10.3.2. Iran Automotive Filter Market Outlook
    - 10.3.2.1. Market Size & Forecast
      - 10.3.2.1.1. By Value
    - 10.3.2.2. Market Share & Forecast
      - 10.3.2.2.1. By Vehicle Type Market Share Analysis
      - 10.3.2.2.2. By Technology Market Share Analysis
      - 10.3.2.2.3. By Component Market Share Analysis
  - 10.3.3. Saudi Arabia Automotive Filter Market Outlook
    - 10.3.3.1. Market Size & Forecast
      - 10.3.3.1.1. By Value
    - 10.3.3.2. Market Share & Forecast
      - 10.3.3.2.1. By Vehicle Type Market Share Analysis
      - 10.3.3.2.2. By Technology Market Share Analysis
      - 10.3.3.2.3. By Component Market Share Analysis
  - 10.3.4. UAE Automotive Filter Market Outlook
    - 10.3.4.1. Market Size & Forecast
      - 10.3.4.1.1. By Value
    - 10.3.4.2. Market Share & Forecast
      - 10.3.4.2.1. By Vehicle Type Market Share Analysis
      - 10.3.4.2.2. By Technology Market Share Analysis
      - 10.3.4.2.3. By Component Market Share Analysis

## **11. SWOT ANALYSIS**

- 11.1. Strength
- 11.2. Weakness
- 11.3. Opportunities
- 11.4. Threats

## **12. MARKET DYNAMICS**

12.1. Market Drivers

12.2. Market Challenges

## **13. MARKET TRENDS AND DEVELOPMENTS**

## **14. COMPETITIVE LANDSCAPE**

14.1. Company Profiles (Up to 10 Major Companies)

14.1.1. Air Lift Company

14.1.1.1. Company Details

14.1.1.2. Key Product Offered

14.1.1.3. Recent Developments

14.1.1.4. Key Management Personnel

14.1.2. BWI Group

14.1.2.1. Company Details

14.1.2.2. Key Product Offered

14.1.2.3. Recent Developments

14.1.2.4. Key Management Personnel

14.1.3. Continental AG

14.1.3.1. Company Details

14.1.3.2. Key Product Offered

14.1.3.3. Recent Developments

14.1.3.4. Key Management Personnel

14.1.4. Dunlop Systems and Components

14.1.4.1. Company Details

14.1.4.2. Key Product Offered

14.1.4.3. Recent Developments

14.1.4.4. Key Management Personnel

14.1.5. Firestone Industrial Products

14.1.5.1. Company Details

14.1.5.2. Key Product Offered

14.1.5.3. Recent Developments

14.1.5.4. Key Management Personnel

14.1.6. Magneti Marelli S.p.A.

14.1.6.1. Company Details

14.1.6.2. Key Product Offered

14.1.6.3. Recent Developments

- 14.1.6.4. Key Management Personnel
- 14.1.7. Meklas Group
  - 14.1.7.1. Company Details
  - 14.1.7.2. Key Product Offered
  - 14.1.7.3. Recent Developments
  - 14.1.7.4. Key Management Personnel
- 14.1.8. SAF-Holland
  - 14.1.8.1. Company Details
  - 14.1.8.2. Key Product Offered
  - 14.1.8.3. Recent Developments
  - 14.1.8.4. Key Management Personnel
- 14.1.9. ThyssenKrupp AG
  - 14.1.9.1. Company Details
  - 14.1.9.2. Key Product Offered
  - 14.1.9.3. Recent Developments
  - 14.1.9.4. Key Management Personnel
- 14.1.10. ZF Friedrichshafen AG
  - 14.1.10.1. Company Details
  - 14.1.10.2. Key Product Offered
  - 14.1.10.3. Recent Developments

## **15. STRATEGIC RECOMMENDATIONS**

- 15.1. Key Focus Areas
  - 15.1.1. Target Regions & Countries
  - 15.1.2. Target Vehicle Type
  - 15.1.3. Target Technology

## **16. ABOUT US & DISCLAIMER**

## I would like to order

Product name: Global Automotive Air Suspension Market By Vehicle Type (Passenger Car, Light Commercial Vehicles, Medium & Heavy Commercial Vehicles), By Technology (Manual Air Suspension, Electrical Air Suspension), By Component (Shock Absorber, Air Spring, Air Reservoir, Others), By Regional, Competition, Forecast & Opportunities, 2028

Product link: <https://marketpublishers.com/r/G168211200DFEN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G168211200DFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>



To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970