

# **Gas Fire Table Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Type (Propane, Natural Gas), By Material (Concrete, Metal, Tile), By Distribution Channel (Online, Offline), By Region & Competition, 2021-2031F**

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## **Abstracts**

The Global Gas Fire Table Market is projected to expand significantly, rising from USD 75.88 Million in 2025 to USD 132.02 Million by 2031, achieving a compound annual growth rate of 9.67%. This market involves the manufacture and distribution of dual-function outdoor furniture that incorporates natural gas or propane burners, offering both a practical table surface and a source of ambient warmth. The sector is primarily sustained by the rapid development of residential outdoor living areas and the hospitality industry's increased investment in open-air dining spaces designed to accommodate patrons year-round. Additionally, the rising consumer desire to utilize decks and patios during cooler months serves as a fundamental catalyst for demand, a trend highlighted by the International Casual Furnishings Association in 2024, which noted that 33 percent of consumers included a fire pit on their outdoor wish lists.

Despite this optimistic outlook, the market faces a substantial obstacle in the form of increasingly stringent regulations governing residential gas emissions across various global regions. Evolving environmental policies may compel manufacturers to redesign their offerings or confront operational restrictions, thereby introducing complex compliance requirements and additional costs. These regulatory pressures have the potential to hinder growth, particularly in markets that enforce rigorous energy efficiency and emission standards.

## **Market Driver**

The growth of the Global Gas Fire Table Market is fundamentally driven by the expansion of outdoor entertainment and living spaces, as residential consumers seek to create seamless transitions between indoor and outdoor environments. This shift has transformed gas fire tables from luxury items into essential elements of the 'outdoor room,' offering immediate ambiance without the maintenance or ash associated with wood-burning options. Consequently, there is a heightened demand for heating features that act as functional centerpieces for social gatherings, a trend substantiated by the '2024 U.S. Houzz Outdoor Trends Study' from June 2024, which revealed that 21 percent of homeowners undertaking renovations upgraded their outdoor spaces by adding fire features.

Concurrently, the market is bolstered by increasing adoption within the commercial and hospitality sectors, where hotels and restaurants are utilizing gas fire tables to extend the viability of alfresco dining into colder seasons to maximize revenue. This investment is a direct response to evolving patron preferences for open-air settings that remain comfortable throughout the year. According to an analysis by Toast in November 2024, 54 percent of consumers indicated a preference for restaurants with outdoor seating, prompting operators to install climate control amenities. Furthermore, broader market resilience is evident in the International Casual Furnishings Association's '2024 Outdoor Trend Report' from May 2024, which noted that 67 percent of households intended to purchase new outdoor furnishings, signaling sustained capital investment in outdoor amenities.

## **Market Challenge**

The principal obstacle restricting the Global Gas Fire Table Market is the increasingly rigorous regulatory environment concerning residential gas emissions. As governments globally fast-track their decarbonization pledges, a surge of environmental policies has emerged targeting fossil fuel usage in outdoor residential settings. These regulations frequently appear as strict limits on propane appliances or outright prohibitions on new natural gas connections, effectively reducing the addressable market for these products. Consequently, manufacturers are forced to navigate a complicated web of compliance mandates, diverting substantial capital toward redesigning products to satisfy shifting local standards rather than focusing on market expansion or innovation.

The extent of this regulatory fragmentation creates a highly volatile landscape for industry stakeholders. According to data from the National Propane Gas Association in 2024, legislative proposals were monitored in over 230 local jurisdictions across 33 states, all aiming to restrict or ban the installation of gas-powered equipment. This

widespread regulatory pressure establishes significant barriers to entry in key geographic areas, effectively preventing the installation of gas fire tables in thousands of potential new residential developments and subsequently dampening the overall growth of the sector.

## **Market Trends**

The Global Gas Fire Table Market is undergoing a rapid transformation due to the integration of automated controls and smart connectivity, driven by consumer demand for synchronization between home automation ecosystems and outdoor heating elements. Manufacturers are incorporating Bluetooth and Wi-Fi modules that enable users to remotely monitor fuel levels, adjust flame heights, and ignite flames using voice commands or smartphone applications. This technological shift aligns with the broader adoption of smart home systems where safety and convenience are essential, effectively elevating fire tables from basic appliances to sophisticated, connected devices. According to the 'Outdoor Living Trends Report' by Fixr.com in June 2025, 27 percent of industry experts identified outdoor smart technology as a growing investment trend, prompting manufacturers to innovate beyond conventional manual ignition mechanisms.

Simultaneously, the sector is witnessing a shift toward the use of durable, weather-resistant composite materials engineered to endure harsh environmental elements while minimizing maintenance needs. This trend addresses consumer preferences for long-lasting, 'set-it-and-forget-it' outdoor solutions, moving away from traditional materials prone to rapid degradation or corrosion from moisture and UV exposure. High-performance concretes, marine-grade alloys, and glass-fiber reinforced composites are becoming standard choices to guarantee aesthetic retention and structural integrity over time. Reflecting this priority, the '2025 Outdoor Living Trend Report' from the International Casual Furnishings Association in March 2025 indicated that 67 percent of consumers value the durability and practicality of outdoor furnishings over style, compelling brands to emphasize material engineering as a critical market differentiator.

## **Key Market Players**

Addison Ross Ltd

New Buck Corp

Warming Trends, LLC

Hearth Products Controls Company

Galaxy Outdoor LLC

Procore Technologies, Inc.

Control Specialties, Inc.

Mr. Bar-B-Q Products LLC

LANDMANN Germany GmbH

Lumacast, Inc.

## Report Scope

In this report, the Global Gas Fire Table Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

### Gas Fire Table Market, By Type

Propane

Natural Gas

### Gas Fire Table Market, By Material

Concrete

Metal

Tile

### Gas Fire Table Market, By Distribution Channel

Online

Offline

## Gas Fire Table Market, By Region

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

### **Competitive Landscape**

Company Profiles: Detailed analysis of the major companies present in the Global Gas Fire Table Market.

### **Available Customizations:**

Global Gas Fire Table Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

### **Company Information**

Detailed analysis and profiling of additional market players (up to five).

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