

Fishmeal Market – Global Industry Size, Share, Trends, Opportunity, & Forecast Segmented By Application (Fertilizers, Animal Feed), By End-User (Swine, Poultry, Aquaculture, Others), By Region and Competition, 2020-2030F

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Abstracts

Global Fishmeal Market was valued at USD 5.54 billion in 2024 and is expected to reach USD 7.69 billion by 2030 with a CAGR of 5.62% during the forecast period. The global fishmeal market has experienced steady growth, driven by the increasing demand for high-protein animal feed, particularly in aquaculture and livestock industries. The market size is influenced by factors such as population growth, rising per capita income, and a growing preference for seafood.

The global fishmeal market is characterized by steady growth driven by the expansion of aquaculture and livestock industries, increasing awareness of sustainability, and the nutritional benefits of fishmeal. However, challenges such as sustainability concerns, raw material fluctuations, and competition from alternatives exist. The industry is expected to evolve with technological advancements, traceability initiatives, and the exploration of new market segments. It's crucial to stay updated on the latest industry trends for a comprehensive understanding of the global fishmeal market.

Key Market Drivers

Increasing Demand for Aquaculture Products

The increasing demand for aquaculture products stands as a pivotal driver propelling the growth of the global fishmeal market. This phenomenon is rooted in several interconnected factors that collectively contribute to the expansion of the market. The

surge in the global population has led to a heightened demand for protein-rich food sources. With traditional capture fisheries facing sustainability challenges and limited capacity to meet the growing protein needs, aquaculture has emerged as a viable and sustainable solution. As a primary ingredient in aquafeed, fishmeal plays a crucial role in providing the essential nutrients required for the optimal growth of farmed fish. This demand for high-quality protein sources aligns with the goals of aquaculture, thereby driving the consumption of fishmeal.

Key Market Challenges

Sustainability Concerns and Overfishing

The primary challenges facing the fishmeal market is the sustainability of its primary raw material—fish. Overfishing in certain regions and the depletion of fish stocks pose significant sustainability concerns. The extraction of large quantities of fish for fishmeal production can contribute to ecosystem imbalances, negatively impacting marine biodiversity. As consumers and regulatory bodies increasingly prioritize sustainable sourcing, the fishmeal industry faces the challenge of balancing its production needs with the imperative to ensure the long-term health of fish populations and marine ecosystems.

Key Market Trends

Rising Demand for Aquaculture Products

The prominent trend driving the growth of the global fishmeal market is the increasing demand for aquaculture products. Aquaculture has experienced significant expansion as a sustainable solution to meet the growing global demand for seafood. Fishmeal is a crucial component in aquafeed formulations, providing essential nutrients for the optimal growth and health of farmed fish. As aquaculture continues to grow, especially in emerging markets, the demand for high-quality and nutritionally balanced aquafeed is on the rise, propelling the consumption of fishmeal.

Key Market Players

Triplenine Group A/S

Pesquera Diamante S.A.

Ff Skagen A/S

Biomega AS

Sarma Fish S.A.R.L

Aker BioMarine Antarctic AS

Omega Protein Corporation

Calysta, Inc.

Novus International Inc.

Alpha Atlantique

Report Scope:

In this report, the Global Fishmeal Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Fishmeal Market, By Application:

Fertilizers

Animal Feed

Fishmeal Market, By End-User:

Swine

Poultry

Aquaculture

Others

Fishmeal Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Fishmeal Market.

Available Customizations:

Global Fishmeal market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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