

Europe HVAC Market By Product Type (Direct Expansion and Central HVAC Systems), By End Use Sector (Residential, Commercial, Industrial, etc.), By Country (Italy, Russia, France, Germany, etc.) Competition Forecast & Opportunities, 2012 – 2022

https://marketpublishers.com/r/E7EDCD6288DEN.html

Date: February 2016 Pages: 111 Price: US\$ 4,400.00 (Single User License) ID: E7EDCD6288DEN

Abstracts

Heating, Ventilation and Air Conditioning (HVAC) is a technology used to create comfortable indoor environment with acceptable indoor air quality and thermal comfort. Demand for HVAC systems in Europe is continuously increasing due to expanding urbanization, growing demand for high-quality energy-efficient devices and increasing consumer awareness. Over the past few years, HVAC systems have gone through number of technological transformations, and consequently, major players operating in Europe HVAC market are changing their product portfolio by incorporating latest technologies available in the market. Moreover, rising trend of smart homes in Europe and growing construction activities in the region are anticipated to drive demand for HVAC systems in Europe during 2017-2022.

According to "Europe HVAC Market By Product Type, By End Use Sector, By Country Competition Forecast & Opportunities, 2012 – 2022", HVAC market in Europe is projected to exhibit a CAGR of over 4% during 2017-2022. Italy, Russia, France and Germany emerged as leading markets for HVAC systems, as these countries cumulatively garnered a value share of over 38% in Europe HVAC market in 2016, owing to high industrialization, per capita income and purchasing power. Moreover, residential sector dominated Europe HVAC market over the past few years, on account of growing urbanization and increasing construction activities. "Europe HVAC Market By Product Type, By End Use Sector, By Country Competition Forecast & Opportunities, 2012 – 2022" discusses the following aspects of Europe HVAC market:



Europe HVAC Market Size, Share & Forecast

Segmental Analysis - By Product Type (Direct Expansion and Central HVAC Systems), By End Use Sector (Residential, Commercial, Industrial, etc.), By Country (Italy, Russia, France, Germany, etc.)

Changing Market Trends & Emerging Opportunities

Competitive Landscape & Strategic Recommendations

Why You Should Buy This Report?

To gain an in-depth understanding of Europe HVAC market

To identify the customer preference towards HVAC systems

To help industry consultants, HVAC manufacturers, distributors and dealers align their market-centric strategies

To obtain research-based business decisions and add weight to presentations and marketing material

To gain competitive knowledge of leading market players

To avail 10% customization in the report without any extra charges and get the research data or trends added in the report as per the buyer's specific needs

Report Methodology

The information contained in this report is based upon both primary and secondary sources. Primary research included interviews with HVAC manufacturers, channel partners and industry experts. Secondary research included an exhaustive search of relevant publications like company annual reports, financial reports and other proprietary databases.



Contents

- **1. PRODUCT OVERVIEW**
- 2. RESEARCH METHODOLOGY
- 3. ANALYST VIEW

4. GLOBAL HVAC MARKET OVERVIEW

5. EUROPE HVAC MARKET OUTLOOK

5.1. Market Size & Forecast

- 5.1.1. By Value & Volume
- 5.2. Market Share & Forecast
- 5.2.1. By Product Type (Direct Expansion HVAC Systems & Central HVAC Systems)
- 5.2.2. By End Use Sector (Residential, Commercial, Institutional and Industrial)
- 5.2.3. By Country (Italy, Germany, Russia, France, UK, Spain, Netherlands & Rest of Europe)
- 5.2.4. By Company
- 5.3. Market Attractiveness Index
 - 5.3.1. By Product Type
 - 5.3.2. By Country

6. EUROPE DIRECT EXPANSION HVAC SYSTEM MARKET OUTLOOK

- 6.1. Market Size & Forecast
- 6.1.1. By Value & Volume
- 6.2. Market Share & Forecast
 - 6.2.1. By Product Type (Spilt, Window, Ductable, Split, VRF, Cassette and Others)6.2.2. By End Use Sector (Residential, Commercial, Institutional and Industrial)

