

GCC Ceramic Tiles Market By Type (Porcelain, Glazed, Unglazed), By Construction Type (New Construction and Replacement & Renovation), By End User (Residential and Non- Residential), By Application (Floor, Internal Wall, External Wall, Roofs and Others), By Country, Competition Forecast & Opportunities, 2018-2028

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Abstracts

GCC Ceramic Tiles Market is anticipated to register a robust CAGR during the forecast period owing to rising infrastructural projects in the GCC (Gulf Cooperation Council) countries.

Ceramic tiles are thin, flat tiles, usually with chamfered edges. They are used to line or cover surfaces and can provide corrosion resistance, thermal protection, abrasion resistance and/or surface decoration. Ceramic tiles come in many shapes, sizes and colors. They are attached to a surface such as a subfloor with mortar. The gaps between the tiles are filled with mortar. For flooring applications, cross-shaped plastic spacers are used to separate the tiles prior to grouting. Ceramic tiles are durable and wear-resistant, making them suitable for covering the surface of roofs, floors, walls, tabletops, bathroom showers, and other objects. Inexpensive, low-maintenance ceramic tiles are rapidly replacing traditional marble and stone floors. Technological advances such as improvements in digital printing processes have increased the popularity of ceramic floor tiles. The newly developed printer has excellent qualities such as high-resolution and nanometer-precision printing on flat, curved or structured surfaces, as well as multi-layer printing. GCC countries have launched visions such as Saudi Vision 2030, Qatar National Vision 2030, Oman Vision 2040 and Kuwait Vision 2035.

Increasing Investment in Saudi Arabia Construction Industry

Construction planned as part of the Vision 2030 project with over 555,000 residential units, over 275,000 hotel rooms, over 4.3 million sq.m. of retail space and over 6.1 million sq.m. of new office space expected by 2030 is making Saudi Arabia a market leader in GCC construction industry. Total investment in infrastructure and real estate projects is expected to be USD1.1 trillion (R4.13 trillion). Riyadh itself is poised for explosive growth, with population expected to reach 17 million by 2030. To reach this ambitious growth target, USD104 billion worth of real estate projects have been announced in the country since the Kingdom's National Transformation Plan was launched in 2016. These projects are expected to drive the GCC Ceramic Tiles Market during the forecast period.

Investment for Bahrain Vision 2030

For 2021, Bahrain has announced a new strategic project plan. The plan calls for more than 20 of new projects across the kingdom, investing more than USD30 billion. The plan consists of 22 signature projects across key sectors. These include telecommunication, tourism, education, manufacturing and health. It will also contribute to the realization of 2030 Economic Vision for Bahrain. New projects include building five cities on the newly established islands namely Fasht Al Jarim, Suhaila Island, Fasht Al Adham, Bahrain Bay and Hawar Islands, which is expected to increase Bahrain's total land area by more than 60%. These projects are expected to drive the GCC Ceramic Tiles Market during the forecast period.

Market Segmentation

GCC Ceramic Tiles Market is segmented into type, construction type, end user, application, country and competitive landscape. Based on type, the market is divided into porcelain, glazed, unglazed. Based on construction type, the market is further bifurcated into new construction and replacement & renovation. Based on end user, the market is further bifurcated into residential and non- residential. Based on application, the market is further segmented into floor, internal wall, external wall, roofs and others.

Market player

Major market players in the GCC Ceramic Tiles Market are RAK Ceramics PJSC, Porcelanosa Associate Dubai, Al-Jawdah Industrial Complex, Al Anwar Ceramic Tiles Co. SAOG, Al Maha Ceramics SAOG, Al Khaleej Ceramics Co. LLC, Saudi Ceramics

Company, National Industries Ceramics Co., Arabian Tile Company Ltd., Riyadh Ceramics.

Report Scope:

In this report, GCC Ceramic Tiles Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

GCC Ceramic Tiles Market, By Type:

Porcelain

Glazed

Unglazed

GCC Ceramic Tiles Market, By Construction Type:

New Construction

Replacement & Renovation

GCC Ceramic Tiles Market, By End-User:

Residential

Non-residential

GCC Ceramic Tiles Market, By Application:

Floor

Internal Wall

External Wall

Roof

Others

GCC Ceramic Tiles Market, By Country:

Saudi Arabia

United Arab Emirates

Qatar

Kuwait

Bahrain

Oman

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the GCC Ceramic Tiles Market.

Available Customizations:

Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players.

Contents

- 1. Product Overview
 - 1.1. Market Definition
 - 1.2. Scope of the Market
 - 1.3. Markets Covered
 - 1.4. Years Considered for Study
 - 1.5. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Baseline Methodology
- 2.2. Key Industry Partners
- 2.3. Major Association and Secondary Sources
- 2.4. Forecasting Methodology
- 2.5. Data Triangulation & Validation
- 2.6. Assumptions and Limitations

3. EXECUTIVE SUMMARY

4. IMPACT OF COVID-19 ON GCC CERAMIC TILES MARKET

5. VOICE OF CUSTOMERS

6. GCC CERAMIC TILES MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Type (Porcelain, Glazed, Unglazed)
 - 6.2.2. By Construction Type (New Construction and Replacement & Renovation)
 - 6.2.3. By End User (Residential and Non- Residential)
 - 6.2.4. By Application (Floor, Internal Wall, External Wall, Roofs and Others)
 - 6.2.5. By Country
- 6.3. By Company (2022)
- 6.4. Market Map

