

Europe LV/MV Transformers Market By Type (Oil Immersed, Dry & VPI), By Configuration (Three Phase & Single Phase), By Application (Industrial, Civic Infrastructure, Building Establishments & Others), By Country, Competition, Forecast & Opportunities, 2014 – 2024

<https://marketpublishers.com/r/E8FB009AF42EN.html>

Date: June 2019

Pages: 112

Price: US\$ 4,400.00 (Single User License)

ID: E8FB009AF42EN

Abstracts

Europe LV/MV Transformers market stood at \$ 1.3 billion in 2018 and is projected to grow at a CAGR of around 4.6% to reach \$ 1.7 billion by 2024, on account of rising technological advancements in transformers and integration of transformer monitoring systems in power systems. Moreover, government initiatives and schemes such as subsidies and incentives by governments of various countries for installation of solar power energy in order to reduce carbon emissions are further expected to boost demand for LV/MV transformers in the region. Moreover, establishment of various new trans-European energy networks along with integration of wind and other renewable energies are anticipated to further propel demand for LV/MV Transformers across Europe during forecast period.

Years considered for this report:

Historical Years: 2014-2017

Base Year: 2018

Estimated Year: 2019

Forecast Period: 2020-2024

Objective of the Study:

To analyze and forecast Europe LV/MV Transformers market size.

To define, classify and forecast Europe LV/MV Transformers market based on type, configuration, application and country.

To scrutinize the detailed market segmentation and forecast the market size based on country by segmenting Europe LV/MV transformers market into eight countries namely, Germany, Russia, France, United Kingdom, Poland, Italy, Spain, and Switzerland.

To identify drivers and challenges for Europe LV/MV transformers market.

To evaluate product pricing and trends in Europe LV/MV transformers market.

To strategically profile leading players operating in Europe LV/MV transformers market.

Some of the major players operating in Europe LV/MV transformers market are ABB Ltd., Siemens AG., General Electric, CG Power and Industrial Solutions Limited, Schneider Electric SE, Eaton Corporation plc, Legrand SA, Mitsubishi Heavy Industries, Ltd., Hitachi Ltd., among others.

TechSci Research performed primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of power transformer manufacturers and suppliers in Europe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research was able to include manufacturers that could not be identified due to the limitations of secondary research. TechSci Research analyzed product offerings, end users, and regional presence of all major LV/MV transformer manufacturers across the region.

TechSci Research calculated Europe LV/MV transformers market size by using a bottom-up approach, wherein manufacturers' value sales data for different types was recorded as well as forecast for the future years. TechSci Research sourced these

values from industry experts and company representatives, and these were externally validated through analyzing historical data of LV/MV transformers market to arrive at the overall market size. Various secondary sources such as company website, company annual reports, press releases, white papers, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

LV/MV transformer manufacturers, suppliers and end users

Research organizations and consulting companies

Associations, organizations and alliances related to LV/MV transformers

Government bodies such as regulating authorities and policy makers

The study is useful in providing answers to several critical questions that are important for industry stakeholders, such as LV/MV transformer manufacturers, distributors, dealers and policy makers. The study would also help them in identifying which market segments should be targeted over the coming years in order to strategize investments and capitalize on growth of the market.

Report Scope:

In this report, Europe LV/MV transformers market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Market, by Type:

Dry

Oil Immersed

VPI

Market, by Configuration:

Single Phase

Three Phase

Market, by Application:

Building Establishment

Civic Infrastructure

Industrial

Others

Market, by Country:

Germany

Russia

France

United Kingdom

Poland

Italy

Spain

Switzerland

Competitive Landscape

Company Profiles: Detailed analysis of the major companies operating in Europe LV/MV transformer market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to the company's specific needs. The following customization options are available for the report:

Channel Partner Analysis

Detailed list of distributors and dealers across the region

Company Information

Detailed analysis and profiling of additional market players (up to five).

Product Information

Detailed analysis of new products in the market and their driving forces in the market.

