

Global Aniline Market Analysis: Plant Capacity, Production, Operating Efficiency, Demand & Supply, End-User Industries, Sales Channel, Regional Demand, Company Share, Foreign Trade, 2015-2032

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Abstracts

The global Aniline market stood at nearly 7.5 million tonnes in 2022 and is expected to grow at a steady CAGR of 3.95% during the forecast period until 2032.

Phenylamine, often known as aniline ($C_6H_5NH_2$), is an organic molecule made up of an amino group and a phenyl group. It is an oily, combustible liquid that is either colourless or slightly yellow in hue. It is produced via catalytic hydrogenation of nitrobenzene and has a high solubility in ether and alcohol as well as a low solubility in water. Aniline is an aromatic amine which is being popularly used as the key feedstock for manufacturing Methylene Diphenyl Diisocyanate (MDI), the key ingredient in polyurethane (PU) foams, which are widely used for insulation in construction, automotive, and plastic industries, the demand for Aniline is likely to witness robust growth in the forecast period.

Growing demand for rigid PU foam in construction and electronics industry and flexible PU foam in furniture and transportation sector is anticipated to propel the growth of the global Aniline market in the forecast period. Rising demand for innovative MDI materials for energy efficient insulating materials in buildings and refrigeration systems would accelerate the market growth in the forecast period. The consumption of aniline/MDI largely follows the patterns of the leading world economies and augurs well with growth in construction/remodeling activity, automotive production, and original equipment manufacturer (OEM). Other important application of Aniline is its use as a chemical intermediate in rubber industry where it is used in the production of vulcanization accelerators, activators, and anti-degradants. Other fields of Aniline application include dyes and pigments, agricultural chemicals, herbicides, dyes, photography and

pharmaceuticals. Owing to these factors, the Aniline market is expected to reach 12 million tonnes in 2032.

Regionally, the Asia Pacific region is dominating the Aniline market followed by Europe. In 2022, Asia Pacific held a market share of approximately 55%. The reason for this is the expanding use of methylene diphenyl diisocyanate (MDI), which is made from aniline and used to make a variety of sealants and insulating materials for infrastructure purposes. One of the primary reasons favoring market expansion is the increase in residential and commercial building construction activities due to the expanding population in developing nations such as India, Japan, and China. China is the world's leading producer and consumer of polyurethanes and being the world's largest automotive manufacturing hub, offers a humungous potential to the global Aniline market.

Based on the end-user industry, the global Aniline market is segmented into Methylene diphenyl diisocyanate (MDI), Rubber-processing Chemicals, Dyes & Pigments, and Others. Methylene diphenyl diisocyanate (MDI) manufacturing is the major consumer of the Aniline market and captured more than 74% of the market in 2022. Due to its expansive application, MDI manufacturing is expected to be the fastest-growing Aniline demand segment.

Major players in the production of Global Aniline are Covestro AG, Huntsman Corporation, BASF SE, Wanhua Chemical Group, Sumitomo Mitsui Chemical, Tosoh Corporation, BorsodChem MCHZ, Jilin Connell Chemical Industry Co., Ltd, Inner Mongolia Connell Chemical Industry Co., LTD, Gujarat Narmada Valley Fertilizers & Chemicals Limited, SP Chemicals Co., Ltd., Bondalti Chemicals, S.A, Sinopec Nanjing Chemical Industries Co., Ltd., Karun Petrochemical Company, and Others.

Years considered for this report:

Historical Period: 2015- 2022

Base Year: 2022

Estimated Year: 2023

Forecast Period: 2024-2032

Objective of the Study:

To assess the demand-supply scenario of Aniline which covers production, demand and supply of Aniline market in the globe.

To analyse and forecast the market size of Aniline

To classify and forecast Global Aniline market based on end-use and regional distribution.

To examine competitive developments such as expansions, mergers & acquisitions, etc., of Aniline market in the globe.

To extract data for Global Aniline market, primary research surveys were conducted with Aniline manufacturers, suppliers, distributors, wholesalers and Traders. While interviewing, the respondents were also inquired about their competitors. Through this technique, ChemAnalyst was able to include manufacturers that could not be identified due to the limitations of secondary research. Moreover, ChemAnalyst analyzed various segments and projected a positive outlook for Global Aniline market over the coming years.

ChemAnalyst calculated Aniline demand in the globe by analyzing the historical data and demand forecast which was carried out considering the raw materials to produce Aniline. ChemAnalyst sourced these values from industry experts and company representatives and externally validated through analyzing historical sales data of respective manufacturers to arrive at the overall market size. Various secondary sources such as company websites, association reports, annual reports, etc., were also studied by ChemAnalyst.

Key Target Audience:

Aniline manufacturers and other stakeholders

Organizations, forums and alliances related to Aniline distribution

Government bodies such as regulating authorities and policy makers

Market research organizations and consulting companies

The study is useful in providing answers to several critical questions that are important for industry stakeholders such as Aniline manufacturers, customers and policy makers. The study would also help them to target the growing segments over the coming years (next two to five years), thereby aiding the stakeholders in taking investment decisions and facilitating their expansion.

Report Scope:

In this report, Global Aniline market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Market, by End-Use: Methylene diphenyl diisocyanate (MDI), Rubber-processing Chemicals, Dyes & Pigments, and Others

Market, by Sales Channel: Direct Sale and Indirect Sale

Market, by Region: North America, Europe, Asia Pacific, Middle East and Africa, and South America.

Available Customizations:

With the given market data, ChemAnalyst offers customizations according to a company's specific needs.

Contents

1. CAPACITY BY COMPANY

On our online platform, you can stay up to date with essential manufacturers and their current and future operation capacity on a practically real-time basis for Aniline.

2. CAPACITY BY LOCATION

To better understand the regional supply of Aniline by analyzing its manufacturers' location-based capacity.

3. PLANT OPERATING EFFICIENCY

To determine what percentage manufacturers are operating their plants or how much capacity is being currently used.

4. PRODUCTION BY COMPANY

Study the historical annual production of Aniline by the leading players and forecast how it will grow in the coming years.

5. DEMAND BY END- USE

Discover which end-user industry [Methylene diphenyl diisocyanate (MDI), Rubber-processing Chemicals, Dyes & Pigments, and Others] are creating a market and the forecast for the growth of the Aniline market.

6. DEMAND BY REGION

Analyzing the change in demand of Aniline in different regions, i.e., North America, Europe, Asia Pacific, Middle East and Africa, and South America, that can direct you in mapping the regional demand.

7. DEMAND BY SALES CHANNEL (DIRECT AND INDIRECT)

Multiple channels are used to sell Aniline. Our sales channel will help in analyzing whether distributors and dealers or direct sales make up most of the industry's sales.

8. DEMAND-SUPPLY GAP

Determine the supply-demand gap to gain information about the trade surplus or deficiency of Aniline.

9. COMPANY SHARE

Figure out what proportion of the market share of Aniline is currently held by leading players across the globe.

10. COUNTRY-WISE EXPORT

Get details about quantity of Aniline exported by major countries.

11. COUNTRY-WISE IMPORT

Get details about quantity of Aniline imported by major countries.

12. PRICING ANALYSIS & FORECAST

Analyze historical prices since 2015 & Forecast on three months rolling period for next 12 months.

Years considered for this report:

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Estimated Year: 2023

Forecast Period: 2024-2032

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