

France Restorative Dentistry Market By Type (Anterior v/s Posterior), By Restoration Type (Direct v/s Indirect), By Product (Restorative Materials, Implants, Prosthetics, Restorative Equipment, Others), By End User (Hospitals & Clinics, Dental Laboratories, Others), Region, Competition, Forecast & Opportunities, 2017-2027F

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Abstracts

The France Restorative Dentistry Market is anticipated to witness a growth of steady CAGR in the forecast period, 2023-2027. This can be ascribed to the increasing aging population in the country suffering from various dental problems, such as periodontal diseases and gum problems. In 2021, the population aged 65 years and above in France was 21.1 % of the total country's population. The population aged 65 years and above in France increased from 13.2 % in 1972 to 21.1 % in 2021, growing at an average annual rate of 0.97%. Additionally, the consumption of junk food and food that has a higher content of sugars and acids has significantly increased the incidences of tooth decay, thereby increasing the demand for restoration procedures. Besides, the growing popularity of cosmetic dentistry procedures among the population, especially the youth and women population, is expected to spur market growth through 2027. Furthermore, the increasing number of dental professionals in France performing dental restoration procedures is further expected to support market growth. According to the Organisation for Economic Co-operation and Development (OECD), there are more than 42,000 practicing dentists across France. This number is more than the number of dentists practicing in the United States, United Kingdom, and Australia. Also, the flourishing dental care industry in France is expected to spur market growth in the coming years.

Imposition of 100% Sante Scheme

The 100% Sante scheme allows people in France's healthcare system with top-up insurance to receive for free a limited range of dental prostheses (implants, crowns, bridges, dentures, etc.), hearing aids, and prescription glasses. This initiative was launched to provide greater access to this treatment which is generally not covered under a normal health insurance plan coverage. This scheme was launched in 2019, and to date, more than 10 million people have benefitted from this scheme. 100% Sante gives access to a wide range of dental treatments, including a large choice of crowns, bridges, and dentures, fully reimbursed. The imposition of such reforms is expected to create lucrative opportunities for the growth of the restorative dentistry market in France in the coming years since this will increase the number of dental restoration procedures performed.

Increasing Prevalence of Dental Caries

The growing prevalence of dental caries not only in the elderly and adult population but also in children in France has significantly increased the number of restoration procedures performed. The increase in pediatric restoration procedures performed in the country is expected to support the growth of France restorative dentistry market in the coming years. According to a research study titled "Early predictors of childhood caries among 4-year-old children: a population-based study in north-eastern France", published in June 2021, stated that the prevalence of early childhood caries and severe early childhood caries was 15.8% and 5.9%, respectively. This study was conducted on 425 subjects.

Market Segmentation

The France restorative dentistry market can be segmented by type, restoration type, product, end user, and by region. Based on type, the market can be divided into anterior and posterior. Based on restoration type, the restorative dentistry market can be split into direct and indirect. Based on product, the market can be segmented into restorative materials, implants, prosthetics, restorative equipment, and others. Based on end-user, the market can be categorized into hospitals & clinics, dental laboratories, and others.

Market Players

Septodont Holdings, ITENA Clinical Products, 3M France SASU, Straumann Group (France), Dentsply Sirona France SASU, Henry Schein France SCA, and Zimmer

Biomet (France) are some of the leading players operating in the France Restorative Dentistry market.

Report Scope:

In this report, France Restorative Dentistry market has been segmented into the following categories, in addition to the industry trends, which have also been detailed below:

France Restorative Dentistry Market, By type:

Anterior

Posterior

France Restorative Dentistry Market, By Restoration Type:

Direct

Indirect

France Restorative Dentistry Market, By product:

Restorative Materials

Implants

Prosthetics

Restorative Equipment

Others

France Restorative Dentistry Market, By End User:

Hospitals & Clinics

Dental Laboratories

Others

France Restorative Dentistry Market, By Region:

Northern

Southern

Western

Central

Eastern

Southwestern

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in France Restorative Dentistry Market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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