

# **Europe Genome Sequencing Market By Product (Consumables, Software, Instrument), By Technology (Next-Generation Sequencing, Polymerase Chain Reaction, Microarray, Sanger Sequencing, Others), By Application (Clinical, Non-Clinical), By End User (Academic and Government Research Institutes, Hospitals & Clinics, Pharmaceutical and Biotechnology Companies, Others), By Country, Competition, Forecast and Opportunities, 2020-2030F**

<https://marketpublishers.com/r/E6A867659676EN.html>

Date: April 2025

Pages: 122

Price: US\$ 4,000.00 (Single User License)

ID: E6A867659676EN

## **Abstracts**

### **Market Overview**

The Europe Genome Sequencing Market was valued at USD 2.47 Billion in 2024 and is projected to reach USD 5.74 Billion by 2030, growing at a CAGR of 15.06% during the forecast period. The market is experiencing rapid growth, fueled by increasing demand for precision medicine and the rising prevalence of chronic and genetic disorders. Genome sequencing has become an essential tool in diagnostics, drug discovery, and personalized medicine, prompting significant investment from healthcare providers, pharmaceutical companies, and research institutions. Its expanding role in oncology, rare disease identification, infectious disease tracking, and reproductive health has further broadened clinical and research applications. Government-led genomic initiatives, rising healthcare expenditure, and strategic collaborations between biotechnology firms and academic institutions are playing a pivotal role in advancing the market.

A major development influencing the market is the widespread adoption of next-

generation sequencing (NGS) technologies, which provide faster, more accurate, and scalable solutions compared to traditional methods. The integration of artificial intelligence and cloud-based analytics is also enhancing data processing efficiency and clinical utility. As the cost of genome sequencing continues to decline, accessibility to genomic services is expanding across healthcare settings. Additionally, collaborations between tech companies and life sciences firms are accelerating innovation in data interpretation and tailored therapeutic strategies, further contributing to market expansion.

## Key Market Drivers

### Increased Funding and Government Initiatives

Government-backed funding and national genomic strategies are key growth drivers in the Europe Genome Sequencing Market. Several European nations are actively supporting the integration of genome sequencing into healthcare systems through national programs. Initiatives such as Genomics England in the UK, France's Plan France M?decine G?nomique 2025, and Germany's GenomDE are aimed at mainstreaming genomic technologies in public health and medical research. These efforts are backed by significant investments in infrastructure development, workforce training, and centralized genomic databases.

Such programs enable large-scale data collection to improve disease understanding, foster the discovery of new biomarkers, and enhance targeted drug development. Additionally, governments are encouraging public-private partnerships to promote innovation and accelerate commercialization of sequencing technologies. Through grants, procurement incentives, and policy frameworks, barriers to entry for genome sequencing adoption are being reduced. Funding is also being directed toward multi-omics research, bioinformatics development, and regulatory harmonization, helping to increase adoption across clinical and research domains. These initiatives strengthen credibility, promote trust in genomics, and support long-term growth of the market.

## Key Market Challenges

### High Cost of Sequencing Infrastructure and Services

Despite technological advancements, the high cost associated with sequencing infrastructure and services continues to challenge the growth of the Europe Genome Sequencing Market. While the cost per sample has significantly declined, the total

investment required to adopt sequencing remains substantial. Institutions must invest in advanced equipment, build dedicated laboratory spaces, and employ skilled personnel to manage operations. These costs are especially burdensome for smaller hospitals, clinics, and laboratories that lack sufficient financial and human resources.

In addition to expensive instruments and reagents, substantial investments are needed in data analysis software, cloud-based storage, and bioinformatics platforms to manage large volumes of genomic data. Routine maintenance, upgrades, and technical support also contribute to ongoing operational expenses. For healthcare organizations, justifying these costs is challenging without strong reimbursement structures or proven cost-effectiveness. The lack of standardized financial incentives across many European regions further limits widespread clinical adoption, making affordability a key concern for market stakeholders.

