

Gastroretentive Drug Delivery Systems Outsourcing Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028 Segmented By Dosage Form (Tablets, Liquid, Microspheres, Capsule, Others) Region and Competition

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Abstracts

Global Gastroretentive Drug Delivery Systems Outsourcing Market was valued at USD 1.07 billion in 2022 and is anticipated to project robust growth in the forecast period with a CAGR of 5.29% through 2028. The Global Gastroretentive Drug Delivery Systems Outsourcing Market is a dynamic and rapidly evolving sector within the pharmaceutical and healthcare industry. Gastroretentive drug delivery systems refer to specialized formulations and technologies that enable drugs to be retained in the stomach for an extended period, facilitating controlled release and targeted therapeutic effects. This market segment is witnessing significant growth due to the increasing demand for novel drug delivery systems that enhance drug bioavailability, improve patient compliance, and reduce side effects.

the rising prevalence of chronic diseases, such as gastrointestinal disorders, which require effective and patient-friendly drug delivery solutions. Moreover, an aging population and increasing awareness of advanced pharmaceutical technologies are propelling the demand for gastroretentive drug delivery systems. The pharmaceutical industry is increasingly outsourcing the development and manufacturing of these systems to specialized contract research organizations (CROs) and contract manufacturing organizations (CMOs) to leverage their expertise and reduce time-to-market.

The market is characterized by a diverse range of outsourcing services, including formulation development, preclinical and clinical testing, and commercial-scale

production of gastroretentive drug delivery systems. CROs and CMOs are playing a pivotal role in offering end-to-end solutions that encompass research and development, technology selection, regulatory compliance, and quality assurance. As a result, pharmaceutical companies can focus on their core competencies in drug discovery and clinical development, while relying on outsourcing partners for specialized expertise in gastroretentive drug delivery.

Furthermore, regional expansion, strategic collaborations, and investments in research and development activities are contributing to the market's rapid growth. The market is witnessing a surge in innovation, with the development of novel gastroretentive drug delivery technologies, including floating systems, bioadhesive systems, and expandable systems.

Key Market Drivers

Rising Prevalence of Gastrointestinal Disorders

The rising prevalence of gastrointestinal disorders is a pivotal driver behind the growth of the Global Gastroretentive Drug Delivery Systems Outsourcing Market.

Gastrointestinal conditions, such as gastroesophageal reflux disease (GERD), irritable bowel syndrome (IBS), inflammatory bowel disease, and peptic ulcers, are becoming increasingly common worldwide. These disorders can significantly impact an individual's quality of life, and managing them effectively often requires specialized pharmaceutical interventions.

Gastroretentive drug delivery systems play a crucial role in addressing the challenges associated with treating gastrointestinal disorders. These innovative systems allow drugs to remain in the stomach for an extended period, ensuring localized treatment and controlled release of therapeutic agents. This approach not only enhances the bioavailability of drugs but also minimizes side effects and maximizes the effectiveness of treatment, providing much-needed relief to patients suffering from gastrointestinal ailments.

As the prevalence of gastrointestinal disorders continues to rise, there is a growing demand for advanced drug delivery solutions. Pharmaceutical companies are increasingly recognizing the potential of gastroretentive drug delivery systems to offer targeted and patient-friendly treatment options. However, the development and commercialization of these specialized drug delivery systems require significant expertise and resources, which has led to a surge in outsourcing within the

pharmaceutical industry.

Contract research organizations (CROs) and contract manufacturing organizations (CMOs) specializing in gastroretentive drug delivery systems have emerged as key partners for pharmaceutical companies seeking to meet the rising demand for effective gastrointestinal treatments. By outsourcing the development of these systems, pharmaceutical companies can accelerate their research and development efforts, reduce.