7. EUROPE CENTRAL HVAC SYSTEM MARKET OUTLOOK

- 7.1. Market Size & Forecast
- 7.1.1. By Value & Volume
- 7.2. Market Share & Forecast

7.2.1. By Product Type (Chillers, Boilers, Cooling Towers, Air Handling Units, Fan Coil Units, HVAC Control System & Others)



7.2.2. By End Use Sector (Residential, Commercial, Institutional and Industrial)

8. ITALY HVAC MARKET OUTLOOK

8.1. Market Size & Forecast8.1.1. By Value & Volume8.2. Market Share & Forecast8.2.1. By Product Type

9. RUSSIA HVAC MARKET OUTLOOK

9.1. Market Size & Forecast9.1.1. By Value & Volume9.2. Market Share & Forecast9.2.1. By Product Type

10. FRANCE HVAC MARKET OUTLOOK

10.1. Market Size & Forecast10.1.1. By Value & Volume10.2. Market Share & Forecast10.2.1. By Product Type

11. GERMANY HVAC MARKET OUTLOOK

11.1. Market Size & Forecast11.1.1. By Value & Volume11.2. Market Share & Forecast11.2.1. By Product Type

12. UNITED KINGDOM HVAC MARKET OUTLOOK

12.1. Market Size & Forecast12.1.1. By Value & Volume12.2. Market Share & Forecast12.2.1. By Product Type

13. SPAIN HVAC MARKET OUTLOOK

Europe HVAC Market By Product Type (Direct Expansion and Central HVAC Systems), By End Use Sector (Residential...



13.1. Market Size & Forecast13.1.1. By Value & Volume13.2. Market Share & Forecast13.2.1. By Product Type

14. NETHERLAND HVAC MARKET OUTLOOK

14.1. Market Size & Forecast14.1.1. By Value & Volume14.2. Market Share & Forecast14.2.1. By Product Type

15. SUPPLY CHAIN ANALYSIS

16. IMPORT & EXPORT ANALYSIS

17. MARKET DYNAMICS

- 17.1.1. Drivers
- 17.1.2. Challenges

18. MARKET TRENDS & DEVELOPMENTS

- 18.1. Increasing Demand for Energy Efficient HVAC Systems
- 18.2. Growing Integration of HVAC Systems with Smart Products
- 18.3. Montreal Protocol
- 18.4. Rising Technological Advancements in HVAC Systems
- 18.5. Switching to Alternative Sources of Power

19. COMPETITIVE LANDSCAPE

- 19.1. Competition Matrix
- 19.2. Company Profiles
- 19.2.1. Bosch Thermotechnik GmbH
- 19.2.2. Vaillant GmbH
- 19.2.3. Daikin Europe N.V
- 19.2.4. Danfoss A/S
- 19.2.5. Ingersoll-Rand European Holding Company B.V.
- 19.2.6. Carrier Corporation



- 19.2.7. CIAT Air Conditioners
- 19.2.8. Ferroli Limited
- 19.2.9. Midea Europe GmbH
- 19.2.10. Mitsubishi Electric Europe B.V.
- 19.2.11. Riello
- 19.2.12. LG Electronics European Holdings B.V.
- 19.2.13. Lennox EMEA
- 19.2.14. Johnson Controls International Plc.
- 19.2.15. Electrolux AB. (Stockholm: ELUXB:SS)

20. STRATEGIC RECOMMENDATIONS



List Of Tables

LIST OF TABLES

Table 1: Europe Construction Market Share, By Project Type, By Value, 2011, 2013 & 2015

Table 2: Number of International Tourist Arrivals in Europe, 2010-2015 (Million)



