

France Skin Care Market By Type (Face Care and Body Care), By Origin (Conventional & Organic), By Sales Channel (Supermarkets/Hypermarkets, Multi Branded Stores, Exclusive Stores, Online, and Others), By Region, Competition, Forecast and Opportunities, 2019-2029F

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Abstracts

France Skin Care Market was valued at USD 5.57 billion in 2023 and is anticipated to project robust growth in the forecast period with a CAGR of 4.3% through 2029. The skin care market in France is a vibrant and influential sector within the beauty and cosmetics industry. Renowned for its dedication to skincare and a rich history of beauty traditions, France has established itself as a global leader in the field. The France skin care market is characterized by a combination of time-honored practices, scientific innovation, and a strong commitment to natural and organic products.

One of the distinctive features of the France skin care market is the country's unwavering dedication to skincare. The French approach to beauty emphasizes the importance of a consistent and comprehensive skincare routine. French women and men alike are known for their meticulous attention to skincare, viewing it as an essential step in maintaining healthy and youthful-looking skin. This cultural emphasis on skin care has fostered a market where consumers actively seek out high-quality products and treatments.

France is also celebrated for its longstanding beauty traditions, which include the use of natural ingredients such as thermal spring water, essential oils, and botanical extracts. French skincare brands often draw from these traditions to create products that highlight the benefits of these natural elements. This commitment to harnessing the power of

nature has resonated with consumers seeking gentle yet effective skin care solutions.

Scientific innovation is another cornerstone of the France skin care market. The country is home to numerous research laboratories and cosmetics companies that continuously invest in scientific advancements in skincare. French skincare brands have a reputation for developing products backed by extensive research and clinical testing. From anti-aging serums to advanced sunscreens, the French market consistently introduces cutting-edge formulations that address a wide range of skin concerns.

Furthermore, the French market has embraced the global trend of clean beauty and organic skincare. Consumers are increasingly looking for products that are free from harmful chemicals, parabens, and artificial additives. As a response to this demand, many French skincare brands have launched organic and eco-friendly product lines, highlighting their commitment to sustainability and safety.

France's strong retail presence is also notable in the skin care market. The country boasts a vast network of pharmacies, boutiques, and department stores that offer a diverse selection of skincare products. This accessibility to various distribution channels ensures that consumers have ample choices and opportunities to explore and purchase skin care items that suit their specific needs.

Key Market Drivers

Innovation and Advanced Research

France has a long-standing reputation for being at the forefront of innovation and research in the beauty and skincare industry. France skincare brands are known for their commitment to developing cutting-edge, science-backed products that address a wide range of skin concerns. This focus on innovation is driven by a deep understanding of skincare science and a continuous effort to provide consumers with effective solutions.

One of the key drivers of the France skin care market is the significant investment in research and development. France cosmetic companies collaborate with dermatologists, scientists, and researchers to create products that are not only safe but also highly effective. These collaborations result in the development of breakthrough ingredients, formulations, and technologies that target various skin concerns, from aging to hyperpigmentation and beyond.

France skincare brands also often draw inspiration from natural sources, combining traditional herbal knowledge with modern scientific advancements. This blend of tradition and innovation has led to the creation of unique, high-quality skincare products that cater to a global consumer base.

Additionally, France is home to prestigious skincare laboratories and institutes that work on groundbreaking research in dermatology and cosmetic science. The influence of these institutions on the skincare market is significant, as they provide valuable insights and expertise that drive the development of new and advanced skincare solutions.

Cultural Embrace of Self-Care and Beauty

France has a deep-rooted culture of self-care and personal grooming. France people take pride in their appearance and are known for their meticulous skincare routines. This cultural emphasis on beauty and self-care is a major driver of the skincare market in the country.

The France approach to skincare is characterized by a focus on prevention rather than correction. French consumers place a high value on maintaining healthy and radiant skin through daily skincare rituals. This cultural mindset has led to a strong demand for quality skincare products that support skin health and beauty.