## Key Market Trends

### Adoption of Next-Generation Sequencing (NGS) as the Standard Platform

The growing adoption of Next-Generation Sequencing (NGS) technologies is a defining trend in the Europe Genome Sequencing Market. NGS offers superior efficiency, accuracy, and scalability compared to traditional sequencing techniques, such as Sanger sequencing. The high-throughput nature of NGS enables simultaneous sequencing of millions of DNA fragments, significantly reducing both time and cost involved in genome analysis.

NGS is being increasingly integrated into clinical diagnostics, particularly for applications such as hereditary disease detection, cancer genomics, and prenatal testing. Its ability to identify rare mutations and provide insights into complex conditions supports its growing use in personalized medicine. Hospitals, laboratories, and research institutions across Europe are leveraging NGS to deliver more accurate diagnoses and develop individualized treatment plans. In oncology, NGS is particularly valuable for identifying tumor-specific mutations and guiding targeted therapy decisions. The expanding use of genomics in clinical practice is driving NGS adoption as a core diagnostic and research platform.

## Key Market Players

### Oxford Nanopore Technologies

CeGaT GmbH

BioVariance GmbH

BaseClear B.V.

Macrogen Europe

Congenica

Repositive Ltd.

STRATEC SE

Scilifelab GmbH

Eligo Bioscience

#### Report Scope:

In this report, the Europe Genome Sequencing Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

#### Europe Genome Sequencing Market, By Product:

Consumables

Software

Instrument

#### Europe Genome Sequencing Market, By Technology:

Next-Generation Sequencing

Polymerase Chain Reaction

Microarray

Sanger Sequencing

Others

Europe Genome Sequencing Market, By Application:

Clinical

Non-clinical

Europe Genome Sequencing Market, By End User:

Academic and Government Research institutes

Hospitals & clinics

Pharmaceutical and Biotechnology companies

Others

Europe Genome Sequencing Market, By Country:

Germany

France

United Kingdom

Italy

Spain

Russia

Poland

Bulgaria

Finland

Portugal

## Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Europe Genome Sequencing Market.

## Available Customizations:

Europe Genome Sequencing Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

### 1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
  - 1.2.1. Markets Covered
  - 1.2.2. Years Considered for Study
  - 1.2.3. Key Market Segmentations

### 2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

### 3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, and Trends

### 4. VOICE OF CUSTOMER

### 5. EUROPE GENOME SEQUENCING MARKET OUTLOOK

- 5.1. Market Size & Forecast
  - 5.1.1. By Value
- 5.2. Market Share & Forecast
  - 5.2.1. By Product (Consumables, Software, Instrument)
  - 5.2.2. By Technology (Next-Generation Sequencing, Polymerase Chain Reaction, Microarray, Sanger Sequencing, Others)
  - 5.2.3. By Application (Clinical, Non-Clinical)

5.2.4. By End User (Academic and Government Research Institutes, Hospitals & Clinics, Pharmaceutical and Biotechnology Companies, Others)

5.2.5. By Country

5.2.6. By Company (2024)

5.3. Market Map

## **6. GERMANY GENOME SEQUENCING MARKET OUTLOOK**

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Product

6.2.2. By Technology

6.2.3. By Application

6.2.4. By End User

## **7. FRANCE GENOME SEQUENCING MARKET OUTLOOK**

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Product

7.2.2. By Technology

7.2.3. By Application

7.2.4. By End User

## **8. UNITED KINGDOM GENOME SEQUENCING MARKET OUTLOOK**

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Product

8.2.2. By Technology

8.2.3. By Application

8.2.4. By End User

## **9. ITALY GENOME SEQUENCING MARKET OUTLOOK**

9.1. Market Size & Forecast



- 9.1.1. By Value
- 9.2. Market Share & Forecast
  - 9.2.1. By Product
  - 9.2.2. By Technology
  - 9.2.3. By Application
  - 9.2.4. By End User