List Of Figures

LIST OF FIGURES

Figure 1: Global Construction Output, 2010-2020F (USD Trillion) Figure 2: Europe HVAC Market Size, By Value (USD Million), By Volume (Thousand Unit) 2012-2022F Figure 3: Urbanization Rate in Major Countries in Europe, 2010-2014 Figure 4: Europe Per Capita Income, By Country, 2012-2013 (USD Thousand) Figure 5: Europe HVAC Market Share, By Product Type, By Value, 2012-2021F Figure 6: Europe Air Purifiers Market Share, By End Use Sector, By Value, 2012-2022F Figure 7: Europe HVAC Market Share, By Country, By Value, 2012-2022F Figure 8: Europe HVAC Market Share, By Company, By Value, 2016 Figure 9: Europe HVAC Market Share, By Company, By Value, 2022F Figure 10: Europe HVAC Market Attractiveness Index, By Product Type, By Value, 2016-2022F Figure 11: Europe HVAC Market Attractiveness Index, By Country, By Value, 2016-2022F Figure 12: Europe Direct Expansion HVAC System Market Size, By Value (USD Million), By Volume (Thousand Unit) 2012–2022F Figure 13: Europe Direct Expansion HVAC System Market Share, By Product Type, By Value, 2012-2022F Figure 14: Europe Direct Expansion HVAC System Market Share, By End Use Sector, Bv Value, 2012-2022F Figure 15: Europe Central HVAC System Market Size, By Value (USD Million), By Volume (Thousand Unit), 2012–2022F Figure 16: Europe Central HVAC System Market Share, By Product Type, By Value, 2012-2022F Figure 17: Europe Central HVAC System Market Share, By End Use Sector, By Value, 2012-2022F Figure 18: Italy HVAC Market Size, By Value (USD Million), By Volume (Thousand Unit), 2012–2016 Figure 19: Italy HVAC Market Size, By Value (USD Million), By Volume (Thousand Unit), 2017E–2022F Figure 20: Italy Total Construction Output, 2011, 2013 & 2015 (USD Billion) Figure 21: Italy HVAC Market Share, By Product Type, By Value, 2012-2022F Figure 22: Italy HVAC Market Share, By Product Type, By Volume, 2012-2022F Figure 23: Russia HVAC Market Size, By Value (USD Million), By Volume (Thousand Unit), 2012–2016

Europe HVAC Market By Product Type (Direct Expansion and Central HVAC Systems), By End Use Sector (Residential...



Figure 24: Russia HVAC Market Size, By Value (USD Million), By Volume (Thousand Unit), 2017E–2022F

Figure 25: Russia Total Construction Output, 2011, 2013 & 2015 (USD Billion)

Figure 26: Russia HVAC Market Share, By Product Type, By Value, 2012-2022F

Figure 27: Russia HVAC Market Share, By Product Type, By Volume, 2012-2022F

Figure 28: France HVAC Market Size, By Value (USD Million), By Volume (Thousand Unit), 2012–2016

Figure 29: France HVAC Market Size, By Value (USD Million), By Volume (Thousand Unit), 2017E–2022F

Figure 30: France Total Construction Output, 2011, 2013 & 2015 (USD Billion)

Figure 31: France HVAC Market Share, By Product Type, By Value, 2012-2022F

Figure 32: France HVAC Market Share, By Product Type, By Volume, 2012-2022F

Figure 33: Germany HVAC Market Size, By Value (USD Million), By Volume (Thousand Unit), 2012–2016

Figure 34: Germany HVAC Market Size, By Value (USD Million), By Volume (Thousand Unit), 2017E–2022F

Figure 35: Germany Total Construction Output, 2011, 2013 & 2015 (USD Billion)

Figure 36: Germany HVAC Market Share, By Product Type, By Value, 2012-2022F

Figure 37: Germany HVAC Market Share, By Product Type, By Volume, 2012-2022F

Figure 38: United Kingdom HVAC Market Size, By Value (USD Million), By Volume (Thousand Unit), 2012–2016

Figure 39: United Kingdom HVAC Market Size, By Value (USD Million), By Volume (Thousand Unit), 2017E–2022F

Figure 40: United Kingdom Total Construction Output, 2011, 2013 & 2015 (USD Billion) Figure 41: United Kingdom HVAC Market Share, By Product Type, By Value, 2012-2022F