Aging Population and Chronic Disease Burden

The aging population and the concomitant burden of chronic diseases are significant factors contributing to the growth of the Global Gastroretentive Drug Delivery Systems Outsourcing Market. As the world's population ages, the prevalence of chronic diseases, particularly those related to the gastrointestinal system, is on the rise. Conditions such as gastroesophageal reflux disease (GERD), peptic ulcers, and irritable bowel syndrome (IBS) become more common as individuals grow older, necessitating effective and patient-friendly treatment options.

The elderly population often faces unique healthcare challenges. Managing chronic gastrointestinal disorders in older adults can be particularly complex, as they may have multiple comorbidities and are often taking multiple medications. Gastroretentive drug delivery systems offer a valuable solution by providing prolonged and controlled release of medications, thereby reducing the need for frequent dosing and simplifying treatment regimens for older patients. This not only improves patient compliance but also enhances the efficacy of the treatments.

Pharmaceutical companies recognize the potential of gastroretentive drug delivery systems in addressing the specific needs of the aging population. They aim to develop and commercialize medications that cater to the elderly demographic, offering improved therapeutic outcomes and quality of life. However, the development of these specialized drug delivery systems requires a deep understanding of formulation, regulatory requirements, and quality control, leading to an increased reliance on outsourcing partners with the necessary expertise.

Contract research organizations (CROs) and contract manufacturing organizations (CMOs) that specialize in gastroretentive drug delivery systems have become invaluable partners for pharmaceutical companies seeking to meet the demands of an aging population burdened by chronic gastrointestinal diseases. These outsourcing

partners provide the knowledge, infrastructure, and resources required for the research, development, and production of advanced gastroretentive drug delivery systems.

Increasing Awareness and Adoption

The Global Gastroretentive Drug Delivery Systems Outsourcing Market is experiencing notable growth due to the increasing awareness and adoption of advanced pharmaceutical technologies. Patients and healthcare professionals alike are becoming more cognizant of the potential benefits that gastroretentive drug delivery systems can offer. This heightened awareness is driving the adoption of these innovative drug delivery solutions, and as a result, pharmaceutical companies are turning to outsourcing for expertise and efficiency.

The rising awareness of gastroretentive drug delivery systems is driven by various factors. Patients are increasingly seeking treatments that provide better efficacy with fewer side effects and improved convenience. Gastroretentive drug delivery systems meet these criteria by ensuring drugs remain in the stomach for an extended duration, allowing for controlled release and targeted treatment. As patients become more informed about these benefits, they are more likely to request or be prescribed medications utilizing this technology.

Healthcare professionals, including physicians and pharmacists, are also pivotal in raising awareness about gastroretentive drug delivery systems. They are recognizing the potential for these systems to enhance patient compliance and optimize therapy, especially for individuals with gastrointestinal disorders. In response, they are more likely to recommend these advanced drug delivery solutions, further driving the demand for outsourcing services in the pharmaceutical industry.

As pharmaceutical companies aim to meet the demands of an increasingly informed and discerning patient and healthcare provider base, they are seeking the expertise of specialized contract research organizations (CROs) and contract manufacturing organizations (CMOs) to expedite the development and production of gastroretentive drug delivery systems. These outsourcing partners have the requisite knowledge and experience to navigate the complexities of gastroretentive technologies, including formulation development, quality control, and regulatory compliance.

Key Market Challenges

Intellectual Property Concerns

In the competitive world of pharmaceuticals, companies invest heavily in research and development to create proprietary innovations, including gastroretentive drug delivery technologies. These innovations often form the core of their product portfolio, and protecting them through IP rights is essential for maintaining a competitive edge. The fear of losing exclusive rights to these innovations can lead to hesitancy in sharing proprietary information with outsourcing partners, potentially hampering collaboration.

Collaborations between pharmaceutical companies and contract research organizations (CROs) or contract manufacturing organizations (CMOs) require a degree of information exchange. For the successful development and manufacturing of gastroretentive drug delivery systems, there's a need to share critical data, formulation knowledge, and technical expertise. However, striking the right balance between knowledge sharing and IP protection can be challenging. Pharmaceutical companies must carefully manage their IP while ensuring that their outsourcing partners have the necessary information to deliver high-quality products.