Contents

1. PRODUCT OVERVIEW

2. RESEARCH METHODOLOGY

3. EXECUTIVE SUMMARY

4. EUROPE LV/MV TRANSFORMERS MARKET OUTLOOK

4.1. Market Size & Forecast

4.1.1. By Value

4.2. Market Share & Forecast

4.2.1. By Type (Dry, Oil Immersed, VPI)

4.2.2. By Configuration (Single Phase, Three Phase)

4.2.3. By Application (Building Establishments, Civic Infrastructure, Industrial, Others)

4.2.4. By Company

4.2.5. By Country

4.2.5.1. Germany LV/MV Transformer Market

4.2.5.1.1. Market Size & Forecast

4.2.5.1.1.1. By Value

4.2.5.1.1.2. By Volume

4.2.5.1.2. Market Share & Forecast

4.2.5.1.2.1. By Type (Dry, Oil Immersed, VPI)

4.2.5.1.2.2. By Configuration (Single Phase, Three Phase)

4.2.5.1.2.3. By Application (Building Establishments, Civic Infrastructure, Industrial, Others)

4.2.5.2. Russia LV/MV Transformer Market

4.2.5.2.1. Market Size & Forecast

4.2.5.2.1.1. By Value

4.2.5.2.1.2. By Volume

4.2.5.2.2. Market Share & Forecast

4.2.5.2.2.1. By Type (Dry, Oil Immersed, VPI)

4.2.5.2.2.2. By Configuration (Single Phase, Three Phase)

4.2.5.2.2.3. By Application (Building Establishments, Civic Infrastructure, Industrial, Others)

4.2.5.3. France LV/MV Transformer Market

4.2.5.3.1. Market Size & Forecast

4.2.5.3.1.1. By Value

- 4.2.5.3.1.2. By Volume
- 4.2.5.3.2. Market Share & Forecast
 - 4.2.5.3.2.1. By Type (Dry, Oil Immersed, VPI)
 - 4.2.5.3.2.2. By Configuration (Single Phase, Three Phase)
 - 4.2.5.3.2.3. By Application (Building Establishments, Civic Infrastructure, Industrial, Others)
- 4.2.5.4. United Kingdom LV/MV Transformer Market
 - 4.2.5.4.1. Market Size & Forecast
 - 4.2.5.4.1.1. By Value
 - 4.2.5.4.1.2. By Volume
 - 4.2.5.4.2. Market Share & Forecast
 - 4.2.5.4.2.1. By Type (Dry, Oil Immersed, VPI)
 - 4.2.5.4.2.2. By Configuration (Single Phase, Three Phase)
 - 4.2.5.4.2.3. By Application (Building Establishments, Civic Infrastructure, Industrial, Others)
- 4.2.5.5. Poland LV/MV Transformer Market
 - 4.2.5.5.1. Market Size & Forecast
 - 4.2.5.5.1.1. By Value
 - 4.2.5.5.1.2. By Volume
 - 4.2.5.5.2. Market Share & Forecast
 - 4.2.5.5.2.1. By Type (Dry, Oil Immersed, VPI)
 - 4.2.5.5.2.2. By Configuration (Single Phase, Three Phase)
 - 4.2.5.5.2.3. By Application (Building Establishments, Civic Infrastructure, Industrial, Others)
- 4.2.5.6. Italy LV/MV Transformer Market
 - 4.2.5.6.1. Market Size & Forecast
 - 4.2.5.6.1.1. By Value
 - 4.2.5.6.1.2. By Volume
 - 4.2.5.6.2. Market Share & Forecast
 - 4.2.5.6.2.1. By Type (Dry, Oil Immersed, VPI)
 - 4.2.5.6.2.2. By Configuration (Single Phase, Three Phase)
 - 4.2.5.6.2.3. By Application (Building Establishments, Civic Infrastructure, Industrial, Others)
- 4.2.5.7. Spain LV/MV Transformer Market
 - 4.2.5.7.1. Market Size & Forecast
 - 4.2.5.7.1.1. By Value
 - 4.2.5.7.1.2. By Volume
 - 4.2.5.7.2. Market Share & Forecast
 - 4.2.5.7.2.1. By Type (Dry, Oil Immersed, VPI)

4.2.5.7.2.2. By Configuration (Single Phase, Three Phase)

4.2.5.7.2.3. By Application (Building Establishments, Civic Infrastructure, Industrial, Others)

4.2.5.8. Switzerland LV/MV Transformer Market

4.2.5.8.1. Market Size & Forecast

4.2.5.8.1.1. By Value

4.2.5.8.1.2. By Volume

4.2.5.8.2. Market Share & Forecast

4.2.5.8.2.1. By Type (Dry, Oil Immersed, VPI)

4.2.5.8.2.2. By Configuration (Single Phase, Three Phase)

4.2.5.8.2.3. By Application (Building Establishments, Civic Infrastructure, Industrial, Others)

5. MARKET ATTRACTIVE INDEX

6. PRICING ANALYSIS

7. MARKET DYNAMICS

7.1. Drivers

7.2. Challenges

8. MARKET TRENDS & DEVELOPMENTS

9. COMPETITIVE LANDSCAPE

9.1. Competitive Benchmarking

9.2. Company Profiles

9.2.1. ABB Ltd.

9.2.2. Siemens AG

9.2.3. General Electric

9.2.4. CG Power and Industrial Solutions Limited

9.2.5. Schneider Electric SE

9.2.6. Eaton Corporation plc

9.2.7. Legrand SA

9.2.8. Mitsubishi Heavy Industries, Ltd.

9.2.9. Hitachi Ltd.

9.2.10. CHINT Group

10. STRATEGIC RECOMMENDATIONS

11. ANNEXURE

11.1. Annexure – A

11.2. Annexure – B

List Of Tables

LIST OF TABLES

Table 1: Nuclear Plants in Germany, As of 2018

Table 2: Energy Statistics for Germany, 2012-2017 (MTOE)