French skincare routines typically involve gentle cleansing, moisturizing, and sun protection, and they often include luxurious serums, oils, and treatments. The attention to detail and dedication to skincare has fostered a market where consumers are willing to invest in high-end products and treatments.

Furthermore, French pharmacies are renowned for offering a wide range of skincare products, and these outlets play a crucial role in shaping the skincare market. French pharmacies provide consumers with access to professional advice, ensuring they choose the right products for their skin type and concerns.

Emphasis on Natural and Sustainable Products

The France skin care market has seen a significant shift towards natural and sustainable products in recent years. French consumers are increasingly environmentally conscious and seek skincare options that are not only effective but also eco-friendly. This emphasis on natural and sustainable products is another key driver of

the skincare market.

French skincare brands have responded to this demand by developing product lines that prioritize natural and organic ingredients. These products are formulated without potentially harmful chemicals and are often packaged in eco-friendly materials. The use of natural ingredients resonates with consumers who are concerned about skin sensitivity and allergic reactions.

Sustainable and ethical practices in the skincare industry have also become increasingly important. France skincare companies are adopting environmentally responsible manufacturing processes, reducing plastic waste, and embracing cruelty-free testing methods. This commitment to sustainability is a driving force that attracts environmentally conscious consumers.

The focus on sustainability extends to the packaging and distribution of skincare products. Brands are moving towards eco-friendly packaging materials, reducing their carbon footprint, and minimizing waste. The market is witnessing a surge in refillable skincare products, which not only reduce plastic waste but also offer cost-effective options for consumers.

Key Market Challenges

Regulatory Complexities and Compliance

The France skin care market, like the broader European cosmetics industry, is subject to stringent regulations that aim to ensure product safety and consumer protection. Compliance with these regulations can be a formidable challenge for companies looking to introduce new skincare products. The regulatory landscape in Europe, including France, is characterized by a complex web of rules and requirements, often resulting in prolonged approval processes and significant paperwork.

The European Union's Cosmetic Regulation (EC) No. 1223/2009 establishes strict standards for the formulation, labeling, and safety assessment of skincare products. Manufacturers and brand owners must invest considerable time and resources in complying with these regulations, which can include conducting safety assessments, product testing, and meticulous record-keeping. Moreover, the continuous evolution of regulations and the need to stay updated on the latest scientific developments pose ongoing challenges for the industry.

Furthermore, Brexit has introduced additional complexity, as skincare companies operating in France now need to navigate separate regulations for the European Union and the United Kingdom, potentially increasing the administrative burden.

The complexity of regulatory compliance in the French skincare market is particularly challenging for small and medium-sized enterprises (SMEs) and new entrants, who may lack the resources and expertise required for navigating the regulatory landscape effectively. For these companies, the costs associated with compliance, including testing, documentation, and legal support, can be a significant barrier to market entry and product innovation.

Consumer Demand for Natural and Sustainable Products

A notable challenge in the French skincare market is the growing consumer demand for natural and sustainable skincare products. French consumers, like those in many Western countries, are increasingly concerned about the environmental impact of their beauty choices. This trend has given rise to the demand for skincare products that are not only effective but also eco-friendly, cruelty-free, and free from certain ingredients such as parabens, sulfates, and synthetic fragrances.

Meeting this demand while maintaining product efficacy and shelf life presents a considerable challenge for skincare manufacturers. Formulating natural and sustainable products can be more complex and costly, and it often requires sourcing eco-friendly ingredients and implementing sustainable production processes. Additionally, ensuring that the product maintains a reasonable shelf life without the use of traditional preservatives can be a technological challenge.

Another aspect of this challenge is transparency and authenticity in product labeling and marketing. As consumers become more discerning, they are increasingly looking for clear and honest communication from brands regarding the sustainability and ethical practices employed in the formulation and production of skincare products. This puts pressure on companies to be transparent about their ingredient sourcing, production processes, and overall commitment to sustainability.