Gastroretentive drug delivery systems often rely on novel technologies and formulation methods. When outsourcing partners are involved, there's always a risk of IP infringement if precautions are not taken. Pharmaceutical companies must ensure that their outsourcing partners respect IP rights and operate within the legal boundaries defined by existing patents. Any infringement can lead to costly legal disputes and damage to the reputation of both the outsourcing company and the partner.

Technical Complexity

The core of gastroretentive drug delivery systems lies in the formulation of drugs and excipients that can withstand the harsh environment of the stomach. Creating a stable and effective formulation that provides controlled drug release, minimizes side effects, and targets specific regions of the gastrointestinal tract is a daunting task. The selection of the appropriate excipients, their interactions, and their impact on drug bioavailability all require a high level of expertise. This formulation complexity can pose challenges for both pharmaceutical companies and their outsourcing partners, as finding the right formulation can be a time-consuming and resource-intensive process.

Manufacturing gastroretentive drug delivery systems at scale demands a level of precision and control that surpasses many other pharmaceutical processes. These systems must consistently meet specific quality and performance criteria, which can be challenging to achieve. Manufacturing processes need to be fine-tuned to ensure

reproducibility, as even minor variations can lead to product inconsistency. Pharmaceutical companies and outsourcing partners must invest in advanced manufacturing infrastructure and quality control measures to meet these demanding standards, which can significantly impact costs.

The technical complexity of developing and manufacturing gastroretentive drug delivery systems is closely intertwined with regulatory requirements. Health authorities, such as the U.S. Food and Drug Administration (FDA) and the European Medicines Agency (EMA), impose rigorous standards on the pharmaceutical industry. Meeting these standards can be a lengthy and costly process.

Key Market Trends

Increasing Demand for Targeted Drug Delivery

The Global Gastroretentive Drug Delivery Systems Outsourcing Market is experiencing a significant boost due to the increasing demand for targeted drug delivery solutions. This surge in demand is fueled by several factors and represents a key driving force shaping the future of the pharmaceutical outsourcing industry.

One of the most prominent factors driving the increasing demand for targeted drug delivery is the growing recognition of the limitations of traditional drug delivery methods. Conventional oral drug delivery often lacks specificity, with drugs being absorbed throughout the gastrointestinal tract. This can lead to reduced drug bioavailability and increased side effects, making it less than ideal for many therapeutic applications.

gastroretentive drug delivery systems offer a highly effective means of targeting specific regions within the gastrointestinal tract, particularly the stomach. These systems allow drugs to remain in the stomach for an extended duration, ensuring that they are delivered precisely where they are needed. This localized, site-specific approach not only enhances drug bioavailability but also minimizes unwanted side effects, improving the overall therapeutic outcomes for patients.

Pharmaceutical companies are increasingly recognizing the potential of gastroretentive drug delivery systems in addressing the limitations of traditional delivery methods. These systems offer a versatile platform for controlled release, enabling prolonged drug exposure to target tissues, such as the stomach or upper intestine. As a result, pharmaceutical companies are actively seeking outsourcing partners with expertise in gastroretentive drug delivery to develop these innovative solutions.

The demand for targeted drug delivery is particularly evident in the treatment of various gastrointestinal disorders. Conditions like gastroesophageal reflux disease (GERD), peptic ulcers, and irritable bowel syndrome (IBS) benefit greatly from localized drug delivery. Gastroretentive drug delivery systems cater to the specific needs of these patients by providing effective, site-specific therapy.

Technological Advancements

Technological advancements in drug delivery are playing a pivotal role in boosting the Global Gastroretentive Drug Delivery Systems Outsourcing Market. The pharmaceutical industry is in a constant state of innovation, seeking more effective and patient-centric methods for delivering medications. Gastroretentive drug delivery systems, which allow controlled and prolonged drug release within the stomach, have benefited significantly from these technological breakthroughs.

