

Europe Hospital Market, By Ownership (Public, Private), By Type (General, Specialty, Multi – Speciality), By Type of Services (In-Patient Services, Out-Patient Services), By Bed Capacity (Up to 100 beds, 100-500 beds, Above 500 beds), By Country, Competition, Forecast & Opportunities, 2020-2030F

<https://marketpublishers.com/r/E2C6F68322D4EN.html>

Date: June 2025

Pages: 125

Price: US\$ 4,500.00 (Single User License)

ID: E2C6F68322D4EN

Abstracts

Market Overview

The Europe Hospital Market was valued at USD 849.25 Billion in 2024 and is projected to reach USD 1,099.03 Billion by 2030, growing at a CAGR of 4.35% during the forecast period. This mature and advanced market is anchored by strong public healthcare systems, cutting-edge infrastructure, and a widespread commitment to universal care access. The sector's growth is being fueled by shifting demographics, especially aging populations, along with rapid technological progress and evolving patient expectations. To maintain performance and meet rising demand, hospitals are undergoing digital transformation, expanding service capacity, and focusing on operational modernization. Investments in digital health, workforce development, and facility upgrades are becoming critical. Meanwhile, the shift toward integrated, value-based care models is redefining hospital operations and emphasizing efficiency, outcome measurement, and long-term sustainability, ensuring hospitals remain central to Europe's healthcare landscape.

Key Market Drivers

Aging Population and Chronic Disease Burden

Europe's aging population and the resulting increase in chronic diseases are major factors propelling the hospital market. By 2030, the number of Europeans living with Alzheimer's and related dementias is expected to rise to 14 million, escalating the healthcare system's financial and operational demands. The projected economic impact of Alzheimer's care is set to exceed USD 721.37 billion by 2050. As per Eurostat, individuals aged 65 and older made up 21.1% of the EU's population in 2022, and this is forecasted to rise to 32.5% by 2100. Older populations are more prone to conditions such as cardiovascular disease, diabetes, osteoporosis, neurodegenerative disorders, and cancer, all of which increase hospital care needs. Consequently, hospitals are expanding geriatric and chronic care services, modernizing infrastructure, and adapting clinical operations to manage growing patient loads.

Key Market Challenges

Workforce Shortages and Talent Retention

The shortage of skilled medical professionals—including nurses, general practitioners, and specialists—poses a significant challenge for hospitals across Europe. Contributing factors include an aging healthcare workforce, burnout, and early retirements, particularly in under-resourced public systems. Staffing shortages reduce care quality, extend wait times, and hinder hospitals' ability to scale operations or adopt innovative models. The increased use of temporary staffing and overtime also inflates labor costs. Addressing this challenge requires strategic investment in training programs, international recruitment, and adoption of automation technologies such as AI-driven diagnostics and robotic procedures to ease clinical burdens and improve workforce efficiency.

Key Market Trends

Integration of Value-Based Healthcare Models

European hospitals are transitioning from fee-for-service to value-based healthcare (VBHC) models, which emphasize care quality, patient outcomes, and cost-effectiveness. Government mandates and payer incentives are accelerating this shift to improve healthcare delivery and financial sustainability. Hospitals are redesigning care pathways around bundled, patient-centered services with a focus on chronic disease management, preventative care, and post-discharge support. The implementation of performance-based KPIs is reshaping reimbursement models, promoting efficiency, and reducing readmissions. Advanced analytics and predictive tools are increasingly used to

track outcomes, manage resources, and demonstrate value—ultimately strengthening hospitals' competitiveness and long-term viability in the evolving European health ecosystem.

Key Market Players

HCA Healthcare UK

Fresenius SE & Co. KGaA

Spire Healthcare Group plc

Orpea Group

Asklepios Klinik Barmbek

Sana Kliniken AG

San Donato Group (Gruppo San Donato)

Report Scope:

In this report, the Europe Hospital Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Europe Hospital Market, By Product:

Public

Private

Europe Hospital Market, By Type:

General

Specialty

Multi- Speciality

Europe Hospital Market, By Type of Services:

In-Patient Services

Out-Patient Services

Europe Hospital Market, By Bed Capacity:

Up to 100 beds

100-500 beds

Above 500 beds

Europe Hospital Market, By Country:

Germany

France

United Kingdom

Italy

Spain

Netherlands

Switzerland

Sweden

Belgium

Ireland

Competitive Landscape

Europe Hospital Market, By Ownership (Public, Private), By Type (General, Specialty, Multi – Specialty), By T...