## **10. SPAIN GENOME SEQUENCING MARKET OUTLOOK**

- 10.1. Market Size & Forecast
  - 10.1.1. By Value
- 10.2. Market Share & Forecast
  - 10.2.1. By Product
  - 10.2.2. By Technology
  - 10.2.3. By Application
  - 10.2.4. By End User

## **11. RUSSIA GENOME SEQUENCING MARKET OUTLOOK**

- 11.1. Market Size & Forecast
  - 11.1.1. By Value
- 11.2. Market Share & Forecast
  - 11.2.1. By Product
  - 11.2.2. By Technology
  - 11.2.3. By Application
  - 11.2.4. By End User

## **12. POLAND GENOME SEQUENCING MARKET OUTLOOK**

- 12.1. Market Size & Forecast
  - 12.1.1. By Value
- 12.2. Market Share & Forecast
  - 12.2.1. By Product
  - 12.2.2. By Technology
  - 12.2.3. By Application
  - 12.2.4. By End User

## **13. BULGARIA GENOME SEQUENCING MARKET OUTLOOK**

### 13.1. Market Size & Forecast

#### 13.1.1. By Value

### 13.2. Market Share & Forecast

#### 13.2.1. By Product

#### 13.2.2. By Technology

#### 13.2.3. By Application

#### 13.2.4. By End User

## 14. FINLAND GENOME SEQUENCING MARKET OUTLOOK

### 14.1. Market Size & Forecast

#### 14.1.1. By Value

### 14.2. Market Share & Forecast

#### 14.2.1. By Product

#### 14.2.2. By Technology

#### 14.2.3. By Application

#### 14.2.4. By End User

## 15. PORTUGAL GENOME SEQUENCING MARKET OUTLOOK

### 15.1. Market Size & Forecast

#### 15.1.1. By Value

### 15.2. Market Share & Forecast

#### 15.2.1. By Product

#### 15.2.2. By Technology

#### 15.2.3. By Application

#### 15.2.4. By End User

## 16. MARKET DYNAMICS

### 16.1. Drivers

### 16.2. Challenges

## 17. MARKET TRENDS & DEVELOPMENTS

### 17.1. Merger & Acquisition (If Any)

### 17.2. Product Launches (If Any)

### 17.3. Recent Developments

## **18. EUROPE GENOME SEQUENCING MARKET: SWOT ANALYSIS**

## **19. PORTERS FIVE FORCES ANALYSIS**

- 19.1. Competition in the Industry
- 19.2. Potential of New Entrants
- 19.3. Power of Suppliers
- 19.4. Power of Customers
- 19.5. Threat of Substitute Products

## **20. COMPETITIVE LANDSCAPE**

- 20.1. Oxford Nanopore Technologies
  - 20.1.1. Business Overview
  - 20.1.2. Company Snapshot
  - 20.1.3. Products & Services
  - 20.1.4. Financials (As Reported)
  - 20.1.5. Recent Developments
  - 20.1.6. Key Personnel Details
  - 20.1.7. SWOT Analysis
- 20.2. CeGaT GmbH
- 20.3. BioVariance GmbH
- 20.4. BaseClear B.V.
- 20.5. Macrogen Europe
- 20.6. Congenica
- 20.7. Repositiv Ltd.
- 20.8. STRATEC SE
- 20.9. Scilifelab GmbH
- 20.10. Eligo Bioscience

## **21. STRATEGIC RECOMMENDATIONS**

## **22. ABOUT US & DISCLAIMER**

## I would like to order

Product name: Europe Genome Sequencing Market By Product (Consumables, Software, Instrument), By Technology (Next-Generation Sequencing, Polymerase Chain Reaction, Microarray, Sanger Sequencing, Others), By Application (Clinical, Non-Clinical), By End User (Academic and Government Research Institutes, Hospitals & Clinics, Pharmaceutical and Biotechnology Companies, Others), By Country, Competition, Forecast and Opportunities, 2020-2030F

Product link: <https://marketpublishers.com/r/E6A867659676EN.html>

Price: US\$ 4,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E6A867659676EN.html>