7. SAUDI ARABIA CERAMIC TILES MARKET OUTLOOK

7.1. Saudi Arabia Economic Profile

7.2. Market Size & Forecast

7.2.1. By Value

7.3. Market Share & Forecast

7.3.1. By End User

7.3.2. By Construction Type

7.3.3. By End User

7.3.4. By Application

8. UNITED ARAB EMIRATES CERAMIC TILES MARKET OUTLOOK

8.1. United Arab Emirates Economic Profile

8.2. Market Size & Forecast

8.2.1. By Value

8.3. Market Share & Forecast

8.3.1. By End User

8.3.2. By Construction Type

8.3.3. By End User

8.3.4. By Application

9. QATAR CERAMIC TILES MARKET OUTLOOK

9.1. Qatar Economic Profile

9.2. Market Size & Forecast

9.2.1. By Value

9.3. Market Share & Forecast

9.3.1. By End User

9.3.2. By Construction Type

9.3.3. By End User

9.3.4. By Application

10. KUWAIT CERAMIC TILES MARKET OUTLOOK

10.1. Kuwait Economic Profile

10.2. Market Size & Forecast

10.2.1. By Value

10.3. Market Share & Forecast

10.3.1. By End User

10.3.2. By Construction Type

10.3.3. By End User

10.3.4. By Application

11. BAHRAIN CERAMIC TILES MARKET OUTLOOK

11.1. Bahrain Economic Profile

11.2. Market Size & Forecast

11.2.1. By Value

11.3. Market Share & Forecast

11.3.1. By End User

11.3.2. By Construction Type

11.3.3. By End User

11.3.4. By Application

12. OMAN CERAMIC TILES MARKET OUTLOOK

12.1. Oman Economic Profile

12.2. Market Size & Forecast

12.2.1. By Value

12.3. Market Share & Forecast

12.3.1. By End User

12.3.2. By Construction Type

12.3.3. By End User

12.3.4. By Application

13. MARKET DYNAMICS

13.1. Drivers

13.1.1. Increasing Investment in Saudi Arabia Construction Industry

13.1.2. Investment for Bahrain Vision 2030

13.2. Challenges

13.2.1. Environmental Regulations causing hindrance to the market growth

14. MARKET TRENDS & DEVELOPMENTS

14.1. Rise of coordinated retail area

15. POLICY & REGULATORY LANDSCAPE

16. UPCOMING MEGA PROJECTS IN THE GCC REGION

17. COMPANY PROFILES

17.1. RAK Ceramics PJSC

- 17.1.1. Business Overview
- 17.1.2. Key Revenue and Financials (If available)
- 17.1.3. Recent Developments
- 17.1.4. Key Personnel
- 17.1.5. Key Product/Services offered

17.2. Porcelanosa Associate Dubai

- 17.2.1. Business Overview
- 17.2.2. Key Revenue and Financials (If available)
- 17.2.3. Recent Developments
- 17.2.4. Key Personnel
- 17.2.5. Key Product/Services offered

17.3. Al-Jawdah Industrial Complex

- 17.3.1. Business Overview
- 17.3.2. Key Revenue and Financials (If available)
- 17.3.3. Recent Developments
- 17.3.4. Key Personnel
- 17.3.5. Key Product/Services offered

17.4. Al Anwar Ceramic Tiles Co. SAOG

- 17.4.1. Business Overview
- 17.4.2. Key Revenue and Financials (If available)
- 17.4.3. Recent Developments
- 17.4.4. Key Personnel
- 17.4.5. Key Product/Services offered

17.5. Al Maha Ceramics SAOG

- 17.5.1. Business Overview
- 17.5.2. Key Revenue and Financials (If available)
- 17.5.3. Recent Developments
- 17.5.4. Key Personnel
- 17.5.5. Key Product/Services offered

17.6. Al Khaleej Ceramics Co. LLC

- 17.6.1. Business Overview
- 17.6.2. Key Revenue and Financials (If available)
- 17.6.3. Recent Developments
- 17.6.4. Key Personnel
- 17.6.5. Key Product/Services offered

17.7. Saudi Ceramics Company

- 17.7.1. Business Overview
- 17.7.2. Key Revenue and Financials (If available)
- 17.7.3. Recent Developments
- 17.7.4. Key Personnel
- 17.7.5. Key Product/Services offered

17.8. National Industries Ceramics Co.

- 17.8.1. Business Overview
- 17.8.2. Key Revenue and Financials (If available)
- 17.8.3. Recent Developments
- 17.8.4. Key Personnel
- 17.8.5. Key Product/Services offered

17.9. Arabian Tile Company Ltd.

- 17.9.1. Business Overview
- 17.9.2. Key Revenue and Financials (If available)
- 17.9.3. Recent Developments
- 17.9.4. Key Personnel
- 17.9.5. Key Product/Services offered

17.10. Riyadh Ceramics

- 17.10.1. Business Overview
- 17.10.2. Key Revenue and Financials (If available)
- 17.10.3. Recent Developments
- 17.10.4. Key Personnel
- 17.10.5. Key Product/Services offered

18. STRATEGIC RECOMMENDATIONS**19. ABOUT US & DISCLAIMER**

(Note: The companies list can be customized based on the client requirements.)

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