

# **Global Antimalarial Drugs Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028 Segmented By Drug Type (Quinine, Chloroquine, Proguanil, Amodiaquine, Mefloquine, Hydroxychloroquine, Pyrimethamine, Others), By Drug Class (Aryl Aminoalcohol Compounds, Antifolate Compounds, Artemisinin Compounds, Antimicrobials), By Route of Administration (Oral, Powder Inhalation, Intravenous Administration), By Malaria Type (Plasmodium Falciparum, Plasmodium Malariae, Plasmodium Vivax, Plasmodium Ovale, Plasmodium Knowlesi), By Application (Prevention, Treatment of Malaria), By Distribution Channel (Hospital Pharmacy, Retail Pharmacy, E-Commerce, Others), By Region, Forecast & Opportunities, 2028**

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## **Abstracts**

Global antimalarial drugs market is expected to register impressive growth during the forecast period, 2024-2028. Increasing prevalence of malaria coupled with surge in research for new antimalarial drugs is anticipated to propel the growth of the market. According to the “World Malaria Report 2021” by World Health Organization (WHO), in 2020, there were approximately 228 million cases and about 6,02,000 malaria-related deaths. Moreover, the increase in awareness initiatives by governments is also a key factor for growth of antimalarial drugs market. In 2021, the government of Malawi

launched a 'Zero Malaria Starts with Me' campaign to stop malaria by the year 2030, which is the leading cause of death in Malawi.

Additionally, rise in malaria death cases, especially in developing nations are also fueling the growth of antimalarial drugs market. According to World Health Organization (WHO), about half of the world's population is at risk of malaria.

Global antimalarial drugs market can be segmented based on drug type, drug class, route of administration, malaria type, application, distribution channel, company, and region. Based on drug class, the market is segmented into aryl aminoalcohol compounds, antifolate compounds, artemisinin compounds and antimicrobials. Among them, the aryl aminoalcohol compounds segment is expected to witness high growth during the forecast period owing to rising cases of malaria across the world.

Based on route of administration, the global antimalarial drugs market is segmented into oral, powder inhalation and intravenous administration. Among them, the oral segment is expected to undergo high growth through 2028 owing to the advantages such as safety, easy ingestion, pain avoidance and better patient compliance.

Major companies operating in global antimalarial drugs market include Cipla Ltd, GlaxoSmithKline Plc, Ipca Laboratories Ltd., Merck & Co., Inc, Novartis AG, Zydus Cadila, Sun Pharmaceutical Industries Ltd. (Ranbaxy Laboratories), Strides Pharma Science Limited, Glenmark Pharmaceuticals Ltd., and Lincoln Pharmaceuticals Ltd. The market players are adopting growth strategies like new product launches, mergers & partnerships to increase their global market share.

#### Objective of the Study:

To analyze and forecast the market size of global antimalarial drugs market.

To forecast global antimalarial drugs market based on drug type, drug class, route of administration, malaria type, application, distribution channel, company and regional distribution.

To identify drivers and challenges for global antimalarial drugs market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions etc. in global antimalarial drugs market.

To identify and analyse the profile of leading players operating in the global antimalarial drugs market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of antimalarial drugs companies across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the companies which could not be identified due to the limitations of secondary research.

TechSci Research calculated global antimalarial drugs market size using a bottom-up approach, where data for various end user industries and its application across various product types were recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analysing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also used by TechSci Research.

#### Key Target Audience:

Antimalarial drugs companies/partners, investors, and other stakeholders

Hospital pharmacy/ retail pharmacy

Government bodies such as regulating authorities and policy makers

Organizations, industry associations, forums and alliances related to antimalarial drugs

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as antimalarial drugs vendors, end users etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

## Report Scope:

In this report, global antimalarial drugs market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

### Global Antimalarial Drugs Market, By Drug Type:

Quinine

Chloroquine

Proguanil

Amodiaquine

Mefloquine

Hydroxychloroquine

Pyrimethamine

Others

### Global Antimalarial Drugs Market, By Drug Class:

Aryl Aminoalcohol Compounds

Antifolate Compounds

Artemisinin Compounds

Antimicrobials

### Global Antimalarial Drugs Market, By Route of Administration:

Oral

Powder Inhalation

Intravenous Administration

Global Antimalarial Drugs Market, By Malaria Type:

Plasmodium Falciparum

Plasmodium Malariae

Plasmodium Vivax

Plasmodium Ovale

Plasmodium Knowlesi

Global Antimalarial Drugs Market, By Application:

Prevention

Treatment of Malaria

Global Antimalarial Drugs Market, By Distribution Channel:

Hospital Pharmacy

Retail Pharmacy

E-Commerce

Others

Global Antimalarial Drugs Market, By Region:

Asia-Pacific

China

Japan

India

South Korea

Australia

Singapore

Europe

France

Germany

United Kingdom

Italy

Spain

North America

United States

Mexico

Canada

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

### Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in global antimalarial drugs market.

### Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

### Company Information

Detailed analysis and profiling of additional market players (up to five).

### Profit Margin Analysis

Profit margin analysis in case of direct and indirect sales channel.

## Contents

### **1. PRODUCT OVERVIEW**

- 1.1. Market Definition
- 1.2. Scope of the Market
  - 1.2.1. Markets Covered
  - 1.2.2. Years Considered for Study
  - 1.2.3. Key Market Segmentations

### **2. RESEARCH METHODOLOGY**

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

### **3. EXECUTIVE SUMMARY**

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

### **4. VOICE OF CUSTOMER**

### **5. CLINICAL TRIAL ANALYSIS**

- 5.1. Ongoing Clinical Trials
- 5.2. Completed Clinical Trials
- 5.3. Terminated Clinical Trials
- 5.4. Breakdown of Pipeline, By Development Phase
- 5.5. Breakdown of Pipeline, By Status
- 5.6. Breakdown of Pipeline, By Study Type
- 5.7. Breakdown of Pipeline, By Country



## 5.8. Clinical Trials Heat Map

## 6. GLOBAL ANTIMALARIAL DRUGS MARKET OUTLOOK

### 6.1. Market Size & Forecast

#### 6.1.1. By Value & Volume

### 6.2. Market Share & Forecast

6.2.1. By Drug Type (Quinine, Chloroquine, Proguanil, Amodiaquine, Mefloquine, Hydroxychloroquine, Pyrimethamine, Others)

6.2.2. By Drug Class (Aryl Aminoalcohol Compounds, Antifolate Compounds, Artemisinin Compounds, Antimicrobials)

6.2.3. By Route of Administration (Oral, Powder Inhalation, Intravenous Administration)

6.2.4. By Malaria Type (Plasmodium Falciparum, Plasmodium Malariae, Plasmodium Vivax, Plasmodium Ovale, Plasmodium Knowlesi)