Competition and Innovation

The France skin care market is highly competitive, with a multitude of domestic and international brands vying for consumer attention. This intense competition requires companies to continually innovate and differentiate themselves from their competitors.

Innovation in skincare involves not only the development of new, effective formulations but also advancements in packaging, marketing strategies, and customer engagement.

Staying ahead in the innovation game is challenging due to several factors. One major challenge is the need for substantial investment in research and development to create novel and effective skincare solutions. Companies must invest in scientific research to discover new ingredients, formulations, and technologies that offer superior results compared to existing products.

Furthermore, the ever-evolving consumer trends and preferences necessitate staying attuned to the market's changing landscape. This requires brands to adapt quickly, which can be a logistical and strategic challenge, particularly for larger, established companies with extensive product lines and distribution networks.

The influence of digital technology on the skincare market is another factor that demands innovation. E-commerce, social media, and digital marketing have reshaped the way skincare products are marketed and sold. Brands must maintain a strong online presence, engage with consumers on social platforms, and offer personalized digital experiences to remain competitive.

Smaller, niche brands often excel in terms of innovation, agility, and responsiveness to market trends. As a result, established skincare companies face competition not only from other major players but also from innovative start-ups and indie brands that can disrupt the market with unique concepts and agile strategies.

Key Market Trends

Natural and Organic Skincare Products

One of the prominent trends in the France skin care market is the growing demand for natural and organic skincare products. French consumers are becoming increasingly conscious of the ingredients they apply to their skin, with a preference for products that are free from harmful chemicals, artificial fragrances, and synthetic additives. This shift towards natural and organic skincare is driven by a desire for safer and more sustainable options, reflecting a broader global trend in the beauty industry.

Natural ingredients such as aloe vera, argan oil, lavender, and shea butter have gained popularity in skincare formulations. French consumers are attracted to products that emphasize plant-based and eco-friendly ingredients. As a result, many skincare brands

are incorporating organic certifications and eco-labels into their marketing strategies to meet this demand.

Furthermore, the desire for transparency in product labeling is encouraging companies to clearly list the ingredients and highlight the percentage of natural or organic components. This transparency allows consumers to make informed choices and aligns with their increasing interest in sustainability and environmental responsibility. The natural and organic skincare trend in France is expected to continue to influence product development, with companies focusing on eco-friendly packaging, cruelty-free practices, and sustainable sourcing of ingredients.

Anti-Aging and Preventative Skincare

Another notable trend in the France skin care market is the emphasis on anti-aging and preventative skincare. French consumers place a high value on maintaining youthful and healthy-looking skin, and this has led to a demand for skincare products that target the signs of aging, such as fine lines, wrinkles, and age spots. While anti-aging products have been a staple in the industry, there is a growing focus on prevention and long-term skin health.

Consumers in France are taking a proactive approach to skincare, seeking products that not only address existing skin concerns but also offer protection against environmental stressors, UV radiation, and pollution. Sunscreens and products with antioxidants, hyaluronic acid, and peptides have become popular choices. The concept of "ageless beauty" is gaining traction, promoting the idea that skincare is a lifelong journey rather than a reaction to visible signs of aging.

The demand for anti-aging and preventative skincare has also led to innovations in product formulations, including lightweight and non-comedogenic options suitable for daily use. Additionally, consumers are increasingly turning to skincare routines that incorporate serums, targeted treatments, and specialized products to address specific concerns, indicating a shift away from a one-size-fits-all approach to skincare.

Customization and Personalization

Personalized skincare is a trend that has taken hold in the French market, reflecting a desire for tailored and effective solutions. Consumers are looking for skincare products and routines that address their unique skin types, concerns, and preferences. This trend has been facilitated by technological advancements and data-driven approaches that

allow brands to offer personalized recommendations and formulations.

