

Global Autoclaved Aerated Concrete Market, By Product Type (Block, Lintel, Floor Elements, Roof Panel, Wall Panel, Cladding Panel, and Others), By End User (Residential, Commercial, Industrial, Infrastructure), By Application (Construction Materials, Road Construction, Roof Insulation, Bridge Sub-Structure, Void Filling, and Others), By Region, Competition, Forecast & Opportunities, 2017- 2027F

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Abstracts

The global autoclaved aerated concrete market is expected to grow with a steady CAGR of 7.25% in the forecast period, 2023-2027, to reach USD15.18 billion by 2027. Rapid urbanization, increasing demand for sustainable building materials, and the stringent regulations by the government to reach net-zero emissions from building and construction materials by 2030 are the primary factors driving the market growth. Also, the launch of plans and initiatives by leading authorities focusing on infrastructure development and the rise in awareness about the benefits of construction of green buildings are expected to fuel the global autoclaved aerated concrete market in the next five years.

With the improvement in the economic conditions, developing countries are making high-end investments to construct affordable houses and buildings for their residents. Ongoing construction and infrastructural development activities and the need to provide living space to a growing population in urban areas are the major factors accelerating the demand for the AAC market. Autoclaved aerated concrete is light in weight and shows more excellent tremor resistance and can be cut into the required volumes in shapes such as sheets, blocks, and panels. Also, autoclaved aerated concrete is

considered excellent sustainable construction material and emits low carbon emissions into the environment, making them highly preferred for making green buildings.

The global autoclaved aerated concrete market is segmented into product type, end user, application, region, and company. Based on application, the market is divided into construction materials, road construction, roof insulation, bridge sub-structure, void filling, and others. Construction materials dominated the market in 2021, capturing the largest market share of 52.78%, and is expected to maintain its dominance over the next five years. They are used in vast amounts to construct buildings and other infrastructure. The rise in the number of initiatives and schemes taken by leading authorities is expected to fuel the demand for construction materials.

Biltech Building Elements Limited, Xella International GmbH, CSR Limited, UAL Industries Limited, H+H International A/S, JK Lakshmi Cement Ltd., Mannok Holdings, Aercon AAC, Buildmate Projects Pvt Ltd., Eastland Building Materials Co., Ltd, Bauroc AS are the major market players operating in the global autoclaved aerated concrete market.

Years considered for this report:

Historical Years: 2017-2020

Base Year: 2021

Estimated Year: 2022E

Forecast Period: 2023F–2027F

Objective of the Study:

To analyze the historical growth in the market size of global autoclaved aerated concrete market from 2017 to 2021.

To estimate and forecast the market size of global autoclaved aerated concrete market from 2022E to 2027F and growth rate until 2027F.

To classify and forecast global autoclaved aerated concrete market based on

product type, end user, application, region, and company.

To identify dominant region or segment in the global autoclaved aerated concrete market.

To identify drivers and challenges for global autoclaved aerated concrete market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in global autoclaved aerated concrete market.

To identify and analyze the profile of leading players operating in global autoclaved aerated concrete market.

To identify key sustainable strategies adopted by market players in global autoclaved aerated concrete market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers who could not be identified due to the limitations of secondary research. TechSci Research analyzed the manufacturers, distribution channels and presence of all major players across the globe.

TechSci Research calculated the market size of global autoclaved aerated concrete market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Autoclaved aerated concrete manufacturers

Market research and consulting firms

Government bodies such as regulating authorities and policy makers

Organizations, forums, and alliances related to autoclaved aerated concrete market

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, suppliers and partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, global autoclaved aerated concrete market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Global Autoclaved Aerated Concrete Market, By Product Type:

Block

Wall Panel

Roof Panel

Cladding Panel

Floor Elements

Lintel

Others

Global Autoclaved Aerated Concrete Market, By End User:

Residential

Commercial

Industrial

Infrastructure

Global Autoclaved Aerated Concrete Market, By Application:

Construction Materials

Roof Insulation

Bridge Sub-Structure

Road Construction

Void Filling

Others

Global Autoclaved Aerated Concrete Market, By Region:

Europe

Germany

United Kingdom

France

Italy

Spain

Asia-Pacific

China

Japan

India

Australia

South Korea

North America

United States

Canada

Mexico

Middle East & Africa

Saudi Arabia

UAE

South Africa

Iraq

South America

Brazil

Argentina

Colombia

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in global

Global Autoclaved Aerated Concrete Market, By Product Type (Block, Lintel, Floor Elements, Roof Panel, Wall Pa...

autoclaved aerated concrete market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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