One of the primary drivers behind the growth of the gastroretentive drug delivery systems outsourcing market is the continuous development of novel and advanced drug delivery technologies. Researchers and pharmaceutical companies have been at the forefront of creating innovative solutions for drug delivery, especially within the gastrointestinal system. These innovations include various gastroretentive systems such as floating systems, bioadhesive systems, and expandable systems.

Floating systems, for instance, are designed to remain buoyant on the stomach's contents, ensuring that drugs are consistently released in a controlled manner. Bioadhesive systems leverage adhesive properties to cling to the stomach's mucosal lining, providing localized drug release. Expandable systems, on the other hand, expand within the stomach to prolong drug exposure and release. These technological advancements not only enhance drug bioavailability but also enable better targeting of specific regions within the gastrointestinal tract, such as the stomach or upper intestine.

The continuous evolution of gastroretentive drug delivery technologies has opened up new possibilities for drug developers and pharmaceutical companies. As they seek to capitalize on the advantages of these innovations, many are turning to outsourcing partners with specialized expertise in gastroretentive drug delivery systems.

Contract research organizations (CROs) and contract manufacturing organizations (CMOs) have risen to the occasion, providing a dedicated focus on the development, testing, and production of gastroretentive drug delivery systems. These outsourcing

partners offer end-to-end solutions, from initial research and formulation development to clinical testing and large-scale manufacturing.

Segmental Insights

Dosage Form

Based on the Dosage Form, Tablets emerged as the dominant segment in the global market for Global Gastroretentive Drug Delivery Systems Outsourcing Market in 2022. Tablets are among the most patient-friendly and convenient dosage forms. They are easy to swallow and do not involve the discomfort associated with injections or the need for special administration devices as with liquid formulations. This ease of administration fosters better patient compliance and encourages pharmaceutical companies to explore innovative drug delivery systems that can be incorporated into tablets. Tablets can be formulated in various ways to accommodate different types of drugs and drug delivery requirements. Gastroretentive systems can be incorporated into tablet formulations, allowing for customization of drug release profiles, which is important in achieving site-specific drug delivery within the gastrointestinal tract.

Regional Insights

North America emerged as the dominant player in the global Gastroretentive Drug Delivery Systems Outsourcing Market in 2022, holding the largest market share. North America is home to a robust and innovative pharmaceutical industry, with numerous major pharmaceutical companies, biotech firms, and research institutions based in the United States and Canada. These companies are actively involved in drug development and seek specialized outsourcing services for gastroretentive drug delivery systems. Their presence drives the demand for outsourcing in the region. North American pharmaceutical and biotech companies are at the forefront of technological advancements in drug delivery. They continually invest in research and development to enhance drug delivery methods, leading to innovations in gastroretentive technologies. This technological progress fuels the demand for outsourcing in the region.

Key Market Players

Catalent Inc.

Lonza Group

Evonik

Colorcon

Quotient Sciences

Aptar Pharma

Aenova Group

Evotec

Vectura Group Ltd.

Ashland.

Report Scope:

In this report, the Global Gastroretentive Drug Delivery Systems Outsourcing Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Global Gastroretentive Drug Delivery Systems Outsourcing Market, By Dosage Form:

Tablets

Liquid

Microspheres

Capsule

Others

Global Gastroretentive Drug Delivery Systems Outsourcing Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Gastroretentive Drug Delivery Systems Outsourcing Market.

