

# France Automotive Connectors Market By Vehicle Type (Passenger Car, Commercial Vehicle), By Connection Type (Wire to Wire Connection, Board to Board Connection, Wire to Board Connection), By System Type (Sealed Connector System, Unsealed Connector System), By Application Type (Body Control & Interiors, Fuel & Emission Control, Safety & Security System, Engine Control & Cooling System), By Region, Competition, Forecast & Opportunities, 2020-2030F

<https://marketpublishers.com/r/F78BFCB1CFBEEN.html>

Date: August 2025

Pages: 85

Price: US\$ 3,500.00 (Single User License)

ID: F78BFCB1CFBEEN

## Abstracts

### Market Overview

France Automotive Connectors Market was valued at USD 4.80 Billion in 2024 and is expected to reach USD 6.41 Billion by 2030 with a CAGR of 4.98% during the forecast period. The France automotive connectors market is witnessing growth due to the increasing adoption of electric and hybrid vehicles. As the automotive industry transitions toward electrification, the demand for connectors that ensure reliable power transmission and efficient energy management has surged. These components are essential for maintaining the performance of high-voltage systems and supporting advanced driver-assistance systems (ADAS), which are becoming more prevalent in modern vehicles. The growing emphasis on safety and environmental regulations is further driving the need for advanced connectors in vehicles. According to the International Organization of Motor Vehicle Manufacturers (OICA), France produced over 1.38 million vehicles in 2023, including passenger cars and commercial vehicles.

Each modern vehicle can contain 1,000–5,000 connectors, depending on electrification and ADAS level, indicating massive domestic demand.

Trends in the market point to the integration of smart and miniaturized connectors designed to handle higher data speeds and power densities. Manufacturers are focusing on creating lightweight and durable materials to align with the industry's goals of fuel efficiency and sustainability. Connectors are also being developed with improved resistance to heat, vibration, and electromagnetic interference, ensuring reliability in demanding automotive environments. The shift toward connected and autonomous vehicles has accelerated the adoption of advanced communication systems, fueling innovation in automotive connectors to meet the need for seamless data transfer.

Despite the growth, the market faces challenges, including the high cost of advanced connectors and the complexities of integrating them into existing vehicle architectures. Stringent quality and performance standards pose additional hurdles for manufacturers aiming to maintain cost efficiency. Competition among key players to deliver innovative yet cost-effective solutions is intense, requiring significant investments in research and development. Addressing these challenges while capitalizing on the rising demand for electric and connected vehicles will be crucial for sustaining growth in the automotive connectors market in France.

## Market Drivers

### Growing Demand for Electric Vehicles (EVs)

The increasing adoption of electric vehicles (EVs) is a major driver of the automotive connectors market in France. As automakers shift towards producing more electric and hybrid vehicles, the need for specialized connectors that can handle higher voltages and enable efficient power distribution has grown. As per ACEA (European Automobile Manufacturers Association), battery electric vehicles (BEVs) accounted for 17.5% of all new car registrations in France in 2024, up from 13.3% in 2023. This rapid electrification fuels increased need for high-voltage and data connectors.

Connectors are crucial for connecting batteries, power electronics, and other electrical components in EVs, driving demand for more advanced, reliable solutions. With France's commitment to reducing carbon emissions, the EV sector is expected to continue expanding, thus boosting the automotive connectors market.

## Key Market Challenges

## High Cost of Advanced Connectors

The demand for advanced automotive connectors in France, driven by the shift to electric and autonomous vehicles, is often associated with high manufacturing costs. These connectors require specialized materials and precision engineering to ensure reliability and performance under extreme conditions. For manufacturers, this means significant investment in R&D and production capabilities. The high costs can be a barrier, especially for smaller players in the market, and can impact the overall pricing strategy of automotive components, challenging companies to maintain competitive pricing while offering high-quality products.

## Key Market Trends

### Shift Towards Electric and Hybrid Vehicles

The increasing focus on electric and hybrid vehicles in France is a major trend driving the automotive connectors market. As automakers transition to greener alternatives, the demand for specialized connectors to handle higher voltage systems and ensure efficient power distribution has surged. These connectors are essential for battery management, charging systems, and other high-power components in electric vehicles (EVs). This shift toward EVs is pushing manufacturers to innovate and create connectors that meet the growing power and reliability requirements, fueling the market's expansion.

## Key Market Players

TE Connectivity plc

PHINIA Inc.

Yazaki group companies

Sumitomo Electric Industries, Ltd.

Japan Aviation Electronics Industry, Limited

Amphenol Corporation

HIROSE ELECTRIC CO., LTD.

Hu Lane Associates Inc.

KYOCERA Corporation

J.S.T. Mfg. Co., Ltd.

