

Global Acrylonitrile Butadiene Styrene Market Analysis: Plant Capacity, Location, Technology, Production, Operating Efficiency, Demand & Supply, End Use, Sales Channel, Regional Demand, Company Share, Manufacturing Process , Industry Market Size, Foreign Trade, 2015-2035

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Abstracts

Global Acrylonitrile Butadiene Styrene demand stood at around 8.00 Million Tonnes in 2022 and is forecast to reach 15.70 Million Tonnes by 2035, growing at a healthy CAGR of 5.32% until 2035 owing to the proliferation of new technologies, rise in demand for automobiles, use of electronic equipment in automobiles, and the construction sector. Acrylonitrile butadiene styrene is majorly used in the electronic and automobile sector. Gradually increasing demand for automobiles and the use of electronic equipment accounts for the rise of the global acrylonitrile butadiene market. Also, the growing construction activities all over the world contribute to the steady demand for acrylonitrile butadiene styrene across the world.

In 2020, COVID-19 outbreak has been declared as a pandemic by World Health Organization, which has affected several countries and businesses adversely. Leading authorities around the globe imposed lockdown restrictions and released a set of precautionary measures to contain the spread of novel coronavirus. Temporary shut down of manufacturing units and disruption in the supply chain led to acrylonitrile butadiene styrene market decline. Besides, the adverse effects on the economy led to the sudden fall in demand for electronics, automobiles, and construction activities, which led to the further deterioration of the acrylonitrile butadiene styrene market.

Based on regional analysis, APAC dominated the global acrylonitrile butadiene styrene

market. The dominance of Asia-Pacific in the global acrylonitrile butadiene styrene market can be attributed to growing awareness about the benefits of acrylonitrile butadiene styrene in developing economies, like China and Taiwan, which accounts for the majority consumption of total acrylonitrile butadiene styrene worldwide.

Years considered for this report:

Historical Period: 2015-2022

Base Year: 2022

Estimated Year: 2023

Forecast Period: 2024–2035

This report will be delivered on an online digital platform with a one-year subscription and quarterly update.

Objective of the Study:

To assess the demand-supply scenario of acrylonitrile butadiene styrene which covers production, demand, and supply of acrylonitrile butadiene styrene market globally.

To analyze and forecast the market size of acrylonitrile butadiene styrene.

To classify and forecast the global acrylonitrile butadiene styrene market based on technology, end-use, and regional distribution.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in the global acrylonitrile butadiene styrene market.

To identify the leading players involved in the manufacturing of acrylonitrile butadiene styrene.

Some of the major key players operating in the global Acrylonitrile butadiene market are LG Chem, Lotte Chemical, Toray Industries, Formosa Chemicals , CHIMEI Corporation, INEOS Styroution, Bhansali Engineering Polymers Limited, Trinseo, etc.

The pricing of Acrylonitrile Butadiene Styrene is largely dependent on the fluctuations in Acrylonitrile, Butadiene, Styrene.

To extract data for the global Acrylonitrile Butadiene Styrene market, primary research surveys were conducted with Acrylonitrile butadiene styrene manufacturers, suppliers, distributors, wholesalers, and end users. While interviewing, the respondents were also inquired about their competitors. Through this technique, ChemAnalyst was able to include manufacturers that could not be identified due to the limitations of secondary research. Moreover, ChemAnalyst analyzed various end user segments and projected a positive outlook for the global Acrylonitrile butadiene styrene market over the coming years.

ChemAnalyst calculated Acrylonitrile butadiene styrene demand globally by analyzing the historical data and demand forecast which was carried out considering styrene prices, monomers used for the production of Acrylonitrile Butadiene Styrene. ChemAnalyst sourced these values from industry experts and company representatives and externally validated them by analyzing historical sales data of respective manufacturers to arrive at the overall market size. Various secondary sources such as company websites, association reports, annual reports, etc., were also studied by ChemAnalyst.

Key Target Audience:

Acrylonitrile Butadiene Styrene manufacturers and other stakeholders

Organizations, forums, and alliances related to Acrylonitrile Butadiene Styrene distribution

Government bodies such as regulating authorities and policy makers.

The study is useful in providing answers to several critical questions that are important for industry stakeholders such as acrylonitrile butadiene styrene manufacturers, customers, and policy makers. The study would also help them to target the growing segments over the coming years, thereby aiding the stakeholders in taking investment

decisions and facilitating their expansion.

Report Scope:

In this report, the global acrylonitrile butadiene styrene market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Market, by Technology: Propane amoxidation Technology, Emulsion Polymerization Technology, Extrusion process technology and others

Market, by End Use:- Electrical and Electronics, Automotive, Household & Construction and others

Market, By Distribution Channel: Direct Sales, Indirect Sales

Market, by Region North America, APAC, Europe, MEA, South America

Available Customizations:

With the given market data, ChemAnalyst offers customizations according to a company's specific needs.

Contents

1. INDUSTRY MARKET SIZE

It is an essential metric for market analysis, as it provides insights into the overall size and growth potential of Acrylonitrile Butadiene Styrene market in terms of value and volume.

2. CAPACITY BY COMPANY

On our online platform, you can stay up to date with essential manufacturers and their current and future operation capacity on a practically real-time basis for Acrylonitrile Butadiene Styrene.

3. CAPACITY BY LOCATION

To better understand the regional supply of Acrylonitrile Butadiene Styrene by analyzing its manufacturers' location-based capacity.

4. CAPACITY BY TECHNOLOGY

To better assess the manufacturing capacities with different technologies as well as understand which technology is more in demand.

5. PLANT OPERATING EFFICIENCY [QUARTERLY UPDATE]

To determine what percentage manufacturers are operating their plants or how much capacity is being currently used.

6. PRODUCTION BY COMPANY [QUARTERLY UPDATE]

Study the historical annual production of Acrylonitrile Butadiene Styrene by the leading players and forecast how it will grow in the coming years.

7. DEMAND BY END- USE [QUARTERLY UPDATE]

Discover which end-user industry (Automotive, Electrical & Electronics, Home Appliances, Building & Construction and Others) are creating a market and the forecast for the growth of the Acrylonitrile Butadiene Styrene market.

8. DEMAND BY REGION

Analysing the change in demand of Acrylonitrile Butadiene Styrene in different regions, i.e., North America, Europe, Asia Pacific, Middle East and Africa, and South America, that can direct you in mapping the regional demand.

9. DEMAND BY SALES CHANNEL (DIRECT AND INDIRECT)

Multiple channels are used to sell Acrylonitrile Butadiene Styrene. Our sales channel will help in analyzing whether distributors and dealers or direct sales make up most of the industry's sales.

10. DEMAND-SUPPLY GAP

Determine the supply-demand gap to gain information about the trade surplus or deficiency of Acrylonitrile Butadiene Styrene.

11. COMPANY SHARE

Figure out what proportion of the market share of Acrylonitrile Butadiene Styrene is currently held by leading players across the globe.

12. COUNTRY-WISE EXPORT

Get details about quantity of Acrylonitrile Butadiene Styrene exported by major countries.

13. COUNTRY-WISE IMPORT

Get details about quantity of Acrylonitrile Butadiene Styrene imported by major countries.

14. MANUFACTURING PROCESS

Discover insights into the intricate manufacturing process of Acrylonitrile Butadiene Styrene.

15. PRICING ANALYSIS & FORECAST

Analyze historical prices since 2015 & Forecast on three months rolling period for next 12 months.

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Base Year: 2022

Estimated Year: 2023

Forecast Period: 2024-2032

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