Customization in skincare often involves diagnostic tools, questionnaires, or skin analysis apps that help consumers determine their specific skincare needs. Based on the gathered data, brands can create personalized regimens, suggest individualized product combinations, or even offer bespoke products formulated for a customer's exact requirements. Customization may extend to factors like fragrance preferences and ethical considerations, such as vegan or cruelty-free products.

Segmental Insights

Type Insights

In the vast and thriving France skin care market, body care products have secured a significant share, highlighting the importance of comprehensive skincare routines that extend beyond facial care. French consumers have long valued their skin's health and appearance, and this extends to the care of their entire body. The popularity of body care products is attributed to various factors, including cultural influences, health and wellness trends, and the continuous innovation within the skincare industry.

One of the key reasons behind the prominence of body care products in the France skin care market is the country's strong cultural emphasis on personal grooming and beauty. French society has a deep-rooted tradition of self-care and the pursuit of elegance. French women, in particular, have been admired for their timeless beauty and radiant skin. The French approach to skincare emphasizes the holistic treatment of the entire body, not just the face. This cultural influence has driven demand for body care products that cater to various skin concerns, from hydration and firming to cellulite reduction and anti-aging.

Furthermore, the French skincare market has been witnessing a surge in health and wellness trends. Consumers are increasingly conscious of the benefits of maintaining healthy skin throughout their bodies. Body care products often incorporate nourishing and skin-enhancing ingredients that promote overall skin health. The desire for smooth, soft, and youthful skin has led to the adoption of body care routines as an essential part of personal care. France consumers are willing to invest in high-quality body care products that offer visible results and enhance their skin's texture and appearance.

Innovation within the skincare industry has played a pivotal role in the growing significance of body care products in the France market. Manufacturers and brands

have introduced a wide range of innovative products, including body serums, oils, lotions, creams, and scrubs, each targeting specific skin concerns. These products are formulated with advanced ingredients, such as hyaluronic acid, retinol, and botanical extracts, to address issues such as dryness, uneven tone, and signs of aging. The continuous development of cutting-edge formulations and technologies has fueled consumer confidence in body care products and their effectiveness.

French consumers are increasingly discerning and informed about the ingredients used in body care products. They prioritize natural and clean formulations that are free from harmful chemicals, fragrances, and irritants. This preference for clean beauty aligns with the global trend of seeking non-toxic and sustainable skincare solutions. Many body care brands have responded by offering clean and eco-friendly products that resonate with the conscious consumer.

The French skincare market is characterized by a diverse range of retail channels, providing consumers with easy access to body care products. Department stores, pharmacies, beauty boutiques, and online platforms offer a wide selection of body care brands and products. This accessibility ensures that consumers have the freedom to explore and choose the body care solutions that best match their skincare goals and preferences.

Sales Channel Insights

Online sales have garnered a significant share in the France skin care market, reflecting a broader trend in the beauty and personal care industry. The rapid growth of e-commerce and the digitalization of retail have transformed the way consumers in France research, purchase, and access information about skincare products. Several key factors contribute to the increasing prominence of online sales channels in the French skin care market.

One of the primary drivers of online dominance in the French skin care market is the convenience and accessibility that digital platforms offer to consumers. The ability to browse, compare, and purchase skin care products from the comfort of one's home or via mobile devices has become a key advantage. This convenience is particularly relevant in the beauty sector, where consumers appreciate the ability to explore a wide range of products without the need to visit physical stores. Online shopping eliminates geographical limitations, making it an attractive option for consumers, whether they live in urban centers or rural areas.

Moreover, the wealth of information available online plays a vital role in the digital dominance of the French skin care market. E-commerce websites, brand websites, and online marketplaces provide detailed product descriptions, ingredient lists, usage instructions, and customer reviews. This transparency and information accessibility empower consumers to make informed decisions about their skincare purchases. Prospective buyers can research products, compare features, and read user reviews to choose products that align with their specific skincare concerns and goals.

