

Fungal Keratitis Treatment Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Drug Class (Azoles, Echinocandins, Polyenes, Allylamines, Others), By Indication (Dermatophytosis, Aspergillosis, Candidiasis, Others), By Dosage Form (Oral Drugs, Ointments, Powders, Others), By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Others), By Region and Competition, 2019-2029F

<https://marketpublishers.com/r/FE5D7BFDC7ACEN.html>

Date: May 2024

Pages: 181

Price: US\$ 4,900.00 (Single User License)

ID: FE5D7BFDC7ACEN

Abstracts

Global Fungal Keratitis Treatment Market was valued at USD 932.26 million in 2023 and is expected to grow with a CAGR of 7.21% through 2029. Global Fungal Keratitis Treatment Market is witnessing significant growth as it addresses the medical challenges posed by fungal infections affecting the cornea. Fungal keratitis, a serious ocular condition caused by fungal pathogens, can lead to vision impairment if not promptly and effectively treated. The market's expansion is driven by several factors, including an increasing incidence of fungal keratitis globally, particularly in regions with tropical climates. The prevalence of risk factors such as trauma, contact lens wear, and agricultural activities contributes to the higher susceptibility of individuals to fungal corneal infections. The demand for advanced and effective treatments propels the growth of the Fungal Keratitis Treatment Market.

Antifungal medications, including topical and systemic agents, play a pivotal role in managing and eradicating fungal infections in the cornea. The development of novel antifungal drugs and therapeutic approaches, coupled with advancements in diagnostic techniques, further enhances the market's outlook. Ongoing research and development

activities focus on optimizing treatment regimens and exploring innovative solutions, such as combination therapies and targeted drug delivery systems. These efforts aim to improve treatment outcomes, reduce the duration of therapy, and minimize the risk of adverse effects associated with antifungal medications.

Key Market Drivers

Increasing Incidence of Fungal Keratitis

Several factors contribute to the growing incidence of fungal keratitis including environmental factors, trauma, agricultural activities, and the use of contact lenses. Individuals engaged in outdoor occupations, such as farmers, are at higher risk due to exposure to soil and plant material carrying fungal pathogens. Contact lens wearers, especially in suboptimal hygiene conditions, face an elevated risk. The prevalence of these risk factors amplifies susceptibility, leading to a higher number of reported fungal keratitis cases globally. This surge in cases has become a primary driver for the Fungal Keratitis Treatment Market, prompting increased research and development efforts to enhance treatment options. Antifungal medications, both topical and systemic, play a crucial role in addressing these infections. The urgency to develop effective and timely treatments aligns with the healthcare industry's focus on providing solutions to manage the rising burden of fungal keratitis. The increasing incidence underscores the critical need for accessible and efficient fungal keratitis treatments, propelling the market forward in its quest to address the growing public health concern.

This rising incidence of fungal keratitis is encouraging pharmaceutical and biotechnology companies and various academic and research institutions across the globe to develop new treatments for the disease. For instance, in September 2023, researchers at University of Edinburgh and JAMA Ophthalmology developed point-of-care diagnosticssimilar to at-home-COVID-19 testing kits to detect keratitis caused due to *Aspergillus Fungus*.

Global Awareness Initiatives

Global awareness initiatives are playing a pivotal role in shaping the landscape of the Fungal Keratitis Treatment Market. Recognizing the severity of fungal keratitis and its potential to cause vision impairment, concerted efforts have been made to increase awareness among healthcare professionals, patients, and the general public. Educational campaigns, workshops, and outreach programs have been initiated

globally highlight the risk factors associated with fungal keratitis, such as trauma, contact lens use, and environmental exposure. These initiatives focus on promoting early recognition of symptoms, emphasizing the importance of prompt medical intervention, and encouraging preventive measures to reduce the incidence of fungal keratitis.

By enhancing awareness, individuals become more attuned to the potential risks and seek timely medical attention, contributing to early diagnosis and effective treatment. These awareness campaigns address misconceptions and stigmas surrounding fungal keratitis, fostering a better understanding of the condition. This not only aids in reducing the burden of the disease but also facilitates a more proactive approach to ocular health. Collaborations between healthcare organizations, non-profit entities, and governmental bodies amplify the impact of awareness initiatives. The dissemination of accurate information regarding preventive measures, available treatments, and the significance of regular eye check-ups serves as a catalyst for improved patient outcomes. As a result of these global awareness initiatives, there is a heightened emphasis on the importance of ocular health and the need for accessible and effective fungal keratitis treatments. This, in turn, positively influences the Fungal Keratitis Treatment Market by creating a more informed and proactive healthcare landscape globally.