Table 3: Russia Energy Statistics, 2000, 2010, 2015 & 2017

Table 4: Monthly Electricity Generation in France, 2017 (GWh)

Table 5: Nuclear Plants in United Kingdom, As of 2018

Table 6: Poland Energy Consumption, By Sector, By Volume, 2010, 2020F & 2030F (MTOE)

Table 7: Italy GDP Composition, By End Use, 2017

Table 8: Energy Statistics for Italy, 2012-2017 (MTOE)

Table 9: Electricity Transmission Grid Facilities in Spain, As of 2018

Table 10: Switzerland Electricity Trade, By Country

List Of Figures

LIST OF FIGURES

- Figure 1: Europe LV/MV Transformers Market Size, By Value, 2014-2024F (USD Million)
- Figure 2: Final Energy Consumption In EU28, 2012 – 2017 (MTOE)
- Figure 3: Final Energy Consumption In EU28, By Sector, 2017 (MTOE)
- Figure 4: Europe Wind Power Installations, By Country, 2018
- Figure 5: Distribution Lines in European Union, By Type of Line, As of 2018
- Figure 6: Distribution Lines in European Union, By Ratings, As of 2018
- Figure 7: Europe LV/MV Transformers Market Share, By Type, By Value, 2018 & 2024F
- Figure 8: Europe LV/MV Transformers Market Share, By Configuration, By Value, 2018 & 2024F
- Figure 9: European Union, Liquid Dielectric Transformers (650-10,000 kVA) Imports, 2014-2017 (USD Million)
- Figure 10: Investment in Emerging & Developing Economies in Europe, 2013-2018 (% of GDP)
- Figure 11: Europe LV/MV Transformers Market Share, By Application, By Value, 2018 & 2024F
- Figure 12: Energy Generation in European Union, By Type, 2013 & 2017
- Figure 13: Europe LV/MV Transformers Market Share, By Company, By Value, 2018
- Figure 14: Europe LV/MV Transformers Market Share, By Country, By value, 2014-2024F
- Figure 15: Germany LV/MV Transformers Market Size, By Value, 2014-2024F (USD Million)
- Figure 16: Germany LV/MV Transformers Market Size, By Volume, 2014-2024F (Thousand Unit)
- Figure 17: Cumulative Solar Installations in Germany, By Volume, 2013-2018 (GW)
- Figure 18: Installed Power Generation Capacity in Germany, By Type, As of 2018
- Figure 19: Nuclear Power Generation in Germany, 2010-2018 (TWh)
- Figure 20: Germany LV/MV Transformers Market Share, By Type, By Value, 2018 & 2024F
- Figure 21: Germany LV/MV Transformers Market Share, By Configuration, By Value, 2018 & 2024F
- Figure 22: Power Generation Mix of Germany, By Type, 2018
- Figure 23: Germany LV/MV Transformers Market Share, By Application, By Value, 2018 & 2024F
- Figure 24: Solar Power Installed Per Capita Capacity, By Country, As of 2018

(kWp/1,000 Population)

Figure 25: Russia LV/MV Transformers Market Size, By Value, 2014-2024F (USD Million)

Figure 26: Russia LV/MV Transformers Market Size, By Volume, 2014-2024F (Thousand Unit)

Figure 27: Russia LV/MV Transformers Market Share, By Type, By Value, 2018 & 2024F

Figure 28: Russia LV/MV Transformers Market Share, By Configuration, By Value, 2018 & 2024F

Figure 29: Power Generation in Russia, By Type, As of 2018

Figure 30: Russia LV/MV Transformers Market Share, By Application, By Value, 2018 & 2024F

Figure 31: France LV/MV Transformers Market Size, By Value, 2014-2024F (USD Million)

Figure 32: France LV/MV Transformers Market Size, By Volume, 2014-2024F (Thousand Unit)

Figure 33: Distribution Lines in France, By Ratings, As of 2018

Figure 34: Inflation Rate at Consumer Price in France, 2013-2018

Figure 35: France Liquid Dielectric Transformers (650-10,000 kVA) Imports, 2014-2017 (USD Million)

Figure 36: France LV/MV Transformers Market Share, By Type, By Value, 2018 & 2024F