6.2.5. By Application (Prevention, Treatment of Malaria)

6.2.6. By Distribution Channel (Hospital Pharmacy, Retail Pharmacy, E-Commerce, Others)

6.2.7. By Company (2022)

6.2.8. By Region

### 6.3. Product Market Map

## 7. ASIA-PACIFIC ANTIMALARIAL DRUGS MARKET OUTLOOK

### 7.1. Market Size & Forecast

#### 7.1.1. By Value & Volume

### 7.2. Market Share & Forecast

7.2.1. By Drug Type

7.2.2. By Drug Class

7.2.3. By Route of Administration

7.2.4. By Malaria Type

7.2.5. By Application

7.2.6. By Distribution Channel

7.2.7. By Country

### 7.3. Asia-Pacific: Country Analysis

#### 7.3.1. China Antimalarial Drugs Market Outlook

##### 7.3.1.1. Market Size & Forecast

###### 7.3.1.1.1. By Value & Volume

##### 7.3.1.2. Market Share & Forecast

###### 7.3.1.2.1. By Drug Type

- 7.3.1.2.2. By Drug Class
- 7.3.1.2.3. By Route of Administration
- 7.3.1.2.4. By Malaria Type
- 7.3.1.2.5. By Application
- 7.3.1.2.6. By Distribution Channel
- 7.3.2. India Antimalarial Drugs Market Outlook
  - 7.3.2.1. Market Size & Forecast
    - 7.3.2.1.1. By Value & Volume
  - 7.3.2.2. Market Share & Forecast
    - 7.3.2.2.1. By Drug Type
    - 7.3.2.2.2. By Drug Class
    - 7.3.2.2.3. By Route of Administration
    - 7.3.2.2.4. By Malaria Type
    - 7.3.2.2.5. By Application
    - 7.3.2.2.6. By Distribution Channel
- 7.3.3. Japan Antimalarial Drugs Market Outlook
  - 7.3.3.1. Market Size & Forecast
    - 7.3.3.1.1. By Value & Volume
  - 7.3.3.2. Market Share & Forecast
    - 7.3.3.2.1. By Drug Type
    - 7.3.3.2.2. By Drug Class
    - 7.3.3.2.3. By Route of Administration
    - 7.3.3.2.4. By Malaria Type
    - 7.3.3.2.5. By Application
    - 7.3.3.2.6. By Distribution Channel
- 7.3.4. South Korea Antimalarial Drugs Market Outlook
  - 7.3.4.1. Market Size & Forecast
    - 7.3.4.1.1. By Value & Volume
  - 7.3.4.2. Market Share & Forecast
    - 7.3.4.2.1. By Drug Type
    - 7.3.4.2.2. By Drug Class
    - 7.3.4.2.3. By Route of Administration
    - 7.3.4.2.4. By Malaria Type
    - 7.3.4.2.5. By Application
    - 7.3.4.2.6. By Distribution Channel
- 7.3.5. Singapore Antimalarial Drugs Market Outlook
  - 7.3.5.1. Market Size & Forecast
    - 7.3.5.1.1. By Value & Volume
  - 7.3.5.2. Market Share & Forecast

- 7.3.5.2.1. By Drug Type
- 7.3.5.2.2. By Drug Class
- 7.3.5.2.3. By Route of Administration
- 7.3.5.2.4. By Malaria Type
- 7.3.5.2.5. By Application
- 7.3.5.2.6. By Distribution Channel
- 7.3.6. Australia Antimalarial Drugs Market Outlook
  - 7.3.6.1. Market Size & Forecast
    - 7.3.6.1.1. By Value & Volume
  - 7.3.6.2. Market Share & Forecast
    - 7.3.6.2.1. By Drug Type
    - 7.3.6.2.2. By Drug Class
    - 7.3.6.2.3. By Route of Administration
    - 7.3.6.2.4. By Malaria Type
    - 7.3.6.2.5. By Application
    - 7.3.6.2.6. By Distribution Channel

## **8. EUROPE ANTIMALARIAL DRUGS MARKET OUTLOOK**

- 8.1. Market Size & Forecast
  - 8.1.1. By Value & Volume
- 8.2. Market Share & Forecast
  - 8.2.1. By Drug Type
  - 8.2.2. By Drug Class
  - 8.2.3. By Route of Administration
  - 8.2.4. By Malaria Type
  - 8.2.5. By Application
  - 8.2.6. By Distribution Channel
  - 8.2.7. By Country
- 8.3. Europe: Country Analysis
  - 8.3.1. France Antimalarial Drugs Market Outlook
    - 8.3.1.1. Market Size & Forecast
      - 8.3.1.1.1. By Value & Volume
    - 8.3.1.2. Market Share & Forecast
      - 8.3.1.2.1. By Drug Type
      - 8.3.1.2.2. By Drug Class
      - 8.3.1.2.3. By Route of Administration
      - 8.3.1.2.4. By Malaria Type
      - 8.3.1.2.5. By Application

- 8.3.1.2.6. By Distribution Channel
- 8.3.2. Germany Antimalarial Drugs Market Outlook
  - 8.3.2.1. Market Size & Forecast
    - 8.3.2.1.1. By Value & Volume
  - 8.3.2.2. Market Share & Forecast
    - 8.3.2.2.1. By Drug Type
    - 8.3.2.2.2. By Drug Class
    - 8.3.2.2.3. By Route of Administration
    - 8.3.2.2.4. By Malaria Type
    - 8.3.2.2.5. By Application
    - 8.3.2.2.6. By Distribution Channel
- 8.3.3. United Kingdom Antimalarial Drugs Market Outlook
  - 8.3.3.1. Market Size & Forecast
    - 8.3.3.1.1. By Value & Volume
  - 8.3.3.2. Market Share & Forecast
    - 8.3.3.2.1. By Drug Type
    - 8.3.3.2.2. By Drug Class
    - 8.3.3.2.3. By Route of Administration
    - 8.3.3.2.4. By Malaria Type
    - 8.3.3.2.5. By Application
    - 8.3.3.2.6. By Distribution Channel
- 8.3.4. Italy Antimalarial Drugs Market Outlook
  - 8.3.4.1. Market Size & Forecast
    - 8.3.4.1.1. By Value & Volume
  - 8.3.4.2. Market Share & Forecast
    - 8.3.4.2.1. By Drug Type
    - 8.3.4.2.2. By Drug Class
    - 8.3.4.2.3. By Route of Administration
    - 8.3.4.2.4. By Malaria Type
    - 8.3.4.2.5. By Application
    - 8.3.4.2.6. By Distribution Channel
- 8.3.5. Spain Antimalarial Drugs Market Outlook
  - 8.3.5.1. Market Size & Forecast
    - 8.3.5.1.1. By Value & Volume
  - 8.3.5.2. Market Share & Forecast
    - 8.3.5.2.1. By Drug Type
    - 8.3.5.2.2. By Drug Class
    - 8.3.5.2.3. By Route of Administration
    - 8.3.5.2.4. By Malaria Type