Key Market Challenges

Late Diagnosis and Treatment

Late diagnosis and treatment represent a significant challenge in the Global Fungal Keratitis Treatment Market, impacting the effectiveness of therapeutic interventions and patient outcomes. Fungal keratitis is often characterized by subtle initial symptoms, leading to delayed recognition and diagnosis. Patients may not seek medical attention promptly, attributing mild discomfort or blurred vision to other causes. Healthcare providers may not immediately consider fungal keratitis, especially in regions where bacterial infections are more prevalent. The delayed diagnosis results in the progression of the infection, allowing the fungal pathogens to establish a foothold in the cornea. By the time treatment is initiated, the infection may have advanced to a more severe stage, increasing the complexity of management. Late-stage fungal keratitis can lead to complications such as corneal scarring, perforation, and vision loss. Addressing the challenge of late diagnosis requires heightened awareness among both healthcare professionals and the general public.

Limited Therapeutic Options

Limited therapeutic options pose a significant challenge in the Global Fungal Keratitis Treatment Market, influencing the management of this sight-threatening condition. Fungal keratitis is primarily treated with antifungal medications, yet the available treatment options are relatively restricted compared to bacterial keratitis. A constrained selection of antifungal drugs often means that certain fungal strains may not be effectively targeted, leading to challenges in achieving optimal treatment outcomes. The limited therapeutic options are further complicated by the emergence of antifungal resistance, a phenomenon where fungal pathogens develop the ability to withstand the effects of certain medications. This narrows the already finite range of effective drugs, making it challenging to combat fungal keratitis successfully.

Key Market Trends

Combination Therapies

Combination therapies are emerging as a promising trend in the Global Fungal Keratitis Treatment Market, reflecting a shift towards more comprehensive and effective approaches to manage this complex ocular condition. Fungal keratitis poses challenges due to the diversity of fungal pathogens and the potential for antifungal resistance. In response, researchers and clinicians are exploring the benefits of combining multiple antifungal agents to address a broader spectrum of fungal strains and enhance treatment outcomes. The rationale behind combination therapies lies in the synergistic effects of different antifungal medications, which can act on multiple stages of the fungal life cycle, reducing the likelihood of resistance development.

The combining drugs with complementary mechanisms of action may improve the overall efficacy against diverse fungal species. This trend is encouraging the development of innovative treatment regimens, where clinicians strategically administer different antifungal agents to tailor the therapy to the specific characteristics of the fungal infection. By leveraging the strengths of individual medications, combination therapies aim to achieve optimal results in terms of both efficacy and safety. However, the design and optimization of combination therapies require careful consideration of factors such as drug interactions, potential side effects, and patient-specific variables. Ongoing research and clinical trials are essential to identify the most effective combinations and establish evidence-based guidelines for their use.

Personalized Treatment Approaches

Personalized treatment approaches are gaining prominence in the Global Fungal Keratitis Treatment Market, marking a significant shift towards individualized strategies tailored to the unique characteristics of patients and their specific fungal infections. Fungal keratitis is a complex condition with diverse causative agents and varying degrees of severity, necessitating a more nuanced and patient-centric approach to treatment. Genetic variations in the host response and the virulence of the fungal pathogen contribute to the heterogeneity of cases, prompting a need for precision medicine in the field. Advancements in diagnostic technologies, including molecular techniques and genetic testing, enable healthcare professionals to identify the specific fungal species responsible for the infection. This information is crucial for tailoring antifungal therapy to maximize effectiveness.

The understanding of patient's overall health status and potential risk factors allows for the customization of treatment plans that address individual vulnerabilities. By adopting personalized treatment approaches, clinicians aim to optimize therapeutic outcomes, minimize adverse effects, and reduce the risk of antifungal resistance. This trend aligns with the broader paradigm shift towards precision medicine in healthcare, emphasizing the importance of treating patients as unique individuals with distinct biological and clinical profiles. As research continues to unravel the complexities of fungal keratitis and the factors influencing treatment response, the Global Fungal Keratitis Treatment Market is witnessing a transition towards more sophisticated and patient-centric therapeutic interventions. This personalized approach reflects a commitment to improving overall treatment efficacy and patient outcomes in the management of this challenging ocular condition.