Company Profiles: Detailed analysis of the major companies present in the Europe Hospital Market.

Available Customizations:

Europe Hospital market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. VOICE OF CUSTOMER

5. EUROPE HOSPITAL MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Ownership (Public, Private)
 - 5.2.2. By Type (General, Specialty, Multi- Speciality)
 - 5.2.3. By Type of Services (In-Patient Services, Out-Patient Services)
 - 5.2.4. By Bed Capacity (Up to 100 beds, 100-500 beds, Above 500 beds)

- 5.2.5. By Country
- 5.2.6. By Company (2024)
- 5.3. Market Map

6. GERMANY HOSPITAL MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Ownership
 - 6.2.2. By Type
 - 6.2.3. By Type of Services
 - 6.2.4. By Bed Capacity

7. FRANCE HOSPITAL MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Ownership
 - 7.2.2. By Type
 - 7.2.3. By Type of Services
 - 7.2.4. By Bed Capacity

8. UNITED KINGDOM HOSPITAL MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Ownership
 - 8.2.2. By Type
 - 8.2.3. By Type of Services
 - 8.2.4. By Bed Capacity

9. ITALY HOSPITAL MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast

- 9.2.1. By Ownership
- 9.2.2. By Type
- 9.2.3. By Type of Services
- 9.2.4. By Bed Capacity

10. SPAIN HOSPITAL MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value
- 10.2. Market Share & Forecast
 - 10.2.1. By Ownership
 - 10.2.2. By Type
 - 10.2.3. By Type of Services
 - 10.2.4. By Bed Capacity

11. NETHERLANDS HOSPITAL MARKET OUTLOOK

- 11.1. Market Size & Forecast
 - 11.1.1. By Value
- 11.2. Market Share & Forecast
 - 11.2.1. By Ownership
 - 11.2.2. By Type
 - 11.2.3. By Type of Services
 - 11.2.4. By Bed Capacity

12. SWITZERLAND HOSPITAL MARKET OUTLOOK

- 12.1. Market Size & Forecast
 - 12.1.1. By Value
- 12.2. Market Share & Forecast
 - 12.2.1. By Ownership
 - 12.2.2. By Type
 - 12.2.3. By Type of Services
 - 12.2.4. By Bed Capacity

13. SWEDEN HOSPITAL MARKET OUTLOOK

- 13.1. Market Size & Forecast
 - 13.1.1. By Value

13.2. Market Share & Forecast

13.2.1. By Ownership

13.2.2. By Type

13.2.3. By Type of Services

13.2.4. By Bed Capacity

14. BELGIUM HOSPITAL MARKET OUTLOOK

14.1. Market Size & Forecast

14.1.1. By Value

14.2. Market Share & Forecast

14.2.1. By Ownership

14.2.2. By Type

14.2.3. By Type of Services

14.2.4. By Bed Capacity

15. IRELAND HOSPITAL MARKET OUTLOOK

15.1. Market Size & Forecast

15.1.1. By Value

15.2. Market Share & Forecast

15.2.1. By Ownership

15.2.2. By Type

15.2.3. By Type of Services

15.2.4. By Bed Capacity

16. MARKET DYNAMICS

16.1. Drivers

16.2. Challenges

17. MARKET TRENDS & DEVELOPMENTS

17.1. Recent Developments

17.2. Product Launches

17.3. Mergers & Acquisitions

18. EUROPE HOSPITAL MARKET: SWOT ANALYSIS

19. COMPETITIVE LANDSCAPE

19.1. HCA Healthcare UK

19.1.1. Business Overview

19.1.2. Product & Service Offerings

19.1.3. Recent Developments

19.1.4. Key Personnel

19.1.5. Financials (If Listed)

19.1.6. SWOT Analysis

19.2. Fresenius SE & Co. KGaA

19.3. Spire Healthcare Group plc

19.4. Orpea Group

19.5. Asklepios Klinik Barmbek

19.6. Sana Kliniken AG

19.7. San Donato Group (Gruppo San Donato)

20. STRATEGIC RECOMMENDATIONS

21. ABOUT US & DISCLAIMER

I would like to order

Product name: Europe Hospital Market, By Ownership (Public, Private), By Type (General, Specialty, Multi – Speciality), By Type of Services (In-Patient Services, Out-Patient Services), By Bed Capacity (Up to 100 beds, 100-500 beds, Above 500 beds), By Country, Competition, Forecast & Opportunities, 2020-2030F

Product link: <https://marketpublishers.com/r/E2C6F68322D4EN.html>

Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E2C6F68322D4EN.html>