Figure 42: United Kingdom HVAC Market Share, By Product Type, By Volume, 2012-2022F

Figure 43: Spain HVAC Market Size, By Value (USD Million), By Volume (Thousand Unit), 2012–2016

Figure 44: Spain HVAC Market Size, By Value (USD Million), By Volume (Thousand Unit), 2017E–2022F

Figure 45: Spain Total Construction Output, 2011, 2013 & 2015 (USD Billion)

Figure 46: Spain HVAC Market Share, By Product Type, By Value, 2012-2022F

Figure 47: Spain HVAC Market Share, By Product Type, By Volume, 2012-2022F

Figure 48: Netherlands HVAC Market Size, By Value (USD Million), By Volume (Thousand Unit), 2012–2016

Figure 49: Netherlands HVAC Market Size, By Value (USD Million), By Volume (Thousand Unit), 2017E–2022F



Figure 50: Netherland Total Construction Output, 2011, 2013 & 2015 (USD Billion)

Figure 51: Netherlands HVAC Market Share, By Product Type, By Value, 2012-2022F

Figure 52: Netherland HVAC Market Share, By Product Type, By Volume, 2012-2022F

Figure 53: Italy HVAC System Imports (USD Billion), 2011-2015

Figure 54: Italy HVAC System Exports (USD Billion), 2011-2015

Figure 55: Germany HVAC System Imports (USD Billion), 2011-2015

Figure 56: Germany HVAC System Exports (USD Billion), 2011-2015

Figure 57: France HVAC System Imports (USD Billion), 2011-2015

Figure 58: France HVAC System Exports (USD Billion), 2011-2015

Figure 59: Russia HVAC System Imports (USD Billion), 2011-2015

Figure 60: Russia HVAC System Exports (USD Billion), 2011-2015

Figure 61: United Kingdom HVAC System Imports (USD Billion), 2011-2015

Figure 62: United Kingdom HVAC System Exports (USD Billion), 2011-2015

Figure 63: Spain HVAC System Imports (USD Billion), 2011-2015

Figure 64: Spain HVAC System Exports (USD Billion), 2011-2015

Figure 65: Netherland HVAC System Imports (USD Billion), 2011-2015

Figure 66: Netherland HVAC System Exports (USD Billion), 2011-2015

Figure 67: Global Building Automation and Control Systems Market Share, By Region, By Value, 2015

Figure 68: Construction Sector Growth, By Country, 2013 & 2014

Figure 69: Europe GDP Growth Rate, 2012-2015 (%)

Figure 70: European Union Per Capita Electricity Power Consumption, 2010-2015 (kWh)

Figure 71: Europe Number of Smart Homes, 2013-2015 & 2019F (Million Units)

Figure 72: Electricity Generation from Renewable Sources as % of Electricity Consumption, For EU-28, 2005-2014

COMPANIES MENTIONED

- 1. Bosch Thermotechnik GmbH
- 2. Vaillant GmbH
- 3. Daikin Europe N.V
- 4. Danfoss A/S
- 5. Ingersoll-Rand European Holding Company B.V.
- 6. Carrier Corporation
- 7. CIAT Air Conditioners
- 8. Ferroli Limited
- 9. Midea Europe GmbH
- 10. Mitsubishi Electric Europe B.V.

Europe HVAC Market By Product Type (Direct Expansion and Central HVAC Systems), By End Use Sector (Residential...





- 11. Riello
- 12. LG Electronics European Holdings B.V.
- 13. Lennox EMEA
- 14. Johnson Controls International Plc.
- 15. Electrolux AB. (Stockholm: ELUXB:SS)



I would like to order

Product name: Europe HVAC Market By Product Type (Direct Expansion and Central HVAC Systems), By End Use Sector (Residential, Commercial, Industrial, etc.), By Country (Italy, Russia, France, Germany, etc.) Competition Forecast & Opportunities, 2012 – 2022

Product link: https://marketpublishers.com/r/E7EDCD6288DEN.html

Price: US\$ 4,400.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/E7EDCD6288DEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970