Segmental Insights

Dosage Form Insights

Based on dosage form, oral drugs emerged with a rapid growth in the Global Fungal Keratitis Treatment Market in 2023. This is ascribed due to the convenience, patient compliance, and systemic effectiveness associated. Oral drugs offer a non-invasive and easily administered treatment option for fungal keratitis, enhancing patient adherence to the prescribed regimen. Systemic antifungal medications delivered orally can effectively reach the cornea, the site of infection. This mode of administration ensures widespread distribution of the drug throughout the body, addressing both local and potential systemic manifestations of the infection. The ease of use and broader therapeutic reach contribute to the dominance of the oral drugs segment in treating

fungal keratitis globally.

Distribution Channel Insights

Based on distribution channel, hospital pharmacies segment dominated the Global Fungal Keratitis Treatment Market in 2023. The hospital pharmacies serve as a centralized and specialized point of purchase for the sale and distribution of fungal treatment medications. Hospitals play a pivotal role, in managing fungal keratitis and hospital facilities ensure that their patients have access to necessary pharmaceutical, thereby supporting the segmental growth.

Regional Insights

In 2023, North America region dominated in the global Fungal Keratitis Treatment market. The region benefits from advanced healthcare infrastructure, ensuring efficient diagnosis and treatment accessibility. North America houses leading pharmaceutical companies and research facilities, fostering innovation in fungal keratitis treatments. The prevalence of fungal keratitis cases in the region drives the demand for effective therapeutic solutions. Stringent regulatory frameworks and well-established healthcare systems contribute to the successful development and commercialization of treatment options. The combination of these factors positions North America at the forefront of addressing fungal keratitis, leading to its domination in the global market for such treatments.

Key Market Players

Novartis AG

Pfizer, Inc.

Bayer AG

Sanofi S.A,

Merck & Co., Inc.

GSK plc.

Abbott Laboratories, Inc.

Astellas Pharma, Inc.

Scynexis Inc.

Glenmark Pharmaceuticals Limited

Report Scope:

In this report, the Global Fungal Keratitis Treatment Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Fungal Keratitis Treatment Market, By Drug Class:

Azoles

Echinocandins

Polyenes

Allylamines

Others

Fungal Keratitis Treatment Market, By Indication:

Dermatophytosis

Aspergillosis

Candidiasis

Others

Fungal Keratitis Treatment Market, By Dosage Form:

Oral Drugs

Ointments

Powders

Others

Fungal Keratitis Treatment Market, By Distribution Channel:

Hospital Pharmacies

Retails Pharmacies

Others

Fungal Keratitis Treatment Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Egypt

Competitive Landscape

Company Profiles: Detailed analysis of the major companies presents in the Global Fungal Keratitis Treatment Market.

Available Customizations:

Global Fungal Keratitis Treatment Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. VOICE OF CUSTOMER

5. GLOBAL FUNGAL KERATITIS TREATMENT MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Drug Class (Azoles, Echinocandins, Polyenes, Allylamines, Others)
 - 5.2.2. By Indication (Dermatophytosis, Aspergillosis, Candidiasis, Others)
 - 5.2.3. By Dosage Form (Oral Drugs, Ointments, Powders, Others)