Available Customizations:

Global Gastroretentive Drug Delivery Systems Outsourcing Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. GLOBAL GASTRORETENTIVE DRUG DELIVERY SYSTEMS OUTSOURCING MARKET OUTLOOK

- 4.1. Market Size & Forecast
 - 4.1.1. By Value
- 4.2. Market Share & Forecast
 - 4.2.1. By Dosage Form (Tablets, Liquid, Microspheres, Capsule, Others)
 - 4.2.2. By Region
 - 4.2.3. By Company (2022)
- 4.3. Market Map
 - 4.3.1. By Dosage Form

4.3.2. By Region

5. ASIA PACIFIC GASTRORETENTIVE DRUG DELIVERY SYSTEMS OUTSOURCING MARKET OUTLOOK

5.1. Market Size & Forecast

5.1.1. By Value

5.2. Market Share & Forecast

5.2.1. By Dosage Form

5.2.2. By Country

5.3. Asia Pacific: Country Analysis

5.3.1. China Gastroretentive Drug Delivery Systems Outsourcing Market Outlook

5.3.1.1. Market Size & Forecast

5.3.1.1.1. By Value

5.3.1.2. Market Share & Forecast

5.3.1.2.1. By Dosage Form

5.3.2. India Gastroretentive Drug Delivery Systems Outsourcing Market Outlook

5.3.2.1. Market Size & Forecast

5.3.2.1.1. By Value

5.3.2.2. Market Share & Forecast

5.3.2.2.1. By Dosage Form

5.3.3. Australia Gastroretentive Drug Delivery Systems Outsourcing Market Outlook

5.3.3.1. Market Size & Forecast

5.3.3.1.1. By Value

5.3.3.2. Market Share & Forecast

5.3.3.2.1. By Dosage Form

5.3.4. Japan Gastroretentive Drug Delivery Systems Outsourcing Market Outlook

5.3.4.1. Market Size & Forecast

5.3.4.1.1. By Value

5.3.4.2. Market Share & Forecast

5.3.4.2.1. By Dosage Form

5.3.5. South Korea Gastroretentive Drug Delivery Systems Outsourcing Market Outlook

5.3.5.1. Market Size & Forecast

5.3.5.1.1. By Value

5.3.5.2. Market Share & Forecast

5.3.5.2.1. By Dosage Form

6. EUROPE GASTRORETENTIVE DRUG DELIVERY SYSTEMS OUTSOURCING

MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Dosage Form

6.2.2. By Country

6.3. Europe: Country Analysis

6.3.1. France Gastroretentive Drug Delivery Systems Outsourcing Market Outlook

6.3.1.1. Market Size & Forecast

6.3.1.1.1. By Value

6.3.1.2. Market Share & Forecast

6.3.1.2.1. By Dosage Form

6.3.2. Germany Gastroretentive Drug Delivery Systems Outsourcing Market Outlook

6.3.2.1. Market Size & Forecast

6.3.2.1.1. By Value

6.3.2.2. Market Share & Forecast

6.3.2.2.1. By Dosage Form

6.3.3. Spain Gastroretentive Drug Delivery Systems Outsourcing Market Outlook

6.3.3.1. Market Size & Forecast

6.3.3.1.1. By Value

6.3.3.2. Market Share & Forecast

6.3.3.2.1. By Dosage Form

6.3.4. Italy Gastroretentive Drug Delivery Systems Outsourcing Market Outlook

6.3.4.1. Market Size & Forecast

6.3.4.1.1. By Value

6.3.4.2. Market Share & Forecast

6.3.4.2.1. By Dosage Form

6.3.5. United Kingdom Gastroretentive Drug Delivery Systems Outsourcing Market Outlook

6.3.5.1. Market Size & Forecast

6.3.5.1.1. By Value

6.3.5.2. Market Share & Forecast

6.3.5.2.1. By Dosage Form

7. NORTH AMERICA GASTRORETENTIVE DRUG DELIVERY SYSTEMS OUTSOURCING MARKET OUTLOOK

7.1. Market Size & Forecast

- 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Dosage Form
 - 7.2.2. By Country
- 7.3. North America: Country Analysis
 - 7.3.1. United States Gastroretentive Drug Delivery Systems Outsourcing Market Outlook
 - 7.3.1.1. Market Size & Forecast
 - 7.3.1.1.1. By Value
 - 7.3.1.2. Market Share & Forecast
 - 7.3.1.2.1. By Dosage Form
 - 7.3.2. Mexico Gastroretentive Drug Delivery Systems Outsourcing Market Outlook
 - 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value
 - 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By Dosage Form
 - 7.3.3. Canada Gastroretentive Drug Delivery Systems Outsourcing Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value
 - 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. By Dosage Form