- 8.3.5.2.5. By Application
- 8.3.5.2.6. By Distribution Channel

## **9. NORTH AMERICA ANTIMALARIAL DRUGS MARKET OUTLOOK**

- 9.1. Market Size & Forecast
  - 9.1.1. By Value & Volume
- 9.2. Market Share & Forecast
  - 9.2.1. By Drug Type
  - 9.2.2. By Drug Class
  - 9.2.3. By Route of Administration
  - 9.2.4. By Malaria Type
  - 9.2.5. By Application
  - 9.2.6. By Distribution Channel
  - 9.2.7. By Country
- 9.3. North America: Country Analysis
  - 9.3.1. United States Antimalarial Drugs Market Outlook
    - 9.3.1.1. Market Size & Forecast
      - 9.3.1.1.1. By Value & Volume
    - 9.3.1.2. Market Share & Forecast
      - 9.3.1.2.1. By Drug Type
      - 9.3.1.2.2. By Drug Class
      - 9.3.1.2.3. By Route of Administration
      - 9.3.1.2.4. By Malaria Type
      - 9.3.1.2.5. By Application
      - 9.3.1.2.6. By Distribution Channel
  - 9.3.2. Mexico Antimalarial Drugs Market Outlook
    - 9.3.2.1. Market Size & Forecast
      - 9.3.2.1.1. By Value & Volume
    - 9.3.2.2. Market Share & Forecast
      - 9.3.2.2.1. By Drug Type
      - 9.3.2.2.2. By Drug Class
      - 9.3.2.2.3. By Route of Administration
      - 9.3.2.2.4. By Malaria Type
      - 9.3.2.2.5. By Application
      - 9.3.2.2.6. By Distribution Channel
  - 9.3.3. Canada Antimalarial Drugs Market Outlook
    - 9.3.3.1. Market Size & Forecast
      - 9.3.3.1.1. By Value & Volume

- 9.3.3.2. Market Share & Forecast
  - 9.3.3.2.1. By Drug Type
  - 9.3.3.2.2. By Drug Class
  - 9.3.3.2.3. By Route of Administration
  - 9.3.3.2.4. By Malaria Type
  - 9.3.3.2.5. By Application
  - 9.3.3.2.6. By Distribution Channel

## **10. SOUTH AMERICA ANTIMALARIAL DRUGS MARKET OUTLOOK**

- 10.1. Market Size & Forecast
  - 10.1.1. By Value & Volume
- 10.2. Market Share & Forecast
  - 10.2.1. By Drug Type
  - 10.2.2. By Drug Class
  - 10.2.3. By Route of Administration
  - 10.2.4. By Malaria Type
  - 10.2.5. By Application
  - 10.2.6. By Distribution Channel
  - 10.2.7. By Country
- 10.3. South America: Country Analysis
  - 10.3.1. Brazil Antimalarial Drugs Market Outlook
    - 10.3.1.1. Market Size & Forecast
      - 10.3.1.1.1. By Value & Volume
    - 10.3.1.2. Market Share & Forecast
      - 10.3.1.2.1. By Drug Type
      - 10.3.1.2.2. By Drug Class
      - 10.3.1.2.3. By Route of Administration
      - 10.3.1.2.4. By Malaria Type
      - 10.3.1.2.5. By Application
      - 10.3.1.2.6. By Distribution Channel
  - 10.3.2. Argentina Antimalarial Drugs Market Outlook
    - 10.3.2.1. Market Size & Forecast
      - 10.3.2.1.1. By Value & Volume
    - 10.3.2.2. Market Share & Forecast
      - 10.3.2.2.1. By Drug Type
      - 10.3.2.2.2. By Drug Class
      - 10.3.2.2.3. By Route of Administration
      - 10.3.2.2.4. By Malaria Type

