

Germany Focused Ion Beam Market, By Ion Source (Iridium, Gold, Gallium, Others), By Application (Failure Analysis, Material Science, Nanofabrication, Device Modification, Circuit Edit, Others), By Vertical (Electronics & Semiconductor, Industrial Science, Material Science, Bioscience), By Region, Competition Forecast & Opportunities, 2027

<https://marketpublishers.com/r/G51465E26CA7EN.html>

Date: November 2022

Pages: 76

Price: US\$ 4,400.00 (Single User License)

ID: G51465E26CA7EN

Abstracts

Germany focused ion beam market is anticipated to witness robust CAGR during the forecast period, 2023-2027. The high demand for focused ion beam equipment in the semiconductor industry and 3D imaging techniques are the primary factors driving the demand for Germany's focused ion beam market. Market players are making high-end investments in technological advancements and are introducing advanced focused ion beams to capture the highest market share. Development of new ion sources such as lithium, helium, and others and an increase in awareness about the advantages of using focused ion beam among the end-user industries are further expected to propel Germany's focused ion beam market growth over the next five years.

High Demand from Semiconductor Industry Drives the Market Growth

The focused ion beam is one of the most advanced micro or nanofabrication tools at the present time. Tools use both top-down fabrication and bottom-up fabrication processes, which enhances the capability of the focused ion beam technique to fabricate complex 3D micro/nano structures precisely and easily. Integrated circuit designers are learning that the focused ion beam technique is useful and is providing valuable benefits as they develop devices to be manufactured at advanced technology nodes. The focused ion beam is becoming a strategically important tool as they help to reduce costs, optimize

performance and functionality, mitigate risk and increase time to develop more complex device designs. The other key features of focused ion beam are small spot size, ion species which can be used for doping of semiconductor materials and can interface with components to enable micropatterning and imaging of surfaces. The potential applications of the focused ion beam in the semiconductor industry are direct implantation of dopants for device fabrication and lithography and mask repair. It can also be used for micro-milling of dielectronic and conductors and ion microscopes for high imaging resolution of secondary ion mass analysis and for ion microscopy. Various applications of the focused ion beam in the semiconductor industry are expected to boost Germany focused ion beam market growth over the forecast period.

Advancements in Technology Supports the Market Growth

The total R&D expenditure in 2021, according to the German Electrical and Electronic Manufacturers' Association (ZVEI), was EUR 19.7 billion and the innovation expenditure was EUR 27.5 billion. Germany's electronics industry is responsible for accounting for almost ten percent of the domestic industrial output and 23 percent of the research spending. Market players are continuously working to advance the existing infrastructure and finding innovative solutions to improve the function of the focused ion beam. They are developing powerful nanofabrication technologies for three-dimensional structures and devices to support nanoscale and nano-precision manufacturing. Focused ion beam nanofabrication is considered a suitable and promising technique in the field of nanotechnology and in the fabrication of 3D nanostructure devices. Various potential applications of the advanced focused ion beam technology are expected to fuel Germany focused ion beam market growth over the coming years.

Market Segmentation

The Germany focused ion beam market is segmented into ion source, application, vertical, regional distribution, and competitive landscape. Based on the ion source, the market is divided into Iridium, Gold, Gallium, and others. Based on application, the market is divided into failure analysis, material science, nanofabrication, device modification, circuit edit, others. Based on vertical, the market is divided into electronics & semiconductor, industrial science, material science, bioscience. To analyze the market based on the region, the Germany focused ion beam market is studied in major regions namely North Rhine-Westphalia, Bavaria, Baden-Wurtemberg, Saxony, and others.

Market Players

Fibics, Zerok Nanotech, Applied Beams LLC, Ionoptika Limited, Leica Microsystems, Veeco Instruments Inc., NANO-MASTER Inc, Oxford Instruments, Kratos Analytical Ltd, Ionpath, Inc., Ic Failure Analysis Lab, Evans Analytical Group, Fibics Incorporated, NanoLab, TESCAN, are the major market players operating in the Germany focused ion beam market.

Report Scope:

In this report, Germany focused ion beam market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Germany Focused Ion Beam Market, By Ion Source:

Iridium

Gold

Gallium

Others

Germany Focused Ion Beam Market, By Application:

Failure Analysis

Material Science

Nanofabrication

Device Modification

Circuit Edit

Others

Germany Focused Ion Beam Market, By Vertical:

Electronics & Semiconductor

Industrial Science

Material Science

Bioscience

Germany Focused Ion Beam Market, By Region:

North Rhine-Westphalia

Bavaria

Baden-Wuerttemberg

Saxony

Others

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in Germany focused ion beam market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

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Detailed analysis and profiling of additional market players (up to five).

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