Figure 37: France LV/MV Transformers Market Share, By Configuration, By Value, 2018 & 2024F

Figure 38: France Electricity Production, By Source, 2018 & 2030F

Figure 39: France LV/MV Transformers Market Share, By Application, By Value, 2018 & 2024F

Figure 40: France Electricity Generation, 2013-2017 (TWh)

Figure 41: United Kingdom LV/MV Transformers Market Size, By Value, 2014-2024F (USD Million)

Figure 42: United Kingdom LV/MV Transformers Market Size, By Volume, 2014-2024F (Thousand Unit)

Figure 43: United Kingdom Nuclear Power Generation, 2010-2018 (TWh)

Figure 44: United Kingdom LV/MV Transformers Market Share, By Type, By Value, 2018 & 2024F

Figure 45: United Kingdom LV/MV Transformers Market Share, By Configuration, By Value, 2018 & 2024F

Figure 46: United Kingdom, Liquid Dielectric Transformers (Less Than 650 kVA) Imports, By Value, 2014-2017 (USD Million)

Figure 47: United Kingdom LV/MV Transformers Market Share, By Application, By Value, 2018 & 2024F

Figure 48: Energy Generation in United Kingdom, By Type, 2013 & 2017

Figure 49: Poland LV/MV Transformers Market Size, By Value, 2014-2024F (USD Million)

Figure 50: Poland LV/MV Transformers Market Size, By Volume, 2014-2024F (Thousand Unit)

Figure 51: Poland LV/MV Transformers Market Share, By Type, By Value, 2018 & 2024F

Figure 52: Energy Generation in Poland, By Type, 2013 & 2017

Figure 53: Poland LV/MV Transformers Market Share, By Configuration, By Value, 2018 & 2024F

Figure 54: Poland Power Consumption Share, By Sector, As of 2017

Figure 55: Poland LV/MV Transformers Market Share, By Application, By Value, 2018 & 2024F

Figure 56: Italy LV/MV Transformers Market Size, By Value, 2014-2024F (USD Million)

Figure 57: Italy LV/MV Transformers Market Size, By Volume, 2014-2024F (Thousand Unit)

Figure 58: Distribution Lines in Italy, By Ratings, As of 2018

Figure 59: Italy LV/MV Transformers Market Share, By Type, By Value, 2018 & 2024F

Figure 60: Italy LV/MV Transformers Market Share, By Configuration, By Value, 2018 & 2024F

Figure 61: Italy Power Generation, By Source, 2010 & 2018

Figure 62: Italy LV/MV Transformers Market Share, By Application, By Value, 2018 & 2024F

Figure 63: Installed Renewable Power Generation Capacity in Italy, By Source, As of 2018

Figure 64: Spain LV/MV Transformers Market Size, By Value, 2014-2024F (USD Million)

Figure 65: Spain LV/MV Transformers Market Size, By Volume, 2014-2024F (Thousand Unit)

Figure 66: Spain LV/MV Transformers Market Share, By Type, By Value, 2018 & 2024F

Figure 67: Distribution Lines in Spain, By Ratings, As of 2018

Figure 68: Spain LV/MV Transformers Market Share, By Configuration, By Value, 2018 & 2024F

Figure 69: Spain LV/MV Transformers Market Share, By Application, By Value, 2018 & 2024F

Figure 70: Installed Power Generation Capacity in Spain, By Fuel, As of 2018

Figure 71: Switzerland LV/MV Transformers Market Size, By Value, 2014-2024F (USD

Million)

Figure 72: Switzerland LV/MV Transformers Market Size, By Volume, 2014-2024F
(Thousand Unit)

Figure 73: Switzerland LV/MV Transformers Market Share, By Type, By Value, 2018 & 2024F

Figure 74: Electricity Production in Switzerland, By Type, As of 2018

Figure 75: Switzerland LV/MV Transformers Market Share, By Configuration, By Value, 2018 & 2024F

Figure 76: Total Energy Consumption in Switzerland, By Month, By Volume, 2017 & 2018 (GWh)

Figure 77: Switzerland LV/MV Transformers Market Share, By Application, By Value, 2018 & 2024F

Figure 78: Switzerland Carbon Dioxide Emissions, By Volume, 2013–2017 (Million Tonnes)

Figure 79: Europe LV/MV Transformer Market Attractiveness Index, By Type, By Value, 2019E-2024F

Figure 80: Europe LV/MV Transformer Market Attractiveness Index, By Configuration, By Value, 2019E-2024F

Figure 81: Europe LV/MV Transformer Market Attractiveness Index, By Application, By Value, 2019E-2024F

Figure 82: Europe LV/MV Transformer Market Pricing Analysis, By Country, By Value, 2014-2024F (USD/Unit)

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