- 10.3.2.2.5. By Application
- 10.3.2.2.6. By Distribution Channel
- 10.3.3. Colombia Antimalarial Drugs Market Outlook
  - 10.3.3.1. Market Size & Forecast
    - 10.3.3.1.1. By Value & Volume
  - 10.3.3.2. Market Share & Forecast
    - 10.3.3.2.1. By Drug Type
    - 10.3.3.2.2. By Drug Class
    - 10.3.3.2.3. By Route of Administration
    - 10.3.3.2.4. By Malaria Type
    - 10.3.3.2.5. By Application
    - 10.3.3.2.6. By Distribution Channel

## **11. MIDDLE EAST AND AFRICA ANTIMALARIAL DRUGS MARKET OUTLOOK**

- 11.1. Market Size & Forecast
  - 11.1.1. By Value & Volume
- 11.2. Market Share & Forecast
  - 11.2.1. By Drug Type
  - 11.2.2. By Drug Class
  - 11.2.3. By Route of Administration
  - 11.2.4. By Malaria Type
  - 11.2.5. By Application
  - 11.2.6. By Distribution Channel
  - 11.2.7. By Country
- 11.3. MEA: Country Analysis
  - 11.3.1. South Africa Antimalarial Drugs Market Outlook
    - 11.3.1.1. Market Size & Forecast
      - 11.3.1.1.1. By Value & Volume
    - 11.3.1.2. Market Share & Forecast
      - 11.3.1.2.1. By Drug Type
      - 11.3.1.2.2. By Drug Class
      - 11.3.1.2.3. By Route of Administration
      - 11.3.1.2.4. By Malaria Type
      - 11.3.1.2.5. By Application
      - 11.3.1.2.6. By Distribution Channel
  - 11.3.2. Saudi Arabia Antimalarial Drugs Market Outlook
    - 11.3.2.1. Market Size & Forecast
      - 11.3.2.1.1. By Value & Volume

- 11.3.2.2. Market Share & Forecast
  - 11.3.2.2.1. By Drug Type
  - 11.3.2.2.2. By Drug Class
  - 11.3.2.2.3. By Route of Administration
  - 11.3.2.2.4. By Malaria Type
  - 11.3.2.2.5. By Application
  - 11.3.2.2.6. By Distribution Channel
- 11.3.3. UAE Antimalarial Drugs Market Outlook
  - 11.3.3.1. Market Size & Forecast
    - 11.3.3.1.1. By Value & Volume
  - 11.3.3.2. Market Share & Forecast
    - 11.3.3.2.1. By Drug Type
    - 11.3.3.2.2. By Drug Class
    - 11.3.3.2.3. By Route of Administration
    - 11.3.3.2.4. By Malaria Type
    - 11.3.3.2.5. By Application
    - 11.3.3.2.6. By Distribution Channel

## **12. MARKET DYNAMICS**

- 12.1. Drivers
- 12.2. Challenges

## **13. MARKET TRENDS & DEVELOPMENTS**

## **14. COMPETITIVE LANDSCAPE**

- 14.1. Competition Outlook
- 14.2. Players Profiled (Leading Companies)
  - 14.2.1. Cipla Ltd
  - 14.2.2. GlaxoSmithKline Plc
  - 14.2.3. Ipca Laboratories Ltd.
  - 14.2.4. Merck & Co., Inc
  - 14.2.5. Novartis AG
  - 14.2.6. Zydus Cadila
  - 14.2.7. Sun Pharmaceutical Industries Ltd. (Ranbaxy Laboratories)
  - 14.2.8. Strides Pharma Science Limited
  - 14.2.9. Glenmark Pharmaceuticals Ltd.
  - 14.2.10. Lincoln Pharmaceuticals Ltd.



## 15. STRATEGIC RECOMMENDATIONS

## I would like to order

Product name: Global Antimalarial Drugs Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028 Segmented By Drug Type (Quinine, Chloroquine, Proguanil, Amodiaquine, Mefloquine, Hydroxychloroquine, Pyrimethamine, Others), By Drug Class (Aryl Aminoalcohol Compounds, Antifolate Compounds, Artemisinin Compounds, Antimicrobials), By Route of Administration (Oral, Powder Inhalation, Intravenous Administration), By Malaria Type (Plasmodium Falciparum, Plasmodium Malariae, Plasmodium Vivax, Plasmodium Ovale, Plasmodium Knowlesi), By Application (Prevention, Treatment of Malaria), By Distribution Channel (Hospital Pharmacy, Retail Pharmacy, E-Commerce, Others), By Region, Forecast & Opportunities, 2028

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