5.2.4. By Distribution Channel (Hospital Pharmacies, Retails Pharmacies, Others)

5.2.5. By Region

5.2.6. By Company (2023)

5.3. Market Map

5.3.1. By Drug Class

5.3.2. By Indication

5.3.3. By Dosage Form

5.3.4. By Distribution Channel

5.3.5. By Region

6. ASIA PACIFIC FUNGAL KERATITIS TREATMENT MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Drug Class

6.2.2. By Indication

6.2.3. By Dosage Form

6.2.4. By Distribution Channel

6.2.5. By Country

6.3. Asia Pacific: Country Analysis

6.3.1. China Fungal Keratitis Treatment Market Outlook

6.3.1.1. Market Size & Forecast

6.3.1.1.1. By Value

6.3.1.2. Market Share & Forecast

6.3.1.2.1. By Drug Class

6.3.1.2.2. By Indication

6.3.1.2.3. By Dosage Form

6.3.1.2.4. By Distribution Channel

6.3.2. India Fungal Keratitis Treatment Market Outlook

6.3.2.1. Market Size & Forecast

6.3.2.1.1. By Value

6.3.2.2. Market Share & Forecast

6.3.2.2.1. By Drug Class

6.3.2.2.2. By Indication

6.3.2.2.3. By Dosage Form

6.3.2.2.4. By Distribution Channel

6.3.3. Australia Fungal Keratitis Treatment Market Outlook

6.3.3.1. Market Size & Forecast

- 6.3.3.1.1. By Value
- 6.3.3.2. Market Share & Forecast
 - 6.3.3.2.1. By Drug Class
 - 6.3.3.2.2. By Indication
 - 6.3.3.2.3. By Dosage Form
 - 6.3.3.2.4. By Distribution Channel
- 6.3.4. Japan Fungal Keratitis Treatment Market Outlook
 - 6.3.4.1. Market Size & Forecast
 - 6.3.4.1.1. By Value
 - 6.3.4.2. Market Share & Forecast
 - 6.3.4.2.1. By Drug Class
 - 6.3.4.2.2. By Indication
 - 6.3.4.2.3. By Dosage Form
 - 6.3.4.2.4. By Distribution Channel
- 6.3.5. South Korea Fungal Keratitis Treatment Market Outlook
 - 6.3.5.1. Market Size & Forecast
 - 6.3.5.1.1. By Value
 - 6.3.5.2. Market Share & Forecast
 - 6.3.5.2.1. By Drug Class
 - 6.3.5.2.2. By Indication
 - 6.3.5.2.3. By Dosage Form
 - 6.3.5.2.4. By Distribution Channel

7. EUROPE FUNGAL KERATITIS TREATMENT MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Drug Class
 - 7.2.2. By Indication
 - 7.2.3. By Dosage Form
 - 7.2.4. By Distribution Channel
 - 7.2.5. By Country
- 7.3. Europe: Country Analysis
 - 7.3.1. France Fungal Keratitis Treatment Market Outlook
 - 7.3.1.1. Market Size & Forecast
 - 7.3.1.1.1. By Value
 - 7.3.1.2. Market Share & Forecast
 - 7.3.1.2.1. By Drug Class

- 7.3.1.2.2. By Indication
- 7.3.1.2.3. By Dosage Form
- 7.3.1.2.4. By Distribution Channel
- 7.3.2. Germany Fungal Keratitis Treatment Market Outlook
 - 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value
 - 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By Drug Class
 - 7.3.2.2.2. By Indication
 - 7.3.2.2.3. By Dosage Form
 - 7.3.2.2.4. By Distribution Channel
- 7.3.3. Spain Fungal Keratitis Treatment Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value
 - 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. By Drug Class
 - 7.3.3.2.2. By Indication
 - 7.3.3.2.3. By Dosage Form
 - 7.3.3.2.4. By Distribution Channel
- 7.3.4. Italy Fungal Keratitis Treatment Market Outlook
 - 7.3.4.1. Market Size & Forecast
 - 7.3.4.1.1. By Value
 - 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Drug Class
 - 7.3.4.2.2. By Indication
 - 7.3.4.2.3. By Dosage Form
 - 7.3.4.2.4. By Distribution Channel
- 7.3.5. United Kingdom Fungal Keratitis Treatment Market Outlook
 - 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value
 - 7.3.5.2. Market Share & Forecast
 - 7.3.5.2.1. By Drug Class
 - 7.3.5.2.2. By Indication
 - 7.3.5.2.3. By Dosage Form
 - 7.3.5.2.4. By Distribution Channel

8. NORTH AMERICA FUNGAL KERATITIS TREATMENT MARKET OUTLOOK

8.1. Market Size & Forecast

- 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Drug Class
 - 8.2.2. By Indication
 - 8.2.3. By Dosage Form
 - 8.2.4. By Distribution Channel
 - 8.2.5. By Country
- 8.3. North America: Country Analysis
 - 8.3.1. United States Fungal Keratitis Treatment Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Drug Class
 - 8.3.1.2.2. By Indication
 - 8.3.1.2.3. By Dosage Form
 - 8.3.1.2.4. By Distribution Channel
 - 8.3.2. Mexico Fungal Keratitis Treatment Market Outlook
 - 8.3.2.1. Market Size & Forecast
 - 8.3.2.1.1. By Value
 - 8.3.2.2. Market Share & Forecast
 - 8.3.2.2.1. By Drug Class
 - 8.3.2.2.2. By Indication
 - 8.3.2.2.3. By Dosage Form
 - 8.3.2.2.4. By Distribution Channel
 - 8.3.3. Canada Fungal Keratitis Treatment Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Drug Class
 - 8.3.3.2.2. By Indication
 - 8.3.3.2.3. By Dosage Form
 - 8.3.3.2.4. By Distribution Channel