### **Report Scope:**

In this report, the France Automotive Connectors Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

France Automotive Connectors Market, By Vehicle Type:

Passenger Car

Commercial Vehicle

France Automotive Connectors Market, By Connection Type:

Wire to Wire Connection

Board to Board Connection

Wire to Board Connection

France Automotive Connectors Market, By System Type:

Sealed Connector System

Unsealed Connector System

France Automotive Connectors Market, By Application Type:

Body Control & Interiors

Fuel & Emission Control

Safety & Security System

Engine Control & Cooling System

France Automotive Connectors Market, By Region:

Southern Region

Northern Region

Western Region

Eastern Region

Rest of France

## **Competitive Landscape**

Company Profiles: Detailed analysis of the major companies presents in the France Automotive Connectors Market.

## **Available Customizations:**

France Automotive Connectors Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## **Company Information**

Detailed analysis and profiling of additional market players (up to five).

## Contents

### 1. INTRODUCTION

- 1.1. Product Overview
- 1.2. Key Highlights of the Report
- 1.3. Market Coverage
- 1.4. Market Segments Covered
- 1.5. Research Tenure Considered

### 2. RESEARCH METHODOLOGY

- 2.1. Methodology Landscape
- 2.2. Objective of the Study
- 2.3. Baseline Methodology
- 2.4. Formulation of the Scope
- 2.5. Assumptions and Limitations
- 2.6. Sources of Research
- 2.7. Approach for the Market Study
- 2.8. Methodology Followed for Calculation of Market Size & Market Shares
- 2.9. Forecasting Methodology

### 3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Regions
- 3.4. Overview of Market Drivers, Challenges, and Trends

### 4. FRANCE AUTOMOTIVE CONNECTORS MARKET OUTLOOK

- 4.1. Market Size & Forecast
  - 4.1.1. By Value
- 4.2. Market Share & Forecast
  - 4.2.1. By Vehicle Type Market Share Analysis (Passenger Car, Commercial Vehicle)
  - 4.2.2. By Connection Type Market Share Analysis (Wire to Wire Connection, Board to Board Connection, Wire to Board Connection)
  - 4.2.3. By System Type Market Share Analysis (Sealed Connector System, Unsealed Connector System)

4.2.4. By Application Type Market Share Analysis (Body Control & Interiors, Fuel & Emission Control, Safety & Security System, Engine Control & Cooling System)

4.2.5. By Region Market Share Analysis

4.2.6. By Top 5 Companies Market Share Analysis, Others (2024)

4.3. France Automotive Connectors Market Mapping & Opportunity Assessment

## **5. FRANCE PASSENGER CAR CONNECTORS MARKET OUTLOOK**

5.1. Market Size & Forecast

5.1.1. By Value

5.2. Market Share & Forecast

5.2.1. By Connection Type Market Share Analysis

5.2.2. By System Type Market Share Analysis

5.2.3. By Application Type Market Share Analysis

## **6. FRANCE COMMERCIAL VEHICLE CONNECTORS MARKET OUTLOOK**

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Connection Type Market Share Analysis

6.2.2. By System Type Market Share Analysis

6.2.3. By Application Type Market Share Analysis

## **7. MARKET DYNAMICS**

7.1. Drivers

7.2. Challenges

## **8. MARKET TRENDS & DEVELOPMENTS**

## **9. PORTERS FIVE FORCES ANALYSIS**

## **10. POLICY & REGULATORY LANDSCAPE**

## **11. FRANCE ECONOMIC PROFILE**

## **12. DISRUPTIONS: CONFLICTS, PANDEMICS AND TRADE BARRIERS**

## **13. COMPETITIVE LANDSCAPE**

### **13.1. Company Profiles**

#### **13.1.1. TE Connectivity plc**

13.1.1.1. Business Overview

13.1.1.2. Company Snapshot

13.1.1.3. Products & Services

13.1.1.4. Financials (As Per Availability)

13.1.1.5. Key Market Focus & Geographical Presence

13.1.1.6. Recent Developments

13.1.1.7. Key Management Personnel

#### **13.1.2. PHINIA Inc.**

#### **13.1.3. Yazaki group companies**

#### **13.1.4. Sumitomo Electric Industries, Ltd.**

#### **13.1.5. Japan Aviation Electronics Industry, Limited**

#### **13.1.6. Amphenol Corporation**

#### **13.1.7. HIROSE ELECTRIC CO., LTD.**

#### **13.1.8. Hu Lane Associates Inc.**

#### **13.1.9. KYOCERA Corporation**

#### **13.1.10. J.S.T. Mfg. Co., Ltd.**

## **14. STRATEGIC RECOMMENDATIONS**

## **15. ABOUT US & DISCLAIMER**

## I would like to order

Product name: France Automotive Connectors Market By Vehicle Type (Passenger Car, Commercial Vehicle), By Connection Type (Wire to Wire Connection, Board to Board Connection, Wire to Board Connection), By System Type (Sealed Connector System, Unsealed Connector System), By Application Type (Body Control & Interiors, Fuel & Emission Control, Safety & Security System, Engine Control & Cooling System), By Region, Competition, Forecast & Opportunities, 2020-2030F

Product link: <https://marketpublishers.com/r/F78BFCB1CFBEEN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F78BFCB1CFBEEN.html>