

Germany Restorative Dentistry Market By Type (Anterior v/s Posterior), By Restoration Type (Direct v/s Indirect), By Product (Restorative Materials, Implants, Prosthetics, Restorative Equipment, Others), By End User (Hospitals & Clinics, Dental Laboratories, Others), By Region, Competition Forecast & Opportunities, 2027

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Abstracts

The Germany restorative dentistry market is anticipated to observe an impressive growth during the forecast period, 2023-2027. The major factors include increasing incidences of dental problems and the adoption of advanced technology, which are propelling the growth of the market. Restorative dentistry is a field of study that primarily focus on replacing or repairing damaged or missing oral structures. The procedures used are done to improve dental health and dental function. The objective is to save teeth and to provide teeth that can look, feel, and work like normal teeth. The restored teeth also help to keep the teeth spaced properly for a normal bite. The other factor which is bolstering the market growth are changing lifestyle, unhealthy eating choices, consumption of tobacco, alcohol, and smoking, growing investments in the healthcare sector, increase in regular dental checkups, rising awareness and acceptance of cosmetic dentistry, low price of restorative procedures, and rise in the development of healthcare systems. Also, the rising world population and large patient pool are facilitating the growth of the market.

Growing Demand for Restorative Dentistry

Growing oral aesthetic awareness and acknowledgment among people is supporting the growth of the market. Restorative dentistry is utilized in a variety of tooth repair

treatments such as braces, bridges, tooth decay, implants, caps, and bonding, which is driving the growth of the market. Furthermore, people are opting for cosmetic dental procedures such as whitening of teeth, smile restoration, and dental implants. The occurrences of dental infections and other periodontal diseases cause tooth loss which surges the demand for restorative dentistry, which, in turn, is fueling the growth of the market.

Growing Aging Population Supports the Market

Owing to the rise in the aging population in Germany, the need for dental implants and oral surgeries is rising, which augments the growth of the market. This is attributed to the increasing tobacco consumption and poor health hygiene in the region. As per the Germany Federal Statistical Office report, in 2022, there will be roughly 83.2 million people in Germany. Among them, 16.2 million people are aged above 67, and it is projected that by 2040, the figure will rise to 21.4 million.

Increased Demand for Advanced Cosmetic Dental Procedures

Over the past few years, the adoption of advanced technology, such as computer-aided implant dentistry, digital dentistry, and CAM/CAD software solutions in the dental industry, is augmenting the growth of the market. Owing to these developments, the success rate of restorative dentistry is rising, which propels market growth. These improvements are made to enhance the accuracy of the restoration and to become less painful and more efficient. For instance, in 2021, botiss launched a new generation of dental biomaterials called the NOVAMag regeneration system, which provides an option for those dentists who are looking for a biomaterial that is mechanically strong yet entirely resorbable and is swapped with bone over time. Increasing investments by the public as well as private sectors for the development of advanced cosmetic dental procedures and equipment are fueling the growth of the market.

Market Segmentation

The Germany restorative dentistry market is segmented into type, restoration type, product, end user, and company. Based on type, the market is divided into anterior and posterior. Based on restoration type, the market is divided into direct and indirect. Based on product, the market is divided into restorative materials, implants, prosthetics, restorative equipment, and others. Based on end-user, the market is divided into hospitals & clinics, dental laboratories, and others. In terms of region, the market is segmented into South West, South East, North West, and North East.

Market Players

DENTAURUM GmbH & Co. KG, BEGO GmbH & Co. KG, VOCO GmbH, DMG Chemisch-Pharmazeutische Fabrik, 3M Deutschland GmbH, Henry Schein Services GmbH Zentrallager, Dentsply Sirona GmbH, and Straumann GmbH are some of the leading companies operating in the market.

Report Scope:

In this report, Germany restorative dentistry market has been segmented into the following categories, in addition to the industry trends, which have also been detailed below:

Germany Restorative Dentistry Market, By Type:

Anterior

Posterior

Germany Restorative Dentistry Market, By Restoration Type:

Direct

Indirect

Germany Restorative Dentistry Market, By Product:

Restorative Materials

Implants

Prosthetics

Restorative Equipment

Others

Germany Restorative Dentistry Market, By End User:

Hospitals & Clinics

Dental Laboratories

Others

Germany Restorative Dentistry Market, By Region:

South West

South East

North West

North East

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present Germany restorative dentistry market

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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