9. SOUTH AMERICA FUNGAL KERATITIS TREATMENT MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Drug Class

- 9.2.2. By Indication
- 9.2.3. By Dosage Form
- 9.2.4. By Distribution Channel
- 9.2.5. By Country
- 9.3. South America: Country Analysis
 - 9.3.1. Brazil Fungal Keratitis Treatment Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Drug Class
 - 9.3.1.2.2. By Indication
 - 9.3.1.2.3. By Dosage Form
 - 9.3.1.2.4. By Distribution Channel
 - 9.3.2. Argentina Fungal Keratitis Treatment Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Drug Class
 - 9.3.2.2.2. By Indication
 - 9.3.2.2.3. By Dosage Form
 - 9.3.2.2.4. By Distribution Channel
 - 9.3.3. Colombia Fungal Keratitis Treatment Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Drug Class
 - 9.3.3.2.2. By Indication
 - 9.3.3.2.3. By Dosage Form
 - 9.3.3.2.4. By Distribution Channel

10. MIDDLE EAST AND AFRICA FUNGAL KERATITIS TREATMENT MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value
- 10.2. Market Share & Forecast
 - 10.2.1. By Drug Class
 - 10.2.2. By Indication
 - 10.2.3. By Dosage Form

- 10.2.4. By Distribution Channel
- 10.2.5. By Country
- 10.3. MEA: Country Analysis
 - 10.3.1. South Africa Fungal Keratitis Treatment Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value
 - 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Drug Class
 - 10.3.1.2.2. By Indication
 - 10.3.1.2.3. By Dosage Form
 - 10.3.1.2.4. By Distribution Channel
 - 10.3.2. Saudi Arabia Fungal Keratitis Treatment Market Outlook
 - 10.3.2.1. Market Size & Forecast
 - 10.3.2.1.1. By Value
 - 10.3.2.2. Market Share & Forecast
 - 10.3.2.2.1. By Drug Class
 - 10.3.2.2.2. By Indication
 - 10.3.2.2.3. By Dosage Form
 - 10.3.2.2.4. By Distribution Channel
 - 10.3.3. UAE Fungal Keratitis Treatment Market Outlook
 - 10.3.3.1. Market Size & Forecast
 - 10.3.3.1.1. By Value
 - 10.3.3.2. Market Share & Forecast
 - 10.3.3.2.1. By Drug Class
 - 10.3.3.2.2. By Indication
 - 10.3.3.2.3. By Dosage Form
 - 10.3.3.2.4. By Distribution Channel
 - 10.3.4. Egypt Fungal Keratitis Treatment Market Outlook
 - 10.3.4.1. Market Size & Forecast
 - 10.3.4.1.1. By Value
 - 10.3.4.2. Market Share & Forecast
 - 10.3.4.2.1. By Drug Class
 - 10.3.4.2.2. By Indication
 - 10.3.4.2.3. By Dosage Form
 - 10.3.4.2.4. By Distribution Channel

11. MARKET DYNAMICS

11.1. Drivers

11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

12.1. Recent Developments

12.2. Product Launches

12.3. Mergers & Acquisitions

13. GLOBAL FUNGAL KERATITIS TREATMENT MARKET: SWOT ANALYSIS

14. PORTER'S FIVE FORCES ANALYSIS

14.1. Competition in the Industry

14.2. Potential of New Entrants

14.3. Power of Suppliers

14.4. Power of Customers

14.5. Threat of Substitute Product

15. COMPETITIVE LANDSCAPE

15.1. Novartis AG

15.1.1. Business Overview

15.1.2. Company Snapshot

15.1.3. Products & Services

15.1.4. Financials (In case of listed)

15.1.5. Recent Developments

15.1.6. SWOT Analysis

15.2. Pfizer, Inc.

15.3. Bayer AG

15.4. Sanofi S.A,

15.5. Merck & Co., Inc.

15.6. GSK plc.

15.7. Abbott Laboratories, Inc.

15.8. Astellas Pharma, Inc.

15.9. Scynexis Inc.

15.10. Glenmark Pharmaceuticals Limited

16. STRATEGIC RECOMMENDATIONS

17. ABOUT US & DISCLAIMER

I would like to order

Product name: Fungal Keratitis Treatment Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Drug Class (Azoles, Echinocandins, Polyenes, Allylamines, Others), By Indication (Dermatophytosis, Aspergillosis, Candidiasis, Others), By Dosage Form (Oral Drugs, Ointments, Powders, Others), By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Others), By Region and Competition, 2019-2029F

Product link: <https://marketpublishers.com/r/FE5D7BFDC7ACEN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FE5D7BFDC7ACEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970