

Germany Plastic Recycling Market Analysis: Plant Capacity, Production, Operating Efficiency, Demand & Supply, End-User Industries, Distribution Channel, Regional Demand, 2015-2030

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Abstracts

Germany plastic recycling market stood at 5.38 Million Tonnes in 2020 and is forecast to reach 7.78 Million Tonnes by 2030, growing at a healthy CAGR of 3.80% until 2030. The growth can be attributed to the implementation of the green dot recycling system in the country, which has been a leading light for plastic recycling worldwide. The green dot symbol visible on the product packaging enables the consumers to know that the manufacturer of the product contributes to the cost of recovery and recycling, which is anticipated to positively influence the plastic recycling market growth in the country. In addition to this, Germany is a major plastic recycler across the globe by successfully managing to achieve a plastic recycling rate of nearly 45% owing to strict regulations regarding the reuse of recyclable plastics in the country. Besides, taxation imposed by European Union on plastic bags and packaging to limit marine pollution is further making headway for the growth of the plastic recycling market in the country in the coming years. The country has established new packaging law, intended to improve recycling and prevent packaging waste. Improved recycling rates of packaging are expected to be accomplished through a significant increase in recycling targets. For example, the recycling rate for plastic packaging is anticipated to increase from the current 36% to 63% by 2022, which would increase the demand for plastic recycling in the region during the forecast period. The COVID-19 outbreak led to a significant rise in plastic consumption but negatively impacted the plastic recycling market due to illegal and inappropriate disposal owing to the lack of a workforce and lockdown restrictions. However, the market is expected to bounce back with stringent measures to tackle plastic pollution during the forecast period.

Under this subscription, you would be able to access Germany Plastic Recycling market demand and supply analysis on a cloud-based platform for one year. The data is updated on a near real-time basis to add any new movement in the industry including, but not limited to new plant announcements, plant shutdowns, temporary disruptions in demand or supply, news and deals, and much more specific to Plastic Recycling.

Years Considered for Analysis:

Historical Years: 2015 – 2019

Base Year: 2020

Estimated Year: 2021

Forecast Period: 2022 – 2030

This report will be delivered on an online digital platform with a one-year subscription and quarterly update.

Deliverables

Installed Capacity By Company-Installed capacity within the country along with the individual capacity of leading players

Installed Capacity By Location-Installed capacity at several locations across the country

Production By Company-Actual production done by different companies

Operating Efficiency By Company-Operating efficiency at which different companies are operating their plants

Demand By End Use-Demand/Sale of Plastic Recycling in different end-user industries across the country

Demand By Sales Channel-Demand/Sale of Plastic Recycling by different sales channels across the country

Demand By Region-Demand/Sale of Plastic Recycling in different regions of the country

Country Wise Exports-Exports of Plastic Recycling by Different Countries

Country Wise Imports-Imports of Plastic Recycling by Different Countries

Demand & Supply Gap-Demand & Supply Gap at country level

Market Share of Leading Players-Revenue shares of leading players in the country

News & Deals-Historical & Current News & Deals in the Plastic Recycling market

To extract data for the Germany Plastic Recycling market, the ChemAnalyst team conducts primary research surveys with Plastic Recycling manufacturers, suppliers, distributors, wholesalers, and customers, followed by exhaustive secondary research to cross-validate the information being collected through primary research surveys.

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