The vast array of brands and products available online also contributes to the appeal of digital shopping. French consumers can explore a wide variety of skincare brands, from well-established luxury names to emerging indie brands. The online platform's extensive selection ensures that consumers can find skincare products tailored to their unique needs, whether it's anti-aging solutions, acne treatments, organic and natural products, or specialized formulations for sensitive skin.

Competitive pricing and promotional offers are often prevalent in the online market. Online retailers frequently run sales, discounts, and special promotions, offering competitive pricing and added value to customers. This can be a compelling incentive for cost-conscious consumers looking to maximize their skincare budgets.

Furthermore, the online landscape aligns with the modern consumer's busy lifestyle. Time-saving aspects of online shopping are a significant draw for individuals who have limited time to visit physical stores. The ability to order skincare products online and have them conveniently delivered to one's doorstep has become a practical solution for those with hectic schedules.

Regional Insights

Central France, comprising regions such as Auvergne, Limousin, and the greater part of the Centre-Val de Loire region, plays a substantial role in the French skincare market. The skincare industry in France is renowned for its emphasis on quality, innovation, and a long-standing tradition of beauty and self-care. Within this market, Central France's contribution is notable due to a combination of factors that set it apart.

One of the key reasons for Central France's significance in the France skin care market is the rich heritage of natural ingredients and traditional remedies that have been passed down through generations. The region's lush landscapes, fertile soil, and favorable climate create an environment where various plants, herbs, and botanicals thrive. These natural resources are often incorporated into skincare products, offering a

unique and locally-sourced dimension to the France skincare industry. Central France is known for its lavender fields, herbal gardens, and vineyards, which provide a rich source of ingredients for skincare formulations.

Moreover, Central France's geographical location positions it at the heart of the country, making it an ideal hub for distribution and commerce. Skincare manufacturers and brands often establish their presence in or near Central France to take advantage of the region's central location, which allows for efficient transportation and distribution of products to other parts of the country and beyond. This strategic positioning contributes to Central France's share in the skincare market.

The tradition of wellness and self-care in Central France is deeply ingrained in the culture. The French are celebrated for their commitment to beauty and skincare, and Central France is no exception. Locals take pride in their commitment to a skincare routine that emphasizes preventive and corrective measures. The appreciation for skincare as a form of self-expression, self-care, and overall well-being bolsters the demand for skincare products in the region.

Central France's proximity to the numerous natural springs, renowned for their mineral-rich water, has also spurred the development of skincare products. Thermal water from springs like those in Vichy, known for its therapeutic and hydrating properties, serves as a key ingredient in various skincare lines. This, in turn, has led to the creation of brands and products that cater to different skin types and concerns.

Additionally, Central France's contribution to the France skin care market is enhanced by its focus on innovation and research. The region is home to research institutions, laboratories, and academic centers dedicated to skincare, dermatology, and cosmetic science. The collaboration between scientists, researchers, and skincare companies has resulted in the development of cutting-edge products and technologies that cater to the evolving needs of consumers.

Key Market Players

Laboratoires Pierre Fabre SA

Yves Rocher International

Beiersdorf Ag

L'Oreal S.A.

Clarins Group

Henkel AG & Co. KGaA

Procter & Gamble

RoC Opco LLC

Caudalie Company

The Estee Lauder Companies Inc.

Report Scope:

In this report, the France Skin Care market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

France Skin Care Market, By Type:

Face Care

Body Care

France Skin Care Market, By Origin:

Conventional

Organic

France Skin Care Market, By Sales Channel:

Supermarkets/Hypermarkets

Multi Branded Stores

Exclusive Stores

Online

Others

France Skin Care Market, By Region:

Northern France

Western France

Southern France

Eastern France

Central France

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the France skin care market.

Available Customizations:

France Skin Care market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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