

# **Global Aerospace 3D Printing Market, By Vertical (Material & Printer), By Industry (Aircraft (Commercial & Military, UAVs & Aerospace Spacecraft), By Printer Technology (SLA; FDM; DMLS; SLS; CLIP & Others), By Printer Technology Application, By Region, Competition, Forecast & Opportunities, 2024**

<https://marketpublishers.com/r/G2AB6301D49EEN.html>

Date: September 2019

Pages: 112

Price: US\$ 4,900.00 (Single User License)

ID: G2AB6301D49EEN

## **Abstracts**

Global Aerospace 3D Printing market was valued at around \$ 1246 million in 2018 and is poised to grow at CAGR of more than 15% to surpass \$ 2857 million by 2024 on account of traditional materials getting replaced with new high strength materials and lightweight, which is an effective way of meeting the goal of decreasing emissions, reducing material usage and increasing fuel efficiency. Additionally, increasing demand for reducing the overall weight of the aircraft to improve the fuel consumption is further fueling growth in the market. Moreover, 3D printing can be used to customize components and parts used in the aircraft industry by efficient use of the overall raw material with high accuracy, thereby promoting growth of 3D printing market. Complicated components can be easily made with the 3D printing technology with reduced errors. Growth of lightweight and fuel-efficient components has led to rise in engine application under material application segment, which is further anticipated to increase in the coming years.

Global Aerospace 3D Printing market can be segmented based on vertical, industry, material, printer technology and material application. In terms of vertical, the market can be bifurcated into printers and material. Material segment is anticipated to hold a major share of around 60% owing to increasing demand for materials possessing high strength to weight ratio for 3D printing technology. Based on the material application, 3D printing finds application in all the components and parts including engine, structural

and space components. However, on account of increasing focus of companies on manufacturing engine components, the segment is posed to grow at impressive rate until 2024.

Regionally, the market for Aerospace 3D Printing is gaining traction and expanding to various regions including North America, North America, Europe, South America and Middle East & Africa. Among these regions, North America is the largest market of Aerospace 3D Printing. The growth of north America market is attributed to high adoption rate of 3D printing technology in aerospace industry. Presence of regional and leading players in the region backed by approval from Federal Aviation Administration (FAA) for the use of 3D printed parts in commercial aircraft, the market of North America is anticipated to grow at substantial rate through 2024.

Major players operating in the Aerospace 3D Printing market include Stratasys Ltd., The Exone Company, Materialise NV, Aerojet Rocketdyne, Ultimaker B.V., GE Additive (Arcam), MTU Aero Engines AG, H?gan?s AB, 3D Systems Corporation, Envisiontec GmbH, EOS GmbH, Sandvik, etc. Major companies are developing advanced technologies and launching new products in order to stay competitive in the market. Other competitive strategies include mergers & acquisitions and new product developments. Lockheed Martin Corp and Arconic entered into a two-year developmental agreement in order to develop customized lightweight material systems.

Years considered for this report:

Historical Years: 2014-2017

Base Year: 2018

Estimated Year: 2019

Forecast Period: 2020–2024

Objective of the Study:

To analyze and forecast the market size of global Aerospace 3D Printing market.

To classify and forecast global Aerospace 3D Printing market based on vertical, industry, material, printer technology, material application and regional

distribution.

To identify drivers and challenges for global Aerospace 3D Printing market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in global Aerospace 3D Printing market.

To conduct pricing analysis for global Aerospace 3D Printing market.

To identify and analyze the profile of leading players operating in global Aerospace 3D Printing market.

Some of the leading players in global Aerospace 3D Printing market are Stratasys Ltd., The Exone Company, Materialise NV, Aerojet Rocketdyne, Ultimaker B.V., Arcam AB, MTU Aero Engines AG, H?gan?s AB, 3D Systems Corporation, Envisiontec GmbH, EOS GmbH, Aerojet Rocketdyne, Sandvik, etc.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the manufacturers, distribution channels and presence of all major players across the globe.

TechSci Research calculated the market size of global Aerospace 3D Printing market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Manufacturers of aerospace 3D printers and 3D printing materials

Aircraft manufacturers using 3D printing technology

Government bodies such as regulating authorities and policy makers

Organizations, forums and alliances related to Aerospace 3D Printing

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers and partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, global Aerospace 3D Printing market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Market, By Vertical:

Material

Printers

Market, By Industry:

Aircraft

Commercial

Military

UAVs

Aerospace Spacecraft

Market, By Printer Technology:

Stereolithography (SLA)

Fusion Deposition Modelling (FDM)

Direct Metal Laser Sintering (DMLS)

Selective Laser Sintering (SLS)

Continuous Liquid Interface Production (CLIP)

Others

Market, By Printer technology Application:

Engine Components

Structural Components

Space Components

Market, By Region:

North America

United States

Canada

Mexico

Europe

Russia

Germany

Spain

United Kingdom

France

Italy

Asia-Pacific

China

South Korea

Taiwan

India

Malaysia

Japan

Vietnam

Indonesia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Nigeria

South America

Brazil

Colombia

## Argentina

### Competitive Landscape

**Company Profiles:** Detailed analysis of the major companies present in global aerospace 3D printing market.

### Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

### Company Information

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