8. SOUTH AMERICA GASTRORETENTIVE DRUG DELIVERY SYSTEMS OUTSOURCING MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Dosage Form
 - 8.2.2. By Country
- 8.3. South America: Country Analysis
 - 8.3.1. Brazil Gastroretentive Drug Delivery Systems Outsourcing Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Dosage Form
 - 8.3.2. Argentina Gastroretentive Drug Delivery Systems Outsourcing Market Outlook
 - 8.3.2.1. Market Size & Forecast
 - 8.3.2.1.1. By Value

8.3.2.2. Market Share & Forecast

8.3.2.2.1. By Dosage Form

8.3.3. Colombia Gastroretentive Drug Delivery Systems Outsourcing Market Outlook

8.3.3.1. Market Size & Forecast

8.3.3.1.1. By Value

8.3.3.2. Market Share & Forecast

8.3.3.2.1. By Dosage Form

9. MIDDLE EAST AND AFRICA GASTRORETENTIVE DRUG DELIVERY SYSTEMS OUTSOURCING MARKET OUTLOOK

9.1. Market Size & Forecast

9.1.1. By Value

9.2. Market Share & Forecast

9.2.1. By Dosage Form

9.2.2. By Country

9.3. MEA: Country Analysis

9.3.1. South Africa Gastroretentive Drug Delivery Systems Outsourcing Market Outlook

9.3.1.1. Market Size & Forecast

9.3.1.1.1. By Value

9.3.1.2. Market Share & Forecast

9.3.1.2.1. By Dosage Form

9.3.2. Saudi Arabia Gastroretentive Drug Delivery Systems Outsourcing Market Outlook

9.3.2.1. Market Size & Forecast

9.3.2.1.1. By Value

9.3.2.2. Market Share & Forecast

9.3.2.2.1. By Dosage Form

9.3.3. UAE Gastroretentive Drug Delivery Systems Outsourcing Market Outlook

9.3.3.1. Market Size & Forecast

9.3.3.1.1. By Value

9.3.3.2. Market Share & Forecast

9.3.3.2.1. By Dosage Form

10. MARKET DYNAMICS

10.1. Drivers

10.2. Challenges

11. MARKET TRENDS & DEVELOPMENTS

- 11.1. Recent Developments
- 11.2. Product Launches
- 11.3. Mergers & Acquisitions

12. GLOBAL GASTRORETENTIVE DRUG DELIVERY SYSTEMS OUTSOURCING MARKET: SWOT ANALYSIS

13. PORTER'S FIVE FORCES ANALYSIS

- 13.1. Competition in the Industry
- 13.2. Potential of New Entrants
- 13.3. Power of Suppliers
- 13.4. Power of Customers
- 13.5. Threat of Substitute Product

14. COMPETITIVE LANDSCAPE

- 14.1. Catalent Inc.
 - 14.1.1. Business Overview
 - 14.1.2. Company Snapshot
 - 14.1.3. Products & Services
 - 14.1.4. Current Capacity Analysis
 - 14.1.5. Financials (In case of listed)
 - 14.1.6. Recent Developments
 - 14.1.7. SWOT Analysis
- 14.2. Lonza Group
- 14.3. Evonik
- 14.4. Colorcon
- 14.5. Quotient Sciences
- 14.6. Aptar Pharma
- 14.7. Aenova Group
- 14.8. Evotec
- 14.9. Vectura Group Ltd.
- 14.10. Ashland.

15. STRATEGIC RECOMMENDATIONS

16. ABOUT US